

# Middle East and North Africa Lubricants Market Outlook to 2019 - Driven by Automotive Demand and Infrastructural Developments

<https://marketpublishers.com/r/MD271ED1B38EN.html>

Date: September 2015

Pages: 219

Price: US\$ 1,800.00 (Single User License)

ID: MD271ED1B38EN

## Abstracts

The report titled “MENA Lubricants Market Outlook to 2019 - Driven by Automotive Demand and Infrastructural Development in the Region” provides an in-depth analysis of the MENA lubricants market. The report covers specific insights on the market size in terms of production and consumption volume, segmentation on the basis of geography, application, quality of oil and type of oil by major countries, recent trends and developments and future outlook of the lubricants market in MENA region. The report also entails a detailed description of the prominent geographic markets of the region including Iran, Saudi Arabia, UAE, Egypt and Algeria and snapshot on Iraq, Kuwait, Qatar, Oman, and Morocco.

### MENA Region

The lubricants market in the MENA region has showcased a deficient growth over the period 2009-2014. Availability of abundant base oil and low cost of production have allowed MENA countries to increase production. Increasing number of commercial vehicles and passenger cars, industrial development and rising investments in infrastructure have been driving the demand for lubricants. However, the market has been affected by global economic slowdown in the recent past.

In a nutshell, the lubricants production in MENA region has grown from ~ thousand tons in 2009 to ~ thousand tons during 2014 in value terms, at a CAGR of --% during the period. The production of lubricants industry in the MENA region is expected to grow from ~ thousand tons in 2014 to ~ thousand tons during 2019. Lubricants consumption in MENA region has dropped from ~ thousand tons in the year 2009 to ~ thousand tons in the year 2014.

The rapidly increasing vehicle population in the region, rising disposable income of consumers and healthy GDP growth rates allowing governments to invest in infrastructural and industrial development projects are considered important to drive the market in the near future.

## Iran

Iran lubricants market has been one of the largest markets in the MENA region. The oil production in Iran was affected due to the global recession along with the US sanctions issued against the country. The country produced nearly ~% of the lubricants production in the overall MENA region by the end of year 2014. Despite of a severe decline in country's domestic consumption for lubricants, Iran stands as the largest consumer of lubricants in the overall MENA region. The Iranian lubricants market has grown at a CAGR ~% during the review period 2009-2014. The major cause behind such an enormous decline was the slowdown in the country due to global economic recession and financial crisis. The competitive landscape of Iran lubricants market has been dominated by Behran Oil Company which has controlled a dominating ~% share in the Iran lubricants market in terms of sales volume.

## Saudi Arabia

The rapid infrastructure development in Saudi Arabia coupled with high demand from the progressing automotive and industrial sector has been majorly driving the market for lubricants in Saudi Arabia. The country's production of lubricants has witnessed a CAGR of ~% during the period 2009-2014, reaching a production volume of ~ thousand tons by 2014. During 2014, the domestic consumption held a share of ~% in the country's overall production. Due to favorable political and economic environment, the consumption of lubricants in Saudi Arabia has enlarged at a healthy rate of ~% during 2009-2014. Petromin is the largest company in Saudi Arabia that specializes in production of lubricant oils including industrial and automotive oils and lubricants.

## UAE

UAE has been the largest country operating in MENA lubricants market in terms of production as of 2014. The total lubricants production in the country has escalated from ~ thousand tons in 2009 to massive rise to ~ thousand tons in 2014 at a CAGR of ~% during this period. During the year 2014, UAE consumed only ~% of its production of lubricants and exported the rest. It has been observed that UAE lubricants market is a

comparatively sophisticated market in terms of quality of lubricants used. Usage of synthetics and semi synthetics is higher in UAE in comparison to any other country in the MENA region.

## Egypt

The rapid pace of industrialization in the country coupled with boom in tourism activities has spurred the growth of Egypt lubricants market during the past few years. The production of lubricants in Egypt has escalated from ~ thousand tons to ~ thousand tons, witnessing a growth rate of ~% during 2009-2014. However, Egypt has been using low quality lubricants made out of re-refined oil. During the period 2014, Egypt consumed nearly ~ thousand tons of lubricants and perceived a growth of ~% during the period 2009-2014. ExxonMobil has been the leading manufacturer and distributor of lubricants in the country.

