

# Bio-Decontamination Equipment and Service Industry Research Report 2023

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## Abstracts

Biological decontamination is required in any environment involving the processing of tissue and micro-organisms. Cleanrooms, laboratory areas, isolators, and biosafety workspaces need a level of cleanliness and microbial control according to the intended usage of the area. With cleanrooms this associates to microbial levels according to the class or grade of the room; with containment laboratories and biosafety cabinets, this is to eliminate specific pathogens.

### Highlights

The global Bio-Decontamination Equipment and Service market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

The revenue of top ten players accounts about 86% of the total revenue in 2019. The high-end products mainly come from USA and Europe.

There are mainly three type product of Bio-decontamination Equipment and service market: Vaporized Hydrogen Peroxide Sterilization, Gamma Irridation and Others. In 2019, Vaporized Hydrogen Peroxide Sterilization accounted for a share of about 66% in the global Bio-decontamination Equipment and Service market.

Geographically, the global bio-decontamination Equipment and service market has been segmented into North America, Europe, Asia-Pacific, South America and Middle East and Africa. The North America held the largest share in the global market, its revenue of global market exceeds 35% in 2019. The next is Europe.

The leading players mainly are STERIS Life Science, Bioquell, Fedegari Group, TOMI Environmental Solutions, JCE Biotechnology, Howorth Air Technology, Tailin BioEngineering, Weike Biological Laboratory, Noxilizer, ClorDiSys Solutions and etc.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Bio-Decontamination Equipment and Service, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Bio-Decontamination Equipment and Service.

The Bio-Decontamination Equipment and Service market size, estimations, and forecasts are provided in terms of and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Bio-Decontamination Equipment and Service market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Bio-Decontamination Equipment and Service companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue by companies for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective

decisions in their businesses. Some of the prominent players reviewed in the research report include:

STERIS Life Science

Bioquell

Fedegari Group

TOMI Environmental Solutions

JCE Biotechnology

Howorth Air Technology

Tailin BioEngineering

Weike Biological Laboratory

Noxilizer

ClorDiSys Solutions

## Product Type Insights

Global markets are presented by Bio-Decontamination Equipment and Service type, along with growth forecasts through 2029. Estimates on revenue are based on the price in the supply chain at which the Bio-Decontamination Equipment and Service are procured by the companies.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

## Bio-Decontamination Equipment and Service segment by Type

Vaporized Hydrogen Peroxide Sterilization

Gamma Irridation

Others

### Application Insights

This report has provided the market size (revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Bio-Decontamination Equipment and Service market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Bio-Decontamination Equipment and Service market.

### Bio-Decontamination Equipment and Service Segment by Application

Pharmaceutical Manufacturing

Bioscience Research

Hospital & Healthcare

### Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with

estimates for 2023 and forecast revenue for 2029.

## North America

United States

Canada

## Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

## Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

## Latin America

Mexico

Brazil

Rest of Latin America

## Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Bio-Decontamination Equipment and Service market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

## Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Bio-Decontamination Equipment and Service market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Bio-Decontamination Equipment and Service and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Bio-Decontamination Equipment and Service industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Bio-Decontamination Equipment and Service.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of

the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Bio-Decontamination Equipment and Service companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

## Frequently Asked Questions

What factors will challenge the Product Name market growth?

Which end-use segment will expand at the fastest CAGR in the Product Name market?



Which are the emerging players in the Product Name market?

How concentrated is the Product Name market?

Which factors are positively contributing to the Product Name market growth?

Which are the novel product innovations in the Product Name market?

Which product segment will emerge as the most lucrative in the Product Name market?

Which factors are increasing the competition in the Product Name market?

Which are the strategic measures taken by the Product Name industry players?

Which region will witness inactive growth during the forecast period?

What key trends are likely to emerge in the Product Name market in the coming years?

