

# Air Separation Plant Industry Research Report 2024

https://marketpublishers.com/r/A2D0BEB81F8EEN.html

Date: April 2024

Pages: 125

Price: US\$ 2,950.00 (Single User License)

ID: A2D0BEB81F8EEN

## **Abstracts**

## Summary

Air Separation Plant is the equipment used in the separation of the air, which is used to produce the oxygen, nitrogen, etc. Air separation plants produce one or both of the two most common atmospheric industrial gases (nitrogen and oxygen) as gases and sometimes also as liquid products. Some air separation plants also produce compressed dry air, argon, ultra high purity (UHP) oxygen, or, occasionally, the 'rare gases' (neon, krypton and xenon).

According to APO Research, The global Air Separation Plant market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Air Separation Plant is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Air Separation Plant is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Air Separation Plant is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Air Separation Plant include, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.



## Report Scope

This report aims to provide a comprehensive presentation of the global market for Air Separation Plant, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Air Separation Plant.

The report will help the Air Separation Plant manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Air Separation Plant market size, estimations, and forecasts are provided in terms of sales volume (K CMPH) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Air Separation Plant market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Linde

Air Liquide



Praxair		
Air Products		
Taiyo Nippon Sa	nso	
Hangyang		
Sichuan Air Sep	aration	
HNEC		
Messer		
JSC Cryogenma	sh	
AMCS		
Gas Engineering	, LLC	
Air Separation Plant segment by Type		
Below 20 K CMF	РН	
20-60 K CMPH		
Above 60 K CMI	PH	
Air Separation Plant segment by Application		
Chemical		
Industry Gas		
Metallurgy Indus	try	
Others		



## Air

r Separation	Plant Segment by Region
North A	merica
	U.S.
	Canada
Europe	
	Germany
	France
	U.K.
	Italy
	Russia
Asia-Pacific	
	China
	Japan
	South Korea
	India
	Australia
	China Taiwan
	Indonesia

Thailand



	Malaysia			
Latin America				
	Mexico			
	Brazil			
	Argentina			
Middle	e East & Africa			
	Turkey			
	Saudi Arabia			
	UAE			

## **Key Drivers & Barriers**

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Air Separation Plant market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends



of Air Separation Plant and provides them with information on key market drivers, restraints, challenges, and opportunities.

- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Air Separation Plant.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Air Separation Plant manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Air Separation Plant by region/country. It provides a quantitative analysis of the market size and development potential of each



region in the next six years.

Chapter 6: Consumption of Air Separation Plant in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



## **Contents**

#### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

#### **2 MARKET OVERVIEW**

- 2.1 Product Definition
- 2.2 Air Separation Plant by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 Below 20 K CMPH
  - 2.2.3 20-60 K CMPH
  - 2.2.4 Above 60 K CMPH
- 2.3 Air Separation Plant by Application
- 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Chemical
  - 2.3.3 Industry Gas
  - 2.3.4 Metallurgy Industry
  - 2.3.5 Others
- 2.4 Global Market Growth Prospects
- 2.4.1 Global Air Separation Plant Production Value Estimates and Forecasts (2019-2030)
- 2.4.2 Global Air Separation Plant Production Capacity Estimates and Forecasts (2019-2030)
  - 2.4.3 Global Air Separation Plant Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Air Separation Plant Market Average Price (2019-2030)

#### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Air Separation Plant Production by Manufacturers (2019-2024)
- 3.2 Global Air Separation Plant Production Value by Manufacturers (2019-2024)



- 3.3 Global Air Separation Plant Average Price by Manufacturers (2019-2024)
- 3.4 Global Air Separation Plant Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Air Separation Plant Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Air Separation Plant Manufacturers, Product Type & Application
- 3.7 Global Air Separation Plant Manufacturers, Date of Enter into This Industry
- 3.8 Global Air Separation Plant Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

