

India Bioinformatics Industry Outlook to 2018 - Surging Government Initiatives to Foster Future Prospects



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Executive Summary

The report titled "India Bioinformatics Industry Outlook to 2018 - Surging Government Initiatives to Foster Future Prospects" provides a comprehensive analysis of the market size of the India bioinformatics industry by revenue from domestic sales and exports, market segmentation of bioinformatics by application in different sectors such as agriculture biotechnology, medical biotechnology, animal biotechnology, environmental biotechnology, forensic biotechnology and others, by products and services such as bioinformatics knowledge management tools, bioinformatics services and bioinformatics platforms and by various applications such as genomics and transcriptomics, proteomics and metabolomics, pharmacogenomics, molecular phylogenetics and drug design. The report also entails the market share of major bioinformatics companies in India by revenue along with the company profiles of major bioinformatics and genomics companies. An analysis of the future of India bioinformatics industry is provided on the basis of revenue of the market over next five years.

The bioinformatics sector in India has faced many challenges over the years; however this industry has managed to sustain itself and has showcased healthy growth.

The industry has grown at a CAGR of 12.3% over the period FY'2007-FY'2013 and reached INR ~ million in FY'2013. The rising trend in the growth rate of domestic revenue in the bioinformatics market in India has paced since FY'2010. In FY'2012, the domestic bioinformatics market generated revenue of INR ~ crores which constituted ~ % of the revenue of the bioinformatics market in India. During FY'2010-FY'2013, the revenue created by exports was on an average ~ % of the entire bioinformatics revenue in India. Public funding towards research and development (R&D) from the Government of India, decline in costs of human genome sequencing, increase in R&D investments by companies and increase in the number of orders for contract research activities are leading to the increase in bioinformatics revenue in India.

The use of bioinformatics in the agriculture biotechnology sector has grown at a CAGR of 13.9% over the period FY'2007-FY'2013. The contribution of medical biotechnology to the overall bioinformatics market in India has witnessed an increase from ~% in FY'2007 to ~% in FY'2013. In FY'2013, animal biotechnology contributed nearly ~% in the bioinformatics revenue whereas the contribution of environmental biotechnology was recorded as ~% during the year. Forensic biotechnology has grown at a CAGR of 6.1% during the period FY'2007-FY'2013 while marine biotechnology and academics generated revenue of INR ~ crores in FY'2013.

The products and services segment of the bioinformatics industry in India has been majorly driven by the bioinformatics services. The bioinformatics services have grown at a CAGR of 14.2% during FY'2007-FY'2013 and reached a revenue figure of INR ~ crores in FY'2013. The bioinformatics knowledge management tools generated a major part of the revenue from the sequence analysis tools over the years. In FY'2013, the revenue from the tools segment was INR ~ crores. Bioinformatics platforms generated revenue of INR ~ crores in FY'2013 which is considerably higher as compared to the revenue generation of INR ~ crores in FY'2007.

In FY'2013, genomics and transcriptomics held nearly ~ % of the overall bioinformatics market revenue in

India followed by proteomics and metabolomics which accounted for ~ % of the overall revenue of the bioinformatics market in the country in FY'2013. The revenue generated through application of pharmacogenomics in bioinformatics market in the country was INR ~ cores. Pharmacogenomics segment grew at a CAGR of 12.4% during the period FY'2007-FY'2013. Molecular phylogenetics forms ~ % of the total bioinformatics revenue in FY'2013 while ~ % of the revenue was generated through the field of drug design for the overall bioinformatics sector in India.

The bioinformatics market in India is highly fragmented with a large number of mid-sized and small players. A few large players contribute a major part of the revenue of the industry. The bioinformatics market in India is largely held by Strand Life Sciences, Ocimum Biosolutions and Molecular Connections which captured nearly ~% of the market in FY'2013. Strand Life Sciences is the largest player in bioinformatics market in India, capturing a market share of ~ % in FY'2013. Companies from the information technology (IT) sector are also gradually gaining a foothold in the bioinformatics industry in the country, by developing innovative products and services.