## Algeria

Algeria lubricants market has been regarded as the second largest market in North African region. Algeria has also been a major consumer of lubricants and since the country is not self sufficient in production. Due to limited oil production in the country, the production of lubricants has declined by ~% during the review period 2009-2014. On the other hand, increasing vehicular population and infrastructural activities have enabled the consumption to enlarge at ~% during 2009-2014. Lubricants market in the country is majorly dominated by The National Company of Marketing and Distribution of Petroleum Products (NAFTAL), which held a monopolistic share of ~% in the market.

## Key Topics Covered in the Report:

The market size of MENA lubricants market in terms of production and consumption volume.

Market segmentation by geographies covering Iran, Saudi Arabia, UAE, Egypt and Algeria.

Competitive Landscape of Major players operating in MENA lubricants market.

Future outlook and projections of lubricants market in MENA region.

Iran lubricants market size, segmentation, import and export, market share of

major companies in the industry.

Saudi Arabia lubricants market size, segmentation, import and export, market share of major companies in the industry.

UAE lubricants market size, segmentation, import and export, market share of major companies in the industry.

Egypt lubricants market size, segmentation, import and export, market share of major companies in the industry.

Algeria lubricants market size, segmentation, import and export, market share of major companies in the industry.

Snapshot of other countries in MENA lubricants market.

Trends and Developments in MENA Lubricants Market

Growth Drivers and Restraints in MENA Lubricants Market

Existing Regulatory Framework and Legislations in MENA Lubricants Market

Entry Barriers in MENA Lubricants Market

Future Outlook and Projections of MENA Lubricants Market

Analyst Recommendations

MENA Region Key Infrastructure Facilities

Macro Economic Parameters Affecting MENA Lubricants Market

## Contents

### **1. GLOBAL LUBRICANTS MARKET INTRODUCTION**

- 1.1. Positioning of Major Lubricants Consuming Regions
- 1.2. Lubricants Value Chain in Context to Technological Processing
- 1.3. Global Lubricants Market Size, 2009-2019
  - 1.3.1. By Revenue, 2009-2019
  - 1.3.2. By Consumption Volume, 2009-2019
- 1.4. Global Demand for Synthetic and Semi-Synthetic Lubricants, 2014

### **2. MENA LUBRICANTS MARKET INTRODUCTION**

Attractiveness of MENA Lubricants Market

### **3. MENA REGION KEY INFRASTRUCTURE FACILITIES**

### **4. MENA LUBRICANTS MARKET SIZE, 2009-2014**

- 4.1. By Production Volume, 2009-2014
- 4.2. By Consumption Volume, 2009-2014
- 4.3. By Lubricants Blending Capacity of Major Countries in MENA Region, 2014

### **5. MENA LUBRICANTS MARKET SEGMENTATION, 2014**

- 5.1. By Type of Base Oil (Mineral Oil Based and Synthetic), 2014
- 5.2. By Application (Automotive and Industrial), 2014
- 5.3. By Geography, 2009-2014

### **6. IRAN LUBRICANTS MARKET INTRODUCTION**

- 6.1. Iran Lubricants Market Size, 2009-2014
  - 6.1.1. By Production Volume, 2009-2014
  - 6.1.2. By Consumption Volume, 2009-2014
- 6.2. Iran Lubricants Market Segmentation
  - 6.2.1. By Application, 2014
  - 6.2.2. By Quality Standards (API CD, CF, CI, CJ, SE, SG, SJ, SL, SM, SN), 2014
- 6.3. Import and Export Scenario of Lubricants in Iran, 2009-2011
- 6.4. Competitive Landscape of Major Players in Iran Lubricants Market

