

UAE Logistics Market Outlook to 2019 - Driven by Infrastructural Investment and Expanding Foreign Trade

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Abstracts

The report titled “UAE Logistics Market Outlook to 2019 - Driven by Infrastructural Investment and Expanding Foreign Trade” provides a comprehensive analysis on the various aspects of the market such as market size of logistics, freight forwarding, warehousing, express delivery, third party logistics, e-commerce logistics and value added services. The future analysis has also been discussed in each of the sub segment. The report also covers major logistics players in each segment along with their share in the revenue. Report provides detailed overview of the industry performance in UAE and on global front with the help of major industry developments, macro economy factors, SWOT analysis and discussing other variables which have a direct or indirect correlation with the UAE Logistics Market.

Freight Forwarding Market

Freight Forwarding Market has dominated the overall logistics market of UAE over the past five years. It has accounted for a revenue share of more than ~% throughout the period 2009-2014. The GDP of UAE has been surging continuously over the past five years which has not enhanced trade activity in the country and has escalated infrastructural and technological support for the freight forwarding market. Furthermore, the location of UAE has been a significant growth driver for the country's freight forwarding market over the period 2009-2014. Port expansion programs such as expansion of Jebel Ali Port in 2013 has provided a significant boost to the freight forwarding market of the country over the past five years. Backed by these factors, the revenues of the freight forwarding market have grown at a CAGR of ~% over the period 2009-2014 and were registered at USD ~ million during 2014. The freight forwarding revenues in UAE are estimated to reach USD ~ million in 2019 from USD ~ million in

2014.

Warehousing Market

Warehousing market in UAE has witnessed a recent resurgence. Government of UAE has realized that warehouses are the backbone of a logistics industry. This has propelled them to invest heavily in development of warehousing infrastructure over the period of 2009 to 2014. Expansion of Jebel Ali Free Zone and construction of several logistics cities such as Dubai Logistics City has attracted huge number of global powerhouses including Agility, Kuehne+Nagel, Barloworld logistics and many others. Jebel Ali Port is one of the largest ports in the world and is considered as the most significant trading hub in the region. Owing to this, the demand for warehousing close to the port has grown tremendously over the period 2009-2014. The warehousing market is projected to enhance at a CAGR of ~% over the period 2015-2019. This will report the revenues at USD ~ million in 2019.

Express Logistics Market

Express logistics is referred as a premium segment of the logistics industry as it involves time sensitive shipments of goods via combination of different modes of transportation. The recent growth of e-commerce in UAE has further strengthened the position of express delivery in the country by opening vast opportunities in the sector. The express delivery market of UAE has enhanced at a CAGR of ~% over the period 2009-2014 earmarking the revenues at USD ~ million during 2014. Backed by further growth in ecommerce and continual development in logistics infrastructure and information technology, the market is expected to witness a similar trend over the period 2015-2019.

UAE 3PL Market

3PL MARKET HAS BEEN A SMALL SEGMENT OF THE INDUSTRY OVER THE PERIOD 2009-2014. HOWEVER WITH THE GROWTH OF ECOMMERCE IN THE COUNTRY AND INFLUX OF SEVERAL INTERNATIONAL AND DOMESTIC PLAYERS, THE MARKET HAS SEEN SIGNIFICANT GROWTH OVER THE PAST FEW YEARS. THE 3PL MARKET IN UAE HAS ENHANCED AT A CAGR OF ~% DURING 2009-2014. THE REVENUES HAVE INCREASED FROM USD ~ MILLION IN 2009 TO USD ~ MILLION IN 2014. THE TOTAL REVENUE GENERATED BY THE 3PL MARKET IN UAE IS PROJECTED TO AUGMENT AT A REMARKABLE CAGR OF ~% OVER THE PERIOD 2015-2019.

Key Topics Covered in the Report:

The market size of the UAE logistics market.

The market size of the Freight Forwarding market.

The market size of the Warehousing market.

The market size of the Express Delivery market.

The market size of the warehousing and value added services market.

The market size of the third party logistics market.

Snapshot of UAE e-commerce logistics market.

Market segmentation of the logistics market on the basis of revenue contribution by all the Emirates to the overall logistics market.

Market segmentation of the logistics market on the basis of revenue contribution by major industries to the overall logistics market.

Market segmentation of the freight forwarding market on the basis of major sea flow corridors

Market segmentation of the freight forwarding market on the basis of major air flow corridors

Recent industry activities in UAE logistics market

Major Mergers and Acquisitions in UAE logistics market

Pricing Analysis of UAE express logistics market

Growth Drivers, Issues and challenges in UAE logistics market

Competitive landscape, service offerings, pricing analysis and market share of major players in the UAE Logistics Market.

Future outlook and projections of the UAE logistics industry – Freight forwarding, warehousing, express delivery, 3PL, e-commerce logistics and value added services.

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