

India Bearings Market Outlook to 2019 - Demand Driven by Growth in Automotive Sector and Make in India Initiative

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Abstracts

Industry research report titled “India Bearings Market Outlook to 2019 - Demand Driven by Growth in Automotive Sector and Make in India Initiative” provides a comprehensive analysis of the bearings market in India. The report comprehensively covers the market size of bearings in India along with comparative analysis of Global bearings market, segmentation on the basis of market structure, end user segment, type of demand, type of bearings and type of roller bearings. The market for automobile and industrial bearings has been clearly explained in the report. The report also highlights growth drivers for bearings market, trends and developments, SWOT Analysis, Porter Five Forces as well as Major deals and alliances in bearings market. The report also highlights the detailed cost benefit analysis for operating a bearings plant in India. The competitive landscape in bearings market alleged with market share of major players as well as detailed company profiles for major players has been covered. Future analysis of the industry along with its various market segments is provided on the basis of revenues over the next five years.

The demand for bearings is largely dynamic because the industry is closely linked to global GDP trends owing to its extensive applications in production and engineering industries across the world. The global bearings industry was worth USD ~ billion during 2014. Several main industrial sectors and user segments are expected to push the production of industrial equipment and automotives, leading to an increase in demand for railway equipment, electronics, aircraft and motorcycles in the developing countries.

The bearings industry in India has been heavily dependent upon imports as the major players are global entities which import majority of products from their global manufacturing units located abroad. India is largely regarded amongst the fastest

growing market for bearings in the world which has ultimately led to a number of multinational companies emerge the Indian markets such as Timken and FAG bearings. The Indian bearings Industry in present is quite bullish with excellent growth prospects, owing to spurt in growth of automobile and industrial sector which has given substantial rise to the demand for bearings. The revenues engendered by bearings market of India has showcased a rising trend during the period FY'2009-FY'2014, In FY'2014, the market size of bearings industry in India was mounted at USD ~ million which grew by ~% over FY'2013.

The trend was juxtaposed by CAGR which has elevated at a promising rate of ~% across the period FY'2009-FY'2014. The Indian bearings industry is majorly organized with only a small portion of the entire market pertaining to the unorganized segment. The unorganized sector includes small, local bearings manufacturers that primarily cater to the aftermarket or replacement segment of the industry. During FY'2014, the demand for bearings has been majorly originated through Industrial sector which has commanded a revenues share of ~% during the year. The OEM demand was high during FY'2014 with ~% of the bearings market revenues engendered through this segment. The share of OEM has increased to ~% during FY'2009 owing to the rapid industrialization in India and the revival of automobile sales in the country.

The India organized bearings market is dominated by global players with top 3 players controlling more than ~% of the market. SKF India, the world's leading bearing producer is the leading bearings manufacturer in the India bearings market on the basis of revenue on FY'2014.

The revenue projections for the bearings market in India anticipates that the market is estimated to grow at a CAGR of 19.8% over FY'2015-FY'2019 owing to the stable economic growth in the forthcoming years and the support from government. The 'Make in India' initiative launched by the newly formed government is expected to be the catalyst for inclining manufacturing activities in the country which will increase the bearings consumption in the forthcoming years.

Key Topics Covered in the Report:

The market size of the Global and Indian Bearings Market

Market segmentation of Indian Bearings Market on the basis of type of demand, market structure, end user segment, type of bearings, type of roller bearings and others.

The market size of the India Automobile and Industrial Bearings Market.

