

# **Biomedical Textiles Industry Research Report 2024**

https://marketpublishers.com/r/B559BA076AE2EN.html

Date: April 2024

Pages: 147

Price: US\$ 2,950.00 (Single User License)

ID: B559BA076AE2EN

# **Abstracts**

Biomedical Textiles are used in hygiene, health and personal care, as well as in surgical applications. These products include: wipes, baby and adult diapers, adult sanitary and incontinence products, as well as, medical and surgical products, such as operating gowns, operating drapes, sterilization packs, dressings, sutures and orthopedic pads.

According to APO Research, the global Biomedical Textiles market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Biomedical Textiles key players include Medtronic (Covidien), Johnson & Johnson, 3M, BSN Medical, etc. Global top four manufacturers hold a share over 25%.

North America is the largest market, with a share over 30%, followed by Europe and Asia Pacific, both have a share over 55 percent.

In terms of product, Non-woven Textiles is the largest segment, with a share about 60%. And in terms of application, the largest application is Healthcare & Hygiene Products, followed by Implantable Goods, Non-implantable Goods.

#### Report Scope

This report aims to provide a comprehensive presentation of the global market for Biomedical Textiles, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Biomedical Textiles.

The report will help the Biomedical Textiles manufacturers, new entrants, and industry



chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Biomedical Textiles market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Biomedical Textiles market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more indepth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Medtronic (Covidien)

Johnson & Johnson

3M

BSN Medical

Smith & Nephew

Molnlycke

Medline



DuPont		
Cardinal Health		
B. Braun		
Allmed Medical		
Ahlstrom		
Winner Medical		
Lohmann & Rauscher		
JianErKang		
Hakuzo		
КОВ		
TWE Group		
Zhende Medical		
Vilene		
Medpride		
Techtex		
Biomedical Textiles segment by Type		
Non-woven Textiles		
Woven Textiles		
Knitted Textiles		



Biomedical Textiles segment by Application		
Implantable Goods		
Non-implantable Goods		
Healthcare & Hygiene Products		
Biomedical Textiles Segment by Region		
North America		
U.S.		
Canada		
Europe		
Germany		
France		
U.K.		
Italy		
Russia		
Asia-Pacific		
China		
Japan		
South Korea		



India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia
UAE

# Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report



- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Biomedical Textiles market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Biomedical Textiles and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Biomedical Textiles.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### **Chapter Outline**

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Biomedical Textiles manufacturers competitive



landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Biomedical Textiles by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Biomedical Textiles in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.



# **Contents**

#### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

#### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
  - 2.2.1 Global Biomedical Textiles Market Size (2019-2030) & (US\$ Million)
  - 2.2.2 Global Biomedical Textiles Sales (2019-2030)
  - 2.2.3 Global Biomedical Textiles Market Average Price (2019-2030)
- 2.3 Biomedical Textiles by Type
  - 2.3.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Non-woven Textiles
  - 2.3.3 Woven Textiles
  - 2.3.4 Knitted Textiles
- 2.4 Biomedical Textiles by Application
- 2.4.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.4.2 Implantable Goods
  - 2.4.3 Non-implantable Goods
  - 2.4.4 Healthcare & Hygiene Products

#### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Biomedical Textiles Market Competitive Situation by Manufacturers (2019 Versus 2023)
- 3.2 Global Biomedical Textiles Sales (K MT) of Manufacturers (2019-2024)
- 3.3 Global Biomedical Textiles Revenue of Manufacturers (2019-2024)
- 3.4 Global Biomedical Textiles Average Price by Manufacturers (2019-2024)
- 3.5 Global Biomedical Textiles Industry Ranking, 2022 VS 2023 VS 2024



- 3.6 Global Manufacturers of Biomedical Textiles, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Biomedical Textiles, Product Type & Application
- 3.8 Global Manufacturers of Biomedical Textiles, Date of Enter into This Industry
- 3.9 Global Biomedical Textiles Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

