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Indonesia Fertilizer Industry Outlook to 2017 - Escalating Usage of Organic Fertilizers

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Abstracts

The industry research publication titled 'Indonesia Fertilizer Industry Outlook to 2017 – Escalating Usage of Organic Fertilizers' presents a comprehensive analysis of market size by volume of fertilizers in Indonesia. The report entails the market share analysis and company profiles of major players in the fertilizer industry. The future analysis and segmentation by functionality and distribution channel have also been discussed in each of the sub-segment.

The consumption of fertilizers in Indonesia reached ~ thousand tons nutrients in 2012, growing at a decent growth of 7.1% from 2006 to 2012. Considering the overall fertilizer market, it can be inferred that the nitrogen fertilizers have the highest contribution in the Indonesia fertilizer market while phosphate and potash fertilizes occupy minor share. However, the contribution of nitrogen fertilizers declined from 2006 to 2012. The fertilizer market in Indonesia is concentrated with major players being few state owned corporations. These corporations are the subsidiaries of PT Pupuk Indonesia Holding Company. The fertilizer products market of Indonesia has been dominated by the urea during 2006-2012 with PT Pupuk Kalimantan Timur as the key player acquiring a lion's share in the urea market of Indonesia. This is due to the fact that spending of government on fertilizers has swelled more than the production cost for the industry. Prices of natural gas which is the main input for production of urea increased which caused the prices of urea to surge by almost 50.0% in 2007 and 2008. The state wise production of fertilizers is mainly concentrated in three cities namely Sumatera, Kalimantan and Java with around 85.0% of the contribution in 2012.

The government of Indonesia plans to revitalize agriculture, fishery and forestry industry by extending the agriculture areas up to 2.5 million hectares by 2014. Around 70% of such area would be used for plantations while the remaining for food crops. This would

give a boost to production of various fertilizers in the country. Moreover the production capacity of all fertilizers is expected to increase with various new plants coming up in different cities driving the consumption of fertilizers in the country which is expected to reach ~ thousand nutrients tons in 2017 growing at a CAGR of 7.4% during 2012-2017. The fastest growing segment would be of phosphate fertilizers witnessing a growth of 13.8% during 2012-2017.

KEY TOPICS COVERED IN THE REPORT

The market size of the Indonesia fertilizer market in terms of volume in the last years (2006 - 2012)

Indonesia fertilizer market segmentation by nutrients(nitrogen, phosphate, potash)

Indonesia fertilizer market segmentation by crop usage (cereals, oil seeds and others)

Indonesia nitrogen fertilizer, phosphate fertilizer and potash market size in terms of volume in years 2006-2012.

Indonesia nitrogen fertilizer, phosphate fertilizer and potash fertilizer segmentation by products and crop usage.

Trends and Developments and Government regulations in the fertilizer market in Indonesia

Competitive landscape and company profiles of major players operating in fertilizer market of Indonesia (PT Pupuk Pusri, PT Pupuk Kujang, PT Pupuk Kaltim, PT Pupuk Iskandar Muda)

