

# Bio-Based Polyurethane Industry Research Report 2024

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## Abstracts

### Summary

Bio based polyurethane refers to product use renewable biological materials, including crops, trees, other plants and their residues as raw materials, polyurethane products produced through biochemical, physical and other methods.

Bio-based polymers generally have a lower CO<sub>2</sub> footprint and are associated with the concept of sustainability. Because of concerns about the depletion of fossil resources and the global warming associated with the use of petrochemicals, new bio-based polymers continue to be developed.

According to APO Research, The global Bio-Based Polyurethane market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Bio-Based Polyurethane is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Bio-Based Polyurethane is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Bio-Based Polyurethane is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Bio-Based Polyurethane include , etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Bio-Based Polyurethane, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Bio-Based Polyurethane.

The report will help the Bio-Based Polyurethane manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Bio-Based Polyurethane market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Bio-Based Polyurethane market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

BASF

Lubrizol

Dow Chemical

SNP

Mitsui Chemicals

Rampf Holding

Johnson Controls

Rhino Linings

Bayer Material

Woodbridge Foam

Malama Composites

TSE Industries

### Bio-Based Polyurethane segment by Type

Rigid Foams

Flexible Foams

Case (Coatings, Adhesives, Sealants and Elastomers)

Others

### Bio-Based Polyurethane segment by Application

Construction

Automotive

Electronics & Electrical Appliances

Others

## Bio-Based Polyurethane Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Bio-Based Polyurethane

market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Bio-Based Polyurethane and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Bio-Based Polyurethane.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Bio-Based Polyurethane manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Bio-Based Polyurethane by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Bio-Based Polyurethane in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Bio-Based Polyurethane by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 Rigid Foams
  - 2.2.3 Flexible Foams
  - 2.2.4 Case (Coatings, Adhesives, Sealants and Elastomers)
  - 2.2.5 Others
- 2.3 Bio-Based Polyurethane by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Construction
  - 2.3.3 Automotive
  - 2.3.4 Electronics & Electrical Appliances
  - 2.3.5 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Bio-Based Polyurethane Production Value Estimates and Forecasts (2019-2030)
  - 2.4.2 Global Bio-Based Polyurethane Production Capacity Estimates and Forecasts (2019-2030)
  - 2.4.3 Global Bio-Based Polyurethane Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Bio-Based Polyurethane Market Average Price (2019-2030)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS



- 3.1 Global Bio-Based Polyurethane Production by Manufacturers (2019-2024)
- 3.2 Global Bio-Based Polyurethane Production Value by Manufacturers (2019-2024)
- 3.3 Global Bio-Based Polyurethane Average Price by Manufacturers (2019-2024)
- 3.4 Global Bio-Based Polyurethane Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Bio-Based Polyurethane Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Bio-Based Polyurethane Manufacturers, Product Type & Application
- 3.7 Global Bio-Based Polyurethane Manufacturers, Date of Enter into This Industry
- 3.8 Global Bio-Based Polyurethane Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### **4.1 BASF**

- 4.1.1 BASF Bio-Based Polyurethane Company Information
- 4.1.2 BASF Bio-Based Polyurethane Business Overview
- 4.1.3 BASF Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)
- 4.1.4 BASF Product Portfolio
- 4.1.5 BASF Recent Developments

### **4.2 Lubrizol**

- 4.2.1 Lubrizol Bio-Based Polyurethane Company Information
- 4.2.2 Lubrizol Bio-Based Polyurethane Business Overview
- 4.2.3 Lubrizol Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 Lubrizol Product Portfolio
- 4.2.5 Lubrizol Recent Developments

### **4.3 Dow Chemical**

- 4.3.1 Dow Chemical Bio-Based Polyurethane Company Information
- 4.3.2 Dow Chemical Bio-Based Polyurethane Business Overview
- 4.3.3 Dow Chemical Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)
- 4.3.4 Dow Chemical Product Portfolio
- 4.3.5 Dow Chemical Recent Developments

### **4.4 SNP**

- 4.4.1 SNP Bio-Based Polyurethane Company Information
- 4.4.2 SNP Bio-Based Polyurethane Business Overview
- 4.4.3 SNP Bio-Based Polyurethane Production Capacity, Value and Gross Margin