6.4.1. Market Share of the Major Companies in Iran Lubricants Market, 2014

6.4.2. Competitive Analysis of the Major Players in Iran Lubricants Market

6.4.2.1. Sepahan Oil Company

Business Overview

Financial Performance

Product Portfolio

6.5. Iran Lubricants Market Future Outlook and Projections, 2015-2019

6.6. Macro Economic Factors in Iran Lubricants Market

6.6.1. Oil Production in Iran, 2009-2019

6.6.2. Refining Capacity in Iran, 2009-2019

6.6.3. Chemical Production Capacity in Iran, 2009-2019

6.6.4. GDP in Iran, 2009-2019

6.6.5. Automobile Sales in Iran, 2009-2019

## **7. SAUDI ARABIA LUBRICANTS MARKET INTRODUCTION**

7.1. Saudi Arabia Lubricants Market Size, 2009-2014

7.1.1. By Production Volume, 2009-2014

7.1.2. By Consumption Volume, 2009-2014

7.2. Oil Changing Scenario in Saudi Arabia, 2014

7.2.1. Place of Change in Oil, 2014

7.2.2. Oil Change Intervals, 2014

7.3. Saudi Arabia Lubricants Market Segmentation

7.3.1. By Application of Lubricants in Commercial, Consumer and Industrial Segments, 2014

7.4. Export Scenario of Lubricants Market in Saudi Arabia, 2009-2011

7.5. Competitive Landscape of Major players in Saudi Arabia Lubricants Market

7.5.1. Market Share of the Major Players in Saudi Arabia Lubricants Market, 2014

7.5.2. Competitive Analysis of the Major Players in Saudi Arabia Lubricants Market

7.6. Saudi Arabia Lubricants Market Future Outlook and Projections, 2015-2019

7.7. Macro Economic Factors in Saudi Arabia Lubricants Market

7.7.1. Oil Production in Saudi Arabia, 2009-2019

7.7.2. Refining Capacity in Saudi Arabia, 2009-2019

7.7.3. Chemicals Production Capacity in Saudi Arabia, 2009-2019

7.7.4. GDP in Saudi Arabia, 2009-2019

7.7.5. Automobile Sales in Saudi Arabia, 2009-2019

## **8. UAE LUBRICANTS MARKET INTRODUCTION**

- 8.1. UAE Lubricants Market Size, 2009-2014
  - 8.1.1. By Production Volume, 2009-2014
  - 8.1.2. By Consumption Volume, 2009-2014
- 8.2. UAE Lubricants Market Segmentation, 2009-2014
  - 8.2.1. By Application of Lubricants, 2014
- 8.3. Export Scenario of Lubricants Market in UAE, 2009-2014
- 8.4. Competitive Landscape of Major Domestic Players in UAE Lubricants Market
  - 8.4.1. Market Share of Major Companies in UAE Lubricants Market, 2014
  - 8.4.2. Competitive Analysis of the Major Players in UAE Lubricants Market
- 8.5. UAE Lubricants Market Future Outlook and Projections, 2015-2019
- 8.6. Macro Economic Factors in UAE Lubricants Market
  - 8.6.1. Oil Production in UAE, 2009-2019
  - 8.6.2. Refining Capacity in UAE, 2009-2019
  - 8.6.3. Chemicals Production Capacity in UAE, 2009-2019
  - 8.6.4. Gross Domestic Product in UAE, 2009-2019
  - 8.6.5. Automobile Sales in UAE, 2009-2019

## **9. EGYPT LUBRICANTS MARKET INTRODUCTION**

- 9.1. Egypt Lubricants Market Size, 2009-2014
  - 9.1.1. By Production Volume, 2009-2014
  - 9.1.2. By Consumption Volume, 2009-2014
- 9.2. Egypt Lubricants Market Segmentation
  - 9.2.1. By Application (Automotive, Industrial, Marine, Aviation, Greases), 2014
  - 9.2.2. By Type of Base Oil Used (Mineral Oil Based and Synthetic), 2014
- 9.3. Competitive Landscape of Major Players in Egypt Lubricants Market
  - 9.3.1. Market Share of Major Players in Egypt Lubricants Market, 2014
  - 9.3.2. Competitive Analysis of the Major Players in Egypt Lubricants Market
- 9.4. Egypt Lubricants Market Future Outlook and Projections, 2015-2019
- 9.5. Macro Economic Factors in Egypt Lubricants Market, 2009-2019
  - 9.5.1. Oil Production in Egypt, 2009-2019
  - 9.5.2. Refining Capacity in Egypt, 2009-2019
  - 9.5.3. GDP in Egypt, 2009-2019
  - 9.5.4. Automobile Sales in Egypt, 2009-2019

## **10. ALGERIA LUBRICANTS MARKET INTRODUCTION**

- 10.1. Algeria Lubricants Market Size, 2009-2014
  - 10.1.1. By Production Volume, 2009-2014