## Contents

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Bio-Decontamination Equipment and Service Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global Bio-Decontamination Equipment and Service Revenue Market Share by Type (2018-2023)

Table 7. Global Bio-Decontamination Equipment and Service Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global Bio-Decontamination Equipment and Service Revenue Market Share by Type (2024-2029)

Table 9. Global Bio-Decontamination Equipment and Service Market Size by Application (2018-2023) & (US\$ Million)

Table 10. Global Bio-Decontamination Equipment and Service Revenue Market Share by Application (2018-2023)

Table 11. Global Bio-Decontamination Equipment and Service Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global Bio-Decontamination Equipment and Service Revenue Market Share by Application (2024-2029)

Table 13. Global Bio-Decontamination Equipment and Service Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global Bio-Decontamination Equipment and Service Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global Bio-Decontamination Equipment and Service Market Share by Region (2018-2023)

Table 16. Global Bio-Decontamination Equipment and Service Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global Bio-Decontamination Equipment and Service Market Share by Region (2024-2029)

Table 18. Bio-Decontamination Equipment and Service Market Trends

Table 19. Bio-Decontamination Equipment and Service Market Drivers

Table 20. Bio-Decontamination Equipment and Service Market Challenges

Table 21. Bio-Decontamination Equipment and Service Market Restraints

Table 22. Global Top Bio-Decontamination Equipment and Service Manufacturers by Revenue (US\$ Million) & (2018-2023)

Table 23. Global Bio-Decontamination Equipment and Service Revenue Market Share by Manufacturers (2018-2023)

Table 24. Global Bio-Decontamination Equipment and Service Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 25. Global Key Players of Bio-Decontamination Equipment and Service, Headquarters and Area Served

Table 26. Global Bio-Decontamination Equipment and Service Manufacturers, Product Type & Application

Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 28. Global Bio-Decontamination Equipment and Service by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 30. North America Bio-Decontamination Equipment and Service Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. North America Bio-Decontamination Equipment and Service Market Size by Country (2018-2023) & (US\$ Million)

Table 32. North America Bio-Decontamination Equipment and Service Market Size by Country (2024-2029) & (US\$ Million)

Table 33. Europe Bio-Decontamination Equipment and Service Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 34. Europe Bio-Decontamination Equipment and Service Market Size by Country (2018-2023) & (US\$ Million)

Table 35. Europe Bio-Decontamination Equipment and Service Market Size by Country (2024-2029) & (US\$ Million)

Table 36. Asia-Pacific Bio-Decontamination Equipment and Service Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 37. Asia-Pacific Bio-Decontamination Equipment and Service Market Size by Country (2018-2023) & (US\$ Million)

Table 38. Asia-Pacific Bio-Decontamination Equipment and Service Market Size by Country (2024-2029) & (US\$ Million)

Table 39. Latin America Bio-Decontamination Equipment and Service Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 40. Latin America Bio-Decontamination Equipment and Service Market Size by Country (2018-2023) & (US\$ Million)

Table 41. Latin America Bio-Decontamination Equipment and Service Market Size by Country (2024-2029) & (US\$ Million)

Table 42. Middle East & Africa Bio-Decontamination Equipment and Service Market

Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 43. Middle East & Africa Bio-Decontamination Equipment and Service Market Size by Country (2018-2023) & (US\$ Million)

Table 44. Middle East & Africa Bio-Decontamination Equipment and Service Market Size by Country (2024-2029) & (US\$ Million)

Table 45. STERIS Life Science Company Detail

Table 46. STERIS Life Science Business Overview

Table 47. STERIS Life Science Bio-Decontamination Equipment and Service Product

Table 48. STERIS Life Science Revenue in Bio-Decontamination Equipment and Service Business (2017-2022) & (US\$ Million)

Table 49. STERIS Life Science Recent Development

Table 50. Bioquell Company Detail

Table 51. Bioquell Business Overview

Table 52. Bioquell Bio-Decontamination Equipment and Service Product

Table 53. Bioquell Revenue in Bio-Decontamination Equipment and Service Business (2017-2022) & (US\$ Million)

Table 54. Bioquell Recent Development

Table 55. Fedegari Group Company Detail

Table 56. Fedegari Group Business Overview

Table 57. Fedegari Group Bio-Decontamination Equipment and Service Product

Table 58. Fedegari Group Revenue in Bio-Decontamination Equipment and Service Business (2017-2022) & (US\$ Million)

Table 59. Fedegari Group Recent Development

Table 60. TOMI Environmental Solutions Company Detail

Table 61. TOMI Environmental Solutions Business Overview

Table 62. TOMI Environmental Solutions Bio-Decontamination Equipment and Service Product

Table 63. TOMI Environmental Solutions Revenue in Bio-Decontamination Equipment and Service Business (2017-2022) & (US\$ Million)

Table 64. TOMI Environmental Solutions Recent Development

Table 65. JCE Biotechnology Company Detail

Table 66. JCE Biotechnology Business Overview

Table 67. JCE Biotechnology Bio-Decontamination Equipment and Service Product

Table 68. JCE Biotechnology Revenue in Bio-Decontamination Equipment and Service Business (2017-2022) & (US\$ Million)

