

# **Romania Logistics, Warehousing and Postal Services Market Outlook to 2018 - Rising Intermodal Logistics Service to Drive the Future**

<https://marketpublishers.com/r/RDFCBD8F14CEN.html>

Date: September 2014

Pages: 104

Price: US\$ 900.00 (Single User License)

ID: RDFCBD8F14CEN

## **Abstracts**

The report titled “Romania Logistics, Warehousing and Postal Services Market Outlook to 2018 - Rising Intermodal Logistics Service to Drive the Future” provides a comprehensive analysis of the industry and includes various aspects such as the market size of Romania Logistics, Warehousing and Postal Service market, market segmentation by freight carried by roadways, railways, airways, maritime and others, by types of goods carried, by domestic and cross border postal traffic, by types of postal items and future outlook and projections of the industry. The report also covers the trends and developments in each market and market shares of major players in Railways Freight Logistics and Postal Service market in Romania.

Romania is considered a major access gate between Asian and European countries with a competent geographical location. In 2013, the volume of freight carried in Romania amounted to ~ thousand tonnes, which increased at ~% from ~thousand tonnes in 2012. The volume of goods carried in Romanian territory has showcased a prolific growth until 2007. The total volume traffic of goods carried in the country increased by ~% in 2007 from the previous year, representing the highest increase in the whole European Union.

In 2013, the road freight logistics contributed a share of ~% in the overall goods transported in the country. The economic crisis during late 2008 led to a decline the transport volume of goods in the country and led to a negative growth rate of ~% and ~% in 2009 and 2010, respectively.

The global economic turmoil hampered the economic prospects of developed economies such as that of the US, European countries and acted as a potential barrier

in the development of international as well as domestic trade. After the sub-prime recession in 2008, the Romania logistics and warehousing market witnessed consistent losses in terms of traffic of the goods transported, due to declining trade of goods amongst various companies in the country as well as overseas. In light of this, many third party logistics companies had sold their assets or merged with rivals in order to survive. The market still hasn't evolved from the negative impacts and numerous companies in the field of warehousing are still making huge efforts to cover from the losses. The postal service market in Romania has been showcasing a consistent decline in the growth rate during the last few years. Global economic downturn coupled with euro crisis adversely affected the income level of people in the country.

Romania postal market has been predominantly occupied by the leading government organization named CNPR (Romania Post) or Universal service. The private players, on the other hand, have been increasing its share during the span of last few years. A leading parcel distribution company named DPD Romania clocked turnover of USD ~ million (EUR ~ million) in 2012, increasing by 15% from 2011.

The augmenting industrial growth has impelled the demand of logistics across these sectors and will continue to aid the logistic sector growth in the country in the coming years. It is projected that the transport the total volume of goods transported in Romania will reach ~ thousand tonnes by the end of 2018, growing at a CAGR of ~% from 2013. The volume of goods transported by road freight logistics market is expected to reach ~ thousand tonnes by 2018, whereas, the transport of goods via railways logistics will reach ~ thousand tonnes by 2018 in Romania. The maritime transport will contribute a share of ~% in the overall transport of goods in Romania by 2018. The transport of goods via inland waterways will contribute a share of ~% in the overall volume traffic of goods in Romania, reaching at ~ thousand tonnes by 2018. The transport of good via pipelines and airways will contribute ~% and ~% respectively in the overall volume traffic of goods transported in 2018.

### **Key Topics Covered in the Report:**

The market size of Logistics, Warehousing and Postal Services market in Romania.

Market segmentation of Romania Logistics market on the basis of volume of goods transported by different modes of transports

Market segmentation of Intermodal Logistics market by Types of containers and

Exports, Imports and Domestic and Transit of Goods in Romania

Market segmentation of Postal Service market by Letter, Parcel and Express Service in Romania

Market Segmentation of Postal Service market by Domestic and Cross Postal Traffic in Romania

Market Segmentation of Postal Service market by Printed Matter, Direct Mail, Registered, and Insured and Small Parcels Traffic and others items in Romania.

Trends and Developments in Romania Logistics, Warehousing and Postal Service Market

Competitive landscape the major players in Romania Logistics and warehousing services market.