#### **4 MANUFACTURERS PROFILED**

- 4.1 Medtronic (Covidien)
  - 4.1.1 Medtronic (Covidien) Company Information
  - 4.1.2 Medtronic (Covidien) Business Overview
- 4.1.3 Medtronic (Covidien) Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
- 4.1.4 Medtronic (Covidien) Biomedical Textiles Product Portfolio
- 4.1.5 Medtronic (Covidien) Recent Developments
- 4.2 Johnson & Johnson
  - 4.2.1 Johnson & Johnson Company Information
  - 4.2.2 Johnson & Johnson Business Overview
- 4.2.3 Johnson & Johnson Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
- 4.2.4 Johnson & Johnson Biomedical Textiles Product Portfolio
- 4.2.5 Johnson & Johnson Recent Developments
- 4.3 3M
  - 4.3.1 3M Company Information
  - 4.3.2 3M Business Overview
  - 4.3.3 3M Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.3.4 3M Biomedical Textiles Product Portfolio
  - 4.3.5 3M Recent Developments
- 4.4 BSN Medical
  - 4.4.1 BSN Medical Company Information
  - 4.4.2 BSN Medical Business Overview
- 4.4.3 BSN Medical Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
- 4.4.4 BSN Medical Biomedical Textiles Product Portfolio
- 4.4.5 BSN Medical Recent Developments
- 4.5 Smith & Nephew
  - 4.5.1 Smith & Nephew Company Information
  - 4.5.2 Smith & Nephew Business Overview
  - 4.5.3 Smith & Nephew Biomedical Textiles Sales, Revenue and Gross Margin



#### (2019-2024)

- 4.5.4 Smith & Nephew Biomedical Textiles Product Portfolio
- 4.5.5 Smith & Nephew Recent Developments
- 4.6 Molnlycke
  - 4.6.1 Molnlycke Company Information
  - 4.6.2 Molnlycke Business Overview
  - 4.6.3 Molnlycke Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.6.4 Molnlycke Biomedical Textiles Product Portfolio
  - 4.6.5 Molnlycke Recent Developments
- 4.7 Medline
  - 4.7.1 Medline Company Information
  - 4.7.2 Medline Business Overview
  - 4.7.3 Medline Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.7.4 Medline Biomedical Textiles Product Portfolio
  - 4.7.5 Medline Recent Developments
- 4.8 DuPont
  - 4.8.1 DuPont Company Information
  - 4.8.2 DuPont Business Overview
  - 4.8.3 DuPont Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.8.4 DuPont Biomedical Textiles Product Portfolio
  - 4.8.5 DuPont Recent Developments
- 4.9 Cardinal Health
  - 4.9.1 Cardinal Health Company Information
  - 4.9.2 Cardinal Health Business Overview
- 4.9.3 Cardinal Health Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.9.4 Cardinal Health Biomedical Textiles Product Portfolio
  - 4.9.5 Cardinal Health Recent Developments
- 4.10 B. Braun
  - 4.10.1 B. Braun Company Information
  - 4.10.2 B. Braun Business Overview
  - 4.10.3 B. Braun Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.10.4 B. Braun Biomedical Textiles Product Portfolio
  - 4.10.5 B. Braun Recent Developments
- 4.11 Allmed Medical
  - 4.11.1 Allmed Medical Company Information
  - 4.11.2 Allmed Medical Business Overview
- 4.11.3 Allmed Medical Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)



- 4.11.4 Allmed Medical Biomedical Textiles Product Portfolio
- 4.11.5 Allmed Medical Recent Developments
- 4.12 Ahlstrom
  - 4.12.1 Ahlstrom Company Information
  - 4.12.2 Ahlstrom Business Overview
  - 4.12.3 Ahlstrom Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.12.4 Ahlstrom Biomedical Textiles Product Portfolio
  - 4.12.5 Ahlstrom Recent Developments
- 4.13 Winner Medical
  - 4.13.1 Winner Medical Company Information
  - 4.13.2 Winner Medical Business Overview
- 4.13.3 Winner Medical Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
- 4.13.4 Winner Medical Biomedical Textiles Product Portfolio
- 4.13.5 Winner Medical Recent Developments
- 4.14 Lohmann & Rauscher
  - 4.14.1 Lohmann & Rauscher Company Information
  - 4.14.2 Lohmann & Rauscher Business Overview
- 4.14.3 Lohmann & Rauscher Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.14.4 Lohmann & Rauscher Biomedical Textiles Product Portfolio
  - 4.14.5 Lohmann & Rauscher Recent Developments
- 4.15 JianErKang
  - 4.15.1 JianErKang Company Information
  - 4.15.2 JianErKang Business Overview
  - 4.15.3 JianErKang Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.15.4 JianErKang Biomedical Textiles Product Portfolio
  - 4.15.5 JianErKang Recent Developments
- 4.16 Hakuzo
  - 4.16.1 Hakuzo Company Information
  - 4.16.2 Hakuzo Business Overview
  - 4.16.3 Hakuzo Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.16.4 Hakuzo Biomedical Textiles Product Portfolio
  - 4.16.5 Hakuzo Recent Developments
- 4.17 KOB
  - 4.17.1 KOB Company Information
  - 4.17.2 KOB Business Overview
  - 4.17.3 KOB Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.17.4 KOB Biomedical Textiles Product Portfolio



