

# Bio Polyols Industry Research Report 2023

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## Abstracts

### Highlights

The global Bio Polyols market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

North American market for Bio Polyols is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Asia-Pacific market for Bio Polyols is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of Bio Polyols include BASF, Cargill Inc, MCNS, Emery Oleochemicals, Croda, Alberdingk Boley, Jayant Agro-Organics Limited, Maskimi and Stahl, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for Bio Polyols in Furniture and Bedding is estimated to increase from \$ million in 2022 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Polyether Polyols, which accounted for % of the global market of Bio Polyols in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for Bio Polyols, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Bio Polyols.

The Bio Polyols market size, estimations, and forecasts are provided in terms of output/shipments (K Ton) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Bio Polyols market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Bio Polyols manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

BASF

Cargill Inc

MCNS

Emery Oleochemicals

Croda

Alberdingk Boley

Jayant Agro-Organics Limited

Maskimi

Stahl

Polylabs

Xuchuan Chemical

Vertellus

NivaPol

MCPU Polymer

Global Bio-Chem Technology Group

EDB Poliois Vegetais

## Product Type Insights

Global markets are presented by Bio Polyols type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Bio Polyols are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the

historical period (2018-2023) and forecast period (2024-2029).

### Bio Polyols segment by Type

Polyether Polyols

Polyester Polyols

### Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Bio Polyols market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Bio Polyols market.

### Bio Polyols segment by Application

Furniture and Bedding

Construction/Insulation

Automotive

Packaging

Carpet Backing

Others

### Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the

particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

## North America

United States

Canada

## Europe

Germany

France

U.K.

Italy

Russia

## Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Bio Polyols market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

## Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and

strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Bio Polyols market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Bio Polyols and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Bio Polyols industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Bio Polyols.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Bio Polyols manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Bio Polyols by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Bio Polyols in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Bio Polyols by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
    - 1.2.2 Polyether Polyols
    - 1.2.3 Polyester Polyols
- 2.3 Bio Polyols by Application
  - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
  - 2.3.2 Furniture and Bedding
  - 2.3.3 Construction/Insulation
  - 2.3.4 Automotive
  - 2.3.5 Packaging
  - 2.3.6 Carpet Backing
  - 2.3.7 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Bio Polyols Production Value Estimates and Forecasts (2018-2029)
  - 2.4.2 Global Bio Polyols Production Capacity Estimates and Forecasts (2018-2029)
  - 2.4.3 Global Bio Polyols Production Estimates and Forecasts (2018-2029)
  - 2.4.4 Global Bio Polyols Market Average Price (2018-2029)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Bio Polyols Production by Manufacturers (2018-2023)
- 3.2 Global Bio Polyols Production Value by Manufacturers (2018-2023)
- 3.3 Global Bio Polyols Average Price by Manufacturers (2018-2023)

- 3.4 Global Bio Polyols Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global Bio Polyols Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Bio Polyols Manufacturers, Product Type & Application
- 3.7 Global Bio Polyols Manufacturers, Date of Enter into This Industry
- 3.8 Global Bio Polyols Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### **4.1 BASF**

- 4.1.1 BASF Bio Polyols Company Information
- 4.1.2 BASF Bio Polyols Business Overview
- 4.1.3 BASF Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
- 4.1.4 BASF Product Portfolio
- 4.1.5 BASF Recent Developments

### **4.2 Cargill Inc**

- 4.2.1 Cargill Inc Bio Polyols Company Information
- 4.2.2 Cargill Inc Bio Polyols Business Overview
- 4.2.3 Cargill Inc Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
- 4.2.4 Cargill Inc Product Portfolio
- 4.2.5 Cargill Inc Recent Developments

### **4.3 MCNS**

- 4.3.1 MCNS Bio Polyols Company Information
- 4.3.2 MCNS Bio Polyols Business Overview
- 4.3.3 MCNS Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
- 4.3.4 MCNS Product Portfolio
- 4.3.5 MCNS Recent Developments

### **4.4 Emery Oleochemicals**

- 4.4.1 Emery Oleochemicals Bio Polyols Company Information
- 4.4.2 Emery Oleochemicals Bio Polyols Business Overview
- 4.4.3 Emery Oleochemicals Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
- 4.4.4 Emery Oleochemicals Product Portfolio
- 4.4.5 Emery Oleochemicals Recent Developments

