+44 20 8123 2220
info@marketpublishers.com

The US Telemedicine Market Outlook to 2018 - Rising Penetration of Telehome Care and mHealth

https://marketpublishers.com/r/UE378154BFEEN.html
Date: May 2014
Pages: 78
Price: US$ 850.00 (Single User License)
ID: UE378154BFEEN

Abstracts

The report titled “The US Telemedicine Market Outlook to 2018 - Rising Penetration of Telehome Care and mHealth” provides a comprehensive analysis of the various aspects such as the market size of the US telemedicine, Telehome, Telehospital, telemedicine technology (hardware and software) and services, mhealth, real-time telehealth, store and forward system and hybrid telehealth market along with the future outlook of the industry. The report also covers the competitive landscape of the major players the US telemedicine hardware and software market.

The cost of healthcare is one of the critical issues in the US. In order to overcome the overbearing, number of casualties and health related incidents together with lagging number of healthcare specialists has provided an opportunity to the public as well as the private players to develop and implement telemedicine networks for hospitals and in-home care. The growing healthcare expenditures along with the increasing scarcity of healthcare specialists in the country have provided strong driving force to the telemedicine market in the US. In 2013, the market for telemedicine generated annual revenue of worth USD ~ million at a massive growth of ~% from USD ~ million in 2012.

The telemedicine market has enabled the US citizens to minimize their healthcare expenditures, as a result of falling number of in-home doctors’ visits and patient’s re-admissions in the hospitals. Even though, the per capita healthcare cost in the US is the largest in the world, the number of un-insured population encompasses a considerable proportion in the overall US population. Furthermore, the country has been experiencing the increasing prices of healthcare procedures across various hospitals and clinics in the last few years, which in turn has fuelled the demand of telemedicine market in the US.

The telemedicine industry is highly competitive with nearly 80-100 telemedicine software and service vendors operating in the US market in 2013, in which nearly 45% of the companies have employee strength of less than 40 employees.

There are a number of keys challenges which could be faced by the telemedicine industry. Reimbursement and software licensing approval are the major challenges posed by this industry, which could block physicians' participation in the telemedicine marketplace. In the upcoming years, government authorities are expected to minimize these challenges in the telemedicine market by taking a number of steps such as Medicare and Medicaid restrictions, originating telemedicine site requirements, inconsistent reimbursement and physician licensure.

The telemedicine market in the US is projected to register revenues of USD ~ million by 2018, growing at significant CAGR of ~% from 2013-2018. The contribution of telehospital segment is likely to decrease in the overall telemedicine market, which will be replaced by telemedicine in-home care solutions in the coming years. The increasing health awareness, inclining disposable incomes, improving healthcare infrastructure and introduction of new technologies are some of the noteworthy factors expected to influence the market growth in the next five years.

KEY TOPICS COVERED IN THE REPORT

The market size of the global telemedicine market, the US telemedicine market, the US remote patient monitoring market, global mHealth market and the US mHealth market.

Market segmentation of global telemedicine market on the basis of telehome and telehospital segments, market segmentation of the US telemedicine market by telehome and telehospital market, by synchronous and asynchronous methods, by telemedicine applications in various diseases and disorders, by telemedicine technology and services.

Market segmentation of the US mHealth market by end user (doctors and patients), by hardware software and services.

Trends and Developments in the US telemedicine market

Competitive landscape profiles of the major players of the US telemedicine market and company details of various telemedicine vendors in the US.

+44 20 8123 2220
info@marketpublishers.com

Future outlook and projections of the US telemedicine market.

+44 20 8123 2220
info@marketpublishers.com

Contents

1. GLOBAL TELEMEDICINE MARKET INTRODUCTION

2. GLOBAL TELEMEDICINE MARKET SIZE, 2006-2013

3. GLOBAL TELEMEDICINE MARKET SEGMENTATION

3.1. By Telehome and Telehospital, 2006-2013

4. THE US TELEMEDICINE MARKET INTRODUCTION AND SIZE, 2006-2013

The US Telemedicine Market Overview
Role of Government in The US Telemedicine Market
Role of Rural Population in Telemedicine Market
Regulations in Telemedicine Market
The US Telemedicine Market Size
Benefits of Using Telemedicine Facility
4.1. The US Telemedicine Market Value Chain

5. THE US TELEMEDICINE MARKET SEGMENTATION

5.1. By Telehome and Telehospitals, 2013
5.2. By Asynchronous and Synchronous Method of Telemedicine, 2013
5.3. By Telemedicine Applications, 2013
5.4. By Technology and Services, 2013

6. PRICE ANALYSIS OF THE US TELEMEDICINE MARKET

7. COMPETITIVE LANDSCAPE OF MAJOR PLAYERS IN THE US TELEMEDICINE MARKET

8. THE US REMOTE PATIENT MONITORING SYSTEM MARKET INTRODUCTION AND SIZE, 2007-2012

9. GLOBAL MHEALTH MARKET INTRODUCTION AND SIZE, 2011-2013

10. THE US MHEALTH MARKET INTRODUCTION AND SIZE, 2011-2013

+44 20 8123 2220
info@marketpublishers.com

11. THE US MHEALTH MARKET SEGMENTATION

11.1. By End User (Patients and Doctors), 2012
11.2. By Hardware, Software and Services and Network, 2012

12. THE US TELEMEDICINE MARKET TRENDS AND DEVELOPMENTS

Advent of Push To Talk Devices in Telemedicine Market
Ingress of In-Home Care Solutions
Introduction of Telewound Technology
Increasing Role of Technological Innovations in The US