Trends and Development in the India Bearings Market

SWOT Analysis of India Bearings Market

Porter Five Forces Analysis of India Bearings Market

Growth Drivers for the India Bearings Market

Issues and Challenges for India Bearings Market

Detailed company profiles and Market Share for the India Bearings
Manufacturers

Investment Model to Set up Bearings Plant in India

Future outlook and projections of the India Bearings Market with Analyst
Recommendations

Macroeconomic Indicators Affecting the India Bearings Market

Contents

1. GLOBAL BEARINGS MARKET INTRODUCTION

- 1.1. Global Bearings Market, CY'2009-CY'2019
- 1.2. Global Bearings Market Segmentation
 - 1.2.1. By Region (Americas, Asia, Europe), CY'2014
 - 1.2.2. By Industry (Industrial, Automotive, Aftermarket), CY'2014
- 1.3. Market Share of Major Players in Global Bearings Market, CY'2014
- 1.4. Value Chain of Bearings Industry

2. INDIA BEARINGS MARKET INTRODUCTION

- 2.1. India Bearings Market Size, FY'2009-FY'2014
 - 2.1.1. By Revenues, FY'2009-FY'2014
 - 2.1.2. By Production Volume, FY'2009-FY'2014
- 2.2. India Bearings Market Segmentation
 - 2.2.1. By Market Structure (Organized, Unorganized, Imports), FY'2009 and FY'2014
 - 2.2.2. By User Segment (Industrial, Automotive), FY'2009, FY'2014
 - 2.2.3. By Type of Demand (OEM and Aftermarket), FY'2009, FY'2014
 - 2.2.4. By Type of Bearings (Roller and Ball), FY'2014
 - 2.2.5. By Type of Roller Bearings (Tapered, Cylindrical, Spherical, Needle, Thrust), FY'2014

3. INDIA INDUSTRIAL BEARINGS MARKET INTRODUCTION AND SIZE, FY'2009-FY'2014

- 3.1. India Industrial Bearings Market Segmentation
 - 3.1.1. By OEM and AfterMarket Demand, FY'2014
 - 3.1.2. By Type of Industry (General Engineering, Heavy Industries, Electrical Equipment), FY'2009, FY'2014
- 3.2. India Industrial Bearings Market Future Outlook and Projections, FY'2015-FY'2019

4. INDIA AUTOMOBILE BEARINGS MARKET INTRODUCTION

- 4.1. India Automobile Bearings Market Size by Revenues, FY'2009-FY'2014
- 4.2. India Automobile Bearings Market Segmentation by Type of Demand, Fy'2014
- 4.3. India Automobile Bearings Market Future Outlook and Projections,

FY'2015-FY'2019

5. INDIA BEARINGS MARKET EXPORT AND IMPORT SCENARIO

5.1. Exports Value and Volume, FY'2009-FY'2014

5.1.1. Major Export Destinations, FY'2009-FY'2014

5.2. Imports Demand and Value, FY'2009-FY'2014

5.2.1. Major Import Destinations, FY'2009-FY'2014

6. GROWTH DRIVERS FOR INDIA BEARINGS MARKET

Growth in Automobile Sales

Surge in Industrial Production

Inclining GDP Growth Rates

Stable Core Sector Growth

Expansion of Railways in the Country

Buoyancy in Government Support

Strengthening of R&D facilities

7. ISSUES AND CHALLENGES IN INDIA BEARINGS MARKET

Rise of Counterfeit Products

Scenario of Monopolistic Competition

Consistent Growth in Steel Prices

High Dependence on Imports

8. SWOT ANALYSIS FOR INDIA BEARINGS INDUSTRY

9. PORTER ANALYSIS AND ENTRY BARRIERS IN INDIA BEARINGS INDUSTRY

Measures to Overcome Porter's Five Forces

Entry Barriers in Indian Bearings Industry

10. INVESTMENT MODEL FOR STARTING A ROLLER BEARING PLANT IN INDIA

11. SNAPSHOT ON BEARINGS REFURBISHMENT MARKET

12. MAJOR DEALS, ALLIANCES AND NEW PLAYERS IN THE INDIA BEARINGS MARKET

China' ZWZ Forays in the Indian Bearings Market
Minebea Enters the Indian Bearings Market

13. TRENDS AND DEVELOPMENTS IN INDIA BEARINGS INDUSTRY

Rising Share of Imports in the India Bearings Industry
Rise in Demand from Alternative Sources of Energy
Focus on Manufacturing in India
Inclining Share of OEM
Shift towards Automotive from Industrial Sector
Increase in R&D Spending