- 4.17.5 KOB Recent Developments
- 4.18 TWE Group
  - 4.18.1 TWE Group Company Information
  - 4.18.2 TWE Group Business Overview
- 4.18.3 TWE Group Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
- 4.18.4 TWE Group Biomedical Textiles Product Portfolio
- 4.18.5 TWE Group Recent Developments
- 4.19 Zhende Medical
  - 4.19.1 Zhende Medical Company Information
  - 4.19.2 Zhende Medical Business Overview
- 4.19.3 Zhende Medical Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.19.4 Zhende Medical Biomedical Textiles Product Portfolio
- 4.19.5 Zhende Medical Recent Developments
- 4.20 Vilene
  - 4.20.1 Vilene Company Information
  - 4.20.2 Vilene Business Overview
  - 4.20.3 Vilene Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.20.4 Vilene Biomedical Textiles Product Portfolio
  - 4.20.5 Vilene Recent Developments
- 4.21 Medpride
  - 4.21.1 Medpride Company Information
  - 4.21.2 Medpride Business Overview
  - 4.21.3 Medpride Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.21.4 Medpride Biomedical Textiles Product Portfolio
  - 4.21.5 Medpride Recent Developments
- 4.22 Techtex
  - 4.22.1 Techtex Company Information
  - 4.22.2 Techtex Business Overview
  - 4.22.3 Techtex Biomedical Textiles Sales, Revenue and Gross Margin (2019-2024)
  - 4.22.4 Techtex Biomedical Textiles Product Portfolio
  - 4.22.5 Techtex Recent Developments

#### 5 GLOBAL BIOMEDICAL TEXTILES MARKET SCENARIO BY REGION

- 5.1 Global Biomedical Textiles Market Size by Region: 2019 VS 2023 VS 2030
- 5.2 Global Biomedical Textiles Sales by Region: 2019-2030
  - 5.2.1 Global Biomedical Textiles Sales by Region: 2019-2024



- 5.2.2 Global Biomedical Textiles Sales by Region: 2025-2030
- 5.3 Global Biomedical Textiles Revenue by Region: 2019-2030
  - 5.3.1 Global Biomedical Textiles Revenue by Region: 2019-2024
- 5.3.2 Global Biomedical Textiles Revenue by Region: 2025-2030
- 5.4 North America Biomedical Textiles Market Facts & Figures by Country
- 5.4.1 North America Biomedical Textiles Market Size by Country: 2019 VS 2023 VS 2030
  - 5.4.2 North America Biomedical Textiles Sales by Country (2019-2030)
  - 5.4.3 North America Biomedical Textiles Revenue by Country (2019-2030)
  - 5.4.4 U.S.
  - 5.4.5 Canada
- 5.5 Europe Biomedical Textiles Market Facts & Figures by Country
- 5.5.1 Europe Biomedical Textiles Market Size by Country: 2019 VS 2023 VS 2030
- 5.5.2 Europe Biomedical Textiles Sales by Country (2019-2030)
- 5.5.3 Europe Biomedical Textiles Revenue by Country (2019-2030)
- 5.5.4 Germany
- 5.5.5 France
- 5.5.6 U.K.
- 5.5.7 Italy
- 5.5.8 Russia
- 5.6 Asia Pacific Biomedical Textiles Market Facts & Figures by Country
- 5.6.1 Asia Pacific Biomedical Textiles Market Size by Country: 2019 VS 2023 VS 2030
- 5.6.2 Asia Pacific Biomedical Textiles Sales by Country (2019-2030)
- 5.6.3 Asia Pacific Biomedical Textiles Revenue by Country (2019-2030)
- 5.6.4 China
- 5.6.5 Japan
- 5.6.6 South Korea
- 5.6.7 India
- 5.6.8 Australia
- 5.6.9 China Taiwan
- 5.6.10 Indonesia
- 5.6.11 Thailand
- 5.6.12 Malaysia
- 5.7 Latin America Biomedical Textiles Market Facts & Figures by Country
- 5.7.1 Latin America Biomedical Textiles Market Size by Country: 2019 VS 2023 VS 2030
  - 5.7.2 Latin America Biomedical Textiles Sales by Country (2019-2030)
  - 5.7.3 Latin America Biomedical Textiles Revenue by Country (2019-2030)
  - 5.7.4 Mexico



