

Global Dialysis Market - Trends and Opportunities



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The report on dialysis concentrates on worldwide dialysis market scope, opportunities and developments in the market. It talks about the types of dialysis treatment (home hemodialysis and peritoneal dialysis) with prevalence rate and expected demand. Further, the report analyses Renal Dialysis Product Sales in the United States. Total U.S. dialysate market and opportunity in the home hemodialysis market in the country. Discussion of driving factor is also an important part of the report which analyses, factors contributing in the industry growth and responsible for growing demand of the treatment. The recent industry trends and developments are also discussed in the report. Competitive landscape helps to understand the rate of competition in the sector and major player's market share; also scope for the new entrants in the market. To understand players present situation, here we have profiled major players with their business overview, financial performance and recent developments. Future forecasting summarises the objective of the report with providing estimated market in next five years and help to form strategies accordingly.

Key Points

- In economies like US, Europe, Japan which are well established the renal dialysis population is increasing ~% to ~% every year. In faster growing economies with more population like China & India, the renal population growth is increasing by ~% to ~% every year.
- The dialysis market is undergoing a change as more patients prefer home treatment with peritoneal dialysis than hemodialysis. The penetration of peritoneal dialysis (PD) has increased both in emerging as well as established markets (increased by 9% in established markets and by 19% in emerging markets).
- Diabetes is the most common cause of end-stage renal disease in the U.S. The number of new cases of diabetes in the U.S. continues to grow each year.
- Fresenius Medical Care is the largest dialysis company, followed by Baxter and DaVita.
- Medical Care estimates the expected market growth for the therapy: Latin America would be the fastest growing region with a CAGR of c10% followed by Asia-Pacific 6% and Europe with a growth rate of 6%.
- In the United States, demand for home medical equipment is expected to increase 4-5% annually by reaching over US\$12 billion in 2014.

Table of Content

1. INDUSTRY OVERVIEW

- 1.1 Home Hemodialysis Networks
- 1.2 Peritoneal Dialysis
- 1.3 Nocturnal Dialysis

2. DIALYSIS MARKET SIZE

- 2.1 Global Demand for Dialysis Treatment
- 2.2 The renal dialysis market

3. DEMAND AND OPPORTUNITIES IN UNITED STATES

3.1 Home Haemodialysis

4. DRIVING FORCES FOR DIALYSIS TREATMENT

- 4