

South Korea Solar Photovoltaic Market Outlook to 2015

<https://marketpublishers.com/r/S9897E125B9EN.html>

Date: August 2011

Pages: 25

Price: US\$ 600.00 (Single User License)

ID: S9897E125B9EN

Abstracts

The report titled “South Korea Solar Photovoltaic Market Outlook to 2015” provides a comprehensive analysis on various aspects such as On-Grid and Off-Grid Cumulative and Annual Installed Capacity, PV power per capita, market segmentation and competitive landscape of the major players operating in the country. The report also entails the SWOT analysis of solar PV market in South Korea.

The future outlook presented the base case, conservative case and aggressive case scenario factor analysis providing an insight on the prospects in the solar PV cumulative and annual installed capacity for the country.

South Korea as a country has made swift economic progress over the years. The government is focused on achieving growth in the area of solar cell and module manufacturing. The growth in the region is well supported by government’s initiative in the form of feed-in-tariffs and various other incentives in the form of subsidies. South Korea has made conscious efforts with respect to increasing exports and reducing imports of PV products. Technological innovations have also helped the country in becoming a competent cell manufacturer. The government with its liberal trade policies has encouraged PV growth in the country and various local players have utilized the domestic advantages to increase the production.

Over the years though, the cumulative annual installed capacity has increased from 36 MW in 2006 to 357 MW in 2008. In year 2009 and 2010, annual installed capacity registered a set back with less installations. The cumulative installed capacity reached 655 MW in 2010.

In terms of use of photovoltaic technology among the consumers, there is huge scope

for growth. In 2006, the photovoltaic power per inhabitant was 0.7 watt/inhabitant. The capacity per inhabitant has increased gradually and reached 13.4 watt/inhabitant by 2010.

The best case scenario indicates that along with the effective home grown technology, the government will reinforce the tariff incentives for large scale solar projects including residential rooftop projects resulting in the phenomenal growth in the number of installations. The cumulative installed capacity in this scenario is expected to increase to ~ MW in 2011. By 2015, the cumulative installed capacity will grow to ~ MW at an expected 5 year CAGR of 27.3%.

Key Topics Covered in the Report:

The feed-in-tariffs introduced in the country and their effect on the solar PV market

The annual and cumulative PV installations along with PV power per capita in the country from 2006-2010

Future Outlook on the basis of assumed scenarios i.e. base case, worst case and aggressive case on cumulative installed capacity, annual installed capacity and PV power per capita, from 2011-2015

SWOT analysis of the solar PV industry and Macro Economic Environment in the country

Competitive Landscape of the various players operating in the country.

Contents

1. SOUTH KOREA SOLAR PHOTOVOLTAIC (PV) MARKET INTRODUCTION

2. SOUTH KOREA SOLAR FEED-IN TARIFFS PRESENT STATUS AND IMPACT

3. SOUTH KOREA SOLAR PV MARKET SIZE, 2006-2010

3.1. South Korea Solar PV On-Grid and Off-Grid Cumulative Installed Capacity, 2006-2010

3.2. South Korea Solar PV On-Grid and Off-Grid Annual Installed Capacity, 2006-2010

4. SOUTH KOREA SOLAR PV POWER PER CAPITA, 2006-2010

5. SOUTH KOREA SOLAR PV MARKET COMPETITIVE LANDSCAPE

6. SOUTH KOREA SOLAR PV SWOT ANALYSIS

Strengths

Weakenesses

Opportunities

Threats

7. SOUTH KOREA SOLAR PV MARKET FUTURE OUTLOOK

7.1. South Korea Solar PV Cumulative Installed Capacity, 2011-2015

7.2. South Korea Solar PV Annual Installed Capacity, 2011-2015

7.3. South Korea Solar PV Power Per Capita, 2011-2015

8. SOUTH KOREA MACRO ECONOMIC INDICATORS: CURRENT AND PROJECTIONS

8.1. Population, 2006-2015

8.2. GDP, 2006-2015

9. APPENDIX

9.1. Market Definition

9.2. Abbreviations

9.3. Research Methodology

Data Collection Methods

Approach

9.4. Disclaimer

List Of Figures

LIST OF FIGURES

Figure 1: South Korea Solar PV Market Size in terms of Grid Connected and Off-Grid Cumulative Installed Capacity in Percentage, 2006-2010

Figure 2: South Korea Solar PV Market Size in terms of On-Grid and Off-Grid Annual Installed Capacity in Percentage, 2006-2010

Figure 3: South Korea Solar PV Power Installed Capacity per Capita in Watt/Inhabitant, 2006-2010

Figure 4: South Korea Solar PV Market Size in terms of Cumulative Installed Capacity in Megawatt, 2011-2015

Figure 5: South Korea Solar PV Market Size in terms of Annual Installed Capacity in Megawatt, 2011-2015

Figure 6: South Korea Solar PV Power Installed Capacity per Capita in Watt/Inhabitant, 2011-2015

List Of Tables

LIST OF TABLES

Table 1: Present Scenario and Impact of Feed-in Tariff Plans in South Korea Solar Photovoltaic Market

Table 2: South Korea Solar Photovoltaic Industry Feed-in Tariff Rates, in KRW/kWh in 2011

Table 3: South Korea Solar PV Market Size in terms of On-Grid and Off-Grid and Total Cumulative Installed Capacity in Megawatt (MW), 2006-2010

Table 4: South Korea Solar PV Market Size in terms of On-Grid and Off-Grid and Total Annual Installed Capacity in Megawatt (MW), 2006-2010

Table 5: Competitive Landscape of Major Solar PV Cell/Module Producers in South Korea (Millinet and Symphony Energy)

Table 6: South Korea Solar PV Market Size in terms of Cumulative Installed Capacity in Megawatt, 2011-2015

Table 7: South Korea Solar PV Market Size in terms of Annual Installed Capacity in Megawatt, 2011-2015

Table 8: South Korea Population Trend in Million, 2006-2015

Table 9: South Korea Gross Domestic Product in USD Billion, 2006-2015

I would like to order

Product name: South Korea Solar Photovoltaic Market Outlook to 2015

Product link: <https://marketpublishers.com/r/S9897E125B9EN.html>

Price: US\$ 600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S9897E125B9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970