

Advanced Metering Infrastructure (AMI) Industry Research Report 2024

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Abstracts

Summary

Advanced Metering Infrastructure (AMI) are systems that measure, collect, and analyze energy usage, and communicate with metering devices such as electricity meters, gas meters, heat meters, and water meters, either on request or on a schedule. These systems include hardware, software, communications, consumer energy displays and controllers, customer associated systems, Meter Data Management (MDM) software, and supplier business systems.

According to APO Research, The global Advanced Metering Infrastructure (AMI) market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Advanced Metering Infrastructure (AMI) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Advanced Metering Infrastructure (AMI) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Advanced Metering Infrastructure (AMI) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Advanced Metering Infrastructure (AMI) include etc.

In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Advanced Metering Infrastructure (AMI), with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Advanced Metering Infrastructure (AMI).

The report will help the Advanced Metering Infrastructure (AMI) manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Advanced Metering Infrastructure (AMI) market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Advanced Metering Infrastructure (AMI) market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Landis+Gyr

Itron

Alcara Technologies (GE Meter)

Silver Spring Networks

Honeywell Elster

Sensus

Siemens

EKA Systems (Eaton)

Trilliant

Advanced Metering Infrastructure (AMI) segment by Type

Smart Meter

Communication System

Meter Data Management Systems (MDMS)

Advanced Metering Infrastructure (AMI) segment by Application

Residential

Commercial

Industrial

Advanced Metering Infrastructure (AMI) Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Advanced Metering Infrastructure (AMI) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Advanced Metering Infrastructure (AMI) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Advanced Metering Infrastructure (AMI).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Advanced Metering Infrastructure (AMI) manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Advanced Metering Infrastructure (AMI) by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Advanced Metering Infrastructure (AMI) in regional level and

country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Advanced Metering Infrastructure (AMI) by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Smart Meter
 - 2.2.3 Communication System
 - 2.2.4 Meter Data Management Systems (MDMS)
- 2.3 Advanced Metering Infrastructure (AMI) by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Residential
 - 2.3.3 Commercial
 - 2.3.4 Industrial
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Advanced Metering Infrastructure (AMI) Production Value Estimates and Forecasts (2019-2030)
 - 2.4.2 Global Advanced Metering Infrastructure (AMI) Production Capacity Estimates and Forecasts (2019-2030)
 - 2.4.3 Global Advanced Metering Infrastructure (AMI) Production Estimates and Forecasts (2019-2030)
 - 2.4.4 Global Advanced Metering Infrastructure (AMI) Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Advanced Metering Infrastructure (AMI) Production by Manufacturers

(2019-2024)

3.2 Global Advanced Metering Infrastructure (AMI) Production Value by Manufacturers (2019-2024)

3.3 Global Advanced Metering Infrastructure (AMI) Average Price by Manufacturers (2019-2024)

3.4 Global Advanced Metering Infrastructure (AMI) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

3.5 Global Advanced Metering Infrastructure (AMI) Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Advanced Metering Infrastructure (AMI) Manufacturers, Product Type & Application

3.7 Global Advanced Metering Infrastructure (AMI) Manufacturers, Date of Enter into This Industry

3.8 Global Advanced Metering Infrastructure (AMI) Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Landis+Gyr

4.1.1 Landis+Gyr Advanced Metering Infrastructure (AMI) Company Information

4.1.2 Landis+Gyr Advanced Metering Infrastructure (AMI) Business Overview

4.1.3 Landis+Gyr Advanced Metering Infrastructure (AMI) Production, Value and Gross Margin (2019-2024)

4.1.4 Landis+Gyr Product Portfolio

4.1.5 Landis+Gyr Recent Developments

4.2 Itron

4.2.1 Itron Advanced Metering Infrastructure (AMI) Company Information

4.2.2 Itron Advanced Metering Infrastructure (AMI) Business Overview

4.2.3 Itron Advanced Metering Infrastructure (AMI) Production, Value and Gross Margin (2019-2024)

4.2.4 Itron Product Portfolio

4.2.5 Itron Recent Developments

4.3 Alcara Technologies (GE Meter)

4.3.1 Alcara Technologies (GE Meter) Advanced Metering Infrastructure (AMI) Company Information

4.3.2 Alcara Technologies (GE Meter) Advanced Metering Infrastructure (AMI) Business Overview

4.3.3 Alcara Technologies (GE Meter) Advanced Metering Infrastructure (AMI) Production, Value and Gross Margin (2019-2024)

