

Romania Logistics, Warehousing and Postal Services Market Outlook to 2018 - Rising Intermodal Logistics Service to Drive the Future

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Abstracts

The report titled “Romania Logistics, Warehousing and Postal Services Market Outlook to 2018 - Rising Intermodal Logistics Service to Drive the Future” provides a comprehensive analysis of the industry and includes various aspects such as the market size of Romania Logistics, Warehousing and Postal Service market, market segmentation by freight carried by roadways, railways, airways, maritime and others, by types of goods carried, by domestic and cross border postal traffic, by types of postal items and future outlook and projections of the industry. The report also covers the trends and developments in each market and market shares of major players in Railways Freight Logistics and Postal Service market in Romania.

Romania is considered a major access gate between Asian and European countries with a competent geographical location. In 2013, the volume of freight carried in Romania amounted to ~ thousand tonnes, which increased at ~% from ~thousand tonnes in 2012. The volume of goods carried in Romanian territory has showcased a prolific growth until 2007. The total volume traffic of goods carried in the country increased by ~% in 2007 from the previous year, representing the highest increase in the whole European Union.

In 2013, the road freight logistics contributed a share of ~% in the overall goods transported in the country. The economic crisis during late 2008 led to a decline the transport volume of goods in the country and led to a negative growth rate of ~% and ~% in 2009 and 2010, respectively.

The global economic turmoil hampered the economic prospects of developed economies such as that of the US, European countries and acted as a potential barrier

in the development of international as well as domestic trade. After the sub-prime recession in 2008, the Romania logistics and warehousing market witnessed consistent losses in terms of traffic of the goods transported, due to declining trade of goods amongst various companies in the country as well as overseas. In light of this, many third party logistics companies had sold their assets or merged with rivals in order to survive. The market still hasn't evolved from the negative impacts and numerous companies in the field of warehousing are still making huge efforts to cover from the losses. The postal service market in Romania has been showcasing a consistent decline in the growth rate during the last few years. Global economic downturn coupled with euro crisis adversely affected the income level of people in the country.

Romania postal market has been predominantly occupied by the leading government organization named CNPR (Romania Post) or Universal service. The private players, on the other hand, have been increasing its share during the span of last few years. A leading parcel distribution company named DPD Romania clocked turnover of USD ~ million (EUR ~ million) in 2012, increasing by 15% from 2011.

The augmenting industrial growth has impelled the demand of logistics across these sectors and will continue to aid the logistic sector growth in the country in the coming years. It is projected that the transport the total volume of goods transported in Romania will reach ~ thousand tonnes by the end of 2018, growing at a CAGR of ~% from 2013. The volume of goods transported by road freight logistics market is expected to reach ~ thousand tonnes by 2018, whereas, the transport of goods via railways logistics will reach ~ thousand tonnes by 2018 in Romania. The maritime transport will contribute a share of ~% in the overall transport of goods in Romania by 2018. The transport of goods via inland waterways will contribute a share of ~% in the overall volume traffic of goods in Romania, reaching at ~ thousand tonnes by 2018. The transport of good via pipelines and airways will contribute ~% and ~% respectively in the overall volume traffic of goods transported in 2018.

Key Topics Covered in the Report:

The market size of Logistics, Warehousing and Postal Services market in Romania.

Market segmentation of Romania Logistics market on the basis of volume of goods transported by different modes of transports

Market segmentation of Intermodal Logistics market by Types of containers and

Exports, Imports and Domestic and Transit of Goods in Romania

Market segmentation of Postal Service market by Letter, Parcel and Express Service in Romania

Market Segmentation of Postal Service market by Domestic and Cross Postal Traffic in Romania

Market Segmentation of Postal Service market by Printed Matter, Direct Mail, Registered, and Insured and Small Parcels Traffic and others items in Romania.

Trends and Developments in Romania Logistics, Warehousing and Postal Service Market

Competitive landscape the major players in Romania Logistics and warehousing services market.

Market shares of major players of Railways Freight Logistics and Postal Service market in Romania.

Future outlook and projections of the overall Logistics, Intermodal Logistics and Postal Service market in Romania.

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