The ongoing trends in the bioinformatics industry in India have showcased that genomics, translational bioinformatics and personalized medicine will be the major driving segments of the industry over the next few years.

Key Topics Covered in the Report

- The market size of the Indian Bioinformatics Industry , FY'2007-FY'2013
- Market segmentation of India bioinformatics industry by application by sectors, FY'2007-FY'2013
- Market Segmentation of India bioinformatics industry by products and services, FY'2007-FY'2013
- Market Segmentation of India bioinformatics industry by applications of bioinformatics , FY'2007-FY'2013
- India bioinformatics industry trends and developments
- Government regulations and initiatives of India bioinformatics industry
- Major bioinformatics research institutes in India
- Market Share of leading players in bioinformatics industry in India, FY'2013
- Company profiles of major players in India bioinformatics industry
- Future outlook and projections on the basis of revenue in India bioinformatics market, FY'2014-FY'2018

Table of Content

1. INDIA BIOINFORMATICS MARKET INTRODUCTION

2. INDIA BIOINFORMATICS MARKET SIZE, FY'2007-FY'2013

2.1 By Domestic Revenue, FY'2007-FY'2013

2.2 By Exports Revenue, FY'2007-FY'2013

3. INDIA BIOINFORMATICS MARKET SEGMENTATION, FY'2007-FY'2013

3.1 By Application by Sectors, FY'2007-FY'2013

3.1.1 By Agriculture Biotechnology, FY'2007-FY'2013

3.1.2 By Medical Biotechnology, FY'2007-FY'2013

3.1.3 By Animal Biotechnology, FY'2007-FY'2013

3.1.4 By Environmental Biotechnology, FY'2007-FY'2013

3.1.5 By Forensic Biotechnology, FY'2007-FY'2013

3.1.6 By Others (Marine and Academics), FY'2007-FY'2013

3.2 By Products and Services, FY'2007-FY'2013

3.2.1 Bioinformatics Services Market Size, FY'2007-FY'2013

3.2.1.1 India Bioinformatics Services Market Segmentation, FY'2013

- By Sequencing Services
- By Database Management Services
- By Data Analysis Services
- By Others (Security Systems, Data-Mining Services, Infrastructure Integration Services, Knowledge Management)

3.2.2 Bioinformatics Knowledge Management Tools Market Size, FY'2007-FY'2013

3.2.2.1 India Bioinformatics Knowledge Management Tools Market Segmentation, FY'2013

- By Sequence Analysis Tools
- By Homology and Similarity Tools
- By Structural Analysis Tools
- By Protein Function Analysis Tools

3.2.3 Bioinformatics Platforms Market Size, FY'2007-FY'2013

3.2.3.1 India Bioinformatics Platforms Market Segmentation, FY'2013

3.3 By Applications, FY'2007-FY'2013

3.3.1 Genomics and Transcriptomics, FY'2007-FY'2013

3.3.2 Proteomics & Metabolomics, FY'2007-FY'2013

3.3.3 Pharmacogenomics, FY'2007-FY'2013

3.3.4 Molecular Phylogenetics, FY'2007-FY'2013

3.3.5 Drug Design, FY'2007-FY'2013

4. INDIA BIOINFORMATICS MARKET TRENDS AND DEVELOPMENTS

Increasing Profitability of Indian Bioinformatics Outsourcing Industry

Emergence of Small Players in the Industry: Carving a Niche for Themselves

Emergence of Sophisticated Bioinformatics Tools and Services

Development of New Technologies and Infrastructure for Data Storage and Management

Increasing Impact of Genomics Sequencing

Growth in Agriculture Bioinformatics in India

Increase in the Number of Publications from Bioinformatics Centres

5. GOVERNMENT REGULATIONS & INITIATIVES IN BIOINFORMATICS INDUSTRY IN INDIA

5.1 Regulatory Framework- The Bioinformatics Policy of India (2004)

5.2 Government of India – Key Initiatives

- The Biotechnology Information System Network (BTIS-net)
- Developments under the Government of India in 11th Five Year Plan (2007-2012)
- Recommendations By The Government of India under the 12th Five Year Plan (2012-2017)

