

# Poland Education Industry Outlook to 2016 - Opportunities and Reforms

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## Abstracts

The present study on “Poland Education Industry Outlook to 2016 - Opportunities and Reforms” analyses education industry in terms of pre-primary, elementary, secondary and higher secondary. Report gives an understanding of change in enrollment level and highlights a gap between past and present demand for education. Additionally, it discusses industry drivers, recent trends and developments, restraints and macro economy factors driving a change in the education industry in Poland.

Pre-school education in Poland underwent certain changes caused by a decrease in the number of pre-school children and by the partial introduction of fees into this type of educational institution which started from 2001 and carried over to 2007. The pre-primary education sector is expected to reach USD ~ million by 2016 at a CAGR of 10.4% during 2011-2016. The proportion of children between the age of three and five who attend kindergarten (early childhood education) has increased from 44% to 60% over the past three years, but the EU average is over 90%.

As compared to the pre-primary enrollments, elementary and secondary education is far developed market but in the past 10 years enrollments in elementary and secondary education have witnessed an unexpected and continuous fall. The elementary and lower secondary education enrollments in 2010 reached ~ million in 2010 from ~ million in 2006. Total students in secondary education were 2.9 million and ~ million in 2009 and 2008 respectively.

In the 2009-10 school years, there were ~ post-secondary schools with ~ enrolled students and in 2010 number of students reached to ~. The participation of adults in continuing education (both formal and non-formal) is relatively low in Poland compared to other Member States.

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