Market shares of major players of Railways Freight Logistics and Postal Service market in Romania.

Future outlook and projections of the overall Logistics, Intermodal Logistics and Postal Service market in Romania.

## Contents

### **1. ROMANIA LOGISTICS AND WAREHOUSING MARKET INTRODUCTION**

- 1.1. Role of Government in Romania Logistics and Warehousing Industry
- 1.2. Romania Infrastructure: Overview
- 1.3. Romania Logistics And Warehousing Market Value Chain
- 1.4. Documentations Required for Transporting Goods
- 1.5. Value Added Services Offered By Logistics Companies
  - Warehousing Services
  - Outbound Services

### **2. ROMANIA LOGISTICS MARKET INTRODUCTION AND SIZE, 2007-2013**

- 2.1. By Volume of Goods Transported, 2007-2013
- 2.2. By Goods Transport Performance, 2007-2013

### **3. ROMANIA LOGISTICS MARKET SEGMENTATION**

- 3.1. By Different Modes of Transport, 2007-2013
  - 3.1.1. By Volume of Goods Transported, 2007-2013
  - 3.1.2. By Goods Transport Performance, 2007-2013
- 3.2. By Types of Goods Transported in Railway Freight, 2011
- 3.3. By International and Domestic Road Freight Transport, 2012

### **4. INTERMODAL FREIGHT TRASPOT MARKET INTRODUCTION AND SIZE, 2007-2013**

- 4.1. Intermodal Freight Transport Market Segmentation, 2007-2013
  - 4.1.1. By Containers, Semi-trailer and Rolling Highway, 2007-2013
  - 4.1.2. By Goods Transported (Import, Export, Domestic and Transit, 2007-2013)

### **5. MARKET SHARE OF MAJOR PLAYERS IN ROMANIA RAILWAY LOGISTICS MARKET**

### **6. TRENDS AND DEVELOPMENTS IN ROMANIA LOGISTICS MARKET**

### **7. ROMANIA WAREHOUSING MARKET INTRODUCTION AND SIZE, 2007-2013**

Benefits of Warehousing Facilities  
Setting up of a Warehouse  
Romania Warehouse Stock and Vacant Space

## **8. TRENDS AND DEVELOPMENTS IN ROMANIA LOGISTICS AND WAREHOUSING MARKET**

## **9. SWOT ANALYSIS OF ROMANIA LOGISTICS MARKET**

## **10. COMPETITIVE LANDSCAPE OF MAJOR PLAYERS IN ROMANIA LOGISTICS AND WAREHOUSING MARKET**

## **11. ROMANIA LOGISTICS AND WAREHOUSING MARKET FUTURE OUTLOOK AND PROJECTIONS, 2014-2018**

- 11.1. Future Projections by Volume of Goods Transported, 2014-2018
- 11.2. Romania Intermodal Logistics Market Projections, 2014-2018
- 11.3. Cause and Effect Relationship between Industry Factors and the Expected Romania Logistics Industry Prospects

## **12. MACROECONOMIC FACTORS FOR ROMANIA LOGISTICS MARKET, 2007-2018**

- 12.1. Romania GDP, 2007-2018
- 12.2. Romania International Trade, 2007-2018
- 12.3. Total Investments in Infrastructure Sector in Romania, 2007-2018

## **13. ROMANIA POSTAL SERVICE MARKET INTRODUCTION AND SIZE, 2007-2013**

- 13.1. Romania Postal Service Market Segmentation
  - 13.1.1. By Domestic and Cross Border Logistics, 2007-2013
  - 13.1.2. By Government and Private Operators, 2007-2013
  - 13.1.3. By Types of Services (Letters, Parcel and Express Services), 2007-2013
  - 13.1.4. By Types of Products Transported (Printed Matter, Direct Mail, Registered Items, Insured Items, Small Parcels and Others), 2007-2013
- 13.2. Competitive Landscape of Romania Postal Services Market, 2007-2013
  - 13.2.1. Market Share of Players in Postal Services Market by Government and Private Players (Domestic and Cross Border, 2007-2013)