(2019-2024)

4.4.4 SNP Product Portfolio

4.4.5 SNP Recent Developments

4.5 Mitsui Chemicals

4.5.1 Mitsui Chemicals Bio-Based Polyurethane Company Information

4.5.2 Mitsui Chemicals Bio-Based Polyurethane Business Overview

4.5.3 Mitsui Chemicals Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)

4.5.4 Mitsui Chemicals Product Portfolio

4.5.5 Mitsui Chemicals Recent Developments

4.6 Rampf Holding

4.6.1 Rampf Holding Bio-Based Polyurethane Company Information

4.6.2 Rampf Holding Bio-Based Polyurethane Business Overview

4.6.3 Rampf Holding Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)

4.6.4 Rampf Holding Product Portfolio

4.6.5 Rampf Holding Recent Developments

4.7 Johnson Controls

4.7.1 Johnson Controls Bio-Based Polyurethane Company Information

4.7.2 Johnson Controls Bio-Based Polyurethane Business Overview

4.7.3 Johnson Controls Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)

4.7.4 Johnson Controls Product Portfolio

4.7.5 Johnson Controls Recent Developments

4.8 Rhino Linings

4.8.1 Rhino Linings Bio-Based Polyurethane Company Information

4.8.2 Rhino Linings Bio-Based Polyurethane Business Overview

4.8.3 Rhino Linings Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)

4.8.4 Rhino Linings Product Portfolio

4.8.5 Rhino Linings Recent Developments

4.9 Bayer Material

4.9.1 Bayer Material Bio-Based Polyurethane Company Information

4.9.2 Bayer Material Bio-Based Polyurethane Business Overview

4.9.3 Bayer Material Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)

4.9.4 Bayer Material Product Portfolio

4.9.5 Bayer Material Recent Developments

4.10 Woodbridge Foam

- 4.10.1 Woodbridge Foam Bio-Based Polyurethane Company Information
- 4.10.2 Woodbridge Foam Bio-Based Polyurethane Business Overview
- 4.10.3 Woodbridge Foam Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)
- 4.10.4 Woodbridge Foam Product Portfolio
- 4.10.5 Woodbridge Foam Recent Developments
- 4.11 Malama Composites
  - 4.11.1 Malama Composites Bio-Based Polyurethane Company Information
  - 4.11.2 Malama Composites Bio-Based Polyurethane Business Overview
  - 4.11.3 Malama Composites Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)
  - 4.11.4 Malama Composites Product Portfolio
  - 4.11.5 Malama Composites Recent Developments
- 4.12 TSE Industries
  - 4.12.1 TSE Industries Bio-Based Polyurethane Company Information
  - 4.12.2 TSE Industries Bio-Based Polyurethane Business Overview
  - 4.12.3 TSE Industries Bio-Based Polyurethane Production Capacity, Value and Gross Margin (2019-2024)
  - 4.12.4 TSE Industries Product Portfolio
  - 4.12.5 TSE Industries Recent Developments

## **5 GLOBAL BIO-BASED POLYURETHANE PRODUCTION BY REGION**

- 5.1 Global Bio-Based Polyurethane Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Bio-Based Polyurethane Production by Region: 2019-2030
  - 5.2.1 Global Bio-Based Polyurethane Production by Region: 2019-2024
  - 5.2.2 Global Bio-Based Polyurethane Production Forecast by Region (2025-2030)
- 5.3 Global Bio-Based Polyurethane Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Bio-Based Polyurethane Production Value by Region: 2019-2030
  - 5.4.1 Global Bio-Based Polyurethane Production Value by Region: 2019-2024
  - 5.4.2 Global Bio-Based Polyurethane Production Value Forecast by Region (2025-2030)
- 5.5 Global Bio-Based Polyurethane Market Price Analysis by Region (2019-2024)
- 5.6 Global Bio-Based Polyurethane Production and Value, YOY Growth
  - 5.6.1 North America Bio-Based Polyurethane Production Value Estimates and Forecasts (2019-2030)
  - 5.6.2 Europe Bio-Based Polyurethane Production Value Estimates and Forecasts

