

North America Insurance Market Outlook to 2015 - US Insurance Market Headstarting the Lost Momentum

<https://marketpublishers.com/r/N8A87C413CFEN.html>

Date: February 2011

Pages: 50

Price: US\$ 750.00 (Single User License)

ID: N8A87C413CFEN

Abstracts

Executive Summary

The Report titled “North America Insurance Market Outlook to 2015 - US Insurance Market Headstarting the Lost Momentum” provides an in-depth analysis of the North America insurance industry. The report covers specific insights on the market size, insurance density, insurance penetration and segmentation, drivers and restraints, recent trends and developments and future outlook of the insurance industry in the North America and in the 2 major countries including the US and Canada. The report also entails the market size on the basis of gross insurance premium written in case of life and non-life insurance and market share of various companies at the country level. Overall, the report offers a comprehensive analysis of the entire North American insurance industry.

Insurance Industry in North America

North America insurance premium accounted from nearly ~% of the GDP of USD ~ billion in 2009. This indicates that insurance sector is moderately penetrated in North America with great potential to increase the market share of the insurance premium in the GDP. It is expected that North America economy will grow at an expected 6 year CAGR of ~% till 2015 and overall insurance penetration will decline marginally to ~% in 2015.

North America insurance sector is dominated by non-life insurance market with the share of ~% for gross insurance premium of USD ~ million in 2009. Life insurance sector contributed the remaining market share of ~% with gross insurance premium of USD ~ million.

US

Non-life insurance market is dominated by motor insurance segment with the market share of ~%. This is due to the fact that auto insurance covering liability for injuries and property damage done to others is obligatory in most of the states in the US. Property insurance segment is ranked second with the market share of ~% in 2009 which is followed by Liability insurance market with the share of ~%. The rest ~% of the market share is accounted by various miscellaneous general insurance segments in 2009.

Canada

Insurance market in Canada is now returning back to stable after the hit from the financial crisis. Insurers are now capitalizing and building an efficient risk management system with a prudent investment portfolio. The market size of the insurance industry in Canada was valued at USD ~ million in 2001 which inclined to USD ~ million in 2009, registering 8 year CAGR of ~%. It is expected that market will reach to USD ~ million by 2015 by growing at an expected 6 year CAGR of ~%.

Scope of Research

The report entails thorough analysis, drivers, restraints and market opportunities for insurance industry in the North America. The scope of the report includes:

The market size of life and non-life insurance industry in terms of gross insurance premium written for North America and 2 countries (the US and Canada) 2001 to 2015

Life and Non-life insurance density in USD for North America and for all 2 countries, 2001 to 2015

Life and Non-life insurance penetration, premium as a percentage of GDP for North America and for all 2 countries, 2001 to 2015

Market segmentation on the basis of Geography and on the basis of Product for North America and major 2 countries, 2009 and 2015

Competitive Landscape of the major life and non-life insurers (MetLife Inc, Prudential Financial Inc., State FarmMutl Automobile Ins, Zurich Financial

Services, Canada Life Financial Corp, Manufacturers Life Insurance, Intact Financial, Aviva Canada) in various countries on the basis of gross premium written

In-depth analysis of trends and developments, drivers, restraints and future outlook of the insurance industry in North America and the major 2 countries

Market opportunities and Future Outlook of the insurance industry in North America and major 2 countries.

Contents

1. NORTH AMERICA INSURANCE MARKET

- 1.1. North America Insurance Market Introduction
- 1.2. North America Insurance Market Drivers
- 1.3. North America Insurance Market Restraints
- 1.4. North America Life and Non-Life Insurance Market Size by Value, 2001-2015
- 1.5. North America Life and Non-Life Insurance Density, Premium per Capita, USD, 2001-2015
- 1.6. North America Life and Non-Life Insurance Penetration, Premium in % of GDP, 2001-2015
- 1.7. North America Insurance Market Segmentation
 - 1.7.1. By Geography, 2009 and 2015
 - 1.7.2. By Product, 2009 and 2015
- 1.8. North America Insurance Market Recent Trends and Developments
- 1.9. North America Insurance Market Future Outlook
- 1.10. The US Insurance Market
 - 1.10.1. The US Insurance Market Introduction
 - 1.10.2. The US Life and Non-Life Insurance Market Size by Value, 2001-2015
 - 1.10.3. The US Life and Non-Life Insurance Density, Premium per Capita, USD, 2001-2015
 - 1.10.4. The US Life and Non-Life Insurance Penetration, Premium in % of GDP, 2001-2015
 - 1.10.5. The US Insurance Market Segmentation by Product, 2009 and 2015
 - 1.10.5.1. The US Non-Life Insurance Market
 - 1.10.6. The US Insurance Competitive Landscape
 - 1.10.6.1. The US Life Insurance Competitive Landscape, 2008
 - 1.10.6.2. The US Non-Life Insurance Competitive Landscape, 2008
 - 1.10.7. The US Insurance Market Future Outlook
- 1.11. Canada Insurance Market
 - 1.11.1. Canada Insurance Market Introduction
 - 1.11.2. Canada Life and Non-Life Insurance Market Size by Value, 2001-2015
 - 1.11.3. Canada Life and Non-Life Insurance Density, Premium per Capita, USD, 2001-2015
 - 1.11.4. Canada Life and Non-Life Insurance Penetration, Premium in % of GDP, 2001-2015
 - 1.11.5. Canada Insurance Market Segmentation by Product, 2009 and 2015
 - 1.11.5.1. Canada Non-Life Insurance Market