## **14. TRENDS AND DEVELOPMENTS IN ROMANIA POSTAL SERVICES MARKET**

## **15. ROMANIA POSTAL SERVICE MARKET FUTURE OUTLOOK AND PROJECTIONS, 2014-2018**

## **16. MACROECONOMIC VARIABLES OF ROMANIA POSTAL SERVICES MARKET, 2007-2018**

16.1. Per Capita Volume of Postal Items in Romania, 2007-2018

16.2. Total Number of Authorized Postal Service Providers in Romania, 2007-2018

16.3. Total Number of Employees in Postal Service Market in Romania, 2007-2018

## **17. APPENDIX**

17.1. Market Definitions

17.2. Market Abbreviations

17.3. Research Methodology

Data Collection Methods

Approach

Variables (Dependent and Independent)

Final Conclusion

17.4. Disclaimer

## List Of Figures

### LIST OF FIGURES

Figure 1: Value Chain of Logistics Market

Figure 2: Value Chain of Express Logistics Market

Figure 3: Romania Logistics Market Size on the Basis of Volume of Goods Transported in Thousand Tonnes, 2007-2013

Figure 4: Romania Logistics Market Size on the Basis of Goods Transport Performance in Million Tonnes per Km, 2007-2013

Figure 5: Romania Railways Freight Logistics Market Segmentation by Types of Goods Transported on the Basis of Volume of Goods in Percentage, 2011

Figure 6: Romania Railways Freight Logistics Market Segmentation by Types of Goods Transported on the Basis of Goods Transport Performance in Percentage, 2011

Figure 7: Romania Road Freight Logistics Market Segmentation by National and International Transport on the Basis of Volume of Goods Transported in Percentage, 2012

Figure 8: Romania Intermodal Freight Transport Market Size on the Basis of Volume of Goods Transported in Thousand Tonnes, 2007-2013

Figure 9: Market Share of Major Players in Romania Railways Freight Forwarding Logistics Market on the Basis of Volume of Goods Transported in Percentage, 2012

Figure 10: Romania Logistics Market Future Projections on the Basis of Volume of Goods Transported in Thousand Tonnes, 2014-2018

Figure 11: Romania Intermodal Logistics Market Future Projections on the Basis of Volume of Goods Transported in Thousand Tonnes, 2014-2018

Figure 12: Romania GDP in USD Million, 2007-2018

Figure 13: Romania International Trade by Value in USD Million, 2007-2018

Figure 14: Romania Imports and Export Trade by Value in USD Million, 2007-2018

Figure 15: Total Investments in Infrastructure Sector in Romania in USD Million, 2007-2018

Figure 16: Romania Postal Market Size on the Basis of Revenue in USD Million, 2007-2013

Figure 17: Romania Postal Market Size by Postal Traffic in Million Units, 2007-2013

Figure 18: Romania Postal Service Market Segmentation by Domestic and Cross Border on the Basis of Postal Traffic in Million Units in Percentage, 2007-2013

Figure 19: Romania Postal Service Market Segmentation by Government and Private Players on the Basis of Postal Traffic in Percentage, 2007-2013

Figure 20: Romania Courier Service Market Size on the Basis of Revenue in USD Million, 2007-2013

Figure 21: Romania Postal Market Future Projections on the Basis of Revenue in USD Million, 2014-2018

Figure 22: Per Capita Volume of Postal Items in Romania in Units, 2007-2018

Figure 23: Total Number of Authorized Postal Service Providers in Romania, 2007-2018

Figure 24: Total Number of Employees in Romania Postal Market, 2007-2018



## List Of Tables

### LIST OF TABLES

Table 1: Compound Annual Growth Rates of the Volume of Goods Transported in Romania by Different Modes of Transport in Percentage, 2007-2013

Table 2: Romania Logistics Price Analysis

Table 3: Romania Road Infrastructure Development, 2007-2011

Table 4: Romania Railway Infrastructure Development, 2007-2011

Table 5: Romania Logistics Market Segmentation on the Basis of Goods Transported by Different Modes of Transport in Percentage, 2007-2013

Table 6: Romania Logistics Market Segmentation on the Basis of Goods Transported by Different Modes of Transport in Thousand Tonnes, 2007-2013