#### **4 MANUFACTURERS PROFILED**

- 4.1 Linde
  - 4.1.1 Linde Air Separation Plant Company Information
  - 4.1.2 Linde Air Separation Plant Business Overview
  - 4.1.3 Linde Air Separation Plant Production, Value and Gross Margin (2019-2024)
  - 4.1.4 Linde Product Portfolio
  - 4.1.5 Linde Recent Developments
- 4.2 Air Liquide
  - 4.2.1 Air Liquide Air Separation Plant Company Information
  - 4.2.2 Air Liquide Air Separation Plant Business Overview
- 4.2.3 Air Liquide Air Separation Plant Production, Value and Gross Margin (2019-2024)
- 4.2.4 Air Liquide Product Portfolio
- 4.2.5 Air Liquide Recent Developments
- 4.3 Praxair
  - 4.3.1 Praxair Air Separation Plant Company Information
  - 4.3.2 Praxair Air Separation Plant Business Overview
  - 4.3.3 Praxair Air Separation Plant Production, Value and Gross Margin (2019-2024)
  - 4.3.4 Praxair Product Portfolio
  - 4.3.5 Praxair Recent Developments
- 4.4 Air Products
- 4.4.1 Air Products Air Separation Plant Company Information
- 4.4.2 Air Products Air Separation Plant Business Overview
- 4.4.3 Air Products Air Separation Plant Production, Value and Gross Margin (2019-2024)
  - 4.4.4 Air Products Product Portfolio
  - 4.4.5 Air Products Recent Developments
- 4.5 Taiyo Nippon Sanso



- 4.5.1 Taiyo Nippon Sanso Air Separation Plant Company Information
- 4.5.2 Taiyo Nippon Sanso Air Separation Plant Business Overview
- 4.5.3 Taiyo Nippon Sanso Air Separation Plant Production, Value and Gross Margin (2019-2024)
  - 4.5.4 Taiyo Nippon Sanso Product Portfolio
- 4.5.5 Taiyo Nippon Sanso Recent Developments
- 4.6 Hangyang
- 4.6.1 Hangyang Air Separation Plant Company Information
- 4.6.2 Hangyang Air Separation Plant Business Overview
- 4.6.3 Hangyang Air Separation Plant Production, Value and Gross Margin (2019-2024)
- 4.6.4 Hangyang Product Portfolio
- 4.6.5 Hangyang Recent Developments
- 4.7 Sichuan Air Separation
- 4.7.1 Sichuan Air Separation Air Separation Plant Company Information
- 4.7.2 Sichuan Air Separation Air Separation Plant Business Overview
- 4.7.3 Sichuan Air Separation Air Separation Plant Production, Value and Gross Margin (2019-2024)
  - 4.7.4 Sichuan Air Separation Product Portfolio
- 4.7.5 Sichuan Air Separation Recent Developments
- **4.8 HNEC** 
  - 4.8.1 HNEC Air Separation Plant Company Information
  - 4.8.2 HNEC Air Separation Plant Business Overview
  - 4.8.3 HNEC Air Separation Plant Production, Value and Gross Margin (2019-2024)
  - 4.8.4 HNEC Product Portfolio
  - 4.8.5 HNEC Recent Developments
- 4.9 Messer
- 4.9.1 Messer Air Separation Plant Company Information
- 4.9.2 Messer Air Separation Plant Business Overview
- 4.9.3 Messer Air Separation Plant Production, Value and Gross Margin (2019-2024)
- 4.9.4 Messer Product Portfolio
- 4.9.5 Messer Recent Developments
- 4.10 JSC Cryogenmash
  - 4.10.1 JSC Cryogenmash Air Separation Plant Company Information
  - 4.10.2 JSC Cryogenmash Air Separation Plant Business Overview
- 4.10.3 JSC Cryogenmash Air Separation Plant Production, Value and Gross Margin (2019-2024)
  - 4.10.4 JSC Cryogenmash Product Portfolio
  - 4.10.5 JSC Cryogenmash Recent Developments
- 4.11 AMCS



