

Alternative Flours Industry Research Report 2023

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Abstracts

Alternative flours generally refer to ground flour used to replace wheat flour as a raw material for baking, noodles and other foods. The most common are corn flour, rice flour, and some other legume flours.

Highlights

The global Alternative Flours market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

Alternative flour is mainly classified to corn flour, rice flour, sweet potato flour, quinoa flour and almond flour. Middle East and Africa took up 48.52% of the global alternative flours revenue market, with North America and Europe respectively for 34.36% and 10.89% in 2019.

ADM, Cargill, Louis Dreyfus, Bunge, COFCO Group and Wilmar International are the top 6 manufacturers of the global market, but they only totally took up 11.67% of the revenue market.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Alternative Flours, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Alternative Flours.

The Alternative Flours market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2022 as the base year, with

history and forecast data for the period from 2018 to 2029. This report segments the global Alternative Flours market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Alternative Flours manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

ADM

Bunge

Cargill

Louis Dreyfus

COFCO Group

Wilmar International

Jinshahe Group

GoodMills Group

Milne MicroDried

Carolina Innovative Food Ingredients

Liuxu Food

Live Glean

NorQuin

Andean Valley Corporation

Beichun

Product Type Insights

Global markets are presented by Alternative Flours type, along with growth forecasts through 2029. Estimates on sales and revenue are based on the price in the supply chain at which the Alternative Flours are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows sales and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Alternative Flours segment by Type

Corn Flour

Rice Flour

Sweet Potato Flour

Quinoa Flour

Almond Flour

Others

Application Insights

This report has provided the market size (sales and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Alternative Flours market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Alternative Flours market.

Alternative Flours segment by Application

Baked Goods

Noodles

Pastry

Fried Food

Others

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North

America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2021 because of the base year, with estimates for 2023 and forecast revenue for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Colombia

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Alternative Flours market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that

will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Alternative Flours market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Alternative Flours and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Alternative Flours industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Alternative Flours.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Alternative Flours manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Alternative Flours by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Alternative Flours in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Frequently Asked Questions

Which product segment grabbed the largest share in the Product Name market?

How is the competitive scenario of the Product Name market?

Which are the key factors aiding the Product Name market growth?

Which are the prominent players in the Product Name market?

Which region holds the maximum share in the Product Name market?

What will be the CAGR of the Product Name market during the forecast period?

Which application segment emerged as the leading segment in the Product Name market?

What key trends are likely to emerge in the Product Name market in the coming years?

What will be the Product Name market size by 2028?

Which company held the largest share in the Product Name market?

Contents

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Alternative Flours Volume and Revenue Market Size and CAGR of Manufacturers (2018 Versus 2022)

Table 6. Global Alternative Flours Sales (K MT) of Manufacturers (2018-2023)

Table 7. Global Alternative Flours Sales Market Share by Manufacturers (2018-2023)

Table 8. Global Alternative Flours Revenue of Manufacturers (2018-2023)

Table 9. Global Alternative Flours Revenue Share by Manufacturers (2018-2023)

Table 10. Global Market Alternative Flours Average Price (US\$/MT) of Manufacturers (2018-2023)

Table 11. Global Alternative Flours Industry Ranking, 2021 VS 2022 VS 2023

Table 12. Global Manufacturers of Alternative Flours, Product Type & Application

Table 13. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Global Alternative Flours by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 15. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 16. ADM Company Information

Table 17. ADM Business Overview

Table 18. ADM Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 19. ADM Alternative Flours Product Portfolio

Table 20. ADM Recent Developments

Table 21. Bunge Company Information

Table 22. Bunge Business Overview

Table 23. Bunge Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 24. Bunge Alternative Flours Product Portfolio