- 10.1.2. By Consumption Volume, 2009-2014
- 10.2. Algeria Lubricants Market Segmentation
  - 10.2.1. By Application (Automotive, Industrial, Marine, Aviation and Greases), 2014
- 10.3. Competitive Landscape of Major Players in Algeria Lubricants Market
  - 10.3.1. Market Share of Major Players in Algeria Lubricants Market, 2014
  - 10.3.2. Competitive Analysis of Major Players in Algeria Lubricants Market
- 10.4. Algeria Lubricants Market Future Outlook and Projections, 2015-2019
- 10.5. Macro Economic Factors in Algeria Lubricants Market, 2009-2019
  - 10.5.1. Oil Production in Algeria, 2009-2019
  - 10.5.2. Refining Capacity in Algeria, 2009-2019
  - 10.5.3. GDP in Algeria, 2009-2019
  - 10.5.4. Automobile Sales in Algeria, 2009-2014

## **11. SNAPSHOT OF OTHER COUNTRIES IN MENA LUBRICANTS MARKET**

### 11.1. Iraq Lubricants Market

Iraq's Economy Overview

Iraq Lubricants Market Size by Production and Consumption Volume, 2009-2014

Competitive Landscape of Major Companies in Iraq's Lubricants Market

### 11.2. Kuwait Lubricants Market

Kuwait's Economy Overview

Kuwait Lubricants Market Size by production and Consumption Volume, 2009-2014

Competitive Landscape of Major Companies in Kuwait Lubricants Market

### 11.3. Oman Lubricants Market

Oman's Economy Overview

Oman Lubricants Market size by Production and Consumption Volume, 2009-2014

Competitive landscape of Major Companies in Oman Lubricants Market

### 11.4. Qatar Lubricants Market

Qatar's Economy Overview

Qatar Lubricants Market Size by Production and Consumption Volume, 2009-2014

Competitive Landscape of Major Companies in Qatar Lubricants Market

### 11.5. Morocco Lubricants Market

Morocco's Lubricants Market Overview

Morocco Lubricants Market Size by Production and Consumption Volume, 2009-2014

Competitive Landscape of Major Companies in Morocco Lubricants Market

## **12. TRENDS AND DEVELOPMENTS IN MENA LUBRICANTS MARKET**

Shifting Focus towards Synthetic Lubricants



OEM's introducing their Own Brands  
Capacity Expansion of Refineries & Setting up of Blending Plants for Lubricants Production  
Emergence of Bio-based Lubricants  
Rising Trend of Re-Refining of Lubricants  
Reduced Dependency on Puncture Shops for Oil Changes

### **13. GROWTH DRIVERS AND OPPORTUNITIES IN MENA LUBRICANTS MARKET**

Huge Base Oil Availability  
Massive Industrial Growth in the MENA Region  
Low Cost of Production  
Increasing Demand from Automotive Sector  
Easy Market Access Leading to Increased Exports

### **14. CHALLENGES AND RESTRAINTS IN MENA LUBRICANTS MARKET**

Presence of Counterfeit or Spurious Lubricants  
Low Penetration of Synthetics and Bio-Lubricants  
Political Unrest across MENA Region  
Increasing Threat of Environmental Hazards  
Extended Drain Intervals Affecting Volumes

### **15. EXISTING REGULATORY FRAMEWORK AND LEGISLATIONS**

15.1. Emission Standards of Vehicles and Government Regulations  
15.2. API Specifications

### **16. SWOT ANALYSIS OF MENA LUBRICANTS MARKET**

### **17. ENTRY BARRIERS IN MENA LUBRICANTS MARKET**

Decision to Import or Produce Locally  
Government Restrictions  
Geographical and Cultural Barriers  
Threat from Established Players  
Availability of Raw Materials

### **18. MENA LUBRICANTS MARKET FUTURE OUTLOOK & PROJECTIONS,**

**2015-2019**

18.1. By Countries, 2015-2019

18.2. Cause and Effect Relationship in MENA Lubricants Market

18.3. Analyst Recommendations

International Players in the MENA Lubricants Market

Domestic Players in the MENA Lubricants Market

Important Prescribed Factors to Drive Growth of the Market

**19. APPENDIX**

19.1. Market Definitions

19.2. Abbreviations

19.3. Research Methodology

Research Methodology and Data Collection Methods

Approach

Variables (Dependent and Independent)

Multi Factor Based Sensitivity Model

Final Conclusion

19.4. Disclaimer

## List Of Figures

### LIST OF FIGURES

Figure 1: Positioning of Major Lubricants Consuming Region on the Basis of Production in Percentage (%), 2014

Figure 2: Base Oil Manufacturing using Extraction Process

Figure 3: Base Oil Manufacturing using Conversion Process

Figure 4: Pictorial Representation of a Typical Lubricant Value Chain by Lubricant Production (Refinery) and Utilization