- 4.11.1 AMCS Air Separation Plant Company Information
- 4.11.2 AMCS Air Separation Plant Business Overview
- 4.11.3 AMCS Air Separation Plant Production, Value and Gross Margin (2019-2024)
- 4.11.4 AMCS Product Portfolio
- 4.11.5 AMCS Recent Developments
- 4.12 Gas Engineering LLC
  - 4.12.1 Gas Engineering LLC Air Separation Plant Company Information
  - 4.12.2 Gas Engineering LLC Air Separation Plant Business Overview
- 4.12.3 Gas Engineering LLC Air Separation Plant Production, Value and Gross Margin (2019-2024)
  - 4.12.4 Gas Engineering LLC Product Portfolio
  - 4.12.5 Gas Engineering LLC Recent Developments

#### 5 GLOBAL AIR SEPARATION PLANT PRODUCTION BY REGION

- 5.1 Global Air Separation Plant Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Air Separation Plant Production by Region: 2019-2030
  - 5.2.1 Global Air Separation Plant Production by Region: 2019-2024
  - 5.2.2 Global Air Separation Plant Production Forecast by Region (2025-2030)
- 5.3 Global Air Separation Plant Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Air Separation Plant Production Value by Region: 2019-2030
  - 5.4.1 Global Air Separation Plant Production Value by Region: 2019-2024
  - 5.4.2 Global Air Separation Plant Production Value Forecast by Region (2025-2030)
- 5.5 Global Air Separation Plant Market Price Analysis by Region (2019-2024)
- 5.6 Global Air Separation Plant Production and Value, YOY Growth
- 5.6.1 North America Air Separation Plant Production Value Estimates and Forecasts (2019-2030)
- 5.6.2 Europe Air Separation Plant Production Value Estimates and Forecasts (2019-2030)
- 5.6.3 China Air Separation Plant Production Value Estimates and Forecasts (2019-2030)
- 5.6.4 Japan Air Separation Plant Production Value Estimates and Forecasts (2019-2030)

## 6 GLOBAL AIR SEPARATION PLANT CONSUMPTION BY REGION

6.1 Global Air Separation Plant Consumption Estimates and Forecasts by Region: 2019



#### VS 2023 VS 2030

- 6.2 Global Air Separation Plant Consumption by Region (2019-2030)
  - 6.2.1 Global Air Separation Plant Consumption by Region: 2019-2030
  - 6.2.2 Global Air Separation Plant Forecasted Consumption by Region (2025-2030)
- 6.3 North America
- 6.3.1 North America Air Separation Plant Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.3.2 North America Air Separation Plant Consumption by Country (2019-2030)
  - 6.3.3 U.S.
  - 6.3.4 Canada
- 6.4 Europe
- 6.4.1 Europe Air Separation Plant Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.4.2 Europe Air Separation Plant Consumption by Country (2019-2030)
  - 6.4.3 Germany
  - 6.4.4 France
  - 6.4.5 U.K.
  - 6.4.6 Italy
  - 6.4.7 Russia
- 6.5 Asia Pacific
- 6.5.1 Asia Pacific Air Separation Plant Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.5.2 Asia Pacific Air Separation Plant Consumption by Country (2019-2030)
  - 6.5.3 China
  - 6.5.4 Japan
  - 6.5.5 South Korea
  - 6.5.6 China Taiwan
  - 6.5.7 Southeast Asia
  - 6.5.8 India
  - 6.5.9 Australia
- 6.6 Latin America, Middle East & Africa
- 6.6.1 Latin America, Middle East & Africa Air Separation Plant Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
- 6.6.2 Latin America, Middle East & Africa Air Separation Plant Consumption by Country (2019-2030)
  - 6.6.3 Mexico
  - 6.6.4 Brazil
  - 6.6.5 Turkey
  - 6.6.5 GCC Countries



