

# Aerospace Carbon Fiber Composite Industry Research Report 2023

https://marketpublishers.com/r/A673C103981CEN.html

Date: August 2023 Pages: 92 Price: US\$ 2,950.00 (Single User License) ID: A673C103981CEN

## Abstracts

This report aims to provide a comprehensive presentation of the global market for Aerospace Carbon Fiber Composite, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Aerospace Carbon Fiber Composite.

The Aerospace Carbon Fiber Composite market size, estimations, and forecasts are provided in terms of output/shipments (MT) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Aerospace Carbon Fiber Composite market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Aerospace Carbon Fiber Composite manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing.



This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Hexcel Solvay Royal TenCate Teijin Mitsubishi Rayon Toray

Product Type Insights

Global markets are presented by Aerospace Carbon Fiber Composite type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Aerospace Carbon Fiber Composite are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Aerospace Carbon Fiber Composite segment by Type

Thermosetting Type



Thermoplastic Type

**Application Insights** 

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Aerospace Carbon Fiber Composite market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Aerospace Carbon Fiber Composite market.

Aerospace Carbon Fiber Composite segment by Application

**Commercial Aviation** 

Military Aerospace

**Regional Outlook** 

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

U.S.



Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico



Brazil

Argentina

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

#### COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Aerospace Carbon Fiber Composite market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

#### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Aerospace Carbon Fiber Composite market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Aerospace Carbon Fiber Composite and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more



insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Aerospace Carbon Fiber Composite industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Aerospace Carbon Fiber Composite.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### **Core Chapters**

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Aerospace Carbon Fiber Composite manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Aerospace Carbon Fiber Composite by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.



Chapter 6: Consumption of Aerospace Carbon Fiber Composite in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



## Contents

#### **1 PREFACE**

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
- 1.5.1 Secondary Sources
- 1.5.2 Primary Sources

#### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Aerospace Carbon Fiber Composite by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
  - 1.2.2 Thermosetting Type
  - 1.2.3 Thermoplastic Type
- 2.3 Aerospace Carbon Fiber Composite by Application
- 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
  - 2.3.2 Commercial Aviation
- 2.3.3 Military Aerospace
- 2.4 Global Market Growth Prospects

2.4.1 Global Aerospace Carbon Fiber Composite Production Value Estimates and Forecasts (2018-2029)

2.4.2 Global Aerospace Carbon Fiber Composite Production Capacity Estimates and Forecasts (2018-2029)

2.4.3 Global Aerospace Carbon Fiber Composite Production Estimates and Forecasts (2018-2029)

2.4.4 Global Aerospace Carbon Fiber Composite Market Average Price (2018-2029)

#### **3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

3.1 Global Aerospace Carbon Fiber Composite Production by Manufacturers

(2018-2023)

3.2 Global Aerospace Carbon Fiber Composite Production Value by Manufacturers (2018-2023)



3.3 Global Aerospace Carbon Fiber Composite Average Price by Manufacturers (2018-2023)

3.4 Global Aerospace Carbon Fiber Composite Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

3.5 Global Aerospace Carbon Fiber Composite Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Aerospace Carbon Fiber Composite Manufacturers, Product Type & Application

3.7 Global Aerospace Carbon Fiber Composite Manufacturers, Date of Enter into This Industry

3.8 Global Aerospace Carbon Fiber Composite Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

#### **4 MANUFACTURERS PROFILED**

4.1 Hexcel

4.1.1 Hexcel Aerospace Carbon Fiber Composite Company Information

4.1.2 Hexcel Aerospace Carbon Fiber Composite Business Overview

4.1.3 Hexcel Aerospace Carbon Fiber Composite Production Capacity, Value and Gross Margin (2018-2023)

4.1.4 Hexcel Product Portfolio

4.1.5 Hexcel Recent Developments

4.2 Solvay

4.2.1 Solvay Aerospace Carbon Fiber Composite Company Information

4.2.2 Solvay Aerospace Carbon Fiber Composite Business Overview

4.2.3 Solvay Aerospace Carbon Fiber Composite Production Capacity, Value and Gross Margin (2018-2023)

4.2.4 Solvay Product Portfolio

4.2.5 Solvay Recent Developments

4.3 Royal TenCate

4.3.1 Royal TenCate Aerospace Carbon Fiber Composite Company Information

4.3.2 Royal TenCate Aerospace Carbon Fiber Composite Business Overview

4.3.3 Royal TenCate Aerospace Carbon Fiber Composite Production Capacity, Value and Gross Margin (2018-2023)

4.3.4 Royal TenCate Product Portfolio

4.3.5 Royal TenCate Recent Developments

4.4 Teijin

4.4.1 Teijin Aerospace Carbon Fiber Composite Company Information

4.4.2 Teijin Aerospace Carbon Fiber Composite Business Overview



4.4.3 Teijin Aerospace Carbon Fiber Composite Production Capacity, Value and Gross Margin (2018-2023)

4.4.4 Teijin Product Portfolio

4.4.5 Teijin Recent Developments

4.5 Mitsubishi Rayon

4.5.1 Mitsubishi Rayon Aerospace Carbon Fiber Composite Company Information

4.5.2 Mitsubishi Rayon Aerospace Carbon Fiber Composite Business Overview

4.5.3 Mitsubishi Rayon Aerospace Carbon Fiber Composite Production Capacity, Value and Gross Margin (2018-2023)

4.5.4 Mitsubishi Rayon Product Portfolio

4.5.5 Mitsubishi Rayon Recent Developments

4.6 Toray

4.6.1 Toray Aerospace Carbon Fiber Composite Company Information

4.6.2 Toray Aerospace Carbon Fiber Composite Business Overview

4.6.3 Toray Aerospace Carbon Fiber Composite Production Capacity, Value and Gross Margin (2018-2023)

4.6.4 Toray Product Portfolio

4.6.5 Toray Recent Developments

#### **5 GLOBAL AEROSPACE CARBON FIBER COMPOSITE PRODUCTION BY REGION**

5.1 Global Aerospace Carbon Fiber Composite Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.2 Global Aerospace Carbon Fiber Composite Production by Region: 2018-2029