(2019-2030)

5.6.3 China Bio-Based Polyurethane Production Value Estimates and Forecasts

(2019-2030)

5.6.4 Japan Bio-Based Polyurethane Production Value Estimates and Forecasts

(2019-2030)

5.6.5 India Bio-Based Polyurethane Production Value Estimates and Forecasts

(2019-2030)

## **6 GLOBAL BIO-BASED POLYURETHANE CONSUMPTION BY REGION**

6.1 Global Bio-Based Polyurethane Consumption Estimates and Forecasts by Region:  
2019 VS 2023 VS 2030

6.2 Global Bio-Based Polyurethane Consumption by Region (2019-2030)

6.2.1 Global Bio-Based Polyurethane Consumption by Region: 2019-2030

6.2.2 Global Bio-Based Polyurethane Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Bio-Based Polyurethane Consumption Growth Rate by Country:  
2019 VS 2023 VS 2030

6.3.2 North America Bio-Based Polyurethane Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Bio-Based Polyurethane Consumption Growth Rate by Country: 2019 VS  
2023 VS 2030

6.4.2 Europe Bio-Based Polyurethane Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Bio-Based Polyurethane Consumption Growth Rate by Country:  
2019 VS 2023 VS 2030

6.5.2 Asia Pacific Bio-Based Polyurethane Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Bio-Based Polyurethane Consumption  
Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Bio-Based Polyurethane Consumption by  
Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

## **7 SEGMENT BY TYPE**

7.1 Global Bio-Based Polyurethane Production by Type (2019-2030)

7.1.1 Global Bio-Based Polyurethane Production by Type (2019-2030) & (MT)

7.1.2 Global Bio-Based Polyurethane Production Market Share by Type (2019-2030)

7.2 Global Bio-Based Polyurethane Production Value by Type (2019-2030)

7.2.1 Global Bio-Based Polyurethane Production Value by Type (2019-2030) & (US\$  
Million)

7.2.2 Global Bio-Based Polyurethane Production Value Market Share by Type  
(2019-2030)

7.3 Global Bio-Based Polyurethane Price by Type (2019-2030)

## **8 SEGMENT BY APPLICATION**

8.1 Global Bio-Based Polyurethane Production by Application (2019-2030)

8.1.1 Global Bio-Based Polyurethane Production by Application (2019-2030) & (MT)

8.1.2 Global Bio-Based Polyurethane Production by Application (2019-2030) & (MT)

8.2 Global Bio-Based Polyurethane Production Value by Application (2019-2030)

8.2.1 Global Bio-Based Polyurethane Production Value by Application (2019-2030) &  
(US\$ Million)

8.2.2 Global Bio-Based Polyurethane Production Value Market Share by Application  
(2019-2030)

8.3 Global Bio-Based Polyurethane Price by Application (2019-2030)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

9.1 Bio-Based Polyurethane Value Chain Analysis

- 9.1.1 Bio-Based Polyurethane Key Raw Materials
- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Bio-Based Polyurethane Production Mode & Process
- 9.2 Bio-Based Polyurethane Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Bio-Based Polyurethane Distributors
  - 9.2.3 Bio-Based Polyurethane Customers

## **10 GLOBAL BIO-BASED POLYURETHANE ANALYZING MARKET DYNAMICS**

- 10.1 Bio-Based Polyurethane Industry Trends
- 10.2 Bio-Based Polyurethane Industry Drivers
- 10.3 Bio-Based Polyurethane Industry Opportunities and Challenges
- 10.4 Bio-Based Polyurethane Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Table 4. Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)

Table 5. Global Bio-Based Polyurethane Production by Manufacturers (MT) & (2019-2024)

Table 6. Global Bio-Based Polyurethane Production Market Share by Manufacturers

Table 7. Global Bio-Based Polyurethane Production Value by Manufacturers (US\$ Million) & (2019-2024)

Table 8. Global Bio-Based Polyurethane Production Value Market Share by Manufacturers (2019-2024)

Table 9. Global Bio-Based Polyurethane Average Price (USD/MT) of Key Manufacturers (2019-2024)