#### **7 SEGMENT BY TYPE**

- 7.1 Global Air Separation Plant Production by Type (2019-2030)
  - 7.1.1 Global Air Separation Plant Production by Type (2019-2030) & (K CMPH)
  - 7.1.2 Global Air Separation Plant Production Market Share by Type (2019-2030)
- 7.2 Global Air Separation Plant Production Value by Type (2019-2030)
- 7.2.1 Global Air Separation Plant Production Value by Type (2019-2030) & (US\$ Million)
- 7.2.2 Global Air Separation Plant Production Value Market Share by Type (2019-2030)
- 7.3 Global Air Separation Plant Price by Type (2019-2030)

## **8 SEGMENT BY APPLICATION**

- 8.1 Global Air Separation Plant Production by Application (2019-2030)
  - 8.1.1 Global Air Separation Plant Production by Application (2019-2030) & (K CMPH)
  - 8.1.2 Global Air Separation Plant Production by Application (2019-2030) & (K CMPH)
- 8.2 Global Air Separation Plant Production Value by Application (2019-2030)
- 8.2.1 Global Air Separation Plant Production Value by Application (2019-2030) & (US\$ Million)
- 8.2.2 Global Air Separation Plant Production Value Market Share by Application (2019-2030)
- 8.3 Global Air Separation Plant Price by Application (2019-2030)

#### 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Air Separation Plant Value Chain Analysis
  - 9.1.1 Air Separation Plant Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Air Separation Plant Production Mode & Process
- 9.2 Air Separation Plant Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Air Separation Plant Distributors
  - 9.2.3 Air Separation Plant Customers

## 10 GLOBAL AIR SEPARATION PLANT ANALYZING MARKET DYNAMICS

- 10.1 Air Separation Plant Industry Trends
- 10.2 Air Separation Plant Industry Drivers



- 10.3 Air Separation Plant Industry Opportunities and Challenges10.4 Air Separation Plant Industry Restraints
- 11 REPORT CONCLUSION
- **12 DISCLAIMER**



## **List Of Tables**

#### LIST OF TABLES

- Table 1. Secondary Sources
- Table 2. Primary Sources
- Table 3. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 4. Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 5. Global Air Separation Plant Production by Manufacturers (K CMPH) & (2019-2024)
- Table 6. Global Air Separation Plant Production Market Share by Manufacturers
- Table 7. Global Air Separation Plant Production Value by Manufacturers (US\$ Million) & (2019-2024)
- Table 8. Global Air Separation Plant Production Value Market Share by Manufacturers (2019-2024)
- Table 9. Global Air Separation Plant Average Price (USD/CMPH) of Key Manufacturers (2019-2024)
- Table 10. Global Air Separation Plant Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 11. Global Air Separation Plant Manufacturers, Product Type & Application
- Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 13. Global Air Separation Plant by Manufacturers Type (Tier 1, Tier 2, and Tier 3)
- & (based on the Production Value of 2023)
- Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 15. Linde Air Separation Plant Company Information
- Table 16. Linde Business Overview
- Table 17. Linde Air Separation Plant Production (K CMPH), Value (US\$ Million), Price (USD/CMPH) and Gross Margin (2019-2024)
- Table 18. Linde Product Portfolio
- Table 19. Linde Recent Developments
- Table 20. Air Liquide Air Separation Plant Company Information
- Table 21. Air Liquide Business Overview
- Table 22. Air Liquide Air Separation Plant Production (K CMPH), Value (US\$ Million),
- Price (USD/CMPH) and Gross Margin (2019-2024)
- Table 23. Air Liquide Product Portfolio
- Table 24. Air Liquide Recent Developments
- Table 25. Praxair Air Separation Plant Company Information
- Table 26. Praxair Business Overview



Table 27. Praxair Air Separation Plant Production (K CMPH), Value (US\$ Million), Price (USD/CMPH) and Gross Margin (2019-2024)

Table 28. Praxair Product Portfolio

Table 29. Praxair Recent Developments

Table 30. Air Products Air Separation Plant Company Information

Table 31. Air Products Business Overview

Table 32. Air Products Air Separation Plant Production (K CMPH), Value (US\$ Million),