14. MARKET SHARE OF MAJOR PLAYERS IN INDIA ORGANIZED BEARING INDUSTRY, FY'2014

15. COMPANY PROFILES OF MAJOR PLAYERS IN INDIA BEARINGS INDUSTRY

- 15.1. SKF India
 - 15.1.1. Business Overview
 - 15.1.2. Financial Performance, FY'2010-FY'2014
- 15.2. FAG Bearings
 - 15.2.1. Business Overview
 - 15.2.2. Financial Performance, FY'2010-FY'2014
- 15.3. NRB Bearings
 - 15.3.1. Business Overview
 - 15.3.2. Financial Performance, FY'2010-FY'2014
- 15.4. Timken India
 - 15.4.1. Business Overview
 - 15.4.2. Financial Performance, FY'2010-FY'2014
- 15.5. ABC Bearings
 - 15.5.1. Business Overview
 - 15.5.2. Financial Performance, FY'2010-FY'2014
- 15.6. NBC Bearings
 - 15.6.1. Business Overview
 - 15.6.2. Financial Performance, FY'2010-fy'2014
- 15.7. Tata Bearings
 - 15.7.1. Business Overview
 - 15.7.2. Financial Performance, FY'2010-FY'2014

16. INDIA BEARINGS MARKET FUTURE OUTLOOK AND PROJECTIONS, FY'2015-FY'2019

16.1. Cause and Effect Relationship between Industry Factor and India Bearing Market Prospects

17. MACRO ECONOMIC FACTORS AFFECTING BEARINGS MARKET IN INDIA

17.1. India Automobile Production, FY'2009-FY'2014

17.2. India GDP Growth, FY'2009-FY'2019

17.3. Index of Industrial Production, FY'2009-FY'2019

17.4. India Steel Production, CY'2009-CY'2019

18. ANALYST RECOMMENDATION

International Players in the India Bearings Market

Domestic Players in the India Bearings Market

Government's Role in the India Bearings Market

19. APPENDIX

19.1. Market Definitions

19.2. Abbreviations

19.3. Research Methodology

Data Collection Methods

Approach

Variables (Dependent and Independent)

Final Conclusion

19.4. Disclaimer

List Of Figures

LIST OF FIGURES

Figure 1: Global Bearings Market Size on the Basis of Revenue in USD Million, CY'2009-CY'2014

Figure 2: Global Bearings Market Segmentation by Region (America, Asia, Europe) in Percentage, CY'2014

Figure 3: Global Bearings Market Segmentation by Industry (Industrial, Automotive, Aftermarket) on the Basis of Revenue in Percentage, CY'2014

Figure 4: Market Share of Major Players in Global Bearings Market on the Basis of Revenue in Percentage, CY'2014

Figure 5: Value Chain of Bearings Industry

Figure 6: India Bearings Market Size on the Basis of Revenue in USD Million, FY'2009-FY'2014

Figure 7: India Bearings Market Size on the Basis of Production Volume in Million Units, FY'2009-FY'2014

Figure 8: India Bearings Market Segmentation by Market Structure on the Basis of Revenue Contribution in Percentage, FY'2009 and FY'2014

Figure 9: India Bearings Market Segmentation by Demand from End User (Industrial and Automotive) on the Basis of Revenue in Percentage, FY'2009 and FY'2014

Figure 10: India Bearings Market Segmentation by Type of Demand (OEM and Aftermarket) on the Basis of Revenue in Percentage (%), FY'2009 and FY'2014

Figure 11: India Bearings Market Segmentation by Type of Bearings (Roller and Ball) on the Basis of Revenue Contribution in Percentage (%), FY'2014

Figure 12: India Bearings Market Segmentation by Type of Roller Bearings on the Basis of Revenue Contribution in Percentage, FY'2014

Figure 13: India Industrial Bearings Market Size on the Basis of Revenues in USD Million, FY'2009-FY'2014