### **4.5 Croda**

- 4.5.1 Croda Bio Polyols Company Information
- 4.5.2 Croda Bio Polyols Business Overview
- 4.5.3 Croda Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)

- 4.5.4 Croda Product Portfolio
- 4.5.5 Croda Recent Developments
- 4.6 Alberdingk Boley
  - 4.6.1 Alberdingk Boley Bio Polyols Company Information
  - 4.6.2 Alberdingk Boley Bio Polyols Business Overview
  - 4.6.3 Alberdingk Boley Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
  - 4.6.4 Alberdingk Boley Product Portfolio
  - 4.6.5 Alberdingk Boley Recent Developments
- 4.7 Jayant Agro-Organics Limited
  - 4.7.1 Jayant Agro-Organics Limited Bio Polyols Company Information
  - 4.7.2 Jayant Agro-Organics Limited Bio Polyols Business Overview
  - 4.7.3 Jayant Agro-Organics Limited Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
  - 4.7.4 Jayant Agro-Organics Limited Product Portfolio
  - 4.7.5 Jayant Agro-Organics Limited Recent Developments
- 4.8 Maskimi
  - 4.8.1 Maskimi Bio Polyols Company Information
  - 4.8.2 Maskimi Bio Polyols Business Overview
  - 4.8.3 Maskimi Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
  - 4.8.4 Maskimi Product Portfolio
  - 4.8.5 Maskimi Recent Developments
- 4.9 Stahl
  - 4.9.1 Stahl Bio Polyols Company Information
  - 4.9.2 Stahl Bio Polyols Business Overview
  - 4.9.3 Stahl Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
  - 4.9.4 Stahl Product Portfolio
  - 4.9.5 Stahl Recent Developments
- 4.10 Polylabs
  - 4.10.1 Polylabs Bio Polyols Company Information
  - 4.10.2 Polylabs Bio Polyols Business Overview
  - 4.10.3 Polylabs Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
  - 4.10.4 Polylabs Product Portfolio
  - 4.10.5 Polylabs Recent Developments
- 7.11 Xuchuan Chemical
  - 7.11.1 Xuchuan Chemical Bio Polyols Company Information
  - 7.11.2 Xuchuan Chemical Bio Polyols Business Overview
  - 4.11.3 Xuchuan Chemical Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)

- 7.11.4 Xuchuan Chemical Product Portfolio
- 7.11.5 Xuchuan Chemical Recent Developments
- 7.12 Vertellus
  - 7.12.1 Vertellus Bio Polyols Company Information
  - 7.12.2 Vertellus Bio Polyols Business Overview
  - 7.12.3 Vertellus Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
  - 7.12.4 Vertellus Product Portfolio
  - 7.12.5 Vertellus Recent Developments
- 7.13 NivaPol
  - 7.13.1 NivaPol Bio Polyols Company Information
  - 7.13.2 NivaPol Bio Polyols Business Overview
  - 7.13.3 NivaPol Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
  - 7.13.4 NivaPol Product Portfolio
  - 7.13.5 NivaPol Recent Developments
- 7.14 MCPU Polymer
  - 7.14.1 MCPU Polymer Bio Polyols Company Information
  - 7.14.2 MCPU Polymer Bio Polyols Business Overview
  - 7.14.3 MCPU Polymer Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
  - 7.14.4 MCPU Polymer Product Portfolio
  - 7.14.5 MCPU Polymer Recent Developments
- 7.15 Global Bio-Chem Technology Group
  - 7.15.1 Global Bio-Chem Technology Group Bio Polyols Company Information
  - 7.15.2 Global Bio-Chem Technology Group Bio Polyols Business Overview
  - 7.15.3 Global Bio-Chem Technology Group Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
  - 7.15.4 Global Bio-Chem Technology Group Product Portfolio
  - 7.15.5 Global Bio-Chem Technology Group Recent Developments
- 7.16 EDB Poliois Vegetais
  - 7.16.1 EDB Poliois Vegetais Bio Polyols Company Information
  - 7.16.2 EDB Poliois Vegetais Bio Polyols Business Overview
  - 7.16.3 EDB Poliois Vegetais Bio Polyols Production Capacity, Value and Gross Margin (2018-2023)
  - 7.16.4 EDB Poliois Vegetais Product Portfolio
  - 7.16.5 EDB Poliois Vegetais Recent Developments