Table 25. Bunge Recent Developments

Table 26. Cargill Company Information

Table 27. Cargill Business Overview

Table 28. Cargill Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

- Table 29. Cargill Alternative Flours Product Portfolio
- Table 30. Cargill Recent Developments
- Table 31. Louis Dreyfus Company Information
- Table 32. Louis Dreyfus Business Overview
- Table 33. Louis Dreyfus Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 34. Louis Dreyfus Alternative Flours Product Portfolio
- Table 35. Louis Dreyfus Recent Developments
- Table 36. COFCO Group Company Information
- Table 37. COFCO Group Business Overview
- Table 38. COFCO Group Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 39. COFCO Group Alternative Flours Product Portfolio
- Table 40. COFCO Group Recent Developments
- Table 41. Wilmar International Company Information
- Table 42. Wilmar International Business Overview
- Table 43. Wilmar International Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 44. Wilmar International Alternative Flours Product Portfolio
- Table 45. Wilmar International Recent Developments
- Table 46. Jinshahe Group Company Information
- Table 47. Jinshahe Group Business Overview
- Table 48. Jinshahe Group Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 49. Jinshahe Group Alternative Flours Product Portfolio
- Table 50. Jinshahe Group Recent Developments
- Table 51. GoodMills Group Company Information
- Table 52. GoodMills Group Business Overview
- Table 53. GoodMills Group Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 54. GoodMills Group Alternative Flours Product Portfolio
- Table 55. GoodMills Group Recent Developments
- Table 56. Milne MicroDried Company Information
- Table 57. Milne MicroDried Business Overview
- Table 58. Milne MicroDried Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 59. Milne MicroDried Alternative Flours Product Portfolio
- Table 60. Milne MicroDried Recent Developments
- Table 61. Carolina Innovative Food Ingredients Company Information

- Table 62. Carolina Innovative Food Ingredients Business Overview
- Table 63. Carolina Innovative Food Ingredients Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 64. Carolina Innovative Food Ingredients Alternative Flours Product Portfolio
- Table 65. Carolina Innovative Food Ingredients Recent Developments
- Table 66. Liuxu Food Company Information
- Table 67. Liuxu Food Business Overview
- Table 68. Liuxu Food Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 69. Liuxu Food Alternative Flours Product Portfolio
- Table 70. Liuxu Food Recent Developments
- Table 71. Live Glean Company Information
- Table 72. Live Glean Business Overview
- Table 73. Live Glean Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 74. Live Glean Alternative Flours Product Portfolio
- Table 75. Live Glean Recent Developments
- Table 76. NorQuin Company Information
- Table 77. NorQuin Business Overview
- Table 78. NorQuin Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 79. NorQuin Alternative Flours Product Portfolio
- Table 80. NorQuin Recent Developments
- Table 81. Andean Valley Corporation Company Information
- Table 82. Andean Valley Corporation Business Overview
- Table 83. Andean Valley Corporation Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 84. Andean Valley Corporation Alternative Flours Product Portfolio
- Table 85. Andean Valley Corporation Recent Developments
- Table 86. Beichun Company Information
- Table 87. Beichun Business Overview
- Table 88. Beichun Alternative Flours Sales (K MT), Revenue (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)
- Table 89. Beichun Alternative Flours Product Portfolio
- Table 90. Beichun Recent Developments
- Table 91. Global Alternative Flours Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029
- Table 92. Global Alternative Flours Sales by Region (2018-2023) & (K MT)
- Table 93. Global Alternative Flours Sales Market Share by Region (2018-2023)

