

# BCG Vaccine Industry Research Report 2024

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## Abstracts

### Summary

BCG Vaccine is a vaccine primarily used against tuberculosis. Tuberculosis is a serious infection, which affects the lungs and sometimes other parts of the body, such as the bones, joints and kidneys. The bacille Calmette-Guérin (BCG) vaccine has existed for 80 years and is one of the most widely used of all current vaccines, reaching >80% of neonates and infants in countries where it is part of the national childhood immunization programme.

According to APO Research, the global BCG Vaccine market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for BCG Vaccine is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for BCG Vaccine is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for BCG Vaccine is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of BCG Vaccine include Merck, Sanofi Pasteur, Japan BCG Lab, China National Biotec, Serum Institute of India, Intervax and GSBPL, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for BCG Vaccine, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding BCG Vaccine.

The report will help the BCG Vaccine manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The BCG Vaccine market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global BCG Vaccine market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Merck

Sanofi Pasteur

Japan BCG Lab

China National Biotec

Serum Institute of India

Intervax

GSBPL

### BCG Vaccine segment by Type

Immune BCG

Therapy BCG

### BCG Vaccine segment by Application

Hospitals

Clinics

Others

### BCG Vaccine Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

#### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

#### Latin America

Mexico

Brazil

Argentina

#### Middle East & Africa

Turkey

Saudi Arabia

UAE

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global BCG Vaccine market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of BCG Vaccine and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception

concerning the adoption of BCG Vaccine.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of BCG Vaccine manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of BCG Vaccine by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of BCG Vaccine in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
  - 2.2.1 Global BCG Vaccine Market Size (2019-2030) & (US\$ Million)
  - 2.2.2 Global BCG Vaccine Sales (2019-2030)
  - 2.2.3 Global BCG Vaccine Market Average Price (2019-2030)
- 2.3 BCG Vaccine by Type
  - 2.3.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Immune BCG
  - 2.3.3 Therapy BCG
- 2.4 BCG Vaccine by Application
  - 2.4.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.4.2 Hospitals
  - 2.4.3 Clinics
  - 2.4.4 Others

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global BCG Vaccine Market Competitive Situation by Manufacturers (2019 Versus 2023)
- 3.2 Global BCG Vaccine Sales (MT) of Manufacturers (2019-2024)
- 3.3 Global BCG Vaccine Revenue of Manufacturers (2019-2024)
- 3.4 Global BCG Vaccine Average Price by Manufacturers (2019-2024)
- 3.5 Global BCG Vaccine Industry Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Manufacturers of BCG Vaccine, Manufacturing Sites & Headquarters



- 3.7 Global Manufacturers of BCG Vaccine, Product Type & Application
- 3.8 Global Manufacturers of BCG Vaccine, Date of Enter into This Industry
- 3.9 Global BCG Vaccine Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### **4.1 Merck**

- 4.1.1 Merck Company Information
- 4.1.2 Merck Business Overview
- 4.1.3 Merck BCG Vaccine Sales, Revenue and Gross Margin (2019-2024)
- 4.1.4 Merck BCG Vaccine Product Portfolio
- 4.1.5 Merck Recent Developments

### **4.2 Sanofi Pasteur**

- 4.2.1 Sanofi Pasteur Company Information
- 4.2.2 Sanofi Pasteur Business Overview
- 4.2.3 Sanofi Pasteur BCG Vaccine Sales, Revenue and Gross Margin (2019-2024)
- 4.2.4 Sanofi Pasteur BCG Vaccine Product Portfolio
- 4.2.5 Sanofi Pasteur Recent Developments

### **4.3 Japan BCG Lab**

- 4.3.1 Japan BCG Lab Company Information
- 4.3.2 Japan BCG Lab Business Overview
- 4.3.3 Japan BCG Lab BCG Vaccine Sales, Revenue and Gross Margin (2019-2024)
- 4.3.4 Japan BCG Lab BCG Vaccine Product Portfolio
- 4.3.5 Japan BCG Lab Recent Developments

### **4.4 China National Biotec**

- 4.4.1 China National Biotec Company Information
- 4.4.2 China National Biotec Business Overview
- 4.4.3 China National Biotec BCG Vaccine Sales, Revenue and Gross Margin (2019-2024)
- 4.4.4 China National Biotec BCG Vaccine Product Portfolio
- 4.4.5 China National Biotec Recent Developments