Figure 14: India Industrial Bearings Market Segmentation by Type of Demand on the Basis of Revenue Contribution in Percentage, FY'2014

Figure 15: India Bearings Market Segmentation by Type of Industry on the Basis of Revenue Contribution in Percentage, FY'2009 and FY'2014

Figure 16: India Industrial Bearings Market Future Projections on the Basis of Revenues in USD Million, FY'2015-FY'2019

Figure 17: India Automobile Bearings Market Size on the Basis of Revenue in USD Million, FY'2009-FY'2014

Figure 18: India Automobile Bearings Market Segmentation by Type of Demand (OEM and Aftermarket) on the Basis of Revenue Contribution in Percentage, FY'2014

- Figure 19: India Automobile Bearings Market Future Projections on the Basis of Revenues in USD Million, FY'2015-FY'2019
- Figure 20: India Bearings Market Exports by Value in USD Million and By Volume in Thousand Units, FY'2009-FY'2014
- Figure 21: India Bearings Market Exports by Value in USD Million and By Volume in Thousand Units, FY'2009-FY'2014
- Figure 22: India Automobile Sales in Million Units, FY'2009-FY'2014
- Figure 23: India's GDP in USD Billion, FY'2009-FY'2019
- Figure 24: India Steel Prices in USD per Ton, FY'2009-FY'2014
- Figure 25: India Import and Exports of Bearings in Thousand Units, FY'2009-FY'2014
- Figure 26: SWOT Analysis for India Bearings Industry
- Figure 27: Effect of Porter's Five Forces on India Bearings Industry
- Figure 28: Refurbishment Process for India Bearings Market
- Figure 29: Share of Imports in the India Bearings Market on the Basis of Revenue in Percentage (%), FY'2009, FY'2014
- Figure 30: Share of OEM and Aftermarket in the India Bearings Market on the Basis of Revenue in Percentage (%), FY'2009, FY'2014
- Figure 31: Share of Automotive and Industrial User Segments in the India Bearings Market on the Basis of Revenue in Percentage (%), FY'2009, FY'2014
- Figure 32: Market Share of Major Companies in the Organized Bearings Market in India on the Basis of Revenue in Percentage (%), FY'2014
- Figure 33: Total Employees at SKF India, FY'2010-FY'2014
- Figure 34: SKF India's Revenue in USD Million, FY'2010-FY'2014
- Figure 35: SKF India's Revenue Segmentation in Percentage (%), FY'2014
- Figure 36: SKF India's Automotive Revenue Segmentation in Percentage (%), FY'2014
- Figure 37: SKF India's Automotive OEM's Revenue Segmentation in Percentage (%), FY'2014
- Figure 38: SKF India's Industrial Revenue Segmentation in Percentage (%), FY'2014
- Figure 39: SKF India's Revenue Segmentation by Type of Product Sold in Percentage (%), FY'2014
- Figure 40: Workforce of FAG Bearings in India, FY'2010-FY'2014
- Figure 41: Industrial Production Segmentation of FAG Bearings in India on the Basis of Locations of Production in Percentage (%), FY'2014
- Figure 42: Revenue of FAG Bearings in India in USD Million, FY'2010-FY'2014
- Figure 43: Revenue Segmentation of FAG Bearings by Business Mix (Industrial, Automotive, Exports) in Percentage (%), FY'2014
- Figure 44: FAG Bearings Automobile Revenue Segmentation by Type of Demand (OEM, Aftermarket) in Percentage, FY'2014
- Figure 45: FAG Bearings Automobile OEM Revenue Segmentation by Type of Demand

(2 Wheelers or 4 Wheelers) in Percentage (%), FY'2014

Figure 46: FAG Bearings Industrial Revenue Segmentation by Type of Demand (OEM, Aftermarket) on the Basis of Revenues in Percentage (%), FY'2014

Figure 47: FAG Bearings Revenue Segmentation by Type of Products Sold (Cylindrical Roller Bearings, Spherical Roller Bearings, Others) in Percentage (%), FY'2014

Figure 48: Total Workforce of NRB Bearings, FY'2010-FY'2014

Figure 49: Production Capacity and Actual Production of NRB Bearings in Million Units and Utilization in Percentage (%), FY'2010-FY'2013

Figure 50: Revenue of NRB Bearings in USD Million, FY'2010-FY'2014.

