

# Aramid Industry Research Report 2024

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## Abstracts

Aramid Fiber is man-made high-performance fiber, with molecules that are characterized by relatively rigid polymer chains. These molecules are linked by strong hydrogen bonds that transfer mechanical stress very efficiently, making it possible to use chains of relatively low molecular weight. Aramid fibers are a class of heat-resistant and strong synthetic fibers. They are used in aerospace and military applications, for ballistic-rated body armor fabric and ballistic composites, in bicycle tires, and as an asbestos substitute. The name is a portmanteau of 'aromatic polyamide'. They are fibers in which the chain molecules are highly oriented along the fiber axis, so the strength of the chemical bond can be exploited.

According to APO Research, The global Aramid market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

The Aramid industry consumption distribution is mainly focused on USA with 30%, Europe with 33% and China with 17%.

Dupont and Teijin are the main manufacturers of Aramid, they hold about 70% of the market share.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Aramid, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Aramid.

The report will help the Aramid manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Aramid market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Aramid market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

DuPont

Teijin

JSC Kamenskvolokno

Kolon

Hyosung

Huvis

TAYHO

Bluestar

Sinopec Yizheng Chemical Fibre

Guangdong Charming

Hebei Silicon Valley Chemical

Zhaoda Specially Fiber

SRO

Aramid segment by Type

Para-aramid Fibers

Meta-aramid Fibers

Aramid segment by Application

Body Armor & Helmet

Aerospace Materials

Sports Materials

Tire

High Strength Rope

Others

Aramid Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Aramid market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Aramid and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more

insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Aramid.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Aramid manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Aramid by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Aramid in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and

its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Aramid by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 Para-aramid Fibers
  - 2.2.3 Meta-aramid Fibers
- 2.3 Aramid by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Body Armor & Helmet
  - 2.3.3 Aerospace Materials
  - 2.3.4 Sports Materials
  - 2.3.5 Tire
  - 2.3.6 High Strength Rope
  - 2.3.7 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Aramid Production Value Estimates and Forecasts (2019-2030)
  - 2.4.2 Global Aramid Production Capacity Estimates and Forecasts (2019-2030)
  - 2.4.3 Global Aramid Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Aramid Market Average Price (2019-2030)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Aramid Production by Manufacturers (2019-2024)
- 3.2 Global Aramid Production Value by Manufacturers (2019-2024)
- 3.3 Global Aramid Average Price by Manufacturers (2019-2024)



- 3.4 Global Aramid Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Aramid Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Aramid Manufacturers, Product Type & Application
- 3.7 Global Aramid Manufacturers, Date of Enter into This Industry
- 3.8 Global Aramid Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### 4.1 DuPont

- 4.1.1 DuPont Aramid Company Information
- 4.1.2 DuPont Aramid Business Overview
- 4.1.3 DuPont Aramid Production Capacity, Value and Gross Margin (2019-2024)
- 4.1.4 DuPont Product Portfolio
- 4.1.5 DuPont Recent Developments

### 4.2 Teijin

- 4.2.1 Teijin Aramid Company Information
- 4.2.2 Teijin Aramid Business Overview
- 4.2.3 Teijin Aramid Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 Teijin Product Portfolio
- 4.2.5 Teijin Recent Developments

### 4.3 JSC Kamenskvolochno

- 4.3.1 JSC Kamenskvolochno Aramid Company Information
- 4.3.2 JSC Kamenskvolochno Aramid Business Overview
- 4.3.3 JSC Kamenskvolochno Aramid Production Capacity, Value and Gross Margin (2019-2024)
- 4.3.4 JSC Kamenskvolochno Product Portfolio
- 4.3.5 JSC Kamenskvolochno Recent Developments

### 4.4 Kolon

- 4.4.1 Kolon Aramid Company Information
- 4.4.2 Kolon Aramid Business Overview
- 4.4.3 Kolon Aramid Production Capacity, Value and Gross Margin (2019-2024)
- 4.4.4 Kolon Product Portfolio
- 4.4.5 Kolon Recent Developments