### **4.5 Serum Institute of India**

- 4.5.1 Serum Institute of India Company Information
- 4.5.2 Serum Institute of India Business Overview
- 4.5.3 Serum Institute of India BCG Vaccine Sales, Revenue and Gross Margin (2019-2024)
- 4.5.4 Serum Institute of India BCG Vaccine Product Portfolio
- 4.5.5 Serum Institute of India Recent Developments

#### 4.6 Intervax

- 4.6.1 Intervax Company Information
- 4.6.2 Intervax Business Overview
- 4.6.3 Intervax BCG Vaccine Sales, Revenue and Gross Margin (2019-2024)
- 4.6.4 Intervax BCG Vaccine Product Portfolio
- 4.6.5 Intervax Recent Developments

#### 4.7 GSBPL

- 4.7.1 GSBPL Company Information
- 4.7.2 GSBPL Business Overview
- 4.7.3 GSBPL BCG Vaccine Sales, Revenue and Gross Margin (2019-2024)
- 4.7.4 GSBPL BCG Vaccine Product Portfolio
- 4.7.5 GSBPL Recent Developments

### **5 GLOBAL BCG VACCINE MARKET SCENARIO BY REGION**

#### 5.1 Global BCG Vaccine Market Size by Region: 2019 VS 2023 VS 2030

#### 5.2 Global BCG Vaccine Sales by Region: 2019-2030

- 5.2.1 Global BCG Vaccine Sales by Region: 2019-2024
- 5.2.2 Global BCG Vaccine Sales by Region: 2025-2030

#### 5.3 Global BCG Vaccine Revenue by Region: 2019-2030

- 5.3.1 Global BCG Vaccine Revenue by Region: 2019-2024
- 5.3.2 Global BCG Vaccine Revenue by Region: 2025-2030

#### 5.4 North America BCG Vaccine Market Facts & Figures by Country

- 5.4.1 North America BCG Vaccine Market Size by Country: 2019 VS 2023 VS 2030
- 5.4.2 North America BCG Vaccine Sales by Country (2019-2030)
- 5.4.3 North America BCG Vaccine Revenue by Country (2019-2030)
- 5.4.4 U.S.
- 5.4.5 Canada

#### 5.5 Europe BCG Vaccine Market Facts & Figures by Country

- 5.5.1 Europe BCG Vaccine Market Size by Country: 2019 VS 2023 VS 2030
- 5.5.2 Europe BCG Vaccine Sales by Country (2019-2030)
- 5.5.3 Europe BCG Vaccine Revenue by Country (2019-2030)
- 5.5.4 Germany
- 5.5.5 France
- 5.5.6 U.K.
- 5.5.7 Italy
- 5.5.8 Russia

#### 5.6 Asia Pacific BCG Vaccine Market Facts & Figures by Country

- 5.6.1 Asia Pacific BCG Vaccine Market Size by Country: 2019 VS 2023 VS 2030

5.6.2 Asia Pacific BCG Vaccine Sales by Country (2019-2030)

5.6.3 Asia Pacific BCG Vaccine Revenue by Country (2019-2030)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 China Taiwan

