

# Qatar Naphtha Market Outlook to 2018 - CTL and GTL Technologies to Provide Growth Impetus

<https://marketpublishers.com/r/QF6A8AC706AEN.html>

Date: August 2014

Pages: 55

Price: US\$ 800.00 (Single User License)

ID: QF6A8AC706AEN

## Abstracts

The report titled “Qatar Naphtha Market Outlook to 2018 - CTL and GTL Technologies to Provide Growth Impetus” presents a comprehensive analysis of the industry including market size by naphtha production and naphtha exports and market segmentation by production of naphtha from refineries, by consumption of naphtha in petrochemicals sector and by naphtha gross inland availability and change in stocks. The report also entails a detailed description on the recent trends and developments in the market and the competitive scenario of major players in Qatar naphtha market along with the production share of major companies in Qatar naphtha market.

The supply and demand chain of naphtha in Qatar affects the countries across the globe, as the country exports a major portion of its naphtha production. The potential factors affecting naphtha production and exports in Qatar are oil production (particularly condensate), prices and demand in refineries and petrochemicals and chemical industries due to diversifying product portfolio obtained from naphtha. Middle East Naphtha Market has witnessed an appreciable growth at a CAGR of 7.7% during the period 2007-2013. Qatar is the fourth largest naphtha producing country in the Middle East region.

Qatar naphtha market produces naphtha solely through refinery processes. It is analyzed that the country had amplified its naphtha production from 1,053.0 thousand tons in the year 2007 to ~ thousand tons in the year 2013. This enormous increase in production has led to a stupendous CAGR of 42.8% during the period 2007-2013. Qatar produces its entire naphtha from world class refineries. The refinery capacity addition in the year 2010 enhanced naphtha production from ~ thousand tons in the year 2009 to appreciable ~ thousand tons in the year 2010. Qatargas is the leading company operating in the country’s naphtha producing regime. The company produces

appreciable naphtha yields through its Laffan refinery 1.

Qatar is coming up with large scale commercial projects coupled with technical routes to convert solid fuel such as coal or gaseous fuel to liquid fuels such as diesel and naphtha. The technology utilizes Fischer Tropsch synthesis process for utilizing gas-to-liquids (GTL) and coal to liquid (CTL) techniques. . It is forecasted that the naphtha production will surge from ~ thousand tons in the year 2014 to massive ~ thousand tons by the year 2018 due to the enhancing refining capacities and upcoming petrochemical projects. The exports are anticipated to witness a similar trend of production thereby estimated to register a significant growth at a CAGR of ~% during the forecasted period 2013-2018.

### **Key Topics Covered in the Report:**

The market size of Middle East naphtha market in terms of naphtha production and naphtha consumption

Qatar naphtha market size by naphtha production and exports

Qatar naphtha market segmentation by naphtha production from refineries, consumption in petrochemicals sector and by naphtha gross inland availability and change in stocks

Industry Trends and developments in Qatar naphtha market

Competitive landscape of major domestic players in Qatar naphtha market, including naphtha production shares of major companies in Qatar naphtha market

Future outlook & projections of Qatar and Middle East naphtha market

Macro economic factors in Qatar naphtha market

## Contents

### **1. MIDDLE EAST NAPHTHA MARKET INTRODUCTION**

### **2. MIDDLE EAST NAPHTHA MARKET SIZE, 2007-2013**

- 2.1. By Naphtha Production in Volume, 2007-2013
- 2.2. By Naphtha Consumption in Volume, 2007-2013

### **3. QATAR NAPHTHA MARKET**

- 3.1. Qatar Naphtha Market Size, 2007-2013
  - 3.1.1. By Naphtha Production in Volume, 2007-2013
- 3.2. By Exports, 2007-2013

### **4. QATAR NAPHTHA MARKET SEGMENTATION**

- 4.1. By Production of Naphtha from Refineries in Volume, 2007-2013
- 4.2. By Naphtha Gross Inland Availability and Change in Stocks, 2007-2013
- 4.3. By Consumption of Naphtha in Petrochemicals Sector By Qatar Petrochemicals Complex (QPCC)

### **5. INDUSTRY TRENDS AND DEVELOPMENTS IN QATAR NAPHTHA MARKET**

### **6. COMPETITIVE LANDSCAPE OF MAJOR COMPANIES IN QATAR NAPHTHA MARKET**

- 6.1. Naphtha Production Share of the Major Companies in Qatar Naphtha Market, 2013
- 6.2. Company Profiles of the Major Players in Qatar Naphtha Market
  - 6.2.1. Qatar Petroleum
  - 6.2.2. Company Profile of Subsidiaries of Qatar Petroleum
    - 6.2.2.1. Profile of Qatargas Subsidiary  
Business Overview  
Products Portfolio and Global presence of Qatargas  
Strategy of Qatargas
    - 6.2.2.2. Profile of Other Major Subsidiaries of Qatar Petroleum