Table 10. Global Bio-Based Polyurethane Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 11. Global Bio-Based Polyurethane Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Bio-Based Polyurethane by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. BASF Bio-Based Polyurethane Company Information

Table 16. BASF Business Overview

Table 17. BASF Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 18. BASF Product Portfolio

Table 19. BASF Recent Developments

Table 20. Lubrizol Bio-Based Polyurethane Company Information

Table 21. Lubrizol Business Overview

Table 22. Lubrizol Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 23. Lubrizol Product Portfolio

Table 24. Lubrizol Recent Developments

Table 25. Dow Chemical Bio-Based Polyurethane Company Information

Table 26. Dow Chemical Business Overview



Table 27. Dow Chemical Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 28. Dow Chemical Product Portfolio

Table 29. Dow Chemical Recent Developments

Table 30. SNP Bio-Based Polyurethane Company Information

Table 31. SNP Business Overview

Table 32. SNP Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 33. SNP Product Portfolio

Table 34. SNP Recent Developments

Table 35. Mitsui Chemicals Bio-Based Polyurethane Company Information

Table 36. Mitsui Chemicals Business Overview

Table 37. Mitsui Chemicals Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 38. Mitsui Chemicals Product Portfolio

Table 39. Mitsui Chemicals Recent Developments

Table 40. Rampf Holding Bio-Based Polyurethane Company Information

Table 41. Rampf Holding Business Overview

Table 42. Rampf Holding Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 43. Rampf Holding Product Portfolio

Table 44. Rampf Holding Recent Developments

Table 45. Johnson Controls Bio-Based Polyurethane Company Information

Table 46. Johnson Controls Business Overview

Table 47. Johnson Controls Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 48. Johnson Controls Product Portfolio

Table 49. Johnson Controls Recent Developments

Table 50. Rhino Linings Bio-Based Polyurethane Company Information

Table 51. Rhino Linings Business Overview

Table 52. Rhino Linings Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 53. Rhino Linings Product Portfolio

Table 54. Rhino Linings Recent Developments

Table 55. Bayer Material Bio-Based Polyurethane Company Information

Table 56. Bayer Material Business Overview

Table 57. Bayer Material Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 58. Bayer Material Product Portfolio



- Table 59. Bayer Material Recent Developments
- Table 60. Woodbridge Foam Bio-Based Polyurethane Company Information
- Table 61. Woodbridge Foam Business Overview
- Table 62. Woodbridge Foam Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 63. Woodbridge Foam Product Portfolio
- Table 64. Woodbridge Foam Recent Developments
- Table 65. Malama Composites Bio-Based Polyurethane Company Information
- Table 66. Malama Composites Business Overview
- Table 67. Malama Composites Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 68. Malama Composites Product Portfolio
- Table 69. Malama Composites Recent Developments
- Table 70. TSE Industries Bio-Based Polyurethane Company Information
- Table 71. TSE Industries Business Overview
- Table 72. TSE Industries Bio-Based Polyurethane Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 73. TSE Industries Product Portfolio
- Table 74. TSE Industries Recent Developments
- Table 75. Global Bio-Based Polyurethane Production Comparison by Region: 2019 VS 2023 VS 2030 (MT)
- Table 76. Global Bio-Based Polyurethane Production by Region (2019-2024) & (MT)
- Table 77. Global Bio-Based Polyurethane Production Market Share by Region (2019-2024)
- Table 78. Global Bio-Based Polyurethane Production Forecast by Region (2025-2030) & (MT)
- Table 79. Global Bio-Based Polyurethane Production Market Share Forecast by Region (2025-2030)
- Table 80. Global Bio-Based Polyurethane Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 81. Global Bio-Based Polyurethane Production Value by Region (2019-2024) & (US\$ Million)
- Table 82. Global Bio-Based Polyurethane Production Value Market Share by Region (2019-2024)
- Table 83. Global Bio-Based Polyurethane Production Value Forecast by Region (2025-2030) & (US\$ Million)
- Table 84. Global Bio-Based Polyurethane Production Value Market Share Forecast by Region (2025-2030)
- Table 85. Global Bio-Based Polyurethane Market Average Price (USD/MT) by Region

