

Vietnam Seed Industry Outlook to 2018 - Rice Seed and Hybridization to Drive Future Growth

<https://marketpublishers.com/r/V2FA283B62CEN.html>

Date: July 2014

Pages: 90

Price: US\$ 900.00 (Single User License)

ID: V2FA283B62CEN

Abstracts

The report titled “Vietnam Seed Industry Outlook to 2018 - Rice Seed and Hybridization to Drive Future Growth” provides a comprehensive analysis of the seed market in Vietnam such as market size of major crop seeds, market segmentation on the basis of hybrid and non hybrid seeds, by types of seeds (Rice, Corn and Other seeds) and by formal and informal market structure. The publication discusses several parameters related to acreage, seed demand and replacement rate, price trends and hybridization rate in the country. The report also entails recent trends and developments, SWOT analysis, market share of major players in rice and corn seed market in Vietnam and future outlook and projections by hybrid and non hybrid seeds and by types of seeds in the country.

The seed market in Vietnam has experienced transformation over the past few years. The industry has grown over the last few years and has engaged millions of farmers, large number of private and public seed companies serving the need of the country's agricultural demand. The rice seed market has been the largest market in Vietnam over the years while corn seed market is one of the fastest growing markets in the country.

The seed market in Vietnam has registered a CAGR of 1.7% during 2008-2013 by rising from USD ~ million in 2008 to USD ~ million in 2013. Rice seed has been the major contributor in Vietnam seed industry with ~% of the total seed market in 2013.

Non hybrid seeds segment commanded the largest share of ~% share of the total seed sales in the country in 2013 which has risen from ~% in 2008 followed by hybrid seeds which grew from USD ~ million in 2008 to USD ~ million in 2013. Hybrid corn accounted for the highest share of ~% of the total hybrid seeds sales in Vietnam in 2013, followed by hybrid rice seeds which accounted for ~% of the total hybrid seed sales in Vietnam

during the same year. The hybrid seed market has grown at a CAGR of ~% over the years 2008-2013 while the non hybrid seeds have showcased a CAGR of 0.7% during the same period.

The Vietnam seed market is highly fragmented with a large number of domestic players operating the market. Many international companies have also established their base in the country and are trying to build their own supply chain model for the production and distribution of seeds in the country. International players such as CP group, Syngenta and others are partnering with local farmers and research institutes to produce high quality crop and vegetable seeds in the country. SSC, Vinaseed, Bioseed and Syngenta are some of the major players in the Vietnam rice seed industry contributing nearly ~% of the total market share of the rice seed market in the country in 2013. Syngenta emerged as the largest players among Monsanto, CP seed and others in the corn seed market in the country, accounting for approximately ~% of the total corn seed market in 2013.

Increasing FDI in the seed industry of Vietnam and growing government initiatives and policies to promote hybrid seed production in the country has led to the growth of the seed industry in recent years.

The future of the Vietnam seed industry is expected to be favorable on account of rapidly growing participation of foreign seed producing companies, demand for high quality seeds in the international seed markets, increasing adoption rate hybrid seeds especially corn seed will contribute to the growth of seed industry in Vietnam. The seed market is projected to reach USD ~ million by 2018 growing at a CAGR of ~% over the period 2013-2018.

Key Topics Covered in the report:

Market Size of Vietnam Seed Market by Value and Production Volume, 2008-2013

Value Chain of Vietnam Seed Market

Market Segmentation of Vietnam Seed Market by Hybrid and Non Hybrid Seeds, 2008-2013

Market Segmentation of Vietnam Seed Market by Types of Seeds (Rice, Corn, Others), 2008-2013

Vietnam Rice Seed Industry, 2008-2013

Vietnam Corn Seed Industry, 2008-2013

Acreage, Hybridization rate, average price of rice seed, corn seed, in-bred rice and corn seed, vegetables, soyabean, mung bean and others.

