

# Japan Education Industry Forecast to 2015

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## Abstracts

The study on “Japan Education Industry Forecast to 2015” gives a comprehensive analysis of pre-primary, elementary, secondary and higher education industry. The Report provides market size of Japan education industry in terms of enrollments and revenues earned by value. We have also discussed industry trends and developments and macro economy factors in relation to the industry. The report also contains information of major universities in the country with key statistics such as- total number of colleges, students and most recent revenues. Future forecasting of Japan education industry and its segments helps to understand impact of current factors over future demand.

Foreign universities acquiring Japanese education centres or institutions will drive a change in education pattern but the major factor hindering growth is Japanese strong believers of traditional methods of teaching. Private sector has a strong role in developing higher education sector in the country. The country is experiencing diversification in terms of courses, technical staff, and infrastructure developments.

## KEY FINDINGS

The total number of elementary, lower secondary, upper secondary and university establishments have reached 53,185 in 2010 with a drop of 9.9% from previous year.

The Japanese education market revenues have increased at a CAGR of 5.4% over the period of 5 years from 2006-2011.

Primary education enrollment rate is as high as 97% as compared to the kindergarten education enrollment

The revenue generated from Japan pre-primary education market has grown from USD 7,186.0 million in 2006 to USD ~ million in 2011 at a CAGR of 0.9%. Increasing tuition fee is the major factor behind rising Japan education industry revenue.

Pre-primary education market will showcase the significant improvements in the near future and is estimated to grow at a CAGR of 1.7% (2012-2015).

The total revenues in 2011 for primary education enrollments have reached USD ~ from USD 675.3 in 2006 at CAGR of 1.9%. Primary education sector contributes the highest number of enrollments supported by the government policy of compulsory education at this level.

In total, secondary education industry in Japan reached USD ~ million which grew by 3.1% in 2011 from previous year and registered a CAGR of 4.2% from 2006-2011.

Enrollment in higher education sector in Japan is 15.4% of the total with 778 universities in 2010 and in 2011 number of universities reached to 780.

The overall education industry in Japan including higher education is expected to grow at CAGR of 2.4% (2012-2015)

## Contents

### 1. JAPAN EDUCATION INDUSTRY

#### 1.1. Industry Overview

#### 1.2. Japan Education Industry Market Size, 2006-2011

##### 1.2.1. Japan Education Industry Segments, 2006-2011

By Pre-Primary Public Elementary, Secondary Education (K-12) and Post Secondary Revenue, 2006-2010

##### 1.2.2. Pre-Primary Education Sector

Pre-Primary Education Market Size, 2006-2011

Pre-Primary Enrollments, 2006-2010

Pre-Primary Future Projections, 2012-2015

##### 1.2.3. Elementary/Primary Education Sector

Elementary/ Primary Education Market Size, 2006-2011

Primary Education Sector Enrollments, 2006-2010

Primary Education Sector Future Projections, 2012-2015

##### 1.2.4. Secondary Education Sector

Secondary Education Market Size, 2006-2011

Secondary Education Sector Enrollments, 2006-2010

Secondary Education Market Future Projections, 2012-2015

##### 1.2.5. Japan Higher Education Sector

Higher Education Market Size, 2006-2011

Higher Education Sector Enrollments, 2006-2011

Higher Education Market Future Projections, 2012-2015

### 2. PROFILE OF MAJOR UNIVERSITIES IN JAPAN

### 3. JAPAN EDUCATION INDUSTRY TRENDS AND DEVELOPMENTS

Falling Birth Rate and Rapidly Aging Population

Mounting Focus on Improving English language in Japan's Schools

Growing Popularity of High School Enrollment Support Fund System

Synergies from Japan-UK Partnership

Rising Awareness through Tie-up of Japan-US for Teacher Exchange Program

Surging Education Expenditure in Japan

### 4. MACRO ECONOMY AND INDUSTRY INDICATORS: HISTORICAL AND PROJECTIONS

GDP Recovery and Growth, 2006-2011

Population, 2006-2011

Popularity of Mobile Internet In Japan, Sep 2010-Mar 2011

## **5. JAPAN EDUCATION INDUSTRY FUTURE PROJECTIONS, 2012-2015**

## **6. APPENDIX**

### 6.1. Market Definition

School Year

Fiscal Year (FY)

### 6.2. Market Abbreviations

### 6.3. Research Methodology

Data Collection Methods

Approach

### 6.4. Disclaimer

## List Of Figures

### LIST OF FIGURES

- Figure 1: Japan Education Market Size on the Basis of Revenue, 2006-2011
- Figure 2: Total Enrollments in K-12 and Universities in Japan, 2006-2011
- Figure 3: Japan Pre-Primary Education Market Size on the Basis of Revenue 2006-2011
- Figure 4: Japan Pre-Primary Enrollments, 2006-2010
- Figure 5: Japan Pre-Primary Education Market Future Projections on the Basis of Revenue, 2012-2015
- Figure 6: Japan Primary Education Market Size on the Basis of Revenue, 2006-2011
- Figure 7: Japan Primary Education Enrollments, 2006-2010
- Figure 8: Japan Primary Education Market Future Projections on the Basis of Revenue, 2012-2015
- Figure 9: Japan Secondary Education Market Size on the Basis of Revenue, 2006-2011
- Figure 10: Japan Secondary Education Enrollments in 2006-2010
- Figure 11: Japan Secondary Education Market Future Projections on the Basis of Revenue, 2012-2015
- Figure 12: Japan Higher Education Market Size on the Basis of Revenue, 2006-2011
- Figure 13: Japan Higher Education Enrollments, 2006-2011
- Figure 14: Japan Higher Education Market Future Projections on the Basis of Revenue, 2012-2015
- Figure 15: Japan Birth Rate, 2006-2011
- Figure 16: Japan Aging Population (65+ years old), 2006-2010
- Figure 17: Education Expenditure in Japan, 2006-2010
- Figure 18: Japan GDP (at Current Prices), 2006-2011
- Figure 19: Japan Total Population, 2006-2011
- Figure 20: Japan Education Market Forecast on the Basis of Revenue, 2012-2015

## List Of Tables

### LIST OF TABLES

Table 1: Total Number of Schools, Junior Colleges and Universities in Japan, 2006-2011

Table 2: Company Profile of Major Universities (Tohoku, Kyoto and University of Tokyo) in the Japan Education Market

Table 3: Participation of Twelve Universities in the UK and Japan Higher Education Development Program

Table 4: Japanese Economy, 2010-2012

Table 5: Smartphone Audience in Japan by Leading Companies (Sep'2010-Mar'11)

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