- 4.3.4 Alcara Technologies (GE Meter) Product Portfolio
- 4.3.5 Alcara Technologies (GE Meter) Recent Developments
- 4.4 Silver Spring Networks
 - 4.4.1 Silver Spring Networks Advanced Metering Infrastructure (AMI) Company Information
 - 4.4.2 Silver Spring Networks Advanced Metering Infrastructure (AMI) Business Overview
 - 4.4.3 Silver Spring Networks Advanced Metering Infrastructure (AMI) Production, Value and Gross Margin (2019-2024)
 - 4.4.4 Silver Spring Networks Product Portfolio
 - 4.4.5 Silver Spring Networks Recent Developments
- 4.5 Honeywell Elster
 - 4.5.1 Honeywell Elster Advanced Metering Infrastructure (AMI) Company Information
 - 4.5.2 Honeywell Elster Advanced Metering Infrastructure (AMI) Business Overview
 - 4.5.3 Honeywell Elster Advanced Metering Infrastructure (AMI) Production, Value and Gross Margin (2019-2024)
 - 4.5.4 Honeywell Elster Product Portfolio
 - 4.5.5 Honeywell Elster Recent Developments
- 4.6 Sensus
 - 4.6.1 Sensus Advanced Metering Infrastructure (AMI) Company Information
 - 4.6.2 Sensus Advanced Metering Infrastructure (AMI) Business Overview
 - 4.6.3 Sensus Advanced Metering Infrastructure (AMI) Production, Value and Gross Margin (2019-2024)
 - 4.6.4 Sensus Product Portfolio
 - 4.6.5 Sensus Recent Developments
- 4.7 Siemens
 - 4.7.1 Siemens Advanced Metering Infrastructure (AMI) Company Information
 - 4.7.2 Siemens Advanced Metering Infrastructure (AMI) Business Overview
 - 4.7.3 Siemens Advanced Metering Infrastructure (AMI) Production, Value and Gross Margin (2019-2024)
 - 4.7.4 Siemens Product Portfolio
 - 4.7.5 Siemens Recent Developments
- 4.8 EKA Systems (Eaton)
 - 4.8.1 EKA Systems (Eaton) Advanced Metering Infrastructure (AMI) Company Information
 - 4.8.2 EKA Systems (Eaton) Advanced Metering Infrastructure (AMI) Business Overview
 - 4.8.3 EKA Systems (Eaton) Advanced Metering Infrastructure (AMI) Production, Value and Gross Margin (2019-2024)

- 4.8.4 EKA Systems (Eaton) Product Portfolio
- 4.8.5 EKA Systems (Eaton) Recent Developments
- 4.9 Trilliant
 - 4.9.1 Trilliant Advanced Metering Infrastructure (AMI) Company Information
 - 4.9.2 Trilliant Advanced Metering Infrastructure (AMI) Business Overview
 - 4.9.3 Trilliant Advanced Metering Infrastructure (AMI) Production, Value and Gross Margin (2019-2024)
 - 4.9.4 Trilliant Product Portfolio
 - 4.9.5 Trilliant Recent Developments

5 GLOBAL ADVANCED METERING INFRASTRUCTURE (AMI) PRODUCTION BY REGION

- 5.1 Global Advanced Metering Infrastructure (AMI) Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Advanced Metering Infrastructure (AMI) Production by Region: 2019-2030
 - 5.2.1 Global Advanced Metering Infrastructure (AMI) Production by Region: 2019-2024
 - 5.2.2 Global Advanced Metering Infrastructure (AMI) Production Forecast by Region (2025-2030)
- 5.3 Global Advanced Metering Infrastructure (AMI) Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Advanced Metering Infrastructure (AMI) Production Value by Region: 2019-2030
 - 5.4.1 Global Advanced Metering Infrastructure (AMI) Production Value by Region: 2019-2024
 - 5.4.2 Global Advanced Metering Infrastructure (AMI) Production Value Forecast by Region (2025-2030)
- 5.5 Global Advanced Metering Infrastructure (AMI) Market Price Analysis by Region (2019-2024)
- 5.6 Global Advanced Metering Infrastructure (AMI) Production and Value, YOY Growth
 - 5.6.1 North America Advanced Metering Infrastructure (AMI) Production Value Estimates and Forecasts (2019-2030)
 - 5.6.2 Europe Advanced Metering Infrastructure (AMI) Production Value Estimates and Forecasts (2019-2030)
 - 5.6.3 China Advanced Metering Infrastructure (AMI) Production Value Estimates and Forecasts (2019-2030)
 - 5.6.4 Japan Advanced Metering Infrastructure (AMI) Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL ADVANCED METERING INFRASTRUCTURE (AMI) CONSUMPTION BY REGION