Figure 5: Global Lubricants Market Size by Revenue in USD Billion, 2009-2019

Figure 6: Global Lubricants Market Size by Consumption Volume in Million Tons, 2009-2019

Figure 7: Global Lubricants Market Segmentation by Penetration of Synthetics and Semi-Synthetic Lubricants on the Basis of Volume in Percentage (%), 2014

Figure 8: Consolidated CAGR of Production of Lubricants Market in Middle East Region by Countries, in Percentage (%), 2009-2014

Figure 9: Consolidated CAGR of Consumption of Lubricants Market in Middle East Region by Countries, in Percentage (%), 2009-2014

Figure 10: MENA Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Figure 11: MENA Lubricants Market Segmentation by Major Countries on the Basis of Production Volume in Percentage (%), 2014

Figure 12: MENA Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Figure 13: MENA Lubricants Market Segmentation by Major Countries on the Basis of Consumption Volume in Percentage (%), 2014

Figure 14: MENA Lubricants Market by Lubricants Blending Capacity of Major Countries in Thousand Tons, 2014

Figure 15: MENA Lubricants Market Segmentation by Type of Base Oil on the Basis of Volume in Percentage (%), 2014

Figure 16: MENA Lubricants Market Segmentation by Application on the Basis of Consumption Volume in Percentage (%), 2014

Figure 17: MENA Lubricants Market Segmentation by Geography on the Basis of Production Volume in Percentage (%), 2009-2014

Figure 18: MENA Lubricants Market Segmentation by Geography on the Basis of Consumption Volume in Percentage (%), 2009-2014

Figure 19: Iran Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Figure 20: Iran Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Figure 21: Iran Lubricants Market Segmentation by Application on the Basis of Consumption Volume in Percentage (%), 2014

Figure 22: Iran Lubricants Market Segmentation by Quality of Lubricants used in Diesel Engines on the Basis of Consumption Volume in Percentage (%), 2014

Figure 23: Iran Lubricants Market Segmentation by Quality of Lubricants used in Gasoline Engines on the Basis of Volume in Percentage (%), 2014

Figure 24: Iran Lubricants Exports on the Basis of Volume in Thousand Tons, 2009-2011

Figure 25: Iran Lubricants Imports on the Basis of Volume in Thousand Tons, 2009-2011

Figure 26: Market Share of Major Players in Iran Lubricants Market on the Basis of Sales Volume in Percentage (%), 2014

Figure 27: Iran Lubricants Market Future Projections on the Basis of the Production and Consumption Volume in Thousand Tons, 2015- 2019

Figure 28: Iran Lubricants Market Future Projections by Application on the Basis of Consumption Volume in Percentage (%), 2014

Figure 29: Oil Production in Iran in Thousand Barrels /Day, 2009-2019

Figure 30: Refining Capacity of Oil in Iran in Thousand Barrels/Day (bbl /d), 2009- 2019

Figure 31: Chemicals Production Capacity of Iran in Million Tons, 2009-2019

Figure 32: GDP of Iran in USD Billion, 2009-2019

Figure 33: Automobile Sales in Iran in Thousand Units, 2009-2019

Figure 35: Saudi Arabia Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Figure 36: Saudi Arabia Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Figure 37: Point of Location for Oil Change in Saudi Arabia Lubricants Market in Percentage (%), 2014

Figure 38: Scenario of Oil Change Intervals in Gasoline Engines in Saudi Arabia Lubricants Market, 2014

Figure 39: Scenario of Oil Change Intervals in Diesel Engines in Saudi Arabia Lubricants Market, 2014

Figure 40: Saudi Arabia Lubricants Exports on the Basis of Volume in Thousand Tons, 2009-2014

Figure 41: Market Share of Major Players in Saudi Arabia Lubricants Market on the Basis of Sales Volume in Percentage (%), 2014

Figure 42: Saudi Arabia Lubricants Market Future Projections on the Basis of the Production and Consumption Volume in Thousand Tons, 2015- 2019

Figure 43: Saudi Arabia Lubricants Market Future Projections by Application of Lubricants on the Basis of Consumption Volume in Thousand Tons and Contribution Share in Percentage (%), 2019

Figure 44: Oil Production of Saudi Arabia in Thousand Barrels /Day (bbl/d), 2009-2019

Figure 45: Refining Capacity of Oil in Thousand Barrels /Day (bbl/d) in Saudi Arabia, 2009- 2019