Future projections and macro economic factors of Indonesia fertilizer industry

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Contents

1. INDONESIA FERTILIZER MARKET SIZE AND INTRODUCTION, 2006-2012

2. INDONESIA FERTILIZER MARKET SEGMENTATION BY NUTRIENTS, 2006-2012

2.1. Indonesia Nitrogen Fertilizer Market Size and Introduction, 2006-2012
2.2. Indonesia Nitrogen Fertilizer Market Segmentation by Products, 2006-2012
2.3. Indonesia Nitrogen Fertilizer Market Future Outlook and Projections, 2013-2017
2.4. Indonesia Nitrogen Fertilizer Market Segmentation by Crop Usage, 2006, 2007 and 2012
2.4.1. Indonesia Nitrogen Fertilizer Crops Products Market Size, 2006, 2007 and 2010
2.5. Indonesia Potash Fertilizer Market Size and Introduction, 2006-2012
2.6. Indonesia Potash Fertilizer Market Segmentation by Products, 2006-2012
2.7. Indonesia Potash Fertilizer Market Future Outlook and Projections, 2013-2017
2.8. Indonesia Potash Fertilizer Market Segmentation by Crop Usage, 2006, 2007 and 2010
2.8.1. Indonesia Potash Fertilizer Crops Products Market Size 2006, 2007 and 2010
2.9. Indonesia Phosphate Fertilizer Market Size and Introduction, 2006-2012
2.10. Indonesia Phosphate Fertilizer Market Segmentation by Products, 2006-2012
2.11. Indonesia Phosphate Fertilizer Market Future Outlook and Projections, 2013-2017
2.12. Indonesia Phosphate Fertilizer Market Segmentation by Crop Usage, 2006, 2007 and 2010
2.12.1. Indonesia Phosphate Fertilizer Crops Usage Market Size, 2006, 2007 and 2010

3. MARKET SHARE OF MAJOR PLAYERS IN INDONESIA FERTILIZER MARKET

3.1. Market Share of Major Players in Urea Fertilizer Market of Indonesia, 2006-2012
3.2. Market Share of Major Players in SP-36 Fertilizer Market of Indonesia, 2007-2012
3.3. Market Share of Major Players in ZA Fertilizer Market of Indonesia, 2007- 2012
3.4. Market Share of Major Players in ZK Fertilizer Market of Indonesia, 2007-2012
3.5. Market Share of Major Players in NPK Fertilizer Market of Indonesia, 2007-2012

4. INDONESIA FERTILIZER MARKET COMPANY PROFILES OF MAJOR PLAYERS

4.1. PT Pupuk Gresik
4.1.1. Company Overview
4.1.2. Financial Performance

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Financial Ratios
4.1.3. Business Strategy
4.2. PT Pupuk Kujang
4.2.1. Company Overview
4.2.2. Financial Performance
4.2.3. Business Strategy
4.3. PT Pupuk Sriwidjaja Palembang
4.3.1. Business Overview
4.3.2. Financial Performance
Financial Ratios
4.3.3. Business Strategy
4.4. PT Pupuk Kalimantan Timur
4.4.1. Company Overview
4.4.2. Financial Performance
4.4.3. Business Strategy

5. INDONESIA FERTILIZER MARKET TRENDS AND DEVELOPMENTS

Concentrated Competition
Increased Use of Organic Fertilizers
Increased Focus on Production of Urea

6. INDONESIA FERTILIZER MARKET FUTURE PROJECTIONS, 2013-2017

7. INDONESIA FERTILIZER MARKET GOVERNMENT POLICIES AND REGULATIONS

8. MACRO ECONOMIC INDICATORS FOR INDONESIA FERTILIZER MARKET

8.1. Population of Indonesia, 2006-2017
8.2. Food grain production in Indonesia, 2006-2017
8.3. GDP from Agriculture and Allied Activities, 2006-2017
8.4. Total Area Under Cultivation, 2006-2017

9. APPENDIX

9.1. Market Definitions
9.2. Abbreviations
9.3. Research Methodology

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Data Collection Methods
Approach
Variables (Dependent and Independent)
Multi Factor Based Sensitivity Model
Final Conclusion
9.4. Disclaimer

