

# **The UAE Apparel and Textile Industry Outlook 2016 - Focus on Re-Exports and Emerging High-End Retail Sector**

<https://marketpublishers.com/r/UEE60CB701FEN.html>

Date: December 2012

Pages: 76

Price: US\$ 600.00 (Single User License)

ID: UEE60CB701FEN

## **Abstracts**

The report titled “The UAE Apparel and Textile Industry Outlook 2016 – Focus on Re-Exports and Emerging High-End Retail Sector” provides a comprehensive analysis of the various aspects such as market size of the UAE apparel and textile industry on the basis of gross output along with the overview of imports, exports and re-exports of textiles and textile articles. The report also covers the competitive landscape of the leading players of the Outerwear market in UAE.

The textile industry in UAE encompasses several categories such as woven, knitted and non-woven fabrics. The UAE textile market in 2011 was valued at USD 13 billion which has grown at CAGR of 9.9% during the period 2006-2011. UAE is one of the major textile markets of the world which includes fibres, fabrics, cloth, apparels, outerwear and several others.

The output of the textile market in UAE has increased from USD 778.1 million in 2007 to USD ~ million in 2011, at a CAGR of 4.7%. In wake of favorable economic and business conditions in the country, the textile manufacturing market in UAE has been experiencing intense competition from the textile manufacturing countries in South East Asia such as China, India and Thailand.

In 2010, there were signs of recovery and the revenue increased by 6.2% from USD ~ million in the previous year to USD ~ million in 2010. This upward shift can be attributed to demand for textile and textile articles from countries like Iran, Russia, China, India and the other GCC states.

The UAE textile industry is diverse in its products. In 2011, the knitted fabric was the

most demanded textile material in UAE which accounted for around 49.7% followed by Woven fabrics with about ~% of the overall market demand in the country.

UAE brought in maximum of its textile and textile articles imports from China valued at USD 2,152.0 million in 2011. It has been witnessed that China and India constituted a major segment of the textile and textile articles imports in the UAE since the cost of manufacturing apparel and other such articles is very low-priced in these countries due to the availability of low cost labor and low input costs.

In 2011, UAE exported the maximum to the US (among the countries covered) at a value of USD 57.12 million. The textile exports figure stood at USD 270.3 million in 2006 which grew to USD ~ million in 2011.

Iran was the biggest recipient of UAE's textile and textile articles and re-exports at USD 922.9 million, of which Man-Made Filaments again had the highest share of 59.2% at value of USD ~ million.

Among the main consumer trends, online shopping has become more popular and is well received among UAE population. The current size of UAE's online retail market was recorded at USD 227 million.

Men's outerwear volumes grew at CAGR of 0.9% from 16,250.3 thousand units in 2006 to ~ thousands units in 2011. Apparel specialist retailers led the sales of men's outerwear and continued to steadily gain share till the end of the review period, rising to ~% value share. Traditional retailers like baby care specialists struggled to compete with leading brands in children's wear because of strong branding and their presence in shopping mall locations. Hosiery sales were hit by a ~% decline in 2010 but recovered by ~% in 2011. The Nightwear segment greatly supported by the women's category grew by ~% in volume terms

The apparel industry in UAE has converted from conventional markets to large shopping malls and organized retail chains. UAE's retail industry is expected to grow at a CAGR of 7.6% to a market value of USD ~ million in 2016. The Emiratis are brand conscious people and will continue to spend on luxury brands.

The UAE textile industry is likely to exhibit an encouraging growth with textile trade poised as its main driver. It is expected that the revenue of the industry will grow at a CAGR of 13.3% to USD ~ million in 2016. The industry foresees good profitability in import of textiles and textile articles and then re-exporting them.

## KEY TOPICS COVERED IN THE REPORT

The market size of the UAE textile industry by output and revenue.

Segmentation of UAE textile industry by fabric, Dubai and Abu Dhabi.

The overview of UAE textile trade on the basis of imports, exports and re-exports by major countries and products.

Trends and Development of the UAE apparel and textile industry.

Overview of outerwear market by categories such as men, women and children.

Competitive landscape of leading players in the outerwear market of UAE.