6. MAJOR BIOINFORMATICS RESEARCH INSTITUTES IN INDIA

6.1 Institute of Bioinformatics, Bangalore

6.2 Institute of Bioinformatics and Applied Biotechnology

6.3 Supercomputing Facility for Bioinformatics & Computational Biology - IIT Delhi

6.4 Centres for Development of Advanced Computing (C-DAC)

7. INDIA BIOINFORMATICS MARKET – SWOT ANALYSIS

8. MARKET SHARE OF MAJOR PLAYERS IN BIOINFORMATICS MARKET IN INDIA, FY'2013

9. COMPANY PROFILES OF MAJOR PLAYERS IN BIOINFORMATICS INDUSTRY IN INDIA

9.1 Strand Life Sciences

9.1.1 Company Overview

9.1.2 Key Products and Services

- 9.2 Ocimum Biosolutions
 - 9.2.1 Company Overview
 - 9.2.2 Key Products and Services
- 9.3 Molecular Connections
 - 9.3.1 Company Overview
 - 9.3.2. Key Products and Services
- 9.4 Novoinformatics
 - 9.4.1 Company Overview
 - 9.4.2 Key Products and Services
- 9.5 InterpretOmics
 - 9.5.1 Company Overview
 - 9.5.2 Key Products and Services
- 9.6 Competitive Landscape of Major Players in Genomics Market in India

10. INDIA BIOINFORMATICS INDUSTRY FUTURE OUTLOOK AND FUTURE PROJECTIONS, FY'2014-FY'2018

- 10.1 By Sectors, FY'2014-FY'2018
- 10.2 By Products and Services, FY'2014-FY'2018
- 10.3 By Application, FY'2014-FY'2018
- 10.4 Cause and Effect Relationship between Industry Factors and India Bioinformatics Industry Prospects

11. MACRO ECONOMIC FACTORS OF INDIA BIOINFORMATICS INDUSTRY

- 11.1 Population, 2007-2018
- 11.2 India Biotechnology Revenue, FY'2007-FY'2018
- 11.3 Government Expenditure on Health, FY'2007-FY'2018
- 11.4 India Pharmaceutical Research & Development Expenditure, FY'2007-FY'2018

12. APPENDIX

- 12.1 Market Definitions
- 12.2 Abbreviations
- 12.3 Research Methodology
 - Data Collection Methods
 - Approach
 - Variables (Dependent and Independent)
 - Multi Factor Based Sensitivity Model
 - Final Conclusion
- 12.4 Disclaimer

LIST OF FIGURES

Figure 1: Indian Bioinformatics Market Size on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 2: Indian Bioinformatics Market Size on the Basis of Domestic Sales in INR Crores, FY'2007-FY'2013

Figure 3: Indian Bioinformatics Market Size on the Basis of Exports Revenue in INR Crores, FY'2007-FY'2013

Figure 4: India Bioinformatics Market Segmentation by Agricultural, Medical, Animal, Environmental, Forensic Biotechnology and Others on the Basis of Contribution in Percentage (%), FY'2007-FY'2013

Figure 5: India Bioinformatics Market Segmentation by Agriculture Biotechnology on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 6: India Bioinformatics Market Segmentation by Medical Biotechnology on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 7: India Bioinformatics Market Segmentation by Animal Biotechnology on the Basis of Revenue in

INR Crores, FY'2007-FY'2013

Figure 8: India Bioinformatics Market Segmentation by Environmental Biotechnology on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 9: India Bioinformatics Market Segmentation by Forensic Biotechnology on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 10: India Bioinformatics Market Segmentation by Others on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 11: India Bioinformatics Market Segmentation by Knowledge Management Tools, Platforms and Services on the Basis of Contribution in Percentage (%), FY'2007-FY'2013

Figure 12: India Bioinformatics Market Segmentation by Bioinformatics Services on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 13: India Bioinformatics Services Market Segmentation by Sequencing Services, Database Management Services, Data Analysis Services and Others on the Basis of Contribution in Percentage (%), FY'2013