6.1 Global Advanced Metering Infrastructure (AMI) Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Advanced Metering Infrastructure (AMI) Consumption by Region (2019-2030)

6.2.1 Global Advanced Metering Infrastructure (AMI) Consumption by Region: 2019-2030

6.2.2 Global Advanced Metering Infrastructure (AMI) Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Advanced Metering Infrastructure (AMI) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Advanced Metering Infrastructure (AMI) Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Advanced Metering Infrastructure (AMI) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Advanced Metering Infrastructure (AMI) Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Advanced Metering Infrastructure (AMI) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Advanced Metering Infrastructure (AMI) Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Advanced Metering Infrastructure (AMI) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Advanced Metering Infrastructure (AMI) Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Advanced Metering Infrastructure (AMI) Production by Type (2019-2030)

7.1.1 Global Advanced Metering Infrastructure (AMI) Production by Type (2019-2030) & (K Units)

7.1.2 Global Advanced Metering Infrastructure (AMI) Production Market Share by Type (2019-2030)

7.2 Global Advanced Metering Infrastructure (AMI) Production Value by Type (2019-2030)

7.2.1 Global Advanced Metering Infrastructure (AMI) Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Advanced Metering Infrastructure (AMI) Production Value Market Share by Type (2019-2030)

7.3 Global Advanced Metering Infrastructure (AMI) Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

8.1 Global Advanced Metering Infrastructure (AMI) Production by Application (2019-2030)

8.1.1 Global Advanced Metering Infrastructure (AMI) Production by Application (2019-2030) & (K Units)

8.1.2 Global Advanced Metering Infrastructure (AMI) Production by Application (2019-2030) & (K Units)

8.2 Global Advanced Metering Infrastructure (AMI) Production Value by Application (2019-2030)

8.2.1 Global Advanced Metering Infrastructure (AMI) Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Advanced Metering Infrastructure (AMI) Production Value Market Share

by Application (2019-2030)

8.3 Global Advanced Metering Infrastructure (AMI) Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Advanced Metering Infrastructure (AMI) Value Chain Analysis

9.1.1 Advanced Metering Infrastructure (AMI) Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Advanced Metering Infrastructure (AMI) Production Mode & Process

9.2 Advanced Metering Infrastructure (AMI) Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Advanced Metering Infrastructure (AMI) Distributors

9.2.3 Advanced Metering Infrastructure (AMI) Customers

10 GLOBAL ADVANCED METERING INFRASTRUCTURE (AMI) ANALYZING MARKET DYNAMICS

10.1 Advanced Metering Infrastructure (AMI) Industry Trends

10.2 Advanced Metering Infrastructure (AMI) Industry Drivers

10.3 Advanced Metering Infrastructure (AMI) Industry Opportunities and Challenges

10.4 Advanced Metering Infrastructure (AMI) Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Table 4. Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)

Table 5. Global Advanced Metering Infrastructure (AMI) Production by Manufacturers (K Units) & (2019-2024)

Table 6. Global Advanced Metering Infrastructure (AMI) Production Market Share by Manufacturers

Table 7. Global Advanced Metering Infrastructure (AMI) Production Value by Manufacturers (US\$ Million) & (2019-2024)

Table 8. Global Advanced Metering Infrastructure (AMI) Production Value Market Share by Manufacturers (2019-2024)

Table 9. Global Advanced Metering Infrastructure (AMI) Average Price (USD/Unit) of Key Manufacturers (2019-2024)

Table 10. Global Advanced Metering Infrastructure (AMI) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 11. Global Advanced Metering Infrastructure (AMI) Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Advanced Metering Infrastructure (AMI) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Landis+Gyr Advanced Metering Infrastructure (AMI) Company Information

Table 16. Landis+Gyr Business Overview

Table 17. Landis+Gyr Advanced Metering Infrastructure (AMI) Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 18. Landis+Gyr Product Portfolio