## **5 GLOBAL BIO POLYOLS PRODUCTION BY REGION**

5.1 Global Bio Polyols Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.2 Global Bio Polyols Production by Region: 2018-2029

5.2.1 Global Bio Polyols Production by Region: 2018-2023

5.2.2 Global Bio Polyols Production Forecast by Region (2024-2029)

5.3 Global Bio Polyols Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.4 Global Bio Polyols Production Value by Region: 2018-2029

5.4.1 Global Bio Polyols Production Value by Region: 2018-2023

5.4.2 Global Bio Polyols Production Value Forecast by Region (2024-2029)

5.5 Global Bio Polyols Market Price Analysis by Region (2018-2023)

5.6 Global Bio Polyols Production and Value, YOY Growth

5.6.1 North America Bio Polyols Production Value Estimates and Forecasts (2018-2029)

5.6.2 Europe Bio Polyols Production Value Estimates and Forecasts (2018-2029)

5.6.3 China Bio Polyols Production Value Estimates and Forecasts (2018-2029)

5.6.4 Japan Bio Polyols Production Value Estimates and Forecasts (2018-2029)

## **6 GLOBAL BIO POLYOLS CONSUMPTION BY REGION**

6.1 Global Bio Polyols Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

6.2 Global Bio Polyols Consumption by Region (2018-2029)

6.2.1 Global Bio Polyols Consumption by Region: 2018-2029

6.2.2 Global Bio Polyols Forecasted Consumption by Region (2024-2029)

6.3 North America

6.3.1 North America Bio Polyols Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.3.2 North America Bio Polyols Consumption by Country (2018-2029)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Bio Polyols Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe Bio Polyols Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Bio Polyols Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific Bio Polyols Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Bio Polyols Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Bio Polyols Consumption by Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

## **7 SEGMENT BY TYPE**

7.1 Global Bio Polyols Production by Type (2018-2029)

7.1.1 Global Bio Polyols Production by Type (2018-2029) & (K Ton)

7.1.2 Global Bio Polyols Production Market Share by Type (2018-2029)

7.2 Global Bio Polyols Production Value by Type (2018-2029)

7.2.1 Global Bio Polyols Production Value by Type (2018-2029) & (US\$ Million)

7.2.2 Global Bio Polyols Production Value Market Share by Type (2018-2029)

7.3 Global Bio Polyols Price by Type (2018-2029)

## **8 SEGMENT BY APPLICATION**

8.1 Global Bio Polyols Production by Application (2018-2029)

8.1.1 Global Bio Polyols Production by Application (2018-2029) & (K Ton)

8.1.2 Global Bio Polyols Production by Application (2018-2029) & (K Ton)

8.2 Global Bio Polyols Production Value by Application (2018-2029)

8.2.1 Global Bio Polyols Production Value by Application (2018-2029) & (US\$ Million)

- 8.2.2 Global Bio Polyols Production Value Market Share by Application (2018-2029)
- 8.3 Global Bio Polyols Price by Application (2018-2029)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

- 9.1 Bio Polyols Value Chain Analysis
  - 9.1.1 Bio Polyols Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Bio Polyols Production Mode & Process
- 9.2 Bio Polyols Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Bio Polyols Distributors
  - 9.2.3 Bio Polyols Customers

## **10 GLOBAL BIO POLYOLS ANALYZING MARKET DYNAMICS**

- 10.1 Bio Polyols Industry Trends
- 10.2 Bio Polyols Industry Drivers
- 10.3 Bio Polyols Industry Opportunities and Challenges
- 10.4 Bio Polyols Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**



## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Bio Polyols Production by Manufacturers (K Ton) & (2018-2023)

Table 6. Global Bio Polyols Production Market Share by Manufacturers

Table 7. Global Bio Polyols Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Bio Polyols Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Bio Polyols Average Price (US\$/Ton) of Key Manufacturers (2018-2023)

Table 10. Global Bio Polyols Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Bio Polyols Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Bio Polyols by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. BASF Bio Polyols Company Information

Table 16. BASF Business Overview

Table 17. BASF Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 18. BASF Product Portfolio