Table 7: Romania Logistics Market Segmentation on the Basis of Goods Transport Performance by Different Modes of Transport in Percentage, 2007-2013

Table 8: Romania Logistics Market Segmentation on the Basis of Goods Transport Performance by Different Modes of Transport in Million Tonnes per Kilometres, 2007-2013

Table 9: Romania Intermodal Logistics Market Segmentation by Containers, Semi-Trailers and Rolling Highway on the Basis of Goods Transported in Percentage, 2007-2013

Table 10: Romania Intermodal Logistics Market Segmentation by Containers, Semi-Trailers and Rolling Highway on the Basis of Goods Transported in Thousand Tonnes, 2007-2013

Table 11: Romania Intermodal Market Segmentation by Domestic, Export, Import and Transit on the Basis of Goods Transported in Percentage, 2007-2013

Table 12: Romania Intermodal Market Segmentation by Domestic, Export, Import and Transit on the Basis of Goods Transported in Thousand Tonnes, 2007-2013

Table 13: Comparative Analysis between Different Types of Warehouses in Romania

Table 14: Steps Involved in Setting up a Warehouse in Romania

Table 15: Romania Warehouse Stock and Vacant Space by Major Regions in Square Meters, 2013

Table 16: Total Supply, Vacancy Rate and Rent of Warehouse in Romania by Major Regions, 2007-2013

Table 17: Major Logistics Parks in Romania by Area, Developer and Total Surface (in Square Meters), 2011

Table 18: SWOT Analysis of Romania Logistics Market

Table 19: Competitive Landscape of Major Players in Romania Logistics and Warehousing Market

Table 20: Revenue of Major Companies in Romania Logistics and Warehousing Companies in USD Million, 2009-2010

Table 21: Key Performance Matrices of Major Players in Romanian Logistics and Warehousing Market, 2011

Table 22: Key Performance Matrices of Major Players in Romanian Transport Market, 2011

Table 23: Romania Logistics Market Future Projections on the Basis of Volume of Goods Transported by Various Transport Facilities in Thousand Tonnes, 2014-2018

Table 24: Romania Logistics Market Future Projections on the Basis of Volume of Goods Transported by Various Transport Facilities in Thousand Tonnes, 2014-2018

Table 25: Cause and Effect Relationship Analysis between Industry Factors and the Expected Romania Logistics Industry Prospects

Table 26: Total Investments in Romania Infrastructure Sector by Roads, Waterways, Railways and Airports in USD Million, 2007-2018

Table 27: Romania Postal Service Market Segmentation by Domestic and Cross Border on the Basis of Postal Traffic in Million Units, 2007-2013

Table 28: Romania Postal Service Market Segmentation by Government (CNPR) and Private Players on the Basis of Postal Traffic in Million Units, 2007-2013

Table 29: Romania Postal Market Segmentation by Letters, Parcel and Express Services on the Basis of Postal Traffic in Percentage, 2007-2013

Table 30: Romania Postal Market Segmentation by Letters, Parcel and Express Services on the Basis of Postal Traffic by Domestic and Cross Border in Million Units, 2007-2013

Table 31: Romania Postal Market Segmentation by Types of Items Posted on the Basis of Volume of Goods Transported in Percentage, 2007-2013

Table 32: Romania Postal Market Segmentation by Types of Items Posted on the Basis of Volume of Goods Transported in Million Units, 2007-2013

Table 33: Market Share of Players in Romania Postal Market by CNPR and Private Players (Domestic and Cross Border) Postal Traffic in Million Units, 2007-2013

Table 34: Market Share of Players in Romania Postal Market by CNPR and Private Players (Domestic and Cross Border) Postal Traffic in Percentage, 2007-2013

Table 35: Correlation Matrix for Romania Logistics Services Market

Table 36: Regression Coefficients Output

## I would like to order

Product name: Romania Logistics, Warehousing and Postal Services Market Outlook to 2018 - Rising Intermodal Logistics Service to Drive the Future

Product link: <https://marketpublishers.com/r/RDFCBD8F14CEN.html>

Price: US\$ 900.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RDFCBD8F14CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