### **7. MACRO ECONOMIC FACTORS IN QATAR NAPHTHA MARKET**

- 7.1. Oil Production In Qatar, 2007-2018
- 7.2. Refining Capacity in Qatar, 2007-2018
- 7.3. Chemicals Production in Qatar, 2007-2018
- 7.4. GDP in Qatar, 2007-2018

## **8. QATAR NAPHTHA MARKET FUTURE OUTLOOK & PROJECTIONS, 2014-2018**

## **9. MIDDLE EAST NAPHTHA MARKET FUTURE OUTLOOK & PROJECTIONS, 2014-2018**

- 9.1. Cause and Effect Relationship in Middle East Naphtha Market

## **10. APPENDIX**

- 10.1. Market Definitions
- 10.2. Abbreviations
- 10.3. Research Methodology
  - Data Collection Methods
  - Approach
  - Approach and Assumptions
  - Variables (Dependent and Independent)
  - Multi Factor Based Sensitivity Model
  - Final Conclusion
- 10.4. Disclaimer

## List Of Figures

### LIST OF FIGURES

Figure 1: Ethylene Production in Middle East Countries in Thousand Tonnes, 2008 and 2013

Figure 2: CAGR of Naphtha Market in Middle East Region by Production by Countries, 2007-2013

Figure 3: Middle East Naphtha Market Size by Production in Thousand Tons, 2007-2013

Figure 4: Middle East Naphtha Market Size by Consumption in Thousand Tons, 2007-2013

Figure 5: Qatar Naphtha Market Size by Production in Thousand Tons and Growth Rate in Percentage (%), 2007-2013

Figure 6: Qatar Naphtha Market Size by Exports in Thousand Tons and Percentage Growth, 2007-2013

Figure 7: Production Shares of Companies in Qatar Naphtha Market on the basis of Naphtha Production in Percentages (%) in 2013

Figure 8: Sales Revenue of Qatar Petroleum in USD Million, 2008-2012

Figure 9: Percentage Stake of Shareholders of Laffan Refinery 1, 2013

Figure 10: Geographical Breakdown of Markets Served by Qatargas in Percentages (%), 2012

Figure 11: Oil Production in Thousand Barrels /Day (bbl/day) in Qatar, 2007-2018

Figure 12: Refining Capacity of Oil in Qatar, in Thousand Barrels/Day (bbl/day), 2007-2018

Figure 13: Chemicals Production Capacity in Million Tons in Qatar, 2007-2018

Figure 14: GDP in Qatar in USD Million, 2007-2018

Figure 15: GDP Breakdown by Different Economic Activities in Qatar in Percentages (%), 2012

Figure 16: Qatar Naphtha Market Future Projections on the Basis of Total Production, and Exports in Thousand Tons, 2014- 2018

Figure 17: Middle East Naphtha Market Future Projections on the Basis of the Total Production and Total Consumption in Thousand Tons, 2014- 2018

## List Of Tables

### LIST OF TABLES

Table 1: Refined Products Demand in Thousands Bbl/day in Middle East, 2011- 2013

Table 2: Naphtha Production and other Products Portfolio from Laffan refinery 1 of Qatar gas

Table 3: Qatar Naphtha Market Segmentation by Naphtha Production from Refineries, in Thousand Tons, 2007-2013

Table 4: Qatar Naphtha Market Segmentation by Inland Availability and Changes in Stock in Thousand Tons, 2007-2013

Table 5: QPCC Petrochemicals Product Portfolio with their Production Capacity in Million Tons per year (MT/yr)

Table 6: Refining Operating Capacity and Naphtha Production of Each Company in Qatar in Thousand bbl/day, 2013

Table 7: Competitive Landscape of Other Major Subsidiaries and List of Projects of Qatar Petroleum in Qatar Naphtha Market with their Business Overview and Product Portfolio

Table 8: Major Crude Oil Fields in Qatar with Key Data Facts

Table 9: Existing Refineries and GTL Plants with Key Data Facts in Qatar, 2013

Table 10: Key Facts about Laffan Refinery 2 in Qatar

Table 11: Breakdown of GDP by Contribution to Manufacturing Economic Activity in Qatar in Percentages (%), 2007- 2012

Table 12: Key data Facts of Upcoming and Under Execution Refining and Petrochemical Projects in Qatar

Table 13: Upcoming Petrochemical Projects in Different Middle East Countries, 2014-2018

Table 14: Snapshot of Upcoming Petrochemical Projects by Company, Location, Expected Operational Year, Product Portfolio and Capacity in Middle East Region

Table 15: Cause and Effect Relationship Analysis between Industry Factors and Expected Middle East Naphtha Market Prospects

Table 16: Correlation Matrix of Qatar Naphtha Market

Table 17: Regression Coefficients Output of Qatar Naphtha Market

## I would like to order

Product name: Qatar Naphtha Market Outlook to 2018 - CTL and GTL Technologies to Provide Growth Impetus

Product link: <https://marketpublishers.com/r/QF6A8AC706AEN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/QF6A8AC706AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