Table 19. BASF Recent Developments

Table 20. Cargill Inc Bio Polyols Company Information

Table 21. Cargill Inc Business Overview

Table 22. Cargill Inc Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 23. Cargill Inc Product Portfolio

Table 24. Cargill Inc Recent Developments

Table 25. MCNS Bio Polyols Company Information

Table 26. MCNS Business Overview

Table 27. MCNS Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 28. MCNS Product Portfolio



Table 29. MCNS Recent Developments

Table 30. Emery Oleochemicals Bio Polyols Company Information

Table 31. Emery Oleochemicals Business Overview

Table 32. Emery Oleochemicals Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 33. Emery Oleochemicals Product Portfolio

Table 34. Emery Oleochemicals Recent Developments

Table 35. Croda Bio Polyols Company Information

Table 36. Croda Business Overview

Table 37. Croda Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 38. Croda Product Portfolio

Table 39. Croda Recent Developments

Table 40. Alberdingk Boley Bio Polyols Company Information

Table 41. Alberdingk Boley Business Overview

Table 42. Alberdingk Boley Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 43. Alberdingk Boley Product Portfolio

Table 44. Alberdingk Boley Recent Developments

Table 45. Jayant Agro-Organics Limited Bio Polyols Company Information

Table 46. Jayant Agro-Organics Limited Business Overview

Table 47. Jayant Agro-Organics Limited Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 48. Jayant Agro-Organics Limited Product Portfolio

Table 49. Jayant Agro-Organics Limited Recent Developments

Table 50. Maskimi Bio Polyols Company Information

Table 51. Maskimi Business Overview

Table 52. Maskimi Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 53. Maskimi Product Portfolio

Table 54. Maskimi Recent Developments

Table 55. Stahl Bio Polyols Company Information

Table 56. Stahl Business Overview

Table 57. Stahl Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 58. Stahl Product Portfolio

Table 59. Stahl Recent Developments

Table 60. Polylabs Bio Polyols Company Information

Table 61. Polylabs Business Overview

Table 62. Polylabs Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 63. Polylabs Product Portfolio

Table 64. Polylabs Recent Developments

Table 65. Xuchuan Chemical Bio Polyols Company Information

Table 66. Xuchuan Chemical Business Overview

Table 67. Xuchuan Chemical Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 68. Xuchuan Chemical Product Portfolio

Table 69. Xuchuan Chemical Recent Developments

Table 70. Vertellus Bio Polyols Company Information

Table 71. Vertellus Business Overview

Table 72. Vertellus Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 73. Vertellus Product Portfolio

Table 74. Vertellus Recent Developments

Table 75. NivaPol Bio Polyols Company Information

Table 76. NivaPol Business Overview

Table 77. NivaPol Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 78. NivaPol Product Portfolio

Table 79. NivaPol Recent Developments

Table 80. MCPU Polymer Bio Polyols Company Information

Table 81. MCPU Polymer Business Overview

Table 82. MCPU Polymer Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 83. MCPU Polymer Product Portfolio

Table 84. MCPU Polymer Recent Developments

Table 85. MCPU Polymer Bio Polyols Company Information

Table 86. Global Bio-Chem Technology Group Business Overview

Table 87. Global Bio-Chem Technology Group Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 88. Global Bio-Chem Technology Group Product Portfolio

Table 89. Global Bio-Chem Technology Group Recent Developments

Table 90. EDB Poliois Vegetais Bio Polyols Company Information

Table 91. EDB Poliois Vegetais Bio Polyols Production Capacity (K Ton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 92. EDB Poliois Vegetais Product Portfolio

Table 93. EDB Poliois Vegetais Recent Developments

Table 94. Global Bio Polyols Production Comparison by Region: 2018 VS 2022 VS 2029 (K Ton)

Table 95. Global Bio Polyols Production by Region (2018-2023) & (K Ton)

Table 96. Global Bio Polyols Production Market Share by Region (2018-2023)

Table 97. Global Bio Polyols Production Forecast by Region (2024-2029) & (K Ton)

Table 98. Global Bio Polyols Production Market Share Forecast by Region (2024-2029)

Table 99. Global Bio Polyols Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 100. Global Bio Polyols Production Value by Region (2018-2023) & (US\$ Million)

Table 101. Global Bio Polyols Production Value Market Share by Region (2018-2023)