Price (USD/CMPH) and Gross Margin (2019-2024)

Table 33. Air Products Product Portfolio

Table 34. Air Products Recent Developments

Table 35. Taiyo Nippon Sanso Air Separation Plant Company Information

Table 36. Taiyo Nippon Sanso Business Overview

Table 37. Taiyo Nippon Sanso Air Separation Plant Production (K CMPH), Value (US\$

Million), Price (USD/CMPH) and Gross Margin (2019-2024)

Table 38. Taiyo Nippon Sanso Product Portfolio

Table 39. Taiyo Nippon Sanso Recent Developments

Table 40. Hangyang Air Separation Plant Company Information

Table 41. Hangyang Business Overview

Table 42. Hangyang Air Separation Plant Production (K CMPH), Value (US\$ Million),

Price (USD/CMPH) and Gross Margin (2019-2024)

Table 43. Hangyang Product Portfolio

Table 44. Hangyang Recent Developments

Table 45. Sichuan Air Separation Air Separation Plant Company Information

Table 46. Sichuan Air Separation Business Overview

Table 47. Sichuan Air Separation Air Separation Plant Production (K CMPH), Value

(US\$ Million), Price (USD/CMPH) and Gross Margin (2019-2024)

Table 48. Sichuan Air Separation Product Portfolio

Table 49. Sichuan Air Separation Recent Developments

Table 50. HNEC Air Separation Plant Company Information

Table 51. HNEC Business Overview

Table 52. HNEC Air Separation Plant Production (K CMPH), Value (US\$ Million), Price

(USD/CMPH) and Gross Margin (2019-2024)

Table 53. HNEC Product Portfolio

Table 54. HNEC Recent Developments

Table 55. Messer Air Separation Plant Company Information

Table 56. Messer Business Overview

Table 57. Messer Air Separation Plant Production (K CMPH), Value (US\$ Million), Price

(USD/CMPH) and Gross Margin (2019-2024)

Table 58. Messer Product Portfolio



- Table 59. Messer Recent Developments
- Table 60. JSC Cryogenmash Air Separation Plant Company Information
- Table 61. JSC Cryogenmash Business Overview
- Table 62. JSC Cryogenmash Air Separation Plant Production (K CMPH), Value (US\$
- Million), Price (USD/CMPH) and Gross Margin (2019-2024)
- Table 63. JSC Cryogenmash Product Portfolio
- Table 64. JSC Cryogenmash Recent Developments
- Table 65. AMCS Air Separation Plant Company Information
- Table 66. AMCS Business Overview
- Table 67. AMCS Air Separation Plant Production (K CMPH), Value (US\$ Million), Price
- (USD/CMPH) and Gross Margin (2019-2024)
- Table 68. AMCS Product Portfolio
- Table 69. AMCS Recent Developments
- Table 70. Gas Engineering LLC Air Separation Plant Company Information
- Table 71. Gas Engineering LLC Business Overview
- Table 72. Gas Engineering LLC Air Separation Plant Production (K CMPH), Value (US\$
- Million), Price (USD/CMPH) and Gross Margin (2019-2024)
- Table 73. Gas Engineering LLC Product Portfolio
- Table 74. Gas Engineering LLC Recent Developments
- Table 75. Global Air Separation Plant Production Comparison by Region: 2019 VS 2023
- VS 2030 (K CMPH)
- Table 76. Global Air Separation Plant Production by Region (2019-2024) & (K CMPH)
- Table 77. Global Air Separation Plant Production Market Share by Region (2019-2024)
- Table 78. Global Air Separation Plant Production Forecast by Region (2025-2030) & (K CMPH)
- Table 79. Global Air Separation Plant Production Market Share Forecast by Region (2025-2030)
- Table 80. Global Air Separation Plant Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 81. Global Air Separation Plant Production Value by Region (2019-2024) & (US\$ Million)
- Table 82. Global Air Separation Plant Production Value Market Share by Region (2019-2024)
- Table 83. Global Air Separation Plant Production Value Forecast by Region (2025-2030) & (US\$ Million)
- Table 84. Global Air Separation Plant Production Value Market Share Forecast by Region (2025-2030)
- Table 85. Global Air Separation Plant Market Average Price (USD/CMPH) by Region (2019-2024)