- Table 94. Global Alternative Flours Sales by Region (2024-2029) & (K MT)
- Table 95. Global Alternative Flours Sales Market Share by Region (2024-2029)
- Table 96. Global Alternative Flours Revenue by Region (2018-2023) & (US\$ Million)
- Table 97. Global Alternative Flours Revenue Market Share by Region (2018-2023)
- Table 98. Global Alternative Flours Revenue by Region (2024-2029) & (US\$ Million)
- Table 99. Global Alternative Flours Revenue Market Share by Region (2024-2029)
- Table 100. North America Alternative Flours Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 101. North America Alternative Flours Sales by Country (2018-2023) & (K MT)
- Table 102. North America Alternative Flours Sales by Country (2024-2029) & (K MT)
- Table 103. North America Alternative Flours Revenue by Country (2018-2023) & (US\$ Million)
- Table 104. North America Alternative Flours Revenue by Country (2024-2029) & (US\$ Million)
- Table 105. Europe Alternative Flours Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 106. Europe Alternative Flours Sales by Country (2018-2023) & (K MT)
- Table 107. Europe Alternative Flours Sales by Country (2024-2029) & (K MT)
- Table 108. Europe Alternative Flours Revenue by Country (2018-2023) & (US\$ Million)
- Table 109. Europe Alternative Flours Revenue by Country (2024-2029) & (US\$ Million)
- Table 110. Asia Pacific Alternative Flours Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 111. Asia Pacific Alternative Flours Sales by Country (2018-2023) & (K MT)
- Table 112. Asia Pacific Alternative Flours Sales by Country (2024-2029) & (K MT)
- Table 113. Asia Pacific Alternative Flours Revenue by Country (2018-2023) & (US\$ Million)
- Table 114. Asia Pacific Alternative Flours Revenue by Country (2024-2029) & (US\$ Million)
- Table 115. Latin America Alternative Flours Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 116. Latin America Alternative Flours Sales by Country (2018-2023) & (K MT)
- Table 117. Latin America Alternative Flours Sales by Country (2024-2029) & (K MT)
- Table 118. Latin America Alternative Flours Revenue by Country (2018-2023) & (US\$ Million)
- Table 119. Latin America Alternative Flours Revenue by Country (2024-2029) & (US\$ Million)
- Table 120. Middle East and Africa Alternative Flours Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 121. Middle East and Africa Alternative Flours Sales by Country (2018-2023) & (K

MT)

Table 122. Middle East and Africa Alternative Flours Sales by Country (2024-2029) & (K MT)

Table 123. Middle East and Africa Alternative Flours Revenue by Country (2018-2023) & (US\$ Million)

Table 124. Middle East and Africa Alternative Flours Revenue by Country (2024-2029) & (US\$ Million)

Table 125. Global Alternative Flours Sales by Type (2018-2023) & (K MT)

Table 126. Global Alternative Flours Sales by Type (2024-2029) & (K MT)

Table 127. Global Alternative Flours Sales Market Share by Type (2018-2023)

Table 128. Global Alternative Flours Sales Market Share by Type (2024-2029)

Table 129. Global Alternative Flours Revenue by Type (2018-2023) & (US\$ Million)

Table 130. Global Alternative Flours Revenue by Type (2024-2029) & (US\$ Million)

Table 131. Global Alternative Flours Revenue Market Share by Type (2018-2023)

Table 132. Global Alternative Flours Revenue Market Share by Type (2024-2029)

Table 133. Global Alternative Flours Price by Type (2018-2023) & (US\$/MT)

Table 134. Global Alternative Flours Price by Type (2024-2029) & (US\$/MT)

Table 135. Global Alternative Flours Sales by Application (2018-2023) & (K MT)

Table 136. Global Alternative Flours Sales by Application (2024-2029) & (K MT)

Table 137. Global Alternative Flours Sales Market Share by Application (2018-2023)

Table 138. Global Alternative Flours Sales Market Share by Application (2024-2029)

Table 139. Global Alternative Flours Revenue by Application (2018-2023) & (US\$ Million)

Table 140. Global Alternative Flours Revenue by Application (2024-2029) & (US\$ Million)

Table 141. Global Alternative Flours Revenue Market Share by Application (2018-2023)

Table 142. Global Alternative Flours Revenue Market Share by Application (2024-2029)

Table 143. Global Alternative Flours Price by Application (2018-2023) & (US\$/MT)

Table 144. Global Alternative Flours Price by Application (2024-2029) & (US\$/MT)