Table 69. JCE Biotechnology Recent Development

Table 70. Howorth Air Technology Company Detail

Table 71. Howorth Air Technology Business Overview

Table 72. Howorth Air Technology Bio-Decontamination Equipment and Service

## Product

Table 73. Howorth Air Technology Revenue in Bio-Decontamination Equipment and Service Business (2017-2022) & (US\$ Million)

Table 74. Howorth Air Technology Recent Development

Table 75. Tailin BioEngineering Company Detail

Table 76. Tailin BioEngineering Business Overview

Table 77. Tailin BioEngineering Bio-Decontamination Equipment and Service Product

Table 78. Tailin BioEngineering Revenue in Bio-Decontamination Equipment and Service Business (2017-2022) & (US\$ Million)

Table 79. Tailin BioEngineering Recent Development

Table 80. Weike Biological Laboratory Company Detail

Table 81. Weike Biological Laboratory Business Overview

Table 82. Weike Biological Laboratory Bio-Decontamination Equipment and Service Product

Table 83. Weike Biological Laboratory Revenue in Bio-Decontamination Equipment and Service Business (2017-2022) & (US\$ Million)

Table 84. Weike Biological Laboratory Recent Development

Table 85. Noxilizer Company Detail

Table 86. Noxilizer Business Overview

Table 87. Noxilizer Bio-Decontamination Equipment and Service Product

Table 88. Noxilizer Revenue in Bio-Decontamination Equipment and Service Business (2017-2022) & (US\$ Million)

Table 89. Noxilizer Recent Development

Table 90. ClorDiSys Solutions Company Detail

Table 91. ClorDiSys Solutions Business Overview

Table 92. ClorDiSys Solutions Bio-Decontamination Equipment and Service Product

Table 93. ClorDiSys Solutions Revenue in Bio-Decontamination Equipment and Service Business (2017-2022) & (US\$ Million)

Table 94. ClorDiSys Solutions Recent Development

Table 95. STERIS Life Science Company Information

Table 96. STERIS Life Science Business Overview

Table 97. STERIS Life Science Bio-Decontamination Equipment and Service Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million)

Table 98. STERIS Life Science Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million) Portfolio

Table 99. STERIS Life Science Recent Development

Table 100. Bioquell Company Information

Table 101. Bioquell Business Overview

Table 102. Bioquell Bio-Decontamination Equipment and Service Revenue in Bio-

Decontamination Equipment and Service Business (2018-2023) & (US\$ Million)

Table 103. Bioquell Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million) Portfolio

Table 104. Bioquell Recent Development

Table 105. Fedegari Group Company Information

Table 106. Fedegari Group Business Overview

Table 107. Fedegari Group Bio-Decontamination Equipment and Service Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million)

Table 108. Fedegari Group Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million) Portfolio

Table 109. Fedegari Group Recent Development

Table 110. TOMI Environmental Solutions Company Information

Table 111. TOMI Environmental Solutions Business Overview

Table 112. TOMI Environmental Solutions Bio-Decontamination Equipment and Service Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million)

Table 113. TOMI Environmental Solutions Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million) Portfolio

Table 114. TOMI Environmental Solutions Recent Development

Table 115. JCE Biotechnology Company Information

Table 116. JCE Biotechnology Business Overview

Table 117. JCE Biotechnology Bio-Decontamination Equipment and Service Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million)

Table 118. JCE Biotechnology Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million) Portfolio

Table 119. JCE Biotechnology Recent Development

Table 120. Howorth Air Technology Company Information

Table 121. Howorth Air Technology Business Overview

Table 122. Howorth Air Technology Bio-Decontamination Equipment and Service Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million)

Table 123. Howorth Air Technology Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million) Portfolio

Table 124. Howorth Air Technology Recent Development

Table 125. Tailin BioEngineering Company Information

Table 126. Tailin BioEngineering Business Overview

Table 127. Tailin BioEngineering Bio-Decontamination Equipment and Service Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million)

Table 128. Tailin BioEngineering Revenue in Bio-Decontamination Equipment and

Service Business (2018-2023) & (US\$ Million) Portfolio

Table 129. Tailin BioEngineering Recent Development

Table 130. Weike Biological Laboratory Company Information

Table 131. Weike Biological Laboratory Business Overview

Table 132. Weike Biological Laboratory Bio-Decontamination Equipment and Service Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million)

Table 133. Weike Biological Laboratory Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million) Portfolio