Table 19. Landis+Gyr Recent Developments

Table 20. Itron Advanced Metering Infrastructure (AMI) Company Information

Table 21. Itron Business Overview

Table 22. Itron Advanced Metering Infrastructure (AMI) Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 23. Itron Product Portfolio

Table 24. Itron Recent Developments

Table 25. Alcara Technologies (GE Meter) Advanced Metering Infrastructure (AMI) Company Information

Table 26. Alcara Technologies (GE Meter) Business Overview

Table 27. Alcara Technologies (GE Meter) Advanced Metering Infrastructure (AMI) Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 28. Alcara Technologies (GE Meter) Product Portfolio

Table 29. Alcara Technologies (GE Meter) Recent Developments

Table 30. Silver Spring Networks Advanced Metering Infrastructure (AMI) Company Information

Table 31. Silver Spring Networks Business Overview

Table 32. Silver Spring Networks Advanced Metering Infrastructure (AMI) Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 33. Silver Spring Networks Product Portfolio

Table 34. Silver Spring Networks Recent Developments

Table 35. Honeywell Elster Advanced Metering Infrastructure (AMI) Company Information

Table 36. Honeywell Elster Business Overview

Table 37. Honeywell Elster Advanced Metering Infrastructure (AMI) Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 38. Honeywell Elster Product Portfolio

Table 39. Honeywell Elster Recent Developments

Table 40. Sensus Advanced Metering Infrastructure (AMI) Company Information

Table 41. Sensus Business Overview

Table 42. Sensus Advanced Metering Infrastructure (AMI) Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 43. Sensus Product Portfolio

Table 44. Sensus Recent Developments

Table 45. Siemens Advanced Metering Infrastructure (AMI) Company Information

Table 46. Siemens Business Overview

Table 47. Siemens Advanced Metering Infrastructure (AMI) Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 48. Siemens Product Portfolio

Table 49. Siemens Recent Developments

Table 50. EKA Systems (Eaton) Advanced Metering Infrastructure (AMI) Company Information

Table 51. EKA Systems (Eaton) Business Overview

Table 52. EKA Systems (Eaton) Advanced Metering Infrastructure (AMI) Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

- Table 53. EKA Systems (Eaton) Product Portfolio
- Table 54. EKA Systems (Eaton) Recent Developments
- Table 55. Trilliant Advanced Metering Infrastructure (AMI) Company Information
- Table 56. Trilliant Business Overview
- Table 57. Trilliant Advanced Metering Infrastructure (AMI) Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 58. Trilliant Product Portfolio
- Table 59. Trilliant Recent Developments
- Table 60. Global Advanced Metering Infrastructure (AMI) Production Comparison by Region: 2019 VS 2023 VS 2030 (K Units)
- Table 61. Global Advanced Metering Infrastructure (AMI) Production by Region (2019-2024) & (K Units)
- Table 62. Global Advanced Metering Infrastructure (AMI) Production Market Share by Region (2019-2024)
- Table 63. Global Advanced Metering Infrastructure (AMI) Production Forecast by Region (2025-2030) & (K Units)
- Table 64. Global Advanced Metering Infrastructure (AMI) Production Market Share Forecast by Region (2025-2030)
- Table 65. Global Advanced Metering Infrastructure (AMI) Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 66. Global Advanced Metering Infrastructure (AMI) Production Value by Region (2019-2024) & (US\$ Million)
- Table 67. Global Advanced Metering Infrastructure (AMI) Production Value Market Share by Region (2019-2024)
- Table 68. Global Advanced Metering Infrastructure (AMI) Production Value Forecast by Region (2025-2030) & (US\$ Million)
- Table 69. Global Advanced Metering Infrastructure (AMI) Production Value Market Share Forecast by Region (2025-2030)
- Table 70. Global Advanced Metering Infrastructure (AMI) Market Average Price (USD/Unit) by Region (2019-2024)
- Table 71. Global Advanced Metering Infrastructure (AMI) Consumption Comparison by Region: 2019 VS 2023 VS 2030 (K Units)
- Table 72. Global Advanced Metering Infrastructure (AMI) Consumption by Region (2019-2024) & (K Units)
- Table 73. Global Advanced Metering Infrastructure (AMI) Consumption Market Share by Region (2019-2024)
- Table 74. Global Advanced Metering Infrastructure (AMI) Forecasted Consumption by Region (2025-2030) & (K Units)
- Table 75. Global Advanced Metering Infrastructure (AMI) Forecasted Consumption