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List Of Figures

LIST OF FIGURES

Figure 1: Indonesia Fertilizer Market Size on the Basis of Consumption in Thousand Tons Nutrients, 2006-2012
Figure 2: Indonesia Fertilizer Market Segmentation by Nutrients on the Basis of Consumption in Percentage, 2006-2012
Figure 3: Indonesia Nitrogen Fertilizer Market Size on the Basis of Consumption in Thousand Tons Nutrients, 2006-2012
Figure 4: Indonesia Nitrogen Fertilizer Market Future Projections on the Basis of Consumption in Thousand Tons Nutrients, 2013-2017
Figure 5: Indonesia Nitrogen Fertilizer Market Segmentation by Crop Usage on the Basis of Consumption in Percentage, 2006, 2007 and 2010
Figure 6: Indonesia Potash Fertilizer Market Size on the Basis of Consumption in Thousand Tons Nutrient, 2006-2012
Figure 7: Indonesia Potash Fertilizer Market Future Projections on the Basis of Consumption in Thousand Tons Nutrients, 2013-2017
Figure 8: Indonesia Potash Fertilizer Market Segmentation by Crop Usage on the Basis of Consumption in Percentage, 2006, 2007 and 2010
Figure 9: Indonesia Phosphate Fertilizer Market Size on the Basis of Consumption in Thousand Tons Nutrient, 2006-2012
Figure 10: Indonesia Phosphate Fertilizer Market Future Projections on the Basis of Consumption in Thousand Tons Nutrients, 2013-2017
Figure 11: Indonesia Phosphate Fertilizer Market Segmentation by Crop Usage on the Basis of Consumption in Percentage, 2006, 2007 and 2010
Figure 12: PT Pupuk Kujang Revenues in USD Million, 2006-2011
Figure 13: PT Pusri Revenues in USD Million, 2008-2012
Figure 14: PT Pupuk Kaltim Revenues in USD Million, 2008-2012
Figure 15: Indonesia Fertilizer Market Future Projection on the Basis of Consumption in Thousand Tons Nutrient, 2013-2017
Figure 16: Indonesia Population in Million, 2006-2017
Figure 17: Indonesia Food Grain Production in Million Tons, 2006-2017
Figure 18: Indonesia GDP from Agriculture in USD Million, 2006-2017
Figure 19: Indonesia Area Harvested in Million Hectares, 2006-2017

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List Of Tables

LIST OF TABLES

Table 1: Indonesia Fertilizer Consumption, Production, Imports and Exports in Thousand Tons Nutrient, 2006-2012
Table 2: Indonesia Nitrogen Fertilizer Market Consumption, Production, Imports and Exports in Thousand Tons Nutrients, 2006-2012
Table 3: Indonesia Nitrogen Compound and Straight Fertilizer Market Size on the Basis of Consumption in Thousand Tons Nutrients, 2006-2012
Table 4: Indonesia Nitrogen Fertilizer Market Segmentation by Products on the Basis of Consumption in Percentage, 2006-2012
Table 5: Indonesia Nitrogen Fertilizer Product Market Size on the Basis of Consumption in Thousand Tons Nutrients, 2006-2012
Table 6: Indonesia Nitrogen Fertilizer Product Market Future Projections on the Basis of Consumption in Thousand Tons Nutrients, 2013-2017
Table 7: Indonesia Nitrogen Compound and Straight Fertilizer Market Size on the Basis of Consumption in Thousand Tons Nutrients, 2013-2017
Table 8: Indonesia Nitrogen Fertilizer Market Size by Crop Usage in Thousand Tons Nutrients, 2006, 2007 and 2010
Table 9: Indonesia Potash Fertilizer Market Consumption, Imports and Exports in Thousand Tons Nutrient, 2006-2012
Table 10: Indonesia Potash Compound and Straight Fertilizer Market Size on the Basis of Consumption in Thousand Tons Nutrient, 2006-2012
Table 11: Indonesia Potash Fertilizer Market Segmentation by Products on the Basis of Consumption in Percentage, 2006-2012
Table 12: Indonesia Potash Fertilizer Product Market Size on the Basis of Consumption in Thousand Tons Nutrient, 2006-2012
Table 13: Indonesia Potash Fertilizer Market Future Projections on the Basis of Consumption in Thousand Tons Nutrients, 2013-2017
Table 14: Indonesia Potash Compound and Straight Fertilizer Market Future Projections on the Basis of Consumption in Thousand Tons Nutrients, 2013-2017
Table 15: Indonesia Potash Fertilizer Market Size by Crop Usage in Thousand Tons Nutrients, 2006, 2007 and 2010
Table 16: Indonesia Phosphate Fertilizer Consumption, Production, Imports and Exports in Thousand Tons Nutrient, 2006-2012
Table 17: Indonesia Phosphate Compound and Straight Fertilizer Market Size on the Basis of Consumption in Thousand Tons Nutrient, 2006-2012
Table 18: Indonesia Phosphate Fertilizer Market Segmentation by Products on the

