

Poland Education Industry Outlook to 2016 - Opportunities and Reforms

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Abstracts

The present study on “Poland Education Industry Outlook to 2016 - Opportunities and Reforms” analyses education industry in terms of pre-primary, elementary, secondary and higher secondary. Report gives an understanding of change in enrollment level and highlights a gap between past and present demand for education. Additionally, it discusses industry drivers, recent trends and developments, restraints and macro economy factors driving a change in the education industry in Poland.

Pre-school education in Poland underwent certain changes caused by a decrease in the number of pre-school children and by the partial introduction of fees into this type of educational institution which started from 2001 and carried over to 2007. The pre-primary education sector is expected to reach USD ~ million by 2016 at a CAGR of 10.4% during 2011-2016. The proportion of children between the age of three and five who attend kindergarten (early childhood education) has increased from 44% to 60% over the past three years, but the EU average is over 90%.

As compared to the pre-primary enrollments, elementary and secondary education is far developed market but in the past 10 years enrollments in elementary and secondary education have witnessed an unexpected and continuous fall. The elementary and lower secondary education enrollments in 2010 reached ~ million in 2010 from ~ million in 2006. Total students in secondary education were 2.9 million and ~ million in 2009 and 2008 respectively.

In the 2009-10 school years, there were ~ post-secondary schools with ~ enrolled students and in 2010 number of students reached to ~. The participation of adults in continuing education (both formal and non-formal) is relatively low in Poland compared to other Member States.

Contents

1. POLAND EDUCATION INDUSTRY

1.1. Industry Overview

Poland Education Structure

2. POLAND EDUCATION MARKET SEGMENTATION

2.1. Poland Pre-primary Education Market

Student Enrollments

Market Size of Pre-primary Education Sector, 2006-2016

Childcare Market

2.2. Poland Elementary and Secondary Education Market, 2006-2011

2.3. Poland Higher Education Market, 2006-2010

Cost of Higher Education in Poland

Leading Universities in Poland

3. INDUSTRY DRIVING FACTORS

Economy Growth, 2006-2011

Population and Employment Rates, 2005-2011

Foreign Direct Investment (FDI) Trends, 2006-2011

Changing Lifestyle, 2007-2011

4. OPPORTUNITIES AND REFORMS

Multimedia in Pre-schools

Demand for English Teaching

High Expectations from Poland in EU Education Goals

Benefit of Pre-primary Education Opens New Doors

Development of Skills and Competences in the Regions

Use of Technology in Junior Level

Education Structural Reforms

5. MARKET RESTRAINTS

Low Pre-school Attendance Rates

Education of Children at Risk of Social Exclusion

Lack of Pre-schools in Rural Areas

6. MACRO-ECONOMIC INDICATORS: HISTORICAL AND PROJECTIONS

Basic Statistics, 2007-2011

Employment Structure by Sectors of the Economy

7. COMPETITIVE LANDSCAPE

Private Schools/Institutions

8. APPENDIX

8.1. Market Definition

School Year

Fiscal Year (FY)

8.2. Market Abbreviations

8.3. Research Methodology

Data Collection Methods

Approach

8.4. Disclaimer

List Of Figures

LIST OF FIGURES

Figure 1: Poland Education Industry Structure

Figure 2: Poland Pre-primary Education Market Size and Forecast on the Basis of Revenue, 2006-2016

Figure 3: Total Enrollments in Primary Education Industry in Poland, 2006-2011E

Figure 4: Total Enrollments in Secondary Education Industry in Poland, 2006-2011E

Figure 5: Poland GDP Growth Rates, 2006-2011

Figure 6: Poland Internet Users Statistics, 2006-2011

List Of Tables

LIST OF TABLES

Table 1: Overall Number of Nursery Schools and Students in Poland, 2005-2010

Table 2: Poland Pre-primary Education Total Students in Units and Average Annual fee Per Student in USD, 2006-2011

Table 3: Number of Students in Higher Education Institutions, 2006-2010

Table 4: Poland Population by Age Group, 2005-2011

Table 5: Poland Foreign Direct Investment Trends, 2006-2011

Table 6: Lifestyle Indicators, 2007-2011

Table 7: Demographic and Economic Indicators, 2007-2011

Table 8: Major Players Operating in Pre-primary Education Sector in Poland

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