### 4.5 Hyosung

- 4.5.1 Hyosung Aramid Company Information
- 4.5.2 Hyosung Aramid Business Overview
- 4.5.3 Hyosung Aramid Production Capacity, Value and Gross Margin (2019-2024)
- 4.5.4 Hyosung Product Portfolio

- 4.5.5 Hyosung Recent Developments
- 4.6 Huvis
  - 4.6.1 Huvis Aramid Company Information
  - 4.6.2 Huvis Aramid Business Overview
  - 4.6.3 Huvis Aramid Production Capacity, Value and Gross Margin (2019-2024)
  - 4.6.4 Huvis Product Portfolio
  - 4.6.5 Huvis Recent Developments
- 4.7 TAYHO
  - 4.7.1 TAYHO Aramid Company Information
  - 4.7.2 TAYHO Aramid Business Overview
  - 4.7.3 TAYHO Aramid Production Capacity, Value and Gross Margin (2019-2024)
  - 4.7.4 TAYHO Product Portfolio
  - 4.7.5 TAYHO Recent Developments
- 4.8 Bluestar
  - 4.8.1 Bluestar Aramid Company Information
  - 4.8.2 Bluestar Aramid Business Overview
  - 4.8.3 Bluestar Aramid Production Capacity, Value and Gross Margin (2019-2024)
  - 4.8.4 Bluestar Product Portfolio
  - 4.8.5 Bluestar Recent Developments
- 4.9 Sinopec Yizheng Chemical Fibre
  - 4.9.1 Sinopec Yizheng Chemical Fibre Aramid Company Information
  - 4.9.2 Sinopec Yizheng Chemical Fibre Aramid Business Overview
  - 4.9.3 Sinopec Yizheng Chemical Fibre Aramid Production Capacity, Value and Gross Margin (2019-2024)
  - 4.9.4 Sinopec Yizheng Chemical Fibre Product Portfolio
  - 4.9.5 Sinopec Yizheng Chemical Fibre Recent Developments
- 4.10 Guangdong Charming
  - 4.10.1 Guangdong Charming Aramid Company Information
  - 4.10.2 Guangdong Charming Aramid Business Overview
  - 4.10.3 Guangdong Charming Aramid Production Capacity, Value and Gross Margin (2019-2024)
  - 4.10.4 Guangdong Charming Product Portfolio
  - 4.10.5 Guangdong Charming Recent Developments
- 4.11 Hebei Silicon Valley Chemical
  - 4.11.1 Hebei Silicon Valley Chemical Aramid Company Information
  - 4.11.2 Hebei Silicon Valley Chemical Aramid Business Overview
  - 4.11.3 Hebei Silicon Valley Chemical Aramid Production Capacity, Value and Gross Margin (2019-2024)
  - 4.11.4 Hebei Silicon Valley Chemical Product Portfolio

- 4.11.5 Hebei Silicon Valley Chemical Recent Developments
- 4.12 Zhaoda Specially Fiber
  - 4.12.1 Zhaoda Specially Fiber Aramid Company Information
  - 4.12.2 Zhaoda Specially Fiber Aramid Business Overview
  - 4.12.3 Zhaoda Specially Fiber Aramid Production Capacity, Value and Gross Margin (2019-2024)
  - 4.12.4 Zhaoda Specially Fiber Product Portfolio
  - 4.12.5 Zhaoda Specially Fiber Recent Developments
- 4.13 SRO
  - 4.13.1 SRO Aramid Company Information
  - 4.13.2 SRO Aramid Business Overview
  - 4.13.3 SRO Aramid Production Capacity, Value and Gross Margin (2019-2024)
  - 4.13.4 SRO Product Portfolio
  - 4.13.5 SRO Recent Developments