Figure 46: Chemicals Production Capacity in Million Tons in Saudi Arabia, 2009-2019

Figure 47: GDP in Saudi Arabia in USD Billion, 2009-2019

Figure 48: Automobile Sales in Saudi Arabia in Thousand Units, 2009-2019

Figure 49: UAE Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Figure 50: UAE Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Figure 51: UAE Lubricants Market Segmentation by Application of Lubricants on the Basis of Consumption Volume in Percentage (%), 2014

Figure 52: UAE Lubricants Exports on the Basis of Volume in Thousand Tons, 2009-2014

Figure 53: Market Shares of Companies in UAE Lubricants Market on the Basis of Sales Volume in Percentage (%) in 2014

Figure 54: UAE Lubricants Market Future Projections on the Basis of the Production and Consumption Volume in Thousand Tons, 2015- 2019

Figure 55: UAE Lubricants Market Future Projections by Application of Lubricants on the Basis of Consumption Volume in Percentage (%), 2014

Figure 56: Oil Production in Thousand Barrels /Day (bbl/d) in UAE, 2009-2019

Figure 57: Refining Capacity of Oil in Thousand Barrels /Day (bbl/d) in UAE, 2009- 2019

Figure 58: Chemicals Production Capacity in Million Tons in UAE, 2009-2019

Figure 59: GDP in UAE in USD Billion, 2009-2019

Figure 60: Automobile Sales in UAE in Thousand Units, 2009-2019

Figure 61: Egypt Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Figure 62: Egypt Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Figure 63: Egypt Lubricants Market Segmentation by Application on the Basis of Consumption Volume in Percentage (%), 2014

Figure 64: Egypt Lubricants Market Segmentation by Type of Base Oil Used on the Basis of Consumption Volume in Percentage (%), 2014

Figure 65: Market Share of Major Players in Egypt Lubricants Market on the Basis of Sales Volume in Percentages (%), 2014

Figure 66: Egypt Lubricants Market Future Projections on the Basis of Production and

Consumption Volume in Thousand Tons, 2015-2019

Figure 67: Egypt Lubricants Market Future Projections by Application on the Basis of Consumption Volume in Percentage (%), 2019

Figure 68: Oil Production in Egypt in Thousand Barrels /Day (bbl/d), 2009-2019

Figure 69: Refining Capacity of Oil in Egypt in Thousand Barrels /Day (bbl/d), 2009-2019

Figure 70: GDP in Egypt in USD Billion, 2009-2019

Figure 71: Automobile Sales in Egypt in Thousand Units, 2009-2019

Figure 72: Algeria Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Figure 73: Algeria Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Figure 74: Algeria Lubricants Market Segmentation by Application on the Basis of Consumption Volume in Percentage (%), 2014

Figure 75: Market Shares of Major Players in Algeria Lubricants Market on the Basis of Sales Volume in Percentage (%), 2014

Figure 76: Algeria Lubricants Market Future Projections on the Basis of Production Volume in Thousand Tons, 2015- 2019

Figure 77: Algeria Lubricants Market Future Projections by Application on the Basis of Consumption Volume in Percentage (%), 2019

Figure 78: Oil Production in Algeria in Thousand Barrels /Day (bbl/d), 2009-2019

Figure 79: Algeria's Refining Capacity of Oil in Thousand Barrels/Day (bbl /d), 2009-2019

Figure 80: GDP in Algeria in USD Billion, 2009-2019

Figure 81: Automobile Sales in Algeria in Thousand Units, 2009-2019

Figure 82: Crude Oil Prices in USD per Barrel, 2009-2014

Figure 83: MENA Lubricants Market Future Projections on the Basis of Production Volume in Thousand Tons, 2015- 2019

Figure 84: MENA Lubricants Market Future Projections on the Basis of Consumption Volume in Thousand Tons, 2015- 2019

Figure 85: MENA lubricants Market Segmentation by Geography on the Basis of Production Volume in Percentage (%), 2015-2019

Figure 86: MENA lubricants Market Segmentation by Geography on the Basis of Consumption Volume in Percentage (%), 2015-2019

## List Of Tables

### LIST OF TABLES

Table 1: Attractiveness of MENA Lubricants Market in terms of Raw Material, Fiscal Attractiveness, Political Stability, Cost of Production, Existing Infrastructure and Access to Market