(2019-2024)

Table 86. Global Bio-Based Polyurethane Consumption Comparison by Region: 2019 VS 2023 VS 2030 (MT)

Table 87. Global Bio-Based Polyurethane Consumption by Region (2019-2024) & (MT)

Table 88. Global Bio-Based Polyurethane Consumption Market Share by Region (2019-2024)

Table 89. Global Bio-Based Polyurethane Forecasted Consumption by Region (2025-2030) & (MT)

Table 90. Global Bio-Based Polyurethane Forecasted Consumption Market Share by Region (2025-2030)

Table 91. North America Bio-Based Polyurethane Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 92. North America Bio-Based Polyurethane Consumption by Country (2019-2024) & (MT)

Table 93. North America Bio-Based Polyurethane Consumption by Country (2025-2030) & (MT)

Table 94. Europe Bio-Based Polyurethane Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 95. Europe Bio-Based Polyurethane Consumption by Country (2019-2024) & (MT)

Table 96. Europe Bio-Based Polyurethane Consumption by Country (2025-2030) & (MT)

Table 97. Asia Pacific Bio-Based Polyurethane Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 98. Asia Pacific Bio-Based Polyurethane Consumption by Country (2019-2024) & (MT)

Table 99. Asia Pacific Bio-Based Polyurethane Consumption by Country (2025-2030) & (MT)

Table 100. Latin America, Middle East & Africa Bio-Based Polyurethane Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 101. Latin America, Middle East & Africa Bio-Based Polyurethane Consumption by Country (2019-2024) & (MT)

Table 102. Latin America, Middle East & Africa Bio-Based Polyurethane Consumption by Country (2025-2030) & (MT)

Table 103. Global Bio-Based Polyurethane Production by Type (2019-2024) & (MT)

Table 104. Global Bio-Based Polyurethane Production by Type (2025-2030) & (MT)

Table 105. Global Bio-Based Polyurethane Production Market Share by Type (2019-2024)

Table 106. Global Bio-Based Polyurethane Production Market Share by Type

(2025-2030)

Table 107. Global Bio-Based Polyurethane Production Value by Type (2019-2024) & (US\$ Million)

Table 108. Global Bio-Based Polyurethane Production Value by Type (2025-2030) & (US\$ Million)

Table 109. Global Bio-Based Polyurethane Production Value Market Share by Type (2019-2024)

Table 110. Global Bio-Based Polyurethane Production Value Market Share by Type (2025-2030)

Table 111. Global Bio-Based Polyurethane Price by Type (2019-2024) & (USD/MT)

Table 112. Global Bio-Based Polyurethane Price by Type (2025-2030) & (USD/MT)

Table 113. Global Bio-Based Polyurethane Production by Application (2019-2024) & (MT)

Table 114. Global Bio-Based Polyurethane Production by Application (2025-2030) & (MT)

Table 115. Global Bio-Based Polyurethane Production Market Share by Application (2019-2024)

Table 116. Global Bio-Based Polyurethane Production Market Share by Application (2025-2030)

Table 117. Global Bio-Based Polyurethane Production Value by Application (2019-2024) & (US\$ Million)

Table 118. Global Bio-Based Polyurethane Production Value by Application (2025-2030) & (US\$ Million)

Table 119. Global Bio-Based Polyurethane Production Value Market Share by Application (2019-2024)

Table 120. Global Bio-Based Polyurethane Production Value Market Share by Application (2025-2030)

Table 121. Global Bio-Based Polyurethane Price by Application (2019-2024) & (USD/MT)

Table 122. Global Bio-Based Polyurethane Price by Application (2025-2030) & (USD/MT)

Table 123. Key Raw Materials

Table 124. Raw Materials Key Suppliers

Table 125. Bio-Based Polyurethane Distributors List

Table 126. Bio-Based Polyurethane Customers List

Table 127. Bio-Based Polyurethane Industry Trends

Table 128. Bio-Based Polyurethane Industry Drivers

Table 129. Bio-Based Polyurethane Industry Restraints

Table 130. Authors List of This Report



## List Of Figures

### LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Bio-Based Polyurethane Product Picture

Figure 5. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Figure 6. Rigid Foams Product Picture