Basis of Consumption in Percentage, 2006-2012
Table 19: Indonesia Phosphate Fertilizer Product Market Size on the Basis of Consumption in Thousand Tons Nutrient, 2006-2012
Table 20: Indonesia Phosphate Fertilizer Product Market Future Projections on the Basis of Consumption in Thousand Tons Nutrients, 2013-2017
Table 21: Indonesia Phosphate Compound and Straight Fertilizer Market Future Projections on the Basis of Consumption in Thousand Tons Nutrients, 2013-2017
Table 22: Indonesia Phosphate Fertilizer Market Size by Crop Usage in Thousand Tons Nutrients, 2006, 2007 and 2010
Table 23: Indonesia Production of Main Annual Crops in Million Tons, 2006-2012
Table 24: Market Share of Leading Players in Urea in Indonesia Fertilizer Market on the Basis of Production in Percentage, 2006-2012
Table 25: Urea Production of Major Players in Indonesia Fertilizer Market in Tons, 2006-2012
Table 26: Market Share of Leading Players in SP 36 Fertilizers in Indonesia Fertilizer Market, 2007-2012
Table 27: SP 36 Production by PT Pupuk Gresik in Tons, 2007-2012
Table 28: Market Share of Major Players in ZA Fertilizer in Indonesia Fertilizer Market, 2007-2012
Table 29: ZA Production of Major Players in Indonesia Fertilizer Market in Tons, 2007-2012
Table 30: Market Share of Major Players in ZK Fertilizer in Indonesia Fertilizer Market, 2007-2012
Table 31: ZK Production by PT Pupuk Gresik in Indonesia Fertilizer Market in Tons, 2007-2012
Table 32: Market Share of Major Players in NPK Fertilizer in Indonesia Fertilizer Market, 2007-2011
Table 33: NPK Production of Major Players in Indonesia Fertilizer Market in Tons, 2007-2011
Table 34: Indonesia Average Prices of Major Fertilizer Products in USD per Ton
Table 35: PT Pupuk Gresik Fertilizer Production Capacity and Number of Factories, 2012
Table 36: PT Pupuk Gresik Non Fertilizer Product Production Capacity and Number of Factories, 2012
Table 37: PT Pupuk Gresik Subsidiaries
Table 38: PT Pupuk Gresik Joint Ventures
Table 39: PT Pupuk Gresik Revenues in USD Million, 2008-2012
Table 40: PT Pupuk Gresik Fertilizer Sales in Tons, 2007-2012
Table 41: PT Pupuk Gresik Financial Ratios, 2011 and 2012

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Table 42: PT Pusri Revenues in USD Million, 2008-2012
Table 43: PT Pusri Fertilizer Sales in Tons, 2008-2012
Table 44: PT Pupuk Pusri Financial Ratios, 2008-2012
Table 45: PT Pupuk Kaltim Fertilizer Sales in Tons, 2008-2012
Table 46: Indonesia Estimated Demand for Organic Fertilizers in Thousand Tons, 2010-2014
Table 47: Indonesia Organic Fertilizer Production in Tons, 2007-2011
Table 48: Indonesia Fertilizer Organic Fertilizer Consumption in Tons, 2007-2011
Table 49: Indonesia Estimated Fertilizer Capacity in Tons, 2020
Table 50: Share of National Agriculture Spending in Percentage, 2006-2008
Table 51: Correlation Matrix for Indonesia Ammonium Sulphate Fertilizer Market
Table 52: Regression Coefficients Output

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