5.6.10 Indonesia

5.6.11 Thailand

5.6.12 Malaysia

5.7 Latin America BCG Vaccine Market Facts & Figures by Country

5.7.1 Latin America BCG Vaccine Market Size by Country: 2019 VS 2023 VS 2030

5.7.2 Latin America BCG Vaccine Sales by Country (2019-2030)

5.7.3 Latin America BCG Vaccine Revenue by Country (2019-2030)

5.7.4 Mexico

5.7.5 Brazil

5.7.6 Argentina

5.8 Middle East and Africa BCG Vaccine Market Facts & Figures by Country

5.8.1 Middle East and Africa BCG Vaccine Market Size by Country: 2019 VS 2023 VS 2030

5.8.2 Middle East and Africa BCG Vaccine Sales by Country (2019-2030)

5.8.3 Middle East and Africa BCG Vaccine Revenue by Country (2019-2030)

5.8.4 Turkey

5.8.5 Saudi Arabia

5.8.6 UAE

## **6 SEGMENT BY TYPE**

6.1 Global BCG Vaccine Sales by Type (2019-2030)

6.1.1 Global BCG Vaccine Sales by Type (2019-2030) & (MT)

6.1.2 Global BCG Vaccine Sales Market Share by Type (2019-2030)

6.2 Global BCG Vaccine Revenue by Type (2019-2030)

6.2.1 Global BCG Vaccine Sales by Type (2019-2030) & (US\$ Million)

6.2.2 Global BCG Vaccine Revenue Market Share by Type (2019-2030)

6.3 Global BCG Vaccine Price by Type (2019-2030)

## **7 SEGMENT BY APPLICATION**

## 7.1 Global BCG Vaccine Sales by Application (2019-2030)

7.1.1 Global BCG Vaccine Sales by Application (2019-2030) & (MT)

7.1.2 Global BCG Vaccine Sales Market Share by Application (2019-2030)

## 7.2 Global BCG Vaccine Revenue by Application (2019-2030)

7.2.1 Global BCG Vaccine Sales by Application (2019-2030) & (US\$ Million)

7.2.2 Global BCG Vaccine Revenue Market Share by Application (2019-2030)

## 7.3 Global BCG Vaccine Price by Application (2019-2030)

# 8 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

## 8.1 BCG Vaccine Value Chain Analysis

8.1.1 BCG Vaccine Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 BCG Vaccine Production Mode & Process

## 8.2 BCG Vaccine Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 BCG Vaccine Distributors

8.2.3 BCG Vaccine Customers

# 9 GLOBAL BCG VACCINE ANALYZING MARKET DYNAMICS

## 9.1 BCG Vaccine Industry Trends

## 9.2 BCG Vaccine Industry Drivers

## 9.3 BCG Vaccine Industry Opportunities and Challenges

## 9.4 BCG Vaccine Industry Restraints

# 10 REPORT CONCLUSION

# 11 DISCLAIMER

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global BCG Vaccine Volume and Revenue Market Size and CAGR of Manufacturers (2018 Versus 2022)

Table 6. Global BCG Vaccine Sales (MT) of Manufacturers (2018-2023)

Table 7. Global BCG Vaccine Sales Market Share by Manufacturers (2018-2023)

Table 8. Global BCG Vaccine Revenue of Manufacturers (2018-2023)

Table 9. Global BCG Vaccine Revenue Share by Manufacturers (2018-2023)

Table 10. Global Market BCG Vaccine Average Price (USD/Kg) of Manufacturers (2018-2023)

Table 11. Global BCG Vaccine Industry Ranking, 2021 VS 2022 VS 2023

Table 12. Global Manufacturers of BCG Vaccine, Product Type & Application

Table 13. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Global BCG Vaccine by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 15. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 16. Merck Company Information

Table 17. Merck Business Overview

Table 18. Merck BCG Vaccine Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2018-2023)

Table 19. Merck BCG Vaccine Product Portfolio

Table 20. Merck Recent Developments

Table 21. Sanofi Pasteur Company Information

Table 22. Sanofi Pasteur Business Overview

Table 23. Sanofi Pasteur BCG Vaccine Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2018-2023)

Table 24. Sanofi Pasteur BCG Vaccine Product Portfolio

Table 25. Sanofi Pasteur Recent Developments

Table 26. Japan BCG Lab Company Information

Table 27. Japan BCG Lab Business Overview

Table 28. Japan BCG Lab BCG Vaccine Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2018-2023)

- Table 29. Japan BCG Lab BCG Vaccine Product Portfolio
- Table 30. Japan BCG Lab Recent Developments
- Table 31. China National Biotec Company Information
- Table 32. China National Biotec Business Overview
- Table 33. China National Biotec BCG Vaccine Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2018-2023)
- Table 34. China National Biotec BCG Vaccine Product Portfolio
- Table 35. China National Biotec Recent Developments
- Table 36. Serum Institute of India Company Information
- Table 37. Serum Institute of India Business Overview
- Table 38. Serum Institute of India BCG Vaccine Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2018-2023)
- Table 39. Serum Institute of India BCG Vaccine Product Portfolio
- Table 40. Serum Institute of India Recent Developments
- Table 41. Intervax Company Information
- Table 42. Intervax Business Overview
- Table 43. Intervax BCG Vaccine Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2018-2023)
- Table 44. Intervax BCG Vaccine Product Portfolio
- Table 45. Intervax Recent Developments
- Table 46. GSBPL Company Information
- Table 47. GSBPL Business Overview
- Table 48. GSBPL BCG Vaccine Sales (MT), Revenue (US\$ Million), Price (USD/Kg) and Gross Margin (2018-2023)
- Table 49. GSBPL BCG Vaccine Product Portfolio
- Table 50. GSBPL Recent Developments
- Table 51. Global BCG Vaccine Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029
- Table 52. Global BCG Vaccine Sales by Region (2018-2023) & (MT)
- Table 53. Global BCG Vaccine Sales Market Share by Region (2018-2023)
- Table 54. Global BCG Vaccine Sales by Region (2024-2029) & (MT)
- Table 55. Global BCG Vaccine Sales Market Share by Region (2024-2029)
- Table 56. Global BCG Vaccine Revenue by Region (2018-2023) & (US\$ Million)
- Table 57. Global BCG Vaccine Revenue Market Share by Region (2018-2023)
- Table 58. Global BCG Vaccine Revenue by Region (2024-2029) & (US\$ Million)
- Table 59. Global BCG Vaccine Revenue Market Share by Region (2024-2029)
- Table 60. North America BCG Vaccine Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 61. North America BCG Vaccine Sales by Country (2018-2023) & (MT)

