

The US Health Insurance Industry Outlook to 2015 - Promising Health Reforms to Stimulate Industry Growth

<https://marketpublishers.com/r/U0A9C5A69C0EN.html>

Date: April 2012

Pages: 46

Price: US\$ 490.00 (Single User License)

ID: U0A9C5A69C0EN

Abstracts

The report titled “The US Health Insurance Industry Outlook to 2015 – Promising Health Reforms to Stimulate Industry Growth” provides a comprehensive analysis on the Health Insurance market in the US covering various aspects such as market size of the health insurance industry on the basis of total premium written and total number of people with health insurance, market segmentation by Comprehensive, Medicaid, Medicare and FEHBP, and by health insurance coverage. The report also provides information on the government regulations and health insurance industry value chain. The report also entails competitive landscape and profiles of the major players operating in the industry. The future projections are included to provide an insight on the prospects in the US Health insurance industry.

The US health insurance market grew consistently over the period despite the economic downturn. This market is dominated by private players such as UnitedHealth Group and WellPoint. The Majority of private (non-government) health insurance coverage in the US is employment-based. The US Medical insurance industry has showcased a consistent growth over the period. The market size of the US health insurance industry on the basis of the total direct premium written grew from USD ~ billion in 2005 to USD ~ billion in 2010 at a CAGR of 7.8%.

Comprehensive insurance is the leading health insurance category accounting for ~ % of the total direct written premium. Medicaid is the second largest segment in the US health insurance market in terms of the total premium written with contribution of ~% of the total health insurance premium of USD ~ billion in 2010

In 2010, ~ million people were covered by private health insurance plans while ~ million

were covered under government health insurance plans. Employment based insurance was the largest type of health insurance covering ~ million individuals in 2010. The number of people covered by employment based insurance has decreased over the period at a 5 year CAGR of -1.0%. The decrease began from 2008, reflecting the negative impact of the economic downturn on the market.

Premium prices have more than doubled over the period. The cost of an employer-based family coverage plan increased from ~ % to ~ % of family income over the decade. The health insurance premium surged as a percentage of private sector employee compensation from ~ % in 1999 to ~ % in 2009 thus cutting down the wages of the workers.

The US health insurance industry in terms of the total direct premium written is slated to grow over the 5 years at a CAGR of 5.3% to attain market size of USD ~ billion by 2015. The PPACA law will significantly change the course of the industry. This law will expand health insurance access to 30 million individuals thus opening up prospects for the growth of this industry. This law will also aim to control the rising price of premiums.

Key Topics Covered in the Report:

The market size of the US Health insurance industry by direct premium written and by total number of insured people

Market Segmentation on the basis of Comprehensive, Medicaid, Medicare and FEHBP, and by health insurance coverage.

Value chain of the industry.

Government regulations affecting health insurance industry.

Trends and developments pertaining to the industry.

Competitive Landscape and Profiles of the major players

Cause and Effect Relationship Analysis between industry factors and expected Health Insurance Industry Prospects

Future outlook and projections of the US health insurance industry in terms of total premium written.

Macroeconomic and industry factors affecting the industry

Contents

1. THE US HEALTH INSURANCE INDUSTRY INTRODUCTION

2. THE US HEALTH INSURANCE INDUSTRY VALUE CHAIN

Government Health Programs

Private Health Programs.

3. THE US REGULATIONS PERTAINING TO THE HEALTH INSURANCE INDUSTRY

4. THE US HEALTH INSURANCE MARKET SIZE BY VALUE, 2005-2010

4.1. By Direct Premium Written, 2005-2010

4.2. By Total Number of Insured People, 2005-2010

5. THE US HEALTH INSURANCE MARKET SEGMENTATION

5.1. By Comprehensive, Medicaid, Medicare and FEHBP, 2010

5.2. By Health Insurance Coverage, 2005-2010

6. THE US HEALTH INSURANCE MARKET TRENDS AND DEVELOPMENTS

Increasing Number of Uninsured People

Strain in the Relationship Between Insurers and Hospitals

Rising Prices of Premiums

Rising Medical Tourism Insurance

7. THE US HEALTH INSURANCE MARKET COMPETITIVE LANDSCAPE, 2010

8. THE US HEALTH INSURANCE MARKET FUTURE OUTLOOK AND PROJECTIONS, 2011-2015

8.1. Cause and Effect Relationship Between Dependent and Independent Factors Prevailing in the US Health Insurance Industry