Table 86. Global Air Separation Plant Consumption Comparison by Region: 2019 VS 2023 VS 2030 (K CMPH)

Table 87. Global Air Separation Plant Consumption by Region (2019-2024) & (K CMPH)

Table 88. Global Air Separation Plant Consumption Market Share by Region (2019-2024)

Table 89. Global Air Separation Plant Forecasted Consumption by Region (2025-2030) & (K CMPH)

Table 90. Global Air Separation Plant Forecasted Consumption Market Share by Region (2025-2030)

Table 91. North America Air Separation Plant Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K CMPH)

Table 92. North America Air Separation Plant Consumption by Country (2019-2024) & (K CMPH)

Table 93. North America Air Separation Plant Consumption by Country (2025-2030) & (K CMPH)

Table 94. Europe Air Separation Plant Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K CMPH)

Table 95. Europe Air Separation Plant Consumption by Country (2019-2024) & (K CMPH)

Table 96. Europe Air Separation Plant Consumption by Country (2025-2030) & (K CMPH)

Table 97. Asia Pacific Air Separation Plant Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K CMPH)

Table 98. Asia Pacific Air Separation Plant Consumption by Country (2019-2024) & (K CMPH)

Table 99. Asia Pacific Air Separation Plant Consumption by Country (2025-2030) & (K CMPH)

Table 100. Latin America, Middle East & Africa Air Separation Plant Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K CMPH)

Table 101. Latin America, Middle East & Africa Air Separation Plant Consumption by Country (2019-2024) & (K CMPH)

Table 102. Latin America, Middle East & Africa Air Separation Plant Consumption by Country (2025-2030) & (K CMPH)

Table 103. Global Air Separation Plant Production by Type (2019-2024) & (K CMPH)

Table 104. Global Air Separation Plant Production by Type (2025-2030) & (K CMPH)

Table 105. Global Air Separation Plant Production Market Share by Type (2019-2024)

Table 106. Global Air Separation Plant Production Market Share by Type (2025-2030)

Table 107. Global Air Separation Plant Production Value by Type (2019-2024) & (US\$ Million)



Table 108. Global Air Separation Plant Production Value by Type (2025-2030) & (US\$ Million)

Table 109. Global Air Separation Plant Production Value Market Share by Type (2019-2024)

Table 110. Global Air Separation Plant Production Value Market Share by Type (2025-2030)

Table 111. Global Air Separation Plant Price by Type (2019-2024) & (USD/CMPH)

Table 112. Global Air Separation Plant Price by Type (2025-2030) & (USD/CMPH)

Table 113. Global Air Separation Plant Production by Application (2019-2024) & (K CMPH)

Table 114. Global Air Separation Plant Production by Application (2025-2030) & (K CMPH)

Table 115. Global Air Separation Plant Production Market Share by Application (2019-2024)

Table 116. Global Air Separation Plant Production Market Share by Application (2025-2030)

Table 117. Global Air Separation Plant Production Value by Application (2019-2024) & (US\$ Million)

Table 118. Global Air Separation Plant Production Value by Application (2025-2030) & (US\$ Million)

Table 119. Global Air Separation Plant Production Value Market Share by Application (2019-2024)

Table 120. Global Air Separation Plant Production Value Market Share by Application (2025-2030)

Table 121. Global Air Separation Plant Price by Application (2019-2024) & (USD/CMPH)

Table 122. Global Air Separation Plant Price by Application (2025-2030) & (USD/CMPH)