Figure 51: Revenue Segmentation of NRB Bearings by Business Mix (OEM, Exports, Aftermarket) in Percentage (%), FY'2010, FY'2014

Figure 52: NRB Bearings OEM Revenue Segmentation by Type of Demand in Percentage (%), FY'2014

Figure 53: NRB Bearings Revenue Segmentation by Type of Bearings Sold in Percentage (%), FY'2014

Figure 54: Revenue of Timken India in USD Million, FY'2010-FY'2014

Figure 55: Timken India Revenue Segmentation by Business Mix (Domestic, Exports, Refurbishment) in Percentage (%), FY'2014

Figure 56: Timken India Revenue Segmentation by Type of Demand (Indian Railways, Exports, Industrial, Automotives) in Percentage (%), FY'2014

Figure 57: Timken India Revenue Segmentation by Sale of Domestic and Imported Bearings in Percentage (%), FY'2014

Figure 58: ABC Bearings' Revenue in USD Million, FY'2010-FY'2014

Figure 59: Expenditure Segmentation of ABC Bearings, FY'2014

Figure 60: Revenue of NBC Bearings in USD Million, FY'2010-FY'2014

Figure 61: Tata Bearings Production for Bearings in Million Units, FY'2010-FY'2014

Figure 62: Tata Bearings Revenue from Sale of Bearings in USD Million, FY'2010-FY'2014

Figure 63: Tata Bearings Overall Sale of Bearings in Million Units, FY'2010-FY'2014

Figure 64: India Bearings Market Future Projections on the Basis of Revenue in USD Million, FY'2015-FY'2019

Figure 65: India Bearings Market Future Projections on the Basis of Production Volume in Million Units, FY'2015-FY'2019

Figure 66: India Automobile Production in Million Units, FY'2009-FY'2019

Figure 67: GDP Growth of India in Percentage, FY'2009-FY'2019

Figure 68: India Index of Industrial Production, FY'2009-FY'2019

Figure 69: India Steel Production in Thousand Tonnes, CY'2009-CY'2019

List Of Tables

LIST OF TABLES

Table 1: Global Bearings Market Segmentation by Region (America, Asia, Europe) in USD Million, CY'2014

Table 2: Global Bearings Market Segmentation by Industry (Industrial, Automotive, Aftermarket) on the Basis of Revenue in USD Million, CY'2014

Table 3: Market Share of Major Players in Global Bearings Market on the Basis of Revenue in USD Million, CY'2014

Table 4: India Bearings Market Segmentation by Market Structure on the Basis of Revenue Contribution in USD Million, FY'2009 and FY'2014

Table 5: India Bearings Market Segmentation by Demand from End User (Industrial and Automotive) on the Basis of Revenue in USD Million, FY'2009 and FY'2014

Table 6: India Bearings Market Segmentation by Type of Demand (OEM and Aftermarket) on the Basis of Revenue in USD Million, FY'2009 and FY'2014

Table 7: India Bearings Market Segmentation by Type of Bearings (Roller and Ball) on the Basis of Revenue Contribution in USD Million, FY'2014

Table 8: India Bearings Market Segmentation by Type of Roller Bearings on the Basis of Revenue Contribution in USD Million, FY'2014

Table 9: India Industrial Bearings Market Segmentation by Type of Demand on the Basis of Revenue Contribution in USD Million, FY'2014

Table 10: India Bearings Market Segmentation by Type of Industry on the Basis of Revenue Contribution in USD Million, FY'2009 and FY'2014

Table 11: India Automobile Bearings Market Segmentation by Type of Demand (OEM and Aftermarket) on the Basis of Revenue Contribution in USD Million, FY'2014