Table 102. Global Bio Polyols Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 103. Global Bio Polyols Production Value Market Share Forecast by Region (2024-2029)

Table 104. Global Bio Polyols Market Average Price (US\$/Ton) by Region (2018-2023)

Table 105. Global Bio Polyols Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K Ton)

Table 106. Global Bio Polyols Consumption by Region (2018-2023) & (K Ton)

Table 107. Global Bio Polyols Consumption Market Share by Region (2018-2023)

Table 108. Global Bio Polyols Forecasted Consumption by Region (2024-2029) & (K Ton)

Table 109. Global Bio Polyols Forecasted Consumption Market Share by Region (2024-2029)

Table 110. North America Bio Polyols Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Ton)

Table 111. North America Bio Polyols Consumption by Country (2018-2023) & (K Ton)

Table 112. North America Bio Polyols Consumption by Country (2024-2029) & (K Ton)

Table 113. Europe Bio Polyols Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Ton)

Table 114. Europe Bio Polyols Consumption by Country (2018-2023) & (K Ton)

Table 115. Europe Bio Polyols Consumption by Country (2024-2029) & (K Ton)

Table 116. Asia Pacific Bio Polyols Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Ton)

Table 117. Asia Pacific Bio Polyols Consumption by Country (2018-2023) & (K Ton)

Table 118. Asia Pacific Bio Polyols Consumption by Country (2024-2029) & (K Ton)

Table 119. Latin America, Middle East & Africa Bio Polyols Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Ton)

Table 120. Latin America, Middle East & Africa Bio Polyols Consumption by Country (2018-2023) & (K Ton)

Table 121. Latin America, Middle East & Africa Bio Polyols Consumption by Country (2024-2029) & (K Ton)

Table 122. Global Bio Polyols Production by Type (2018-2023) & (K Ton)

Table 123. Global Bio Polyols Production by Type (2024-2029) & (K Ton)

Table 124. Global Bio Polyols Production Market Share by Type (2018-2023)

Table 125. Global Bio Polyols Production Market Share by Type (2024-2029)

Table 126. Global Bio Polyols Production Value by Type (2018-2023) & (US\$ Million)

Table 127. Global Bio Polyols Production Value by Type (2024-2029) & (US\$ Million)

Table 128. Global Bio Polyols Production Value Market Share by Type (2018-2023)

Table 129. Global Bio Polyols Production Value Market Share by Type (2024-2029)

Table 130. Global Bio Polyols Price by Type (2018-2023) & (US\$/Ton)

Table 131. Global Bio Polyols Price by Type (2024-2029) & (US\$/Ton)

Table 132. Global Bio Polyols Production by Application (2018-2023) & (K Ton)

Table 133. Global Bio Polyols Production by Application (2024-2029) & (K Ton)

Table 134. Global Bio Polyols Production Market Share by Application (2018-2023)

Table 135. Global Bio Polyols Production Market Share by Application (2024-2029)

Table 136. Global Bio Polyols Production Value by Application (2018-2023) & (US\$ Million)

Table 137. Global Bio Polyols Production Value by Application (2024-2029) & (US\$ Million)

Table 138. Global Bio Polyols Production Value Market Share by Application (2018-2023)

Table 139. Global Bio Polyols Production Value Market Share by Application (2024-2029)

Table 140. Global Bio Polyols Price by Application (2018-2023) & (US\$/Ton)

Table 141. Global Bio Polyols Price by Application (2024-2029) & (US\$/Ton)

Table 142. Key Raw Materials

Table 143. Raw Materials Key Suppliers

Table 144. Bio Polyols Distributors List

Table 145. Bio Polyols Customers List

Table 146. Bio Polyols Industry Trends

Table 147. Bio Polyols Industry Drivers

Table 148. Bio Polyols Industry Restraints

Table 149. Authors List of This Report

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Bio Polyols Product Picture

Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Figure 6. Polyether Polyols Product Picture

Figure 7. Polyester Polyols Product Picture

Figure 8. Furniture and Bedding Product Picture

Figure 9. Construction/Insulation Product Picture

Figure 10. Automotive Product Picture

Figure 11. Packaging Product Picture

Figure 12. Carpet Backing Product Picture

Figure 13. Others Product Picture

Figure . Global Bio Polyols Production Value (US\$ Million), 2018 VS 2022 VS 2029