Table 123. Key Raw Materials

Table 124. Raw Materials Key Suppliers

Table 125. Air Separation Plant Distributors List

Table 126. Air Separation Plant Customers List

Table 127. Air Separation Plant Industry Trends

Table 128. Air Separation Plant Industry Drivers

Table 129. Air Separation Plant Industry Restraints

Table 130. Authors List of This Report



## **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Air Separation PlantProduct Picture
- Figure 5. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 6. Below 20 K CMPH Product Picture
- Figure 7. 20-60 K CMPH Product Picture
- Figure 8. Above 60 K CMPH Product Picture
- Figure 9. Chemical Product Picture
- Figure 10. Industry Gas Product Picture
- Figure 11. Metallurgy Industry Product Picture
- Figure 12. Others Product Picture
- Figure 13. Global Air Separation Plant Production Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 14. Global Air Separation Plant Production Value (2019-2030) & (US\$ Million)
- Figure 15. Global Air Separation Plant Production Capacity (2019-2030) & (K CMPH)
- Figure 16. Global Air Separation Plant Production (2019-2030) & (K CMPH)
- Figure 17. Global Air Separation Plant Average Price (USD/CMPH) & (2019-2030)
- Figure 18. Global Air Separation Plant Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 19. Global Air Separation Plant Manufacturers, Date of Enter into This Industry
- Figure 20. Global Top 5 and 10 Air Separation Plant Players Market Share by Production Valu in 2023
- Figure 21. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 22. Global Air Separation Plant Production Comparison by Region: 2019 VS 2023 VS 2030 (K CMPH)
- Figure 23. Global Air Separation Plant Production Market Share by Region: 2019 VS 2023 VS 2030
- Figure 24. Global Air Separation Plant Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 25. Global Air Separation Plant Production Value Market Share by Region: 2019 VS 2023 VS 2030
- Figure 26. North America Air Separation Plant Production Value (US\$ Million) Growth Rate (2019-2030)
- Figure 27. Europe Air Separation Plant Production Value (US\$ Million) Growth Rate



(2019-2030)

Figure 28. China Air Separation Plant Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 29. Japan Air Separation Plant Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 30. Global Air Separation Plant Consumption Comparison by Region: 2019 VS 2023 VS 2030 (K CMPH)

Figure 31. Global Air Separation Plant Consumption Market Share by Region: 2019 VS 2023 VS 2030

Figure 32. North America Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 33. North America Air Separation Plant Consumption Market Share by Country (2019-2030)

Figure 34. United States Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 35. Canada Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 36. Europe Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 37. Europe Air Separation Plant Consumption Market Share by Country (2019-2030)

Figure 38. Germany Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 39. France Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 40. U.K. Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 41. Italy Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 42. Netherlands Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 43. Asia Pacific Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 44. Asia Pacific Air Separation Plant Consumption Market Share by Country (2019-2030)

Figure 45. China Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 46. Japan Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)



Figure 47. South Korea Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 48. China Taiwan Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 49. Southeast Asia Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 50. India Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 51. Australia Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 52. Latin America, Middle East & Africa Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 53. Latin America, Middle East & Africa Air Separation Plant Consumption Market Share by Country (2019-2030)

Figure 54. Mexico Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 55. Brazil Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 56. Turkey Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 57. GCC Countries Air Separation Plant Consumption and Growth Rate (2019-2030) & (K CMPH)

Figure 58. Global Air Separation Plant Production Market Share by Type (2019-2030)

Figure 59. Global Air Separation Plant Production Value Market Share by Type (2019-2030)

Figure 60. Global Air Separation Plant Price (USD/CMPH) by Type (2019-2030)

Figure 61. Global Air Separation Plant Production Market Share by Application (2019-2030)

Figure 62. Global Air Separation Plant Production Value Market Share by Application (2019-2030)

Figure 63. Global Air Separation Plant Price (USD/CMPH) by Application (2019-2030)

Figure 64. Air Separation Plant Value Chain

Figure 65. Air Separation Plant Production Mode & Process

Figure 66. Direct Comparison with Distribution Share

Figure 67. Distributors Profiles

Figure 68. Air Separation Plant Industry Opportunities and Challenges



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