Figure 14: India Bioinformatics Market Segmentation by Knowledge Management Tools on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 15: India Bioinformatics Knowledge Management Tools Market Segmentation by Sequence Analysis Tools, Structure Analysis Tools, Homology and Similarity Tools and Protein Function Analysis Tools on the Basis of Contribution in Percentage (%), FY'2013

Figure 16: India Bioinformatics Market Segmentation by Bioinformatics Platforms on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 17: India Bioinformatics Platforms Market Segmentation by Types of Platforms on the Basis of Contribution in Percentage (%), FY'2013

Figure 18: India Bioinformatics Market Segmentation by Applications of Bioinformatics on the Basis of Contribution in Percentage (%), FY'2007-FY'2013

Figure 19: India Bioinformatics Market Segmentation by Genomics and Transcriptomics on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 20: India Bioinformatics Market Segmentation by Proteomics and Metabolomics on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 21: India Bioinformatics Market Segmentation by Pharmacogenomics on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 22: India Bioinformatics Market Segmentation by Molecular Phylogenetics on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 23: India Bioinformatics Market Segmentation by Drug Design on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Figure 24: Number of Publications from Bioinformatics Centres in India, 2007-2012

Figure 25: Market Share of Major Players in Bioinformatics Market in India in Percentage (%), FY'2013

Figure 26: India Bioinformatics Market Future Projections on the Basis of Revenue in INR Crores, FY'2014-FY'2018

Figure 27: India Bioinformatics Market Future Projection by Medical, Agricultural, Animal, Environmental, Forensic Biotechnology and Others on the Basis of Contribution in Percentage (%), FY'2014-FY'2018

Figure 28: India Bioinformatics Market Future Projection by Knowledge Management Tools, Platforms and Services on the Basis of Contribution in Percentage (%), FY'2014-FY'2018

Figure 29: India Bioinformatics Market Future Projection by Application of Bioinformatics on the Basis of Contribution in Percentage (%), FY'2014-FY'2018

Figure 30: India Population in Crores, 2007-2018

Figure 31: India Biotechnology Revenue in INR Crores, 2007-2018

Figure 32: India Government Expenditure on Health in INR Crores, 2007-2018

Figure 33: India Pharmaceutical Research & Development Expenditure in INR Crores, 2007-2018

LIST OF TABLES

Table 1: India Bioinformatics Market Segmentation by Medical, Agricultural, Animal, Environmental, Forensic Biotechnology and Others on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Table 2: India Bioinformatics Market Segmentation by Knowledge Management Tools, Platforms and

Services on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Table 3: India Bioinformatics Services Market Segmentation by Sequencing Services, Database Management Services, Data Analysis Services and Others on the Basis of Revenue in INR Crores, FY'2013

Table 4: India Bioinformatics Knowledge Management Tools on the Basis of Revenue in INR Crores, FY'2013

Table 5: India Bioinformatics Platforms Market Segmentation by Types of Platforms on the Basis of Revenue in INR Crores, FY'2013

Table 6: India Bioinformatics Market Segmentation by Application of Bioinformatics on the Basis of Revenue in INR Crores, FY'2007-FY'2013

Table 7: Number of Network Centres under BTIS in India, 2013

Table 8: Major focus Areas of Institute of Bioinformatics, Bangalore

Table 9: List of Software Tools under SCFBio

Table 10: Competitive Landscape of Leading Players in Genomics Industry in India

Table 11: India Bioinformatics Market Future Projection by Medical, Agricultural, Animal, Environmental, Forensic Biotechnology and Others on the Basis of Revenue in INR Crores, FY'2014-FY'2018

Table 12: India Bioinformatics Market Future Projections by Knowledge Management Tools, Platforms and Services on the Basis of Revenue in INR Crores, FY'2014-FY'2018

Table 13: India Bioinformatics Market Future Projections by Application on the Basis of Revenue in INR Crores, FY'2014-FY'2018

Table 14: Cause and Effect Relationship Analysis between Industry Factors and Expected Industry Prospects of the India Bioinformatics Industry

Table 15: Correlation Matrix of India Bioinformatics Industry

Table 16: Regression Coefficients Output of Indian Bioinformatics Market

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