- Table 62. North America BCG Vaccine Sales by Country (2024-2029) & (MT)
- Table 63. North America BCG Vaccine Revenue by Country (2018-2023) & (US\$ Million)
- Table 64. North America BCG Vaccine Revenue by Country (2024-2029) & (US\$ Million)
- Table 65. Europe BCG Vaccine Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 66. Europe BCG Vaccine Sales by Country (2018-2023) & (MT)
- Table 67. Europe BCG Vaccine Sales by Country (2024-2029) & (MT)
- Table 68. Europe BCG Vaccine Revenue by Country (2018-2023) & (US\$ Million)
- Table 69. Europe BCG Vaccine Revenue by Country (2024-2029) & (US\$ Million)
- Table 70. Asia Pacific BCG Vaccine Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 71. Asia Pacific BCG Vaccine Sales by Country (2018-2023) & (MT)
- Table 72. Asia Pacific BCG Vaccine Sales by Country (2024-2029) & (MT)
- Table 73. Asia Pacific BCG Vaccine Revenue by Country (2018-2023) & (US\$ Million)
- Table 74. Asia Pacific BCG Vaccine Revenue by Country (2024-2029) & (US\$ Million)
- Table 75. Latin America BCG Vaccine Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 76. Latin America BCG Vaccine Sales by Country (2018-2023) & (MT)
- Table 77. Latin America BCG Vaccine Sales by Country (2024-2029) & (MT)
- Table 78. Latin America BCG Vaccine Revenue by Country (2018-2023) & (US\$ Million)
- Table 79. Latin America BCG Vaccine Revenue by Country (2024-2029) & (US\$ Million)
- Table 80. Middle East and Africa BCG Vaccine Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 81. Middle East and Africa BCG Vaccine Sales by Country (2018-2023) & (MT)
- Table 82. Middle East and Africa BCG Vaccine Sales by Country (2024-2029) & (MT)
- Table 83. Middle East and Africa BCG Vaccine Revenue by Country (2018-2023) & (US\$ Million)
- Table 84. Middle East and Africa BCG Vaccine Revenue by Country (2024-2029) & (US\$ Million)
- Table 85. Global BCG Vaccine Sales by Type (2018-2023) & (MT)
- Table 86. Global BCG Vaccine Sales by Type (2024-2029) & (MT)
- Table 87. Global BCG Vaccine Sales Market Share by Type (2018-2023)
- Table 88. Global BCG Vaccine Sales Market Share by Type (2024-2029)
- Table 89. Global BCG Vaccine Revenue by Type (2018-2023) & (US\$ Million)
- Table 90. Global BCG Vaccine Revenue by Type (2024-2029) & (US\$ Million)
- Table 91. Global BCG Vaccine Revenue Market Share by Type (2018-2023)
- Table 92. Global BCG Vaccine Revenue Market Share by Type (2024-2029)

- Table 93. Global BCG Vaccine Price by Type (2018-2023) & (USD/Kg)
- Table 94. Global BCG Vaccine Price by Type (2024-2029) & (USD/Kg)
- Table 95. Global BCG Vaccine Sales by Application (2018-2023) & (MT)
- Table 96. Global BCG Vaccine Sales by Application (2024-2029) & (MT)
- Table 97. Global BCG Vaccine Sales Market Share by Application (2018-2023)
- Table 98. Global BCG Vaccine Sales Market Share by Application (2024-2029)
- Table 99. Global BCG Vaccine Revenue by Application (2018-2023) & (US\$ Million)
- Table 100. Global BCG Vaccine Revenue by Application (2024-2029) & (US\$ Million)
- Table 101. Global BCG Vaccine Revenue Market Share by Application (2018-2023)
- Table 102. Global BCG Vaccine Revenue Market Share by Application (2024-2029)
- Table 103. Global BCG Vaccine Price by Application (2018-2023) & (USD/Kg)
- Table 104. Global BCG Vaccine Price by Application (2024-2029) & (USD/Kg)
- Table 105. Key Raw Materials
- Table 106. Raw Materials Key Suppliers
- Table 107. BCG Vaccine Distributors List
- Table 108. BCG Vaccine Customers List
- Table 109. BCG Vaccine Industry Trends
- Table 110. BCG Vaccine Industry Drivers
- Table 111. BCG Vaccine Industry Restraints
- Table 112. Authors List of This Report