Trends and Developments in Vietnam Seed Market

SWOT Analysis Of Vietnam Seed Market

Competitive Landscape of Major Players in Vietnam Seed Market

Future Outlook and Projections in Vietnam Seed Market, 2014-2018

Contents

1. VIETNAM SEED INDUSTRY INTRODUCTION

2. VIETNAM SEED INDUSTRY VALUE CHAIN

3. VIETNAM SEED MARKET SIZE, 2008-2013

3.1. By Value, 2008-2013

Model Estimation for Seed Market Value in Vietnam, 2008-2013

3.2. By Production Volume, 2008-2013

4. VIETNAM SEED MARKET SEGMENTATION, 2008-2013

4.1. By Hybrid and Non Hybrid Seeds by Value, 2008-2013

4.1.1. By Types of Hybrid Seeds – Rice, Corn and Other Seeds, 2008-2013

4.2. By Types of Seeds (Rice, Corn and Other Seeds), 2008-2013

4.3. By Formal and Informal Market Structure, 2013

5. IMPORT OF MAJOR SEEDS IN VIETNAM

5.1. Import of Corn Seed in Vietnam, 2012

5.2. Import of Rice Seed in Vietnam, 2012

6. VIETNAM RICE SEED INDUSTRY INTRODUCTION

Rice Classification on the basis of Structures and Shapes

Rice Classification on the basis of Quality

Export Market for Rice in Vietnam, 2012

6.1. Vietnam Rice Seed Market Size, 2008-2013

Acreage for Hybrid and Non-Hybrid Rice Seed in Vietnam, 2008-2013

Demand for Hybrid and Non-Hybrid Rice Seed in Vietnam, 2008-2013

Pricing Trends for Hybrid and Non-Hybrid Rice Seeds in Vietnam, 2008-2013

Vietnam Rice Seed Market by Revenue, 2008-2013

Vietnam Rice Seed Market Value: By Hybrid and Non-Hybrid, 2008-2013

6.2. Structure of Rice Seed by Supply Sources in Vietnam, 2011

6.3. Market Share of Major Players in Rice Seed Market in Vietnam, 2013

6.3.1. By Hybrid Rice Seed, 2013

6.3.2. By Inbred Rice Seed, 2013

7. VIETNAM CORN SEED INDUSTRY INTRODUCTION

7.1. Vietnam Corn Seed Market Size, 2008-2013

Acreage for Hybrid and Non-Hybrid Corn Seed in Vietnam

Demand for Hybrid and Non-Hybrid Corn Seed in Vietnam, 2008-2013

Pricing Trends for Hybrid and Non-Hybrid Corn Seeds in Vietnam, 2008-2013

Vietnam Corn Seed Market by Revenue, 2008-2013

Vietnam Corn Seed Market Value: By Hybrid and Non-Hybrid, 2008-2013

7.2. Market Share of Major Players in Corn Seed Market in Vietnam, 2013

8. TRENDS AND DEVELOPMENTS IN VIETNAM SEEDS INDUSTRY

9. SWOT ANALYSIS OF VIETNAM SEED INDUSTRY

10. GOVERNMENT POLICIES AND REGULATIONS IN VIETNAM SEED INDUSTRY

National Seed Program I&II

Other Major Agricultural Policies by the Government of Vietnam

State Management of Seeds

Seed Registration System in Vietnam

11. MAJOR RESEARCH AND DEVELOPMENT INSTITUTES FOR SEED PRODUCTION IN VIETNAM

12. COMPETITIVE LANDSCAPE OF MAJOR PLAYERS IN VIETNAM SEED INDUSTRY

13. VIETNAM SEED INDUSTRY FUTURE OUTLOOK AND PROJECTIONS, 2014-2018

13.1. By Hybrid and Non-Hybrid Seeds, 2014-2018

13.2. By Types of Seeds (Rice, Corn and Others), 2014-2018

13.3. Cause and Effect Relationship between Industry Factors and Vietnam Seed Industry Prospects

14. MACROECONOMIC FACTORS OF VIETNAM SEED INDUSTRY

14.1. Population of Vietnam, 2008-2018

- 14.2. Gross Output of Cultivation of Major Crops in Vietnam, 2008-2018
- 14.3. Planted Area for Food Grains and Crops in Vietnam, 2008-2018
- 14.4. Labor Force Employed in Agriculture Sector in Vietnam, 2008-2018

15. APPENDIX

- 15.1. Market Definitions
- 15.2. Abbreviations
- 15.3. Research Methodology
 - Data Collection Methods
 - Approach
 - Variables (Dependent and Independent)
 - Multi Factor Based Sensitivity Model
 - Final Conclusion
- 15.4. Disclaimer