Figure 1. Global Bio Polyols Production Value (2018-2029) & (US\$ Million)

Figure 2. Global Bio Polyols Production Capacity (2018-2029) & (K Ton)

Figure 3. Global Bio Polyols Production (2018-2029) & (K Ton)

Figure 4. Global Bio Polyols Average Price (US\$/Ton) & (2018-2029)

Figure 5. Global Bio Polyols Key Manufacturers, Manufacturing Sites & Headquarters

Figure 6. Global Bio Polyols Manufacturers, Date of Enter into This Industry

Figure 7. Global Top 5 and 10 Bio Polyols Players Market Share by Production Value in 2022

Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 9. Global Bio Polyols Production Comparison by Region: 2018 VS 2022 VS 2029 (K Ton)

Figure 10. Global Bio Polyols Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 11. Global Bio Polyols Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 12. Global Bio Polyols Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 13. North America Bio Polyols Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 14. Europe Bio Polyols Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 15. China Bio Polyols Production Value (US\$ Million) Growth Rate (2018-2029)



- Figure 16. Japan Bio Polyols Production Value (US\$ Million) Growth Rate (2018-2029)
- Figure 17. Global Bio Polyols Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K Ton)
- Figure 18. Global Bio Polyols Consumption Market Share by Region: 2018 VS 2022 VS 2029
- Figure 19. North America Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 20. North America Bio Polyols Consumption Market Share by Country (2018-2029)
- Figure 21. United States Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 22. Canada Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 23. Europe Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 24. Europe Bio Polyols Consumption Market Share by Country (2018-2029)
- Figure 25. Germany Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 26. France Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 27. U.K. Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 28. Italy Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 29. Netherlands Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 30. Asia Pacific Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 31. Asia Pacific Bio Polyols Consumption Market Share by Country (2018-2029)
- Figure 32. China Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 33. Japan Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 34. South Korea Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 35. China Taiwan Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 36. Southeast Asia Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 37. India Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 38. Australia Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 39. Latin America, Middle East & Africa Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 40. Latin America, Middle East & Africa Bio Polyols Consumption Market Share by Country (2018-2029)
- Figure 41. Mexico Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 42. Brazil Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)

- Figure 43. Turkey Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 44. GCC Countries Bio Polyols Consumption and Growth Rate (2018-2029) & (K Ton)
- Figure 45. Global Bio Polyols Production Market Share by Type (2018-2029)
- Figure 46. Global Bio Polyols Production Value Market Share by Type (2018-2029)
- Figure 47. Global Bio Polyols Price (US\$/Ton) by Type (2018-2029)
- Figure 48. Global Bio Polyols Production Market Share by Application (2018-2029)
- Figure 49. Global Bio Polyols Production Value Market Share by Application (2018-2029)
- Figure 50. Global Bio Polyols Price (US\$/Ton) by Application (2018-2029)
- Figure 51. Bio Polyols Value Chain
- Figure 52. Bio Polyols Production Mode & Process
- Figure 53. Direct Comparison with Distribution Share
- Figure 54. Distributors Profiles
- Figure 55. Bio Polyols Industry Opportunities and Challenges

## Highlights

The global Bio Polyols market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

North American market for Bio Polyols is estimated to increase from \$ million in 2022 to reach \$ million by 2028, at a CAGR of % during the forecast period of 2023 through 2028.

Asia-Pacific market for Bio Polyols is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of Bio Polyols include BASF, Cargill Inc, MCNS, Emery Oleochemicals, Croda, Alberdingk Boley, Jayant Agro-Organics Limited, Maskimi and Stahl, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for Bio Polyols in Furniture and Bedding is estimated to increase from \$ million in 2023 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Polyether Polyols, which accounted for % of the global market of Bio Polyols in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Bio Polyols, with both quantitative and qualitative analysis, to help readers develop

business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Bio Polyols.

The Bio Polyols market size, estimations, and forecasts are provided in terms of output/shipments (K Ton) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Bio Polyols market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Bio Polyols manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

#### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

BASF

Cargill Inc

MCNS

Emery Oleochemicals

Croda

Alberdingk Boley

Jayant Agro-Organics Limited

Maskimi

Stahl

Polylabs

Xuchuan Chemical

Vertellus



NivaPol  
MCPU Polymer  
Global Bio-Chem Technology Group

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