

Philippines Express Delivery and Logistics Market Outlook to 2017 - Maturing Market Sustained Surging E-Commerce Activity

<https://marketpublishers.com/r/P6DBC73A2D5EN.html>

Date: January 2014

Pages: 93

Price: US\$ 1,500.00 (Single User License)

ID: P6DBC73A2D5EN

Abstracts

The report titled 'Philippines Express Delivery and Logistics Market Outlook to 2017 – Maturing Market Sustained by Surging E-Commerce Activity' presents a comprehensive analysis of the industry aspects by transaction volume of domestic and international express delivery and logistics market, road, air, sea, cargo handling, third party logistics, corporate and retail clients. The report also entails the market share analysis and company profiles of major players. The future analysis, trends and developments, government regulations and segmentation by type of service have also been discussed in the industry research report.

The express and logistics service involves the movement and transport of the documents, parcels, goods, materials, products which include the management of freight, storage, packaging and inventory management. The goods are transported by the basic modes of transportation which includes land, water, air and rail. The technological advancements and trade together have contributed to the growth of logistics industry in the Philippines, where express and logistics companies play a key role in the export and import of commodities in the country.

The total express delivery and logistics market recorded transaction volume worth USD ~ million in 2012 which grew from USD ~ million in 2007. It has been observed that the transportation, communication and storage sector (TCS) in the Philippines experienced highest growth of ~% among the various service sectors in 2012. Philippines logistics market is segmented by industry type and includes freight transport by road, ocean and air, storage and warehousing, and value added services. The logistics market in the country is largely dominated by road freight forwarding industry. Freight transport by road is mainly utilized for domestic transport of goods and commodities by various

industry sectors in the Philippines. Freight transport by road industry contributed a share of ~% to the overall logistics market in 2012

Since a greater percentage of domestic and foreign commerce are by sea and air, the effectiveness of the aviation and maritime transportation has become ever more significant to the growth of the logistics market. The maritime industry in the country is one of the essential component for attaining growth and socio-economic progress. The country consists of more than 7,100 islands and the sea and coastal water transport helps in linking the islands and helps in the import and export of essential goods and commodities. The archipelagic nature of the country has led to the evolvement of an efficient maritime industry in the Philippines.

The key players which dominate the express delivery and logistics market in the Philippines include Luzon Brokerage Corporation (LBC) Express, 2Go Logistics, TNT Express, United Parcel Service (UPS), Air Freight 2100, Deutsche Post DHL and FedEx. These companies contribute significantly to regional development by linking geographically remote areas to the major countries across the world. Express and logistics services offered by the logistics firms enable various industrial sectors to utilize swift delivery services which are particularly important in facilitating their participation in export markets.

The overall express delivery and logistics market in the Philippines is projected to witness revenue worth USD ~ million by 2017, augmenting at a CAGR of ~% during 2012-2017. Growing international trade is expected to propel the number of transactions generated by the logistics market in the near future. The exports of goods are estimated to grow at a CAGR of 4.8% during 2012-2017, with the value of total exports of commodities projected to reach USD ~ million in 2017, growing from USD ~ million in 2012. Largest exported commodities in the coming years will be electronic products, petroleum products, copper concentrates, iron ore and other food products.

KEY TOPICS COVERED IN THE REPORT

The market size of the Philippines express and logistics services market

The market segmentation of Philippines express and logistics services market by international and domestic services and by B2B (Business to business) and B2C (Business to Consumer) clients

Philippines Express Delivery Market Segmentation by Road and Air Express

Philippines Logistics Market Segmentation by type of service (road, sea and air freight forwarding, storage and warehousing and value added services)

Market size of Philippines road freight forwarding market

Market size of Philippines sea freight forwarding market

Market size of Philippines air freight forwarding market

Market size of Philippines storage and warehousing market

Market size of value added service market in the Philippines logistics market

Market size of Philippines cargo handling market

Market size and future outlook and projections for third party logistics market in the Philippines

Trends and developments of Philippines express delivery and logistics services market.

Market share of major players in the Philippines express and logistics market.

Competitive landscape of major players in the express and logistics services market of the Philippines

Future outlook and projections of Philippines Express and Logistics Market

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