9. TOP US HEALTH INSURANCE COMPANY PROFILES

9.1. UnitedHealth Group

Company Overview

Financial Performance

9.2. WellPoint, INC.

Company Overview

Financial Performance

9.3. Kaiser Foundation Health Plan Inc.

Company Overview

Financial Performance

10. MACRO ECONOMIC INDICATORS: CURRENT AND PROJECTIONS

10.1. Population, 2005-2015

10.2. Unemployment Rate, 2005-2015

10.3. Inpatient Admissions and Outpatients Visits, 2005-2010

10.4. Personal Disposable Income 2005-2015

10.5. Inflation, 2005-2015

11. APPENDIX

11.1. Market Definition

11.2. Abbreviations

11.3. Research Methodology

Data Collection Methods

Approach

Variables (Dependent and Independent)

Multi Factor Based Sensitivity Model (SPSS Analysis)

Final Conclusion

11.4. Disclaimer

List Of Figures

LIST OF FIGURES

- Figure 1: The US Health Insurance Market Segmentation by Insurance Type
- Figure 2: The US Health Insurance Market Size in Terms of Direct Premium Written in USD Billion, 2005-2010
- Figure 3: The US Health Insurance Market Size in Terms of Total Insured People in Million, 2005-2010
- Figure 4: The US Health Insurance Market Segmentation by Comprehensive, Medicare, Medicaid and FEHBP on the Basis of Total Direct Premium Written in Percentage, 2010
- Figure 5: Total Number of Uninsured People in the US in Million, 2005-2010
- Figure 6: Average Price Changes in Single Coverage and Family Coverage Premiums, USD, 2000-2009
- Figure 7: The US Health Insurance Competitive Landscape by Total Premium Written, Percentage, 2010
- Figure 8: The US Health Insurance Industry Future Projections in Terms of Direct Premium Written in USD Billion, 2011-2015
- Figure 9: UnitedHealth Group's Total Premium Written, in USD Billion, 2005-2011
- Figure 10: WellPoint's Total Premium Written, in USD Billion, 2005-2011
- Figure 11: Kaiser Permanente's Total Premium Written, in USD Billion, 2005-2010
- Figure 12: Kaiser Permanente Members, in Million, 2005-2010
- Figure 13: The US Population in Million, 2005-2015
- Figure 14: Unemployment Rate in the US in Percentage, 2005-2015
- Figure 15: Inpatient Admissions in Community Hospitals in Million, 2005-2010
- Figure 16: Outpatient Visits in Hospitals, in Million, 2005-2010
- Figure 17: The US Personal Disposable Income in USD Billion, 2005-2015
- Figure 18: Consumer Price Index in the US, 2005-2015

List Of Tables

LIST OF TABLES

Table 1: Major Provisions / Amendments in the ACA and their Timeline

Table 2: The US Health Insurance Market Segmentation by Comprehensive, Medicare, Medicaid and FEHBP on the Basis of Total Direct Premium Written in USD Million, 2010

Table 3: Total Health Insurance Coverage Segmentation by Type of Insurance in Million, 2005-2010

Table 4: Total Health Insurance Coverage Segmentation by Age Group and Type of Insurance in Million, 2010

Table 5: Medical Treatment Cost Comparison between the US and other Asian and European Countries, USD Thousand, 2010

Table 6: Top US Insurance Companies' by Total Premium Written, USD Billion, 2010

Table 7: Cause and Effect Relationship between Industry Factors and the US Health Insurance Industry Prospects

Table 8: People Served by UnitedHealth Group, Million, 2010-2011

Table 9: WellPoint Medical Membership by Customer Type, Million, 2010-2011

Table 10: Demographic Distribution of Population in the US on the basis of Age in Million and in Percentage, 2009-2012

Table 11: Correlation Matrix of the US Health Insurance Market

Table 12: Regression Coefficients Output

I would like to order

Product name: The US Health Insurance Industry Outlook to 2015 - Promising Health Reforms to Stimulate Industry Growth

Product link: <https://marketpublishers.com/r/U0A9C5A69C0EN.html>

Price: US\$ 490.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U0A9C5A69C0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