1.11.6. Canada Insurance Competitive Landscape

1.11.6.1. Canada Life Insurance Competitive Landscape, 2007

1.11.6.2. Canada Non-Life Insurance Competitive Landscape, 2008

1.11.7. Canada Insurance Market Future Outlook

2. APPENDIX

2.1. Market Definition

2.2. Abbreviations

2.3. Disclaimer

List Of Figures

LIST OF FIGURES

Figure 1: North America Market Size by Value of Life and Non-Life Insurance Market in USD Million, on the basis of Gross Insurance Premium Written, 2001-2015

Figure 2: North America Life and Non Life Insurance Density, Premium per Capita, in USD, 2001-2015

Figure 3: North America Life and Non Life Insurance Penetration, Premium as a Percentage of GDP, 2001-2015

Figure 4: North America Insurance Market Segmentation by Countries, in Percentage, 2009

Figure 5: North America Insurance Market Segmentation by Countries, in Percentage, 2015

Figure 6: North America Insurance Market Segmentation by Product in Percentage on the basis of Gross Insurance Premium Written, 2009

Figure 7: North America Insurance Market Segmentation by Product in Percentage on the basis of Gross Insurance Premium Written, 2015

Figure 8: The US Market Size by Value of Life and Non-Life Insurance Market in USD Million, on the basis of Gross Insurance Premium Written, 2001-2015

Figure 9: The US Life and Non Life Insurance Density, Premium per Capita, in USD, 2001-2015

Figure 10: The US Life and Non Life Insurance Penetration, Premium as a Percentage of GDP, 2001-2015

Figure 11: The US Insurance Market Segmentation by Product in Percentage on the basis of Gross Insurance Premium Written, 2009

Figure 12: The US Insurance Market Segmentation by Product in Percentage on the basis of Gross Insurance Premium Written, 2015

Figure 13: The US Non-Life Insurance Market Segmentation by Product in Percentage on the basis of Gross Insurance Premium Written, 2009

Figure 14: The US Market Share of Major Life Insurers on the basis of Gross Insurance Premium Written, in Percentage, 2008

Figure 15: The US Market Share of Major Non-Life Insurers on the basis of Gross Insurance Premium Written, in Percentage, 2008

Figure 16: Canada Market Size by Value of Life and Non-Life Insurance Market in USD Million, on the basis of Gross Insurance Premium Written, 2001-2015

Figure 17: Canada Life and Non Life Insurance Density, Premium per Capita, in USD, 2001-2015

Figure 18: Canada Life and Non Life Insurance Penetration, Premium as a Percentage

of GDP, 2001-2015

Figure 19: Canada Insurance Market Segmentation by Product in Percentage on the basis of Gross Insurance Premium Written, 2009

Figure 20: Canada Insurance Market Segmentation by Product in Percentage on the basis of Gross Insurance Premium Written, 2015

Figure 21: Canada Non-Life Insurance Market Segmentation by Product in Percentage on the basis of Gross Insurance Premium Written, 2009

Figure 22: Canada Market Share of Major Life Insurers on the basis of Gross Insurance Premium Written, in Percentage, 2007

Figure 23: Canada Market Share of Major Non-Life Insurers on the basis of Gross Insurance Premium Written, in Percentage, 2008

List Of Tables

LIST OF TABLES

Table 1: North America Market Size by Value of Life and Non-Life Insurance Market in USD Million, on the basis of Gross Insurance Premium Written, 2001-2015

Table 2: North America Life and Non Life Insurance Density, Premium per Capita, in USD, 2001-2015

Table 3: North America Life and Non Life Insurance Penetration, Premium as a Percentage of GDP, 2001-2015

Table 4: North America Insurance Market Segmentation by Countries, in USD Million, 2009

Table 5: North America Insurance Market Segmentation by Countries, in USD Million, 2015

Table 6: The US Market Size by Value of Life and Non-Life Insurance Market in USD Million, on the basis of Gross Insurance Premium Written, 2001-2015

Table 7: The US Life and Non Life Insurance Density, Premium per Capita, in USD, 2001-2015

Table 8: The US Life and Non Life Insurance Penetration, Premium as a Percentage of GDP, 2001-2015

Table 9: The US Market Share of Major Life Insurers on the basis of Gross Insurance Premium Written, in USD Million, 2008

Table 10: The US Market Share of Major Non-Life Insurers on the basis of Gross Insurance Premium Written, in USD Million, 2008

Table 11: Canada Market Size by Value of Life and Non-Life Insurance Market in USD Million, on the basis of Gross Insurance Premium Written, 2001-2015

Table 12: Canada Life and Non Life Insurance Density, Premium per Capita, in USD, 2001-2015

Table 13: Canada Life and Non Life Insurance Penetration, Premium as a Percentage of GDP, 2001-2015

Table 14: Canada Market Share of Major Life Insurers on the basis of Gross Insurance Premium Written, in USD Million, 2007

Table 15: Canada Market Share of Major Non-Life Insurers on the basis of Gross Insurance Premium Written, in USD Million, 2008

I would like to order

Product name: North America Insurance Market Outlook to 2015 - US Insurance Market Headstarting the Lost Momentum

Product link: <https://marketpublishers.com/r/N8A87C413CFEN.html>

Price: US\$ 750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N8A87C413CFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