Table 2: Oil Producing Wells in Major Middle East Countries, 2009-2014

Table 3: Active Rigs in Major Middle East Countries, 2009-2014

Table 4: MENA Lubricants Market Segmentation by Type of Base Oil on the Basis of Volume in Thousand Tons, 2014

Table 5: MENA Lubricants Market Segmentation by Application on the Basis of Consumption Volume in Thousand Tons, 2014

Table 6: MENA Lubricants Market Segmentation by Geography on the Basis of Production and Consumption Volume in Thousand Tons, 2009-2014

Table 7: Iran Key Facts on Population, Urban Population, GDP, Vehicle Sales, Crude Oil Reserve, 2014

Table 8: Iran Lubricants Market Segmentation by Application on the Basis of Consumption Volume in Thousand Tons, 2014

Table 9: Iran Lubricants Market Segmentation by Quality of Lubricants used in Diesel Engines on the Basis of Consumption Volume in Thousand Tons, 2014

Table 10: Iran Lubricants Market Segmentation by Quality of Lubricants used in Gasoline Engines on the Basis of Volume in Thousand Tons, 2014

Table 11: Market Share of Major Players in Iran Lubricants Market on the Basis of Sales Volume in Thousand Tons, 2014

Table 12: Competitive Analysis of Major Players (Behran Oil, Iranol Oil, Pars Oil Company) in Iran Lubricants Market

Table 13: Domestic Sales of Sepahan Oil Company by Type of Products in Million Tons, FY'2012-FY'2014

Table 14: Domestic Sales of Sepahan Oil Company by Type of Products in USD Million, FY'2012-FY'2014

Table 15: Product Portfolio of Sepahan Oil Company

Table 16: Iran Lubricants Market Future Projections by Application on the Basis of Consumption Volume in Thousand Tons, 2014

Table 17: Refineries in Iran with their current Crude Distillation Unit Capacities in bbl/d, 2014

Table 18: Import of Vehicles in Iran by Type of Vehicles on the Basis of Value in Percentage (%), 2010-2014

Table 19: Import of Vehicles in Iran by Type of Vehicles on the Basis of Value in USD

Thousand, 2010-2014

Table 20: Iran Key Facts on Population, Urban Population, GDP, Vehicle Sales and Crude Oil Reserve, 2014

Table 21: Saudi Arabia Lubricants Market Segmentation by Application of Lubricants on the Basis of Consumption Volume in Thousand Tons and Contribution Share in Percentage (%), 2014

Table 22: Market Share of Major Players in Saudi Arabia Lubricants Market on the Basis of Sales Volume in Thousand Tons (%), 2014

Table 23: Competitive Analysis of Major Players (Petromin Corp., Al Jomaih and Shell Lubricating Oil Company Limited, Alhamrani-Fuchs Petroleum Saudi Arabia Limited, ExxonMobil Saudi Arabia Inc. and BP Saudi Arabia) in Saudi Arabia Lubricants Market

Table 24: Saudi Arabia Refineries with its Owners and Refining Capacity, 2014

Table 25: Import of Vehicles in Saudi Arabia by Type of Vehicles on the Basis of Value in Percentage (%), 2010-2014

Table 26: Import of Vehicles in Saudi Arabia by Type of Vehicles on the Basis of Value in USD Thousand, 2010-2014

Table 27: UAE Key Facts on Population, Urban Population, GDP, Vehicle Sales and Crude Oil Reserve, 2014

Table 28: UAE Lubricants Market Segmentation by Application of Lubricants on the Basis of Consumption Volume Thousand Tons, 2014

Table 29: Domestic Sales of Major Players in UAE Lubricants Market on the Basis of Volume in Thousand Tons, 2014

Table 30: Competitive Analysis of Major Players (ADNOC, ENOC, TOTAL UAE, ELCO, ExxonMobil UAE, Shell UAE) in UAE Lubricants Market

Table 31: Brand Analysis of Major Players in UAE Lubricants Market

Table 32: UAE Lubricants Market Future Projections by Application of Lubricants on the Basis of Consumption Volume in Percentage (%), 2014

Table 33: Oil Production at Present and Planned Increase in Production at Major Oil Fields, Year-wise in thousand bbl/d in UAE

Table 34: UAE Refining Capacity Expansion with Key Data Facts in Thousand bbl /day

Table 35: Import of Vehicles in UAE by Type of Vehicles on the Basis of Value in Percentage (%), 2010-2014

Table 36: Import of Vehicles in UAE by Type of Vehicles on the Basis of Value in USD Thousand, 2010-2014