List Of Figures

LIST OF FIGURES

- Figure 1: Agriculture Sector Output in Vietnam by Cultivation, Livestock and Services in Percentage (%), 2011
- Figure 2: Demand of Rice, Groundnut, Maize, Soybean and Vegetable Seeds in Vietnam in Percentage, 2011
- Figure 3: Value Chain of Vietnam Seed Industry
- Figure 4: Vietnam Seed Market Size on the Basis of Revenue in USD Million and Growth in Percentage, 2008-2013
- Figure 5: Vietnam Seed Market Segmentation by Hybrid and Non Hybrid Seeds on the basis of Revenue Contribution in Percentage %, 2008-2013
- Figure 6: Vietnam Seed Market Segmentation by Types of Hybrid Seeds Including Rice, Corn and Other Seeds on the basis of Revenue Contribution in Percentage %, 2008-2013
- Figure 7: Vietnam Seed Market Segmentation by Types of Seeds (Rice, Corn and Other Seeds) on the Basis of Revenue in Percentage %, 2008-2013
- Figure 8: Vietnam Seed Market Segmentation by Informal and Formal Distribution Channel on the Basis of Revenue in Percentage, 2013
- Figure 9: Vietnam Corn Seed Import Market by Destinations by Import Value in Percentage %, 2012
- Figure 10: Vietnam Rice Production in Thousand Metric Tons and Average Yield in Metric Tons/ Hectare, 2008-2013
- Figure 11: Vietnam Rice Export Market by Destinations by Value, 2012
- Figure 12: Acreage for Non Hybrid and Hybrid Rice Seed in Vietnam in Thousand Hectares, 2008-2013
- Figure 13: Non Hybrid and Hybrid Rice Seed Demand in Vietnam in Thousand Tonnes, 2008-2013
- Figure 14: Vietnam Rice Seed Market Size on the Basis of Revenue in USD Million and Growth in Percentage, 2008-2013
- Figure 15: Vietnam Rice Seed Market Segmentation by Non Hybrid and Hybrid on the Basis of Revenue Contribution in Percentage (%), 2008-2013
- Figure 16: Structure of Rice Seed by Supply Sources in Percentage %, 2011
- Figure 17: Market Share of Major Companies in Hybrid Rice Seed Market in Vietnam on the Basis of Revenue in Percentage (%), 2013
- Figure 18: Market Share of Major Players in Inbred Rice Seed Market in Vietnam on the Basis of Revenue in Percentage, 2013
- Figure 19: Vietnam Corn Production in Thousand Metric Tonnes and Average Yield in

Metric Tons/ Hectare, 2008-2013

Figure 20: Acreage for Non Hybrid and Hybrid Corn Seed in Vietnam in Thousand Hectares, 2008-2013

Figure 21: Non Hybrid and Hybrid Corn Seed Demand in Vietnam in Thousand Tonnes, 2008-2013

Figure 22: Vietnam Corn Seed Market Size on the Basis of Revenue in USD Million and Growth in Percentage, 2008-2013

Figure 23: Vietnam Corn Seed Market Segmentation by Non Hybrid and Hybrid on the Basis of Revenue Contribution in Percentage (%), 2008-2013

Figure 24: Market Share of Major Companies Producing Corn Seeds in Vietnam on the Basis of Revenue in Percentage (%), 2013

Figure 25: Registration Process for Seed in Vietnam

Figure 26: Vietnam Seed Market Future Projections on the Basis of Revenue in USD Million, 2014-2018

Figure 27: Vietnam Seed Market Future Projections by Non-Hybrid Seeds and Hybrid Seeds on the Basis of Contribution in Percentage (%), 2014-2018

Figure 28: Vietnam Seed Market Future Projections by Types of Seeds (Rice, Corn and Other Seeds) on the Basis of Revenue in Percentage %, 2014-2018

Figure 29: Vietnam Population in Million, 2008-2018

Figure 30: Gross Output of Cultivation of Major Crops (Rice, Corn and Others) in Vietnam in USD Million, 2008-2018

Figure 31: Planted Area for Food Grains and Crops (Paddy, Corn, Sugarcane, Cotton and Peanut) in Vietnam in Thousand Hectares, 2008-2018