Market Share by Region (2025-2030)

Table 76. North America Advanced Metering Infrastructure (AMI) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 77. North America Advanced Metering Infrastructure (AMI) Consumption by Country (2019-2024) & (K Units)

Table 78. North America Advanced Metering Infrastructure (AMI) Consumption by Country (2025-2030) & (K Units)

Table 79. Europe Advanced Metering Infrastructure (AMI) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 80. Europe Advanced Metering Infrastructure (AMI) Consumption by Country (2019-2024) & (K Units)

Table 81. Europe Advanced Metering Infrastructure (AMI) Consumption by Country (2025-2030) & (K Units)

Table 82. Asia Pacific Advanced Metering Infrastructure (AMI) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 83. Asia Pacific Advanced Metering Infrastructure (AMI) Consumption by Country (2019-2024) & (K Units)

Table 84. Asia Pacific Advanced Metering Infrastructure (AMI) Consumption by Country (2025-2030) & (K Units)

Table 85. Latin America, Middle East & Africa Advanced Metering Infrastructure (AMI) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 86. Latin America, Middle East & Africa Advanced Metering Infrastructure (AMI) Consumption by Country (2019-2024) & (K Units)

Table 87. Latin America, Middle East & Africa Advanced Metering Infrastructure (AMI) Consumption by Country (2025-2030) & (K Units)

Table 88. Global Advanced Metering Infrastructure (AMI) Production by Type (2019-2024) & (K Units)

Table 89. Global Advanced Metering Infrastructure (AMI) Production by Type (2025-2030) & (K Units)

Table 90. Global Advanced Metering Infrastructure (AMI) Production Market Share by Type (2019-2024)

Table 91. Global Advanced Metering Infrastructure (AMI) Production Market Share by Type (2025-2030)

Table 92. Global Advanced Metering Infrastructure (AMI) Production Value by Type (2019-2024) & (US\$ Million)

Table 93. Global Advanced Metering Infrastructure (AMI) Production Value by Type (2025-2030) & (US\$ Million)

Table 94. Global Advanced Metering Infrastructure (AMI) Production Value Market Share by Type (2019-2024)

Table 95. Global Advanced Metering Infrastructure (AMI) Production Value Market Share by Type (2025-2030)

Table 96. Global Advanced Metering Infrastructure (AMI) Price by Type (2019-2024) & (USD/Unit)

Table 97. Global Advanced Metering Infrastructure (AMI) Price by Type (2025-2030) & (USD/Unit)

Table 98. Global Advanced Metering Infrastructure (AMI) Production by Application (2019-2024) & (K Units)

Table 99. Global Advanced Metering Infrastructure (AMI) Production by Application (2025-2030) & (K Units)

Table 100. Global Advanced Metering Infrastructure (AMI) Production Market Share by Application (2019-2024)

Table 101. Global Advanced Metering Infrastructure (AMI) Production Market Share by Application (2025-2030)

Table 102. Global Advanced Metering Infrastructure (AMI) Production Value by Application (2019-2024) & (US\$ Million)

Table 103. Global Advanced Metering Infrastructure (AMI) Production Value by Application (2025-2030) & (US\$ Million)

Table 104. Global Advanced Metering Infrastructure (AMI) Production Value Market Share by Application (2019-2024)

Table 105. Global Advanced Metering Infrastructure (AMI) Production Value Market Share by Application (2025-2030)

Table 106. Global Advanced Metering Infrastructure (AMI) Price by Application (2019-2024) & (USD/Unit)

Table 107. Global Advanced Metering Infrastructure (AMI) Price by Application (2025-2030) & (USD/Unit)

Table 108. Key Raw Materials

Table 109. Raw Materials Key Suppliers

Table 110. Advanced Metering Infrastructure (AMI) Distributors List

Table 111. Advanced Metering Infrastructure (AMI) Customers List

Table 112. Advanced Metering Infrastructure (AMI) Industry Trends

Table 113. Advanced Metering Infrastructure (AMI) Industry Drivers

Table 114. Advanced Metering Infrastructure (AMI) Industry Restraints

Table 115. Authors List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Advanced Metering Infrastructure (AMI) Product Picture