Future outlook and projections of apparel and textile on the basis of revenue and output.

## Contents

### **1. UAE TEXTILE INDUSTRY INTRODUCTION**

### **2. UAE TEXTILE INDUSTRY MARKET SIZE, 2007-2011**

2.1. By Output, 2007-2011

2.2. By Revenue, 2006-2011

### **3. UAE TEXTILE INDUSTRY SEGMENTATION**

3.1. By Woven, Knitted and Non-Woven, 2011

Woven Fabrics

Knitted Fabrics

Non-Woven Fabrics

3.2. By Dubai and Abu Dhabi, 2007-2011

3.3. Dubai Textile Market

3.3.1. Dubai Textile Market Size by Output, 2007-2011

3.3.2. Dubai Textile Market Future Outlook and Projections, 2012-2016

3.4. Abu Dhabi Textile Market

3.4.1. Abu Dhabi Textile Market Size by Output, 2007-2011

3.4.2. Abu Dhabi Textile Market Future Outlook and Projections, 2012-2016

### **4. UAE TEXTILE INDUSTRY IMPORTS**

4.1. By Major Countries, 2011

4.2. By Product, 2006-2011

### **5. UAE TEXTILE INDUSTRY EXPORTS**

5.1. By Major Countries, 2011

5.2. By Product, 2006-2011

### **6. UAE TEXTILE INDUSTRY RE-EXPORTS**

6.1. By Major Countries, 2011

6.1. By Product, 2006-2011

### **7. UAE TEXTILE INDUSTRY GOVERNMENT REGULATIONS**

Import and Export Tariff  
Import Restrictions

## **8. UAE TEXTILE INDUSTRY TRENDS AND DEVELOPMENTS**

Fujairah Launches Biggest Textile Factory In Middle East  
Development of the Dubai Into a Better Market Place For Textile traders  
Emerging Online Textile and Apparel Shopping In UAE  
Development of Dubai Textile City to Benefit the Textile Trading Market in UAE

## **9. UAE TEXTILE INDUSTRY FUTURE OUTLOOK AND PROJECTIONS, 2012-2016**

9.1. Cause and Effect Relationship between Industry Factors and Expected Industry Prospects of the UAE Textile Industry

## **10. UAE OUTERWEAR MARKET**

- 10.1. UAE Men Outerwear Market
  - 10.1.1. UAE Men Outerwear Market Size and Introduction
  - 10.1.2. UAE Men Outerwear Market Segmentation, 2006-2011
    - 10.1.2.1. By Volume
    - 10.1.2.2. By Value
  - 10.1.3. Market Share of Major Players in the UAE Men Outerwear market, 2011
  - 10.1.4. UAE Men Outerwear Future Outlook and Projections, 2012-2016
- 10.2. UAE Women Outerwear Market
  - 10.2.1. UAE Women Outerwear Market Overview
  - 10.2.2. Competitive Landscape of Major Players in UAE Women Outerwear Market
  - 10.2.3. UAE Women Outerwear Market Future Outlook
- 10.3. UAE Children Outerwear Market
  - 10.3.1. UAE Children Outerwear Market Overview
  - 10.3.2. Competitive Landscape of Major Players in UAE Children Outerwear Market
  - 10.3.3. UAE Children Outerwear Market Future Outlook
- 10.4. Competitive Landscape of Outerwear Market in UAE, 2011
- 10.5. UAE Outerwear Industry Future Outlook