Table 37: Egypt Key Facts on Population, Urban Population, GDP, Vehicle Sales and Crude Oil Reserve, 2014

Table 38: Egypt Lubricants Market Segmentation by Application on the Basis of Consumption Volume in Thousand Tons, 2014

Table 39: Egypt Lubricants Market Segmentation by Type of Base Oil Used on the



Basis of Consumption Volume in Thousand Tons, 2014

Table 40: Market Shares of Major Players in Egypt Lubricants Market on the Basis of Sales Volume in Thousand Tons, 2014

Table 41: Competitive Analysis of Major Players (ExxonMobil Egypt S.A.E, Copetrole, Misr Petroleum Company, Shell Egypt, Emarat Misr) in Egypt Lubricants Market by their Business Overview and Product Portfolio

Table 42: Egypt Lubricants Market Future Projections by Application on the Basis of Consumption Volume in Thousand Tons, 2019

Table 43: Existing Refineries in Egypt with Operator, Location and Capacity in bbl/d, 2014

Table 44: Import of Vehicles in Egypt by Type of Vehicles on the Basis of Value in Percentage (%), 2010-2014

Table 45: Import of Vehicles in Egypt by Type of Vehicles on the Basis of Value in USD Thousand, 2010-2014

Table 46: Algeria Key Facts on Population, Urban Population, GDP, Vehicle Sales, Crude Oil Reserve, 2014

Table 47: Algeria Lubricants Market Segmentation by Application on the Basis of Consumption Volume in Thousand Tons, 2014

Table 48: Market Shares of Major Players in Algeria Lubricants Market on the Basis of Sales Volume in Thousand Tons, 2014

Table 49: Competitive Analysis of Major Players (NAFTAL and Total Lubrifiants Algérie SPA) in Algeria Lubricants Market

Table 50: Algeria Lubricants Market Future Projections by Application on the Basis of Consumption Volume in Thousand Tons, 2019

Table 51: Refineries in Algeria with their current CDU Capacities in bbl/d, 2014

Table 52: Import of Vehicles in Algeria by Type of Vehicles on the Basis of Value in Percentage (%), 2010-2014

Table 53: Import of Vehicles in Algeria by Type of Vehicles on the Basis of Value in USD Thousand, 2010-2014

Table 54: Iraq Key Facts on Population, Urban Population, GDP, Vehicle Sales, Crude Oil Reserve, 2014

Table 55: Iraq Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Table 56: Iraq Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Table 57: Kuwait Key Facts on Population, Urban Population, GDP, Vehicle Sales and Crude Oil Reserve, 2014

Table 58: Kuwait Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Table 59: Kuwait Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Table 60: Oman Key Facts on Population, Urban Population, GDP, Vehicle Sales and Crude Oil Reserve, 2014

Table 61: Oman Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Table 62: Oman Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Table 63: Qatar Key Facts on Population, Urban Population, GDP, Vehicle Sales and Crude Oil Reserve, 2014

Table 64: Qatar Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Table 65: Qatar Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Table 66: Morocco Key Facts on Population, Urban Population, GDP, Vehicle Sales and Crude Oil Reserve, 2014

Table 67: Morocco Lubricants Market Size on the Basis of Production Volume in Thousand Tons, 2009-2014

Table 68: Morocco Lubricants Market Size on the Basis of Consumption Volume in Thousand Tons, 2009-2014

Table 69: Automobile Sales in MENA Countries in Thousand Units, 2009-2014

Table 70: Emission Standards and Government Regulations in MENA Countries

Table 71: API Gasoline Engine Oil Service Classifications

Table 72: API Diesel Engine Oil Service Classifications

Table 73: SWOT Analysis of MENA Lubricants Market

Table 74: MENA Lubricants Market Segmentation on the Basis of Production Volume and Consumption Volume by Geography in Thousand Tons, 2015-2019

Table 75: Cause and Effect Relationship Analysis between Industry Factors and Expected MENA Lubricants Market Prospects

Table 76: Correlation Matrix of MENA (Saudi Arabia) Lubricants Market

Table 77: Regression Coefficients Output of Middle East (Saudi Arabia) Lubricants Market

## I would like to order

Product name: Middle East and North Africa Lubricants Market Outlook to 2019 - Driven by Automotive Demand and Infrastructural Developments

Product link: <https://marketpublishers.com/r/MD271ED1B38EN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MD271ED1B38EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

