

Agricultural Inoculants Industry Research Report 2024

https://marketpublishers.com/r/A99F79266A46EN.html Date: April 2024 Pages: 146 Price: US\$ 2,950.00 (Single User License) ID: A99F79266A46EN

Abstracts

Agricultural inoculants are formulations containing one or more beneficial microorganism strains, (or species) which help in plant growth and development, directly or indirectly. These microorganisms consume several elements from soil as food sources and excrete these into more available materials for plants.

According to APO Research, The global Agricultural Inoculants market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North America is the largest Agricultural Inoculants market with about 38% market share. South America is follower, accounting for about 33% market share.

The key players are Novozymes A/S, BASF, DowDuPont, Advanced Biological Marketing, Verdesian Life Sciences, Brettyoung, Bayer Cropscience, BioSoja, Rizobacter, KALO, Loveland Products, Mycorrhizal, Premier Tech, Leading Bioagricultural, Xitebio Technologies, Agnition, Horticultural Alliance, New Edge Microbials, Legume Technology, Syngenta, AMMS, Alosca Technologies, Groundwork BioAg, Zhongnong Fuyuan etc. Top 3 companies occupied about 50% market share.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Agricultural Inoculants, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Agricultural Inoculants.

The report will help the Agricultural Inoculants manufacturers, new entrants, and



industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Agricultural Inoculants market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Agricultural Inoculants market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Novozymes A/S

BASF

DuPont

Advanced Biological Marketing

Verdesian Life Sciences

Brettyoung

Bayer Cropscience



BioSoja

Rizobacter

KALO

Loveland Products

Mycorrhizal

Premier Tech

Leading Bio-agricultural

Xitebio Technologies

Agnition

Horticultural Alliance

New Edge Microbials

Legume Technology

Syngenta

AMMS

Alosca Technologies

Groundwork BioAg

Zhongnong Fuyuan

Agricultural Inoculants segment by Type

Seed Inoculants



Soil Inoculants

Agricultural Inoculants segment by Application

Oilseeds & Pulses

Cereals & Grains

Fruits & Vegetables

Agricultural Inoculants Segment by Region

North America U.S. Canada Europe Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan



South k	Korea
---------	-------

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.



Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Agricultural Inoculants market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Agricultural Inoculants and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Agricultural Inoculants.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.



Chapter 3: Detailed analysis of Agricultural Inoculants manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Agricultural Inoculants by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Agricultural Inoculants in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.



Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
- 1.5.1 Secondary Sources
- 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Agricultural Inoculants by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Seed Inoculants
 - 2.2.3 Soil Inoculants
- 2.3 Agricultural Inoculants by Application
- 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Oilseeds & Pulses
 - 2.3.3 Cereals & Grains
 - 2.3.4 Fruits & Vegetables
- 2.4 Global Market Growth Prospects
- 2.4.1 Global Agricultural Inoculants Production Value Estimates and Forecasts (2019-2030)
- 2.4.2 Global Agricultural Inoculants Production Capacity Estimates and Forecasts (2019-2030)
- 2.4.3 Global Agricultural Inoculants Production Estimates and Forecasts (2019-2030)
- 2.4.4 Global Agricultural Inoculants Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Agricultural Inoculants Production by Manufacturers (2019-2024)
- 3.2 Global Agricultural Inoculants Production Value by Manufacturers (2019-2024)
- 3.3 Global Agricultural Inoculants Average Price by Manufacturers (2019-2024)
- 3.4 Global Agricultural Inoculants Industry Manufacturers Ranking, 2022 VS 2023 VS



2024

3.5 Global Agricultural Inoculants Key Manufacturers, Manufacturing Sites & Headquarters

- 3.6 Global Agricultural Inoculants Manufacturers, Product Type & Application
- 3.7 Global Agricultural Inoculants Manufacturers, Date of Enter into This Industry
- 3.8 Global Agricultural Inoculants Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