Table 12: India Bearings Market Major Export Destinations on the Basis of Contribution to Total Exports Value in Percentage (%), FY'2009-FY'2014

Table 13: India Bearings Market Major Export Destinations on the Basis of Contribution to Total Exports Value in USD Million, FY'2009-FY'2014

Table 14: India Bearings Market Major Import Destinations on the Basis of Contribution to Total Imports Value in Percentage (%), FY'2009-FY'2014

Table 15: India Bearings Market Major Import Destinations on the Basis of Contribution to Total Imports Value in USD Million, FY'2009-FY'2014

Table 16: Assumptions and Pre-requisites for setting up a Bearing Manufacturing Unit in India

Table 17: Fixed Costs to be incurred in Setting up a Bearing Manufacturing Plant

Table 18: Monthly Personnel Charges to be incurred in Running up a Bearing Manufacturing Plant

Table 19: Monthly Raw Material, Contingent Expenses and Utilities Charges to be incurred in Running up a Bearing Manufacturing Plant

Table 20: Total Initial Investment in the Plant

Table 21: Financial Analysis of Investment in the Bearing Plant

Table 22: Major Deals, Alliances, Funding, Acquisitions in the India Bearings Market, FY'2009-FY'2014

Table 23: Market Share of Major Companies in India Organized Bearings Market on the Basis of Revenue in USD Million, FY'2014

Table 24: SWOT Analysis of SKF India

Table 25: SKF India's Revenue Segmentation in USD Million, FY'2014

Table 26: SKF India's Automotive Revenue Segmentation in USD Million, FY'2014

Table 27: SKF India's Automotive OEM's Revenue Segmentation in USD Million, FY'2014

Table 28: SKF India's Industrial Revenue Segmentation in USD Million, FY'2014

Table 29: SKF India's Revenue Segmentation by Type of Product Sold in USD Million, FY'2014

Table 30: Market Share of India Bearings Market in Various Segments in on the Basis of Revenues in Percentage (%), FY'2014

Table 31: Revenue Segmentation of FAG Bearings by Business Mix (Industrial, Automotive, Exports) in USD Million, FY'2014

Table 32: FAG Bearings Automobile Revenue Segmentation by Type of Demand (OEM, Aftermarket) in USD Million, FY'2014

Table 33: FAG Bearings Automobile OEM Revenue Segmentation by Type of Demand (2 Wheelers or 4 Wheelers) in USD Million, FY'2014

Table 34: FAG Bearings Industrial Revenue Segmentation by Type of Demand (OEM, Aftermarket) on the Basis of Revenues in USD Million, FY'2014

Table 35: FAG Bearings Revenue Segmentation by Type of Products Sold (Cylindrical Roller Bearings, Spherical Roller Bearings, Others) in USD Million, FY'2014

Table 36: Revenue Segmentation of NRB Bearings by Business Mix (OEM, Exports, Aftermarket) in USD Million, FY'2010, FY'2014

Table 37: OEM Revenue Segmentation of NRB Bearings by Type of Demand in USD Million, FY'2014

Table 38: NRB Bearings Revenue Segmentation by Type of Bearings Sold in USD Million FY'2014

Table 39: Timken India Revenue Segmentation by Business Mix (Domestic, Exports, Refurbishment) in USD Million, FY'2014

Table 40: Timken India Revenue Segmentation by Type of Demand (Indian Railways, Exports, Industrial, Automotives) in USD Million, FY'2014

Table 41: Timken India Revenue Segmentation by Sale of Domestic and Imported

Bearings in USD Million, FY'2014

Table 42: India Bearings Market Future Projections on the Basis of Revenue Contribution from Major End Users (Automotive and Industrial) on the Basis of Revenue in USD Million, FY'2015-FY'2019

Table 43: Cause and Effect Relationship Analysis between Industry Factors and Expected Industry Prospects of the India Bearings Industry

Table 44: India Automobile Production in Thousands, FY'2009-FY'2014

Table 45: Correlation Matrix of India Bearings Industry

Table 46: Regression Coefficients Output of India Bearings Industry

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