Table 134. Weike Biological Laboratory Recent Development

Table 135. Noxilizer Company Information

Table 136. Noxilizer Business Overview

Table 137. Noxilizer Bio-Decontamination Equipment and Service Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million)

Table 138. Noxilizer Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million) Portfolio

Table 139. Noxilizer Recent Development

Table 140. ClorDiSys Solutions Company Information

Table 141. ClorDiSys Solutions Business Overview

Table 142. ClorDiSys Solutions Bio-Decontamination Equipment and Service Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million)

Table 143. ClorDiSys Solutions Revenue in Bio-Decontamination Equipment and Service Business (2018-2023) & (US\$ Million) Portfolio

Table 144. ClorDiSys Solutions Recent Development

Table 145. Authors 12. List of This Report

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Bio-Decontamination Equipment and Service Product Picture

Figure 5. Global Bio-Decontamination Equipment and Service Market Size Comparison by Type (2023-2029) & (US\$ Million)

Figure 6. Global Bio-Decontamination Equipment and Service Market Share by Type: 2022 VS 2029

Figure 7. Vaporized Hydrogen Peroxide Sterilization Product Picture

Figure 8. Gamma Irridation Product Picture

Figure 9. Others Product Picture

Figure 10. Global Bio-Decontamination Equipment and Service Market Size by Application (2023-2029) & (US\$ Million)

Figure 11. Global Bio-Decontamination Equipment and Service Market Share by Application: 2022 VS 2029

Figure 12. Pharmaceutical Manufacturing Product Picture

Figure 13. Bioscience Research Product Picture

Figure 14. Hospital & Healthcare Product Picture

Figure 15. Global Bio-Decontamination Equipment and Service Market Size (US\$ Million), Year-over-Year: 2018-2029

Figure 16. Global Bio-Decontamination Equipment and Service Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 17. Global Bio-Decontamination Equipment and Service Market Share by Region: 2022 VS 2029

Figure 18. Global Bio-Decontamination Equipment and Service Market Share by Players in 2022

Figure 19. Global Bio-Decontamination Equipment and Service Players, Date of Enter into This Industry

Figure 20. Global Top 5 and 10 Bio-Decontamination Equipment and Service Players Market Share by Revenue in 2022

Figure 21. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 22. North America Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 23. North America Bio-Decontamination Equipment and Service Market Share by Country (2018-2029)



Figure 24. United States Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 25. Canada Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 26. Europe Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 27. Europe Bio-Decontamination Equipment and Service Market Share by Country (2018-2029)

Figure 28. Germany Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 29. France Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 30. U.K. Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 31. Italy Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 32. Russia Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 33. Nordic Countries Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 34. Asia-Pacific Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. Asia-Pacific Bio-Decontamination Equipment and Service Market Share by Country (2018-2029)

Figure 36. China Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 37. Japan Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 38. South Korea Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. Southeast Asia Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 40. India Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. Australia Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 42. Latin America Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Latin America Bio-Decontamination Equipment and Service Market Share by

Country (2018-2029)

Figure 44. Mexico Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 45. Brazil Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 46. Middle East & Africa Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. Middle East & Africa Bio-Decontamination Equipment and Service Market Share by Country (2018-2029)

Figure 48. Turkey Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 49. Saudi Arabia Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 50. UAE Bio-Decontamination Equipment and Service Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. STERIS Life Science Revenue Growth Rate in Bio-Decontamination Equipment and Service Business (2018-2023)

Figure 52. Bioquell Revenue Growth Rate in Bio-Decontamination Equipment and Service Business (2018-2023)

Figure 53. Fedegari Group Revenue Growth Rate in Bio-Decontamination Equipment and Service Business (2018-2023)

Figure 54. TOMI Environmental Solutions Revenue Growth Rate in Bio-Decontamination Equipment and Service Business (2018-2023)

Figure 55. JCE Biotechnology Revenue Growth Rate in Bio-Decontamination Equipment and Service Business (2018-2023)

Figure 56. Howorth Air Technology Revenue Growth Rate in Bio-Decontamination Equipment and Service Business (2018-2023)

Figure 57. Tailin BioEngineering Revenue Growth Rate in Bio-Decontamination Equipment and Service Business (2018-2023)

Figure 58. Weike Biological Laboratory Revenue Growth Rate in Bio-Decontamination Equipment and Service Business (2018-2023)

Figure 59. Noxilizer Revenue Growth Rate in Bio-Decontamination Equipment and Service Business (2018-2023)

Figure 60. ClorDiSys Solutions Revenue Growth Rate in Bio-Decontamination Equipment and Service Business (2018-2023)

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