## List Of Figures

### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. BCG Vaccine Product Picture
- Figure 5. Global BCG Vaccine Revenue (US\$ Million), 2018 VS 2022 VS 2029
- Figure 6. Global BCG Vaccine Market Size (2018-2029) & (US\$ Million)
- Figure 7. Global BCG Vaccine Sales (2018-2029) & (MT)
- Figure 8. Global BCG Vaccine Average Price (USD/Kg) & (2018-2029)
- Figure 9. Immune BCG Product Picture
- Figure 10. Therapy BCG Product Picture
- Figure 11. Hospitals Product Picture
- Figure 12. Clinics Product Picture
- Figure 13. Others Product Picture
- Figure 14. Global BCG Vaccine Revenue Share by Manufacturers in 2022
- Figure 15. Global Manufacturers of BCG Vaccine, Manufacturing Sites & Headquarters
- Figure 16. Global Manufacturers of BCG Vaccine, Date of Enter into This Industry
- Figure 17. Global Top 5 and 10 BCG Vaccine Players Market Share by Revenue in 2022
- Figure 18. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 19. Global BCG Vaccine Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029
- Figure 20. Global BCG Vaccine Sales by Region in 2022
- Figure 21. Global BCG Vaccine Revenue by Region in 2022
- Figure 22. North America BCG Vaccine Market Size by Country in 2022
- Figure 23. North America BCG Vaccine Sales Market Share by Country (2018-2029)
- Figure 24. North America BCG Vaccine Revenue Market Share by Country (2018-2029)
- Figure 25. U.S. BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 26. Canada BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 27. Europe BCG Vaccine Market Size by Country in 2022
- Figure 28. Europe BCG Vaccine Sales Market Share by Country (2018-2029)
- Figure 29. Europe BCG Vaccine Revenue Market Share by Country (2018-2029)
- Figure 30. Germany BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 31. France BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 32. U.K. BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 33. Italy BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)

- Figure 34. Russia BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 35. Asia Pacific BCG Vaccine Market Size by Country in 2022
- Figure 36. Asia Pacific BCG Vaccine Sales Market Share by Country (2018-2029)
- Figure 37. Asia Pacific BCG Vaccine Revenue Market Share by Country (2018-2029)
- Figure 38. China BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 39. Japan BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 40. South Korea BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 41. India BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 42. Australia BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 43. China Taiwan BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 44. Indonesia BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 45. Thailand BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 46. Malaysia BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 47. Latin America BCG Vaccine Market Size by Country in 2022
- Figure 48. Latin America BCG Vaccine Sales Market Share by Country (2018-2029)
- Figure 49. Latin America BCG Vaccine Revenue Market Share by Country (2018-2029)
- Figure 50. Mexico BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 51. Brazil BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 52. Argentina BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 53. Middle East and Africa BCG Vaccine Market Size by Country in 2022
- Figure 54. Middle East and Africa BCG Vaccine Sales Market Share by Country (2018-2029)
- Figure 55. Middle East and Africa BCG Vaccine Revenue Market Share by Country (2018-2029)
- Figure 56. Turkey BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 57. Saudi Arabia BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 58. UAE BCG Vaccine Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 59. Global BCG Vaccine Sales Market Share by Type (2018-2029)
- Figure 60. Global BCG Vaccine Revenue Market Share by Type (2018-2029)
- Figure 61. Global BCG Vaccine Price (USD/Kg) by Type (2018-2029)
- Figure 62. Global BCG Vaccine Sales Market Share by Application (2018-2029)
- Figure 63. Global BCG Vaccine Revenue Market Share by Application (2018-2029)
- Figure 64. Global BCG Vaccine Price (USD/Kg) by Application (2018-2029)
- Figure 65. BCG Vaccine Value Chain
- Figure 66. BCG Vaccine Production Mode & Process
- Figure 67. Direct Comparison with Distribution Share

Figure 68. Distributors Profiles

Figure 69. BCG Vaccine Industry Opportunities and Challenges

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