

India Logistics & Warehousing Industry Outlook to 2016 - Focus on Cold Storage Chains

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Abstracts

EXECUTIVE SUMMARY

The report titled “India Logistics and Warehousing market Outlook to 2016- Focus on Cold Storage Chains” provides a comprehensive analysis on the logistics and warehousing industry in terms of the various qualitative and quantitative factors that are influencing the market. The report depicts the size of the logistics, warehousing and cold chain segments in India, a competitive landscape and profile of major players in these segments and discusses the recent trends and developments in the logistics and warehousing market in India. The report also covers future outlook and projections for the different segments as well as the overall India Logistics and Warehousing market on the basis of several industry factors that will shape the growth of this market in next five years.

India logistics industry has witnessed a trajectory of growth over the years. Although, the industry revenue slowed down by 2.4% in 2009 as compared to the growth rate of 11.1% in 2008 due to global economic downtrend, a remarkable recovery was witnessed in 2010. In 2010, the revenue of the logistics industry has increased by 25.1% to USD ~ billion due to the revival in global and domestic industrial production and demand. In 2011, the market further grew by 19.3% to USD ~ billion as a result of an increased GDP and EXIM trade.

The logistics industry in India is anticipated to reach to USD ~ billion in 2012 and USD ~ billion in 2016 by growing at an anticipated CAGR of 16.2% for the period 2012-2016. This growth would largely be due to an improving logistics infrastructure in the form of the development of freight corridors, logistics hubs and warehouses, port development and technology up gradations.

The warehousing market in India has grown at a CAGR of 16.6% from 2007 to 2011. The revenue of the warehousing market has increased by 20.5% to USD ~ billion in 2011 from USD 8.0 billion in 2010 due to the increasing industrial and agricultural production in India supported by the rise in the global foreign trade.

The warehousing area in India witnessed a CAGR of 5.10% from 2007 to 2011. The warehousing capacity in India has inclined from 1,552 million square feet in 2007 to ~ million square feet in 2011. Industrial warehousing comprises almost ~% to the total warehousing market size by revenue while the remaining ~% is supplemented by the agricultural warehousing market in India in 2011.

India cold chain industry has been marked and recognized as the sun rise (emerging) sector as it's holds a lot of untapped opportunities due to large current infrastructural demand and supply gap. With the advent of new technologies and demand generated by the major perishable products, India cold chain market revenue grew from USD 1.9 billion (INR 86 billion) in 2007 to USD ~ billion (INR ~ billion) in 2011 at a CAGR of ~%. The cold storage units grew from 4,260 in 2007 to ~ in 2011 at a CAGR of ~% on account of growing demand in the nation due to the lack of availability of such infrastructure. The cold storage capacity in India registered a CAGR of 19.1% from 17 million tons in 2007 to ~ million tons in 2011. The cold storage revenue registered a CAGR of ~% from USD 1.7 billion in 2007 to USD ~ billion in 2011.

Cold transportation market by revenue achieved a higher CAGR as compared to the cold storage revenues in 2011, though its revenues contributed mere ~% to the overall cold chain in India. The cold transportation market grew at a CAGR of 26.9% from USD 0.19 billion in 2007 to USD ~ billion in 2011.

KEY TOPICS COVERED IN THE REPORT

The market size of the India logistics market by revenue for the period 2007-2011.

Government support and regulations of the India logistics market.

Growth drivers of the India logistics market.

Industry restraints of the India logistics market.

Trends and developments of the India logistics market.

Competitive landscape of major companies in the India logistics market.

Future outlook/projections of the India logistics market, 2012-2016.

The market size of the India's warehousing market by revenue and by area capacity for the period 2007-2011

Market segmentation of the India warehousing market on the basis of type.

Government support and regulations of the India warehousing market.

Growth drivers of the India warehousing market.

Industry restraints of the India warehousing market.

Trends and developments of the India warehousing market.

Competitive landscape of major companies in the India warehousing market.

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Market size of the India's cold chain market by revenue for the period 2007-2011

India cold chain market segmentation on the basis of cold storage units, cold storage capacity, cold storage revenue and cold transportation revenue, 2007-2011

Trends and development of the India cold chain market

Growth drivers of the India cold chain market.

Industry restraints of the India cold chain market.

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