5.2.1 Global Aerospace Carbon Fiber Composite Production by Region: 2018-2023

5.2.2 Global Aerospace Carbon Fiber Composite Production Forecast by Region (2024-2029)

5.3 Global Aerospace Carbon Fiber Composite Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.4 Global Aerospace Carbon Fiber Composite Production Value by Region: 2018-20295.4.1 Global Aerospace Carbon Fiber Composite Production Value by Region: 2018-2023

5.4.2 Global Aerospace Carbon Fiber Composite Production Value Forecast by Region (2024-2029)

5.5 Global Aerospace Carbon Fiber Composite Market Price Analysis by Region (2018-2023)

5.6 Global Aerospace Carbon Fiber Composite Production and Value, YOY Growth5.6.1 North America Aerospace Carbon Fiber Composite Production Value Estimatesand Forecasts (2018-2029)



5.6.2 Europe Aerospace Carbon Fiber Composite Production Value Estimates and Forecasts (2018-2029)

5.6.3 China Aerospace Carbon Fiber Composite Production Value Estimates and Forecasts (2018-2029)

5.6.4 Japan Aerospace Carbon Fiber Composite Production Value Estimates and Forecasts (2018-2029)

#### 6 GLOBAL AEROSPACE CARBON FIBER COMPOSITE CONSUMPTION BY REGION

6.1 Global Aerospace Carbon Fiber Composite Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

6.2 Global Aerospace Carbon Fiber Composite Consumption by Region (2018-2029)6.2.1 Global Aerospace Carbon Fiber Composite Consumption by Region: 2018-2029

6.2.2 Global Aerospace Carbon Fiber Composite Forecasted Consumption by Region (2024-2029)

6.3 North America

6.3.1 North America Aerospace Carbon Fiber Composite Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.3.2 North America Aerospace Carbon Fiber Composite Consumption by Country (2018-2029)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Aerospace Carbon Fiber Composite Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe Aerospace Carbon Fiber Composite Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

- 6.4.5 U.K.
- 6.4.6 Italy
- 6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Aerospace Carbon Fiber Composite Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific Aerospace Carbon Fiber Composite Consumption by Country (2018-2029)

6.5.3 China



6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Aerospace Carbon Fiber Composite Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Aerospace Carbon Fiber Composite Consumption by Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

#### 7 SEGMENT BY TYPE

7.1 Global Aerospace Carbon Fiber Composite Production by Type (2018-2029)

7.1.1 Global Aerospace Carbon Fiber Composite Production by Type (2018-2029) & (MT)

7.1.2 Global Aerospace Carbon Fiber Composite Production Market Share by Type (2018-2029)

7.2 Global Aerospace Carbon Fiber Composite Production Value by Type (2018-2029)

7.2.1 Global Aerospace Carbon Fiber Composite Production Value by Type (2018-2029) & (US\$ Million)

7.2.2 Global Aerospace Carbon Fiber Composite Production Value Market Share by Type (2018-2029)

7.3 Global Aerospace Carbon Fiber Composite Price by Type (2018-2029)

#### 8 SEGMENT BY APPLICATION

8.1 Global Aerospace Carbon Fiber Composite Production by Application (2018-2029)

8.1.1 Global Aerospace Carbon Fiber Composite Production by Application (2018-2029) & (MT)

8.1.2 Global Aerospace Carbon Fiber Composite Production by Application (2018-2029) & (MT)

8.2 Global Aerospace Carbon Fiber Composite Production Value by Application (2018-2029)



8.2.1 Global Aerospace Carbon Fiber Composite Production Value by Application (2018-2029) & (US\$ Million)

8.2.2 Global Aerospace Carbon Fiber Composite Production Value Market Share by Application (2018-2029)

8.3 Global Aerospace Carbon Fiber Composite Price by Application (2018-2029)

#### 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Aerospace Carbon Fiber Composite Value Chain Analysis
  - 9.1.1 Aerospace Carbon Fiber Composite Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Aerospace Carbon Fiber Composite Production Mode & Process
- 9.2 Aerospace Carbon Fiber Composite Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Aerospace Carbon Fiber Composite Distributors
  - 9.2.3 Aerospace Carbon Fiber Composite Customers

# 10 GLOBAL AEROSPACE CARBON FIBER COMPOSITE ANALYZING MARKET DYNAMICS

- 10.1 Aerospace Carbon Fiber Composite Industry Trends
- 10.2 Aerospace Carbon Fiber Composite Industry Drivers
- 10.3 Aerospace Carbon Fiber Composite Industry Opportunities and Challenges
- 10.4 Aerospace Carbon Fiber Composite Industry Restraints

#### **11 REPORT CONCLUSION**

#### **12 DISCLAIMER**



#### I would like to order

Product name: Aerospace Carbon Fiber Composite Industry Research Report 2023 Product link: <u>https://marketpublishers.com/r/A673C103981CEN.html</u>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A673C103981CEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970