Figure 32: Labor Force Employed in Agriculture in Vietnam in Million, 2008-2018

List Of Tables

LIST OF TABLES

Table 1: Vietnam Seed Industry Market Size by Rice Seed, Corn Seed and Other Seeds in terms of Acreage in Thousand Hectares, Seed Demand in Tonnes and Average Price in USD, 2008-2013

Table 2: Vietnam Seed Production by Contribution of Different Crops in Percentage %, 2008-2013

Table 3: Vietnam Seed Production by Different Crops in Thousand Tonnes, 2008-2013

Table 4: Vietnam Seed Market Segmentation by Hybrid and Non Hybrid Seeds on the basis of Revenue Contribution in USD Million, 2008-2013

Table 5: Vietnam Seed Market Segmentation by Types of Hybrid Seeds Including Rice, Corn and Other Seeds on the basis of Revenue Contribution in USD Million, 2008-2013

Table 6: Vietnam Seed Market Segmentation by Types of Seeds (Rice, Corn and Other Seeds) on the Basis of Revenue in USD Million, 2008-2013

Table 7: Vietnam Seed Market Segmentation by Informal and Formal Distribution Channel on the Basis of Revenue in USD Million, 2013

Table 8: Vietnam Corn Seed Import Market by Destinations by Import Quantity in Million Tonnes, 2012

Table 9: Total Harvested Area for Rice in Thousand Hectares by Different Seasons of the Year, 2008-2013

Table 10: Average Yield of Rice in Vietnam in Metric Tons per Hectare, 2008-2013

Table 11: Total Production of Rice in Vietnam by Different Seasons in Thousand Metric Tonnes, 2008-2013

Table 12: Price Comparison of Rice by Different Quality in Countries across the World in USD per Million Tons, 2013

Table 13: Price of Non Hybrid and Hybrid Rice Seed in Vietnam in USD, 2008-2013

Table 14: Vietnam Rice Seed Market Segmentation by Non Hybrid and Hybrid on the Basis of Revenue Contribution in USD Million, 2008-2013

Table 15: Revenue of Major Companies in Hybrid Rice Seeds Market in Vietnam in USD Million, 2013

Table 16: Revenue of Major Companies in Inbred Rice Seeds Market in Vietnam in USD Million, 2013

Table 17: Total Harvested Area for Corn in Vietnam in Thousand Hectares, 2008-2013

Table 18: Yield of Corn in Vietnam by Provinces in Tonnes per Hectare, 2008-2013

Table 19: Price of Non Hybrid and Hybrid Corn Seed in Vietnam Corn Seed Market in USD, 2008-2013

Table 20: Vietnam Corn Seed Market Segmentation by Non Hybrid and Hybrid on the

Basis of Revenue Contribution in USD Million, 2008-2013

Table 21: Revenue of Major Companies in Corn Seeds Market in Vietnam in USD Million, 2013

Table 22: Seed Production in Vietnam by Number of Private Companies, Public Companies and Crop Variety Centres by Regions, 2010

Table 23: Total Number of Households Producing Seeds in Vietnam by Regions, 2010

Table 24: Government Regulations and Policies for Different Crops in Vietnam

Table 25: Number of Varieties Tested by Region for Value for Cultivation and Use (VCU) in Vietnam, 2008-2012

Table 26: Number of Varieties Tested by Region for Distinctiveness, Uniformity and Stability (DUS) in Vietnam, 2008-2012

Table 27: Major Agricultural Research and Development Institutes and Government Organizations in Vietnam

Table 28: Competitive Landscape of Major Players in Vietnam Seed Industry

Table 29: Vietnam Seed Market Future Projections by Non- Hybrid Seeds and Hybrid Seeds on the Basis of Revenue in USD Million, 2014-2018

Table 30: Vietnam Seed Market Future Projections by Types of Seeds (Rice, Corn and Other Seeds) on the Basis of Revenue in USD Million, 2014-2018

Table 31: Cause and Effect Relationship Analysis between Industry Factors and Expected Industry Prospects of the Vietnam Seed Industry

Table 32: Correlation Matrix of Vietnam Seed Industry

Table 33: Regression Coefficients Output of Vietnam Seed Market

I would like to order

Product name: Vietnam Seed Industry Outlook to 2018 - Rice Seed and Hybridization to Drive Future Growth

Product link: <https://marketpublishers.com/r/V2FA283B62CEN.html>

Price: US\$ 900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V2FA283B62CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