Figure 7. Flexible Foams Product Picture

Figure 8. Case (Coatings, Adhesives, Sealants and Elastomers) Product Picture

Figure 9. Others Product Picture

Figure 10. Construction Product Picture

Figure 11. Automotive Product Picture

Figure 12. Electronics & Electrical Appliances Product Picture

Figure 13. Others Product Picture

Figure 14. Global Bio-Based Polyurethane Production Value (US\$ Million), 2019 VS 2023 VS 2030

Figure 15. Global Bio-Based Polyurethane Production Value (2019-2030) & (US\$ Million)

Figure 16. Global Bio-Based Polyurethane Production Capacity (2019-2030) & (MT)

Figure 17. Global Bio-Based Polyurethane Production (2019-2030) & (MT)

Figure 18. Global Bio-Based Polyurethane Average Price (USD/MT) & (2019-2030)

Figure 19. Global Bio-Based Polyurethane Key Manufacturers, Manufacturing Sites & Headquarters

Figure 20. Global Bio-Based Polyurethane Manufacturers, Date of Enter into This Industry

Figure 21. Global Top 5 and 10 Bio-Based Polyurethane Players Market Share by Production Value in 2023

Figure 22. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 23. Global Bio-Based Polyurethane Production Comparison by Region: 2019 VS 2023 VS 2030 (MT)

Figure 24. Global Bio-Based Polyurethane Production Market Share by Region: 2019 VS 2023 VS 2030

Figure 25. Global Bio-Based Polyurethane Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 26. Global Bio-Based Polyurethane Production Value Market Share by Region: 2019 VS 2023 VS 2030

Figure 27. North America Bio-Based Polyurethane Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 28. Europe Bio-Based Polyurethane Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 29. China Bio-Based Polyurethane Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 30. Japan Bio-Based Polyurethane Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 31. India Bio-Based Polyurethane Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 32. Global Bio-Based Polyurethane Consumption Comparison by Region: 2019 VS 2023 VS 2030 (MT)

Figure 33. Global Bio-Based Polyurethane Consumption Market Share by Region: 2019 VS 2023 VS 2030

Figure 34. North America Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 35. North America Bio-Based Polyurethane Consumption Market Share by Country (2019-2030)

Figure 36. United States Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 37. Canada Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 38. Europe Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 39. Europe Bio-Based Polyurethane Consumption Market Share by Country (2019-2030)

Figure 40. Germany Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 41. France Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 42. U.K. Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 43. Italy Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 44. Netherlands Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 45. Asia Pacific Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 46. Asia Pacific Bio-Based Polyurethane Consumption Market Share by Country



(2019-2030)

Figure 47. China Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 48. Japan Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 49. South Korea Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 50. China Taiwan Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 51. Southeast Asia Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 52. India Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 53. Australia Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 54. Latin America, Middle East & Africa Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 55. Latin America, Middle East & Africa Bio-Based Polyurethane Consumption Market Share by Country (2019-2030)

Figure 56. Mexico Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 57. Brazil Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 58. Turkey Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 59. GCC Countries Bio-Based Polyurethane Consumption and Growth Rate (2019-2030) & (MT)

Figure 60. Global Bio-Based Polyurethane Production Market Share by Type (2019-2030)

Figure 61. Global Bio-Based Polyurethane Production Value Market Share by Type (2019-2030)

Figure 62. Global Bio-Based Polyurethane Price (USD/MT) by Type (2019-2030)

Figure 63. Global Bio-Based Polyurethane Production Market Share by Application (2019-2030)

Figure 64. Global Bio-Based Polyurethane Production Value Market Share by Application (2019-2030)

Figure 65. Global Bio-Based Polyurethane Price (USD/MT) by Application (2019-2030)

Figure 66. Bio-Based Polyurethane Value Chain

Figure 67. Bio-Based Polyurethane Production Mode & Process

Figure 68. Direct Comparison with Distribution Share

Figure 69. Distributors Profiles

Figure 70. Bio-Based Polyurethane Industry Opportunities and Challenges



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