## **11. UAE HOSIERY MARKET**

- 11.1. UAE Hosiery Market Current Overview

11.2. UAE Hosiery Market Competitive Landscape

11.3. UAE Hosiery Market Future Outlook

## **12. UAE NIGHTWEAR, UNDERWEAR AND SWIMWEAR MARKET**

12.1. UAE Nightwear, Underwear and Swimwear Market Current Trends

12.2. UAE Nightwear, Underwear and Swimwear Market Competitive landscape

12.3. UAE Nightwear, Underwear and Swimwear Market Future Outlook

## **13. UAE APPAREL RETAIL MARKET**

13.1. UAE Apparel Retail Market Size, 2009-2011

13.2. Apparel Retail Segment Future Outlook, 2012-2016

## **14. MACRO-ECONOMIC AND INDUSTRY FACTORS, 2006-2016**

14.1. Personal Disposable Income, 2006-2016

14.2. Inflation, 2006-2016

14.3. Population, 2006-2016

14.4. Bank Credit Available to Textile Industry, 2006-2016

14.5. GDP of UAE, 2012-2016

14.6. Employment Level in UAE, 2006-2016

## **15. APPENDIX**

15.1. Market Definition

15.2. Abbreviations

15.3. Research Methodology

Data Collection Methods

Approach

Variables (Dependent and Independent)

Multi Factor Based Sensitivity Model

Final Conclusion

15.4. Disclaimer

## List Of Figures

### LIST OF FIGURES

Figure 1: UAE Textile Industry Size by Revenue in USD Million, 2006-2011

Figure 2: UAE Textile Market Segmentation by Abu Dhabi and Dubai on the Basis of Output in Percentage, 2007-2011

Figure 3: Dubai Textile Market Size on the Basis Gross Output, 2007-2011

Figure 4: Dubai Textile Market Projections on the Basis of Revenue in USD Million, 2012-2016

Figure 5: Abu Dhabi Textile Market Size on the Basis of Output, 2007-2011

Figure 6: Abu Dhabi Textile Market Projections on the Basis of Revenue in USD Million, 2012-2016

Figure 7: UAE Textile Industry Total Imports in USD Million, 2006-2011

Figure 8: UAE Textile Industry Total Exports in USD Million, 2006-2011

Figure 9: UAE Textile Industry Total Re-Exports in USD Million, 2006-2011

Figure 10: UAE Textile Industry Projections on the Basis of Total Revenue and Output Revenue in USD Million, 2012-2016

Figure 11: Men's Outerwear Market by Value in USD Million and by Volume in Thousand Units, 2006-2011

Figure 12: UAE Men's Outerwear Projections, 2012-2016

Figure 13: UAE Apparel Retail Market Size on the Basis of Revenue in USD Million, 2009-2011

Figure 14: UAE Apparel Retail Market Projections in USD Million, 2012-2016

Figure 15: UAE Personal Disposable Income in USD Million, 2006-2016

Figure 16: Inflation of UAE in Percentage, 2006-2016

Figure 17: UAE Population in Million, 2006-2016

Figure 18: Bank Credit Available to the UAE Textile Industry in USD Million, 2006-2016

Figure 19: GDP of UAE in USD Billion, 2006-2016

Figure 20: UAE Total Employment in Million, 2006-2016

## List Of Tables

### LIST OF TABLES

Table 1: UAE Textile and Textile Article Imports by Major Countries in USD Million, 2011

Table 2: UAE Textile and Textile Articles Import By Product in USD Millions, 2006-2011

Table 3: UAE Textile and Textile Articles Export to Major Countries in 2011 in USD Million

Table 4: UAE Textile and Textile Articles Re-Export to Major Countries in USD Million, 2011

Table 5: UAE Textile and Textile Articles Re-Export in USD Million, 2006-2011

Table 6: Tariffs on Textile and Textile Articles in the UAE, 2011

Table 7: Cause and Effect Relationship between Industry Factors and Expected Industry Prospects of the UAE Textile Industry

Table 8: Sales of Men's Outerwear in Volume Terms (in 000s units), 2006-2011

Table 9: Sales of Men's Outerwear in Value Terms in USD Million, 2006-2011

Table 10: UAE Men's Outerwear Segment Projections by Value and Volume, 2012-2016

Table 11: Competitive Landscape of Major Players in the Outerwear Market in UAE, 2011

Table 12: Age Distribution of UAE Population, 2011

Table 13: Correlation Matrix of the UAE Textile Gross Output

Table 14: Regression Coefficients Output



## I would like to order

Product name: The UAE Apparel and Textile Industry Outlook 2016 - Focus on Re-Exports and Emerging High-End Retail Sector

Product link: <https://marketpublishers.com/r/UEE60CB701FEN.html>

Price: US\$ 600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UEE60CB701FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