- 4.1 Novozymes A/S
- 4.1.1 Novozymes A/S Agricultural Inoculants Company Information
- 4.1.2 Novozymes A/S Agricultural Inoculants Business Overview
- 4.1.3 Novozymes A/S Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)
- 4.1.4 Novozymes A/S Product Portfolio
- 4.1.5 Novozymes A/S Recent Developments

4.2 BASF

- 4.2.1 BASF Agricultural Inoculants Company Information
- 4.2.2 BASF Agricultural Inoculants Business Overview
- 4.2.3 BASF Agricultural Inoculants Production Capacity, Value and Gross Margin

(2019-2024)

- 4.2.4 BASF Product Portfolio
- 4.2.5 BASF Recent Developments

4.3 DuPont

- 4.3.1 DuPont Agricultural Inoculants Company Information
- 4.3.2 DuPont Agricultural Inoculants Business Overview
- 4.3.3 DuPont Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)
- 4.3.4 DuPont Product Portfolio
- 4.3.5 DuPont Recent Developments
- 4.4 Advanced Biological Marketing
 - 4.4.1 Advanced Biological Marketing Agricultural Inoculants Company Information
 - 4.4.2 Advanced Biological Marketing Agricultural Inoculants Business Overview
- 4.4.3 Advanced Biological Marketing Agricultural Inoculants Production Capacity,

Value and Gross Margin (2019-2024)

- 4.4.4 Advanced Biological Marketing Product Portfolio
- 4.4.5 Advanced Biological Marketing Recent Developments
- 4.5 Verdesian Life Sciences



4.5.1 Verdesian Life Sciences Agricultural Inoculants Company Information

4.5.2 Verdesian Life Sciences Agricultural Inoculants Business Overview

4.5.3 Verdesian Life Sciences Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.5.4 Verdesian Life Sciences Product Portfolio

4.5.5 Verdesian Life Sciences Recent Developments

4.6 Brettyoung

4.6.1 Brettyoung Agricultural Inoculants Company Information

4.6.2 Brettyoung Agricultural Inoculants Business Overview

4.6.3 Brettyoung Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.6.4 Brettyoung Product Portfolio

4.6.5 Brettyoung Recent Developments

4.7 Bayer Cropscience

4.7.1 Bayer Cropscience Agricultural Inoculants Company Information

4.7.2 Bayer Cropscience Agricultural Inoculants Business Overview

4.7.3 Bayer Cropscience Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.7.4 Bayer Cropscience Product Portfolio

4.7.5 Bayer Cropscience Recent Developments

4.8 BioSoja

4.8.1 BioSoja Agricultural Inoculants Company Information

4.8.2 BioSoja Agricultural Inoculants Business Overview

4.8.3 BioSoja Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.8.4 BioSoja Product Portfolio

4.8.5 BioSoja Recent Developments

4.9 Rizobacter

4.9.1 Rizobacter Agricultural Inoculants Company Information

4.9.2 Rizobacter Agricultural Inoculants Business Overview

4.9.3 Rizobacter Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.9.4 Rizobacter Product Portfolio

4.9.5 Rizobacter Recent Developments

4.10 KALO

4.10.1 KALO Agricultural Inoculants Company Information

4.10.2 KALO Agricultural Inoculants Business Overview

4.10.3 KALO Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)



4.10.4 KALO Product Portfolio

4.10.5 KALO Recent Developments

4.11 Loveland Products

4.11.1 Loveland Products Agricultural Inoculants Company Information

4.11.2 Loveland Products Agricultural Inoculants Business Overview

4.11.3 Loveland Products Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.11.4 Loveland Products Product Portfolio

4.11.5 Loveland Products Recent Developments

4.12 Mycorrhizal

4.12.1 Mycorrhizal Agricultural Inoculants Company Information

4.12.2 Mycorrhizal Agricultural Inoculants Business Overview

4.12.3 Mycorrhizal Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.12.4 Mycorrhizal Product Portfolio

4.12.5 Mycorrhizal Recent Developments

4.13 Premier Tech

4.13.1 Premier Tech Agricultural Inoculants Company Information

4.13.2 Premier Tech Agricultural Inoculants Business Overview

4.13.3 Premier Tech Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.13.4 Premier Tech Product Portfolio

4.13.5 Premier Tech Recent Developments

4.14 Leading Bio-agricultural

4.14.1 Leading Bio-agricultural Agricultural Inoculants Company Information

4.14.2 Leading Bio-agricultural Agricultural Inoculants Business Overview

4.14.3 Leading Bio-agricultural Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.14.4 Leading Bio-agricultural Product Portfolio