Figure 5. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Figure 6. Smart Meter Product Picture

Figure 7. Communication System Product Picture

Figure 8. Meter Data Management Systems (MDMS) Product Picture

Figure 9. Residential Product Picture

Figure 10. Commercial Product Picture

Figure 11. Industrial Product Picture

Figure 12. Global Advanced Metering Infrastructure (AMI) Production Value (US\$ Million), 2019 VS 2023 VS 2030

Figure 13. Global Advanced Metering Infrastructure (AMI) Production Value (2019-2030) & (US\$ Million)

Figure 14. Global Advanced Metering Infrastructure (AMI) Production Capacity (2019-2030) & (K Units)

Figure 15. Global Advanced Metering Infrastructure (AMI) Production (2019-2030) & (K Units)

Figure 16. Global Advanced Metering Infrastructure (AMI) Average Price (USD/Unit) & (2019-2030)

Figure 17. Global Advanced Metering Infrastructure (AMI) Key Manufacturers, Manufacturing Sites & Headquarters

Figure 18. Global Advanced Metering Infrastructure (AMI) Manufacturers, Date of Enter into This Industry

Figure 19. Global Top 5 and 10 Advanced Metering Infrastructure (AMI) Players Market Share by Production Value in 2023

Figure 20. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 21. Global Advanced Metering Infrastructure (AMI) Production Comparison by Region: 2019 VS 2023 VS 2030 (K Units)

Figure 22. Global Advanced Metering Infrastructure (AMI) Production Market Share by Region: 2019 VS 2023 VS 2030

Figure 23. Global Advanced Metering Infrastructure (AMI) Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 24. Global Advanced Metering Infrastructure (AMI) Production Value Market

Share by Region: 2019 VS 2023 VS 2030

Figure 25. North America Advanced Metering Infrastructure (AMI) Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 26. Europe Advanced Metering Infrastructure (AMI) Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 27. China Advanced Metering Infrastructure (AMI) Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 28. Japan Advanced Metering Infrastructure (AMI) Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 29. Global Advanced Metering Infrastructure (AMI) Consumption Comparison by Region: 2019 VS 2023 VS 2030 (K Units)

Figure 30. Global Advanced Metering Infrastructure (AMI) Consumption Market Share by Region: 2019 VS 2023 VS 2030

Figure 31. North America Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 32. North America Advanced Metering Infrastructure (AMI) Consumption Market Share by Country (2019-2030)

Figure 33. United States Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 34. Canada Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 35. Europe Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 36. Europe Advanced Metering Infrastructure (AMI) Consumption Market Share by Country (2019-2030)

Figure 37. Germany Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 38. France Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 39. U.K. Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 40. Italy Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 41. Netherlands Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 42. Asia Pacific Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 43. Asia Pacific Advanced Metering Infrastructure (AMI) Consumption Market Share by Country (2019-2030)

Figure 44. China Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 45. Japan Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 46. South Korea Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 47. China Taiwan Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 48. Southeast Asia Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 49. India Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 50. Australia Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 51. Latin America, Middle East & Africa Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 52. Latin America, Middle East & Africa Advanced Metering Infrastructure (AMI) Consumption Market Share by Country (2019-2030)

Figure 53. Mexico Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 54. Brazil Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 55. Turkey Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 56. GCC Countries Advanced Metering Infrastructure (AMI) Consumption and Growth Rate (2019-2030) & (K Units)

Figure 57. Global Advanced Metering Infrastructure (AMI) Production Market Share by Type (2019-2030)

Figure 58. Global Advanced Metering Infrastructure (AMI) Production Value Market Share by Type (2019-2030)

Figure 59. Global Advanced Metering Infrastructure (AMI) Price (USD/Unit) by Type (2019-2030)

Figure 60. Global Advanced Metering Infrastructure (AMI) Production Market Share by Application (2019-2030)

Figure 61. Global Advanced Metering Infrastructure (AMI) Production Value Market Share by Application (2019-2030)

Figure 62. Global Advanced Metering Infrastructure (AMI) Price (USD/Unit) by Application (2019-2030)

Figure 63. Advanced Metering Infrastructure (AMI) Value Chain

Figure 64. Advanced Metering Infrastructure (AMI) Production Mode & Process

Figure 65. Direct Comparison with Distribution Share

Figure 66. Distributors Profiles

Figure 67. Advanced Metering Infrastructure (AMI) Industry Opportunities and Challenges

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