## **5 GLOBAL ARAMID PRODUCTION BY REGION**

- 5.1 Global Aramid Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Aramid Production by Region: 2019-2030
  - 5.2.1 Global Aramid Production by Region: 2019-2024
  - 5.2.2 Global Aramid Production Forecast by Region (2025-2030)
- 5.3 Global Aramid Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Aramid Production Value by Region: 2019-2030
  - 5.4.1 Global Aramid Production Value by Region: 2019-2024
  - 5.4.2 Global Aramid Production Value Forecast by Region (2025-2030)
- 5.5 Global Aramid Market Price Analysis by Region (2019-2024)
- 5.6 Global Aramid Production and Value, YOY Growth
  - 5.6.1 North America Aramid Production Value Estimates and Forecasts (2019-2030)
  - 5.6.2 Europe Aramid Production Value Estimates and Forecasts (2019-2030)
  - 5.6.3 China Aramid Production Value Estimates and Forecasts (2019-2030)
  - 5.6.4 Japan Aramid Production Value Estimates and Forecasts (2019-2030)
  - 5.6.5 South Korea Aramid Production Value Estimates and Forecasts (2019-2030)

## **6 GLOBAL ARAMID CONSUMPTION BY REGION**

- 6.1 Global Aramid Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

## 6.2 Global Aramid Consumption by Region (2019-2030)

### 6.2.1 Global Aramid Consumption by Region: 2019-2030

### 6.2.2 Global Aramid Forecasted Consumption by Region (2025-2030)

## 6.3 North America

### 6.3.1 North America Aramid Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

### 6.3.2 North America Aramid Consumption by Country (2019-2030)

#### 6.3.3 U.S.

#### 6.3.4 Canada

## 6.4 Europe

### 6.4.1 Europe Aramid Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

### 6.4.2 Europe Aramid Consumption by Country (2019-2030)

#### 6.4.3 Germany

#### 6.4.4 France

#### 6.4.5 U.K.

#### 6.4.6 Italy

#### 6.4.7 Russia

## 6.5 Asia Pacific

### 6.5.1 Asia Pacific Aramid Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

### 6.5.2 Asia Pacific Aramid Consumption by Country (2019-2030)

#### 6.5.3 China

#### 6.5.4 Japan

#### 6.5.5 South Korea

#### 6.5.6 China Taiwan

#### 6.5.7 Southeast Asia

#### 6.5.8 India

#### 6.5.9 Australia

## 6.6 Latin America, Middle East & Africa

### 6.6.1 Latin America, Middle East & Africa Aramid Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

### 6.6.2 Latin America, Middle East & Africa Aramid Consumption by Country (2019-2030)

#### 6.6.3 Mexico

#### 6.6.4 Brazil

#### 6.6.5 Turkey

#### 6.6.5 GCC Countries

## 7 SEGMENT BY TYPE

## 7.1 Global Aramid Production by Type (2019-2030)

7.1.1 Global Aramid Production by Type (2019-2030) & (MT)

7.1.2 Global Aramid Production Market Share by Type (2019-2030)

## 7.2 Global Aramid Production Value by Type (2019-2030)

7.2.1 Global Aramid Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Aramid Production Value Market Share by Type (2019-2030)

## 7.3 Global Aramid Price by Type (2019-2030)

# 8 SEGMENT BY APPLICATION

## 8.1 Global Aramid Production by Application (2019-2030)

8.1.1 Global Aramid Production by Application (2019-2030) & (MT)

8.1.2 Global Aramid Production by Application (2019-2030) & (MT)

## 8.2 Global Aramid Production Value by Application (2019-2030)

8.2.1 Global Aramid Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Aramid Production Value Market Share by Application (2019-2030)

## 8.3 Global Aramid Price by Application (2019-2030)

# 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

## 9.1 Aramid Value Chain Analysis

9.1.1 Aramid Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Aramid Production Mode & Process

## 9.2 Aramid Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Aramid Distributors

9.2.3 Aramid Customers

# 10 GLOBAL ARAMID ANALYZING MARKET DYNAMICS

## 10.1 Aramid Industry Trends

## 10.2 Aramid Industry Drivers

## 10.3 Aramid Industry Opportunities and Challenges

## 10.4 Aramid Industry Restraints

# 11 REPORT CONCLUSION

## 12 DISCLAIMER

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