4.14.5 Leading Bio-agricultural Recent Developments

4.15 Xitebio Technologies

4.15.1 Xitebio Technologies Agricultural Inoculants Company Information

4.15.2 Xitebio Technologies Agricultural Inoculants Business Overview

4.15.3 Xitebio Technologies Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.15.4 Xitebio Technologies Product Portfolio

4.15.5 Xitebio Technologies Recent Developments

4.16 Agnition

4.16.1 Agnition Agricultural Inoculants Company Information



4.16.2 Agnition Agricultural Inoculants Business Overview

4.16.3 Agnition Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.16.4 Agnition Product Portfolio

4.16.5 Agnition Recent Developments

4.17 Horticultural Alliance

4.17.1 Horticultural Alliance Agricultural Inoculants Company Information

4.17.2 Horticultural Alliance Agricultural Inoculants Business Overview

4.17.3 Horticultural Alliance Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.17.4 Horticultural Alliance Product Portfolio

4.17.5 Horticultural Alliance Recent Developments

4.18 New Edge Microbials

4.18.1 New Edge Microbials Agricultural Inoculants Company Information

4.18.2 New Edge Microbials Agricultural Inoculants Business Overview

4.18.3 New Edge Microbials Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.18.4 New Edge Microbials Product Portfolio

4.18.5 New Edge Microbials Recent Developments

4.19 Legume Technology

4.19.1 Legume Technology Agricultural Inoculants Company Information

4.19.2 Legume Technology Agricultural Inoculants Business Overview

4.19.3 Legume Technology Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.19.4 Legume Technology Product Portfolio

4.19.5 Legume Technology Recent Developments

4.20 Syngenta

4.20.1 Syngenta Agricultural Inoculants Company Information

4.20.2 Syngenta Agricultural Inoculants Business Overview

4.20.3 Syngenta Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.20.4 Syngenta Product Portfolio

4.20.5 Syngenta Recent Developments

4.21 AMMS

4.21.1 AMMS Agricultural Inoculants Company Information

4.21.2 AMMS Agricultural Inoculants Business Overview

4.21.3 AMMS Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.21.4 AMMS Product Portfolio



4.21.5 AMMS Recent Developments

- 4.22 Alosca Technologies
 - 4.22.1 Alosca Technologies Agricultural Inoculants Company Information
- 4.22.2 Alosca Technologies Agricultural Inoculants Business Overview

4.22.3 Alosca Technologies Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.22.4 Alosca Technologies Product Portfolio

4.22.5 Alosca Technologies Recent Developments

4.23 Groundwork BioAg

4.23.1 Groundwork BioAg Agricultural Inoculants Company Information

4.23.2 Groundwork BioAg Agricultural Inoculants Business Overview

4.23.3 Groundwork BioAg Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.23.4 Groundwork BioAg Product Portfolio

4.23.5 Groundwork BioAg Recent Developments

4.24 Zhongnong Fuyuan

4.24.1 Zhongnong Fuyuan Agricultural Inoculants Company Information

4.24.2 Zhongnong Fuyuan Agricultural Inoculants Business Overview

4.24.3 Zhongnong Fuyuan Agricultural Inoculants Production Capacity, Value and Gross Margin (2019-2024)

4.24.4 Zhongnong Fuyuan Product Portfolio

4.24.5 Zhongnong Fuyuan Recent Developments

5 GLOBAL AGRICULTURAL INOCULANTS PRODUCTION BY REGION

5.1 Global Agricultural Inoculants Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global Agricultural Inoculants Production by Region: 2019-2030