Table 145. Key Raw Materials

Table 146. Raw Materials Key Suppliers

Table 147. Alternative Flours Distributors List

Table 148. Alternative Flours Customers List

Table 149. Alternative Flours Industry Trends

Table 150. Alternative Flours Industry Drivers

Table 151. Alternative Flours Industry Restraints

Table 152. Authors 12. List of This Report

List Of Figures

LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Alternative Flours Product Picture
- Figure 5. Global Alternative Flours Revenue (US\$ Million), 2018 VS 2022 VS 2029
- Figure 6. Global Alternative Flours Market Size (2018-2029) & (US\$ Million)
- Figure 7. Global Alternative Flours Sales (2018-2029) & (K MT)
- Figure 8. Global Alternative Flours Average Price (US\$/MT) & (2018-2029)
- Figure 9. Corn Flour Product Picture
- Figure 10. Rice Flour Product Picture
- Figure 11. Sweet Potato Flour Product Picture
- Figure 12. Quinoa Flour Product Picture
- Figure 13. Almond Flour Product Picture
- Figure 14. Others Product Picture
- Figure 15. Baked Goods Product Picture
- Figure 16. Noodles Product Picture
- Figure 17. Pastry Product Picture
- Figure 18. Fried Food Product Picture
- Figure 19. Others Product Picture
- Figure 20. Global Alternative Flours Revenue Share by Manufacturers in 2022
- Figure 21. Global Manufacturers of Alternative Flours, Manufacturing Sites & Headquarters
- Figure 22. Global Manufacturers of Alternative Flours, Date of Enter into This Industry
- Figure 23. Global Top 5 and 10 Alternative Flours Players Market Share by Revenue in 2022
- Figure 24. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 25. Global Alternative Flours Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029
- Figure 26. Global Alternative Flours Sales by Region in 2022
- Figure 27. Global Alternative Flours Revenue by Region in 2022
- Figure 28. North America Alternative Flours Market Size by Country in 2022
- Figure 29. North America Alternative Flours Sales Market Share by Country (2018-2029)
- Figure 30. North America Alternative Flours Revenue Market Share by Country (2018-2029)

- Figure 31. United States Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 32. Canada Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 33. Europe Alternative Flours Market Size by Country in 2022
- Figure 34. Europe Alternative Flours Sales Market Share by Country (2018-2029)
- Figure 35. Europe Alternative Flours Revenue Market Share by Country (2018-2029)
- Figure 36. Germany Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 37. France Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 38. U.K. Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 39. Italy Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 40. Russia Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 41. Asia Pacific Alternative Flours Market Size by Country in 2022
- Figure 42. Asia Pacific Alternative Flours Sales Market Share by Country (2018-2029)
- Figure 43. Asia Pacific Alternative Flours Revenue Market Share by Country (2018-2029)
- Figure 44. China Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 45. Japan Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 46. South Korea Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 47. India Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 48. Australia Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 49. China Taiwan Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 50. Indonesia Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 51. Thailand Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 52. Malaysia Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 53. Latin America Alternative Flours Market Size by Country in 2022
- Figure 54. Latin America Alternative Flours Sales Market Share by Country (2018-2029)
- Figure 55. Latin America Alternative Flours Revenue Market Share by Country (2018-2029)
- Figure 56. Mexico Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 57. Brazil Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)
- Figure 58. Argentina Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)

Million)

Figure 59. Colombia Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 60. Middle East and Africa Alternative Flours Market Size by Country in 2022

Figure 61. Middle East and Africa Alternative Flours Sales Market Share by Country (2018-2029)

Figure 62. Middle East and Africa Alternative Flours Revenue Market Share by Country (2018-2029)

Figure 63. Turkey Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 64. Saudi Arabia Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 65. UAE Alternative Flours Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 66. Global Alternative Flours Sales Market Share by Type (2018-2029)

Figure 67. Global Alternative Flours Revenue Market Share by Type (2018-2029)

Figure 68. Global Alternative Flours Price (US\$/MT) by Type (2018-2029)

Figure 69. Global Alternative Flours Sales Market Share by Application (2018-2029)

Figure 70. Global Alternative Flours Revenue Market Share by Application (2018-2029)

Figure 71. Global Alternative Flours Price (US\$/MT) by Application (2018-2029)

Figure 72. Alternative Flours Value Chain

Figure 73. Alternative Flours Production Mode & Process

Figure 74. Direct Comparison with Distribution Share

Figure 75. Distributors Profiles

Figure 76. Alternative Flours Industry Opportunities and Challenges

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