13. THE US TELEMEDICINE MARKET FUTURE OUTLOOK, 2014-2018

13.1. Cause and Effect Relationship between Macro Economic and Industry Factors and the US Telemedicine Market Prospects

14. MACROECONOMIC VARIABLES FOR THE US TELEMEDICINE MARKET, 2006-2018

14.1. The US Personal Disposable Income, 2006-2018
14.2. The US Population, 2006-2018
14.3. The US Healthcare Expenditure, 2006-2018
14.4. The US Obese Population, 2006-2018
14.5. Internet Users in the US, 2006-2018

15. APPENDIX

15.1. Market Definitions
15.2. Abbreviations
15.3. Research Methodology
Data Collection Methods
Approach
Variables (Dependent and Independent)
Final Conclusion
15.4. Disclaimer

+44 20 8123 2220
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1: Global Telemedicine Market Size on the Basis of Revenue and Growth in USD Million and Percentage Respectively, 2006-2013
Figure 2: Global Telemedicine Market Segmentation on the Basis of Revenue by Telehome and Telehospital Market in Percentage, 2006-2013
Figure 3: The US Telemedicine Market Size on the Basis of Revenue and Growth in USD Million and Percentage Respectively, 2006-2013
Figure 4: Tele-A&E (Accident and Emergency) Value Chain
Figure 5: Tele-Consulting Segment Value Chain
Figure 6: Tele-Monitoring Segment Value Chain
Figure 7: Tele-Surgery Segment Value Chain
Figure 8: The US Telemedicine Market Segmentation on the Basis of Revenue by Telehome and Telehospital Segment in Percentage, 2013
Figure 9: The US Telemedicine Market Segmentation on the Basis of Revenue by Real Time, Store and Forward and Hybrid Methods in Percentage, 2013
Figure 10: The US Telemedicine Market Segmentation on the Basis of Revenue by Different Applications in Percentage, 2013
Figure 11: The US Telemedicine Market Segmentation on the Basis of Revenue by Telemedicine Services and Technology in Percentage, 2013
Figure 12: The US Telemedicine Remote Patient Monitoring Market Size in USD million, 2007-2012
Figure 13: Global mHealth Market Size on the Basis of Revenue in USD Million, 2011-2013
Figure 14: The US Telemedicine mHealth Market Size on the Basis of Revenue in USD Million, 2011-2013
Figure 15: The US mhealth Market Segmentation on the Basis of Revenue by End User in Percentage, 2012
Figure 16: The US mhealth Market Segmentation on the Basis of Revenue by Products in Percentage, 2012
Figure 17: Companies in the US Telemedicine Market on the Basis of Number of Employees Strength in Percentage, 2013
Figure 18: The US Telemedicine Market Future Projections on the Basis of Revenue in USD Million, 2014-2018
Figure 19: The US Personal Disposable Income in USD Million, 2006-2018
Figure 20: The US Population in USD Million, 2006-2018
Figure 21: The US Healthcare Expenditure in USD Million, 2006-2018

+44 20 8123 2220
info@marketpublishers.com

Figure 22: Number of Federal and Non-Federal Hospitals in the US, 2007-2013
Figure 23: The US Obese Population in Million, 2006-2018
Figure 24: The US Internet Users in Million, 2006-2018

+44 20 8123 2220
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1: Telemedicine Technology Versions and Their Specifications
Table 2: Telemedicine Facility Benefits and Drawbacks to the Patient, Primary Care, Secondary Care and to the System
Table 3: Global Telemedicine Market Segmentation on the Basis of Revenue by Telehome and Telehospital Market in USD Million, 2006-2013
Table 4: Average Treatment Cost per Day in the US, 2012
Table 5: The US Telemedicine Market ROI Analysis
Table 6: Cost Comparison of Hospital and Telemedicine Service on the Basis of Various Treatment Procedures
Table 7: Competitive Landscape of Major Players in the US Telemedicine Market
Table 8: Company Details of Major Telemedicine Vendors in the US Telemedicine Market
Table 9: Cause and Effect Relationship between Macro Economics and Industry Factors and the US Telemedicine Market Prospects
Table 10: The US Internet Users Segmentation on the Basis of Type of Race and Ethnicity in Percentage, 2009-2012
Table 11: Correlation Matrix of the US Telemedicine Market
Table 12: Regression Coefficients Output

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: The US Telemedicine Market Outlook to 2018 - Rising Penetration of Telehome Care and mHealth

Product link: https://marketpublishers.com/r/UE378154BFEEN.html

Price: US$ 850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/UE378154BFEEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

+44 20 8123 2220
info@marketpublishers.com