- **5.7.5** Brazil
- 5.7.6 Argentina
- 5.8 Middle East and Africa Biomedical Textiles Market Facts & Figures by Country
- 5.8.1 Middle East and Africa Biomedical Textiles Market Size by Country: 2019 VS 2023 VS 2030
  - 5.8.2 Middle East and Africa Biomedical Textiles Sales by Country (2019-2030)
  - 5.8.3 Middle East and Africa Biomedical Textiles Revenue by Country (2019-2030)
  - 5.8.4 Turkey
  - 5.8.5 Saudi Arabia
  - 5.8.6 UAE

#### **6 SEGMENT BY TYPE**

- 6.1 Global Biomedical Textiles Sales by Type (2019-2030)
  - 6.1.1 Global Biomedical Textiles Sales by Type (2019-2030) & (K MT)
  - 6.1.2 Global Biomedical Textiles Sales Market Share by Type (2019-2030)
- 6.2 Global Biomedical Textiles Revenue by Type (2019-2030)
  - 6.2.1 Global Biomedical Textiles Sales by Type (2019-2030) & (US\$ Million)
  - 6.2.2 Global Biomedical Textiles Revenue Market Share by Type (2019-2030)
- 6.3 Global Biomedical Textiles Price by Type (2019-2030)

#### **7 SEGMENT BY APPLICATION**

- 7.1 Global Biomedical Textiles Sales by Application (2019-2030)
  - 7.1.1 Global Biomedical Textiles Sales by Application (2019-2030) & (K MT)
  - 7.1.2 Global Biomedical Textiles Sales Market Share by Application (2019-2030)
- 7.2 Global Biomedical Textiles Revenue by Application (2019-2030)
- 7.2.1 Global Biomedical Textiles Sales by Application (2019-2030) & (US\$ Million)
- 7.2.2 Global Biomedical Textiles Revenue Market Share by Application (2019-2030)
- 7.3 Global Biomedical Textiles Price by Application (2019-2030)

# 8 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 8.1 Biomedical Textiles Value Chain Analysis
  - 8.1.1 Biomedical Textiles Key Raw Materials
  - 8.1.2 Raw Materials Key Suppliers
  - 8.1.3 Biomedical Textiles Production Mode & Process
- 8.2 Biomedical Textiles Sales Channels Analysis
  - 8.2.1 Direct Comparison with Distribution Share



- 8.2.2 Biomedical Textiles Distributors
- 8.2.3 Biomedical Textiles Customers

## 9 GLOBAL BIOMEDICAL TEXTILES ANALYZING MARKET DYNAMICS

- 9.1 Biomedical Textiles Industry Trends
- 9.2 Biomedical Textiles Industry Drivers
- 9.3 Biomedical Textiles Industry Opportunities and Challenges
- 9.4 Biomedical Textiles Industry Restraints

## **10 REPORT CONCLUSION**

## 11 DISCLAIMER



#### I would like to order

Product name: Biomedical Textiles Industry Research Report 2024

Product link: https://marketpublishers.com/r/B559BA076AE2EN.html

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/B559BA076AE2EN.html">https://marketpublishers.com/r/B559BA076AE2EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970