5.2.1 Global Agricultural Inoculants Production by Region: 2019-2024

5.2.2 Global Agricultural Inoculants Production Forecast by Region (2025-2030)

5.3 Global Agricultural Inoculants Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global Agricultural Inoculants Production Value by Region: 2019-2030

- 5.4.1 Global Agricultural Inoculants Production Value by Region: 2019-2024
- 5.4.2 Global Agricultural Inoculants Production Value Forecast by Region (2025-2030)

5.5 Global Agricultural Inoculants Market Price Analysis by Region (2019-2024)

5.6 Global Agricultural Inoculants Production and Value, YOY Growth

5.6.1 North America Agricultural Inoculants Production Value Estimates and Forecasts (2019-2030)



5.6.2 Europe Agricultural Inoculants Production Value Estimates and Forecasts (2019-2030)

5.6.3 China Agricultural Inoculants Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Agricultural Inoculants Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL AGRICULTURAL INOCULANTS CONSUMPTION BY REGION

6.1 Global Agricultural Inoculants Consumption Estimates and Forecasts by Region:2019 VS 2023 VS 2030

6.2 Global Agricultural Inoculants Consumption by Region (2019-2030)

6.2.1 Global Agricultural Inoculants Consumption by Region: 2019-2030

6.2.2 Global Agricultural Inoculants Forecasted Consumption by Region (2025-2030)6.3 North America

6.3.1 North America Agricultural Inoculants Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Agricultural Inoculants Consumption by Country (2019-2030) 6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Agricultural Inoculants Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Agricultural Inoculants Consumption by Country (2019-2030)

- 6.4.3 Germany
- 6.4.4 France
- 6.4.5 U.K.
- 6.4.6 Italy
- 6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Agricultural Inoculants Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Agricultural Inoculants Consumption by Country (2019-2030)

- 6.5.3 China
- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 China Taiwan
- 6.5.7 Southeast Asia
- 6.5.8 India



6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Agricultural Inoculants Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Agricultural Inoculants Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Agricultural Inoculants Production by Type (2019-2030)

7.1.1 Global Agricultural Inoculants Production by Type (2019-2030) & (K MT)

7.1.2 Global Agricultural Inoculants Production Market Share by Type (2019-2030)

7.2 Global Agricultural Inoculants Production Value by Type (2019-2030)

7.2.1 Global Agricultural Inoculants Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Agricultural Inoculants Production Value Market Share by Type (2019-2030)

7.3 Global Agricultural Inoculants Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

8.1 Global Agricultural Inoculants Production by Application (2019-2030)

8.1.1 Global Agricultural Inoculants Production by Application (2019-2030) & (K MT)

8.1.2 Global Agricultural Inoculants Production by Application (2019-2030) & (K MT)

8.2 Global Agricultural Inoculants Production Value by Application (2019-2030)

8.2.1 Global Agricultural Inoculants Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Agricultural Inoculants Production Value Market Share by Application (2019-2030)

8.3 Global Agricultural Inoculants Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Agricultural Inoculants Value Chain Analysis
 - 9.1.1 Agricultural Inoculants Key Raw Materials



- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Agricultural Inoculants Production Mode & Process
- 9.2 Agricultural Inoculants Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Agricultural Inoculants Distributors
 - 9.2.3 Agricultural Inoculants Customers

10 GLOBAL AGRICULTURAL INOCULANTS ANALYZING MARKET DYNAMICS

- 10.1 Agricultural Inoculants Industry Trends
- 10.2 Agricultural Inoculants Industry Drivers
- 10.3 Agricultural Inoculants Industry Opportunities and Challenges
- 10.4 Agricultural Inoculants Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER



I would like to order

Product name: Agricultural Inoculants Industry Research Report 2024 Product link: https://marketpublishers.com/r/A99F79266A46EN.html Price: US\$ 2,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A99F79266A46EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970