

Middle East Naphtha Market Outlook to 2018 - Refineries-Petrochemicals Integration to Drive Naphtha Market

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Abstracts

The report titled “Middle East Naphtha Market Outlook to 2018 - Refineries-Petrochemicals Integration to Drive Naphtha Market” presents a comprehensive analysis of the industry aspects including market size by naphtha production and naphtha consumption and market segmentation by production of naphtha from refineries & plants, consumption of naphtha by different sectors, by exports, imports and inland availability of naphtha and by geography (Egypt, Saudi Arabia, Kuwait, UAE, Qatar, Iran, Bahrain, Syria, Yemen, Iraq, Oman and Israel). The report also entails a detailed description on the recent trends and developments, pricing scenario and threats in the market and the competitive scenario of major players in the industry along with the market or production share of major companies in the Middle East naphtha market by each leading country.

The supply and demand chain of naphtha in Middle East affects the countries across the globe as the region is one of the leading naphtha exporters in the world. The potential factors affecting naphtha production and consumption in Middle East are crude oil production, prices and demand in refineries, petrochemicals and chemical industry followed by diversified product portfolio obtained from naphtha. Middle East Naphtha Market has witnessed an appreciable growth at a CAGR of 7.7% during the period 2007-2013. Saudi Arabia is the leading producer of naphtha in the Middle East region and hence naphtha production in the region is evaluated to witness a CAGR of ~% during 2007-2013. Kuwait and UAE are the other leading naphtha producing countries which primarily export almost all of their production. Qatar has registered growth at an astonishing CAGR of ~% during the review period 2007-2013. Naphtha consumption in Middle East has steadily grown at a CAGR of ~% during the period 2007-2013.

Naphtha is produced from refineries, gas plants and other energy producing chemical plants. The production from refineries has witnessed an appreciable CAGR of ~% during the period 2007-2013. There was a drop in naphtha production at a declining rate of -3.7% in the year 2009 because of global recession turmoil and subsequent decrease in crude oil production. Naphtha production from plants has grown at a commendable pace at a CAGR of ~% during the period 2007-2013. Middle East deploys maximum consumption of naphtha for non-energy utilization. The consumption of naphtha has ascended from 1,304.3 thousand tons in the year 2007 to ~ thousand tons in 2010, registering a spectacular CAGR of ~% during the period 2007-2010.

There are significant patterns of export and import of naphtha trade flow in the Middle East region. It is computed that naphtha exports in the region have soared at a CAGR of ~% during the review period 2007-2013. Middle East region has sufficient in naphtha production due to abundance in indigenous crude oil production. Hence, the region hardly procures naphtha from other countries. However, it is observed that naphtha imports, swelled at a CAGR of ~% during the period 2007-2013. The gross inland availability of naphtha has witnessed double digit growth at an appreciable CAGR of ~% during the period 2007-2010. This resplendent increase in gross inland availability is due to subsequent increase in production and relative decrease in consumption of naphtha.

Naphtha provides a more diversified portfolio of products when cracked as compared to its natural gas (ethane) feedstock counterpart Middle East naphtha market is predicted to pace up in the forthcoming years. It is forecasted that the naphtha production will surge from ~ thousand tons in the year 2014 to gigantic ~ thousand tons by the year 2018 due to the upcoming petrochemical projects and expanding refining capacities. The production is anticipated to register a magnificent CAGR of ~% during the forecasted period 2013-2018. UAE is likely to be the leader in Middle East naphtha market by surmounting its production from ~ thousand tons in the year 2014 to ~ thousand tons in 2018 at a magnificent growth at a CAGR of ~% during the forecasted period.

Key Topics Covered in the Report:

The market size of Middle East naphtha market in terms of naphtha production and naphtha consumption

Middle East naphtha market segmentation by naphtha production from refineries & plants and naphtha consumption by different sectors

Middle East naphtha market segmentation by exports, imports and inland availability (gross and net inland availability) of naphtha

Middle East naphtha market segmentation by geography covering Saudi Arabia, Kuwait, UAE, Qatar, Egypt and other countries on the basis of naphtha production, consumption, exports & imports

Pricing scenario of naphtha and threats to naphtha market

Industry Trends and developments and SWOT analysis in Middle East naphtha market

Future projections and macro economic factors of Middle East naphtha market

Saudi Arabia naphtha market size by naphtha production, consumption and exports, segmentation and production share of major companies in the industry

Kuwait naphtha market size by naphtha production and exports, segmentation

UAE naphtha market size by naphtha production and exports, segmentation, market share of major companies in the industry

Qatar naphtha market size by naphtha production and exports, segmentation, naphtha production share of major companies in the industry

Egypt naphtha market size by naphtha production and exports, segmentation, production share of major companies in the industry

Competitive landscape of major companies operating in Saudi Arabia, Kuwait, UAE, Qatar and Egypt naphtha market

Future outlook and macroeconomic factors in naphtha market in Saudi Arabia, Kuwait, UAE, Qatar and Egypt

Snapshot of other countries in Middle East naphtha market (Iran, Bahrain, Syria, Yemen, Iraq, Oman, and Israel)

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