

North America Seed Industry Outlook to 2016 - Biotech Seeds Influencing the Future Growth

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Abstracts

The report titled “North America Seed Industry Outlook 2016-Biotech Seeds influencing the future growth” provides a comprehensive analysis of the various aspects such as market size of the seeds market in countries such as the US and Canada. The report also provides the market share of some of major players operating in the region such as Monsanto, Dupoint – Pioneer, Syngenta and Limagrain.

The North America seed industry offers numerous growth prospects and opportunities in terms of an increase in the demand for genetically modified seeds and relatively higher commodity prices in the countries in the region.

North America

The seed market in North America is one of the predominant markets in the world. The market in the region has been buoyed by the out-performance of the seed market in the US which contributed around ~% in 2011. The market was at its peak during the period 2005-2008 on account of higher agricultural commodity prices.

In 2010, as the economic conditions started to revive and the prices of agricultural commodities witnessed a move towards stability, the market was relieved with higher value for seeds as compared to the previous year which led the market growth by ~% to USD ~ million in 2010.

The seed market in North America is majorly concentrated amongst few of the major producers such as Monsanto, Dupont (Pioneer), Syngenta, Limagrain which contributed around ~% of the total sales of the seeds in North America in 2011.

The US

The US is the largest market for seeds in the world with a contribution of around ~% to the global commercial seed sales and around ~% of the total seed sales in North America due to the considerable expansion in the production of corn and oil seeds. The contribution of the market has predominantly increased over the years due to an increased production of field crops such as corns, canola and several others.

Canada

The seed industry in Canada generates a variety of quality seeds for planting which includes major cereals and oilseeds, special crops, pulses, forages and turf grasses, ornamental, and garden seeds, in order to aid the agriculture sector in the country as well as to meet the needs of global agricultural sectors. The market in 2011 has been valued at USD ~ million registering a growth rate of ~% compared to the previous year sales of commercial seeds.

The North American seed market is expected to continue its growth at a CAGR of 6.9% from the period 2012-2016. The market is estimated to record USD 17,002.6 in 2016 with major contribution of 93.0% from the seed market in the US.

Key Topics Covered in the Report:

The market size of Global Seed industry and the contribution of North America.

The market size of the North America Seed Industry.

The market size of the seeds market in the two major countries such as the US and Canada

Trends and Development of the North America seeds market.

Competitive landscape and a detailed company profile of the major producers of seeds in the North America.

Future outlook and projections of Global seed Industry

Future outlook and projections of North America seed Industry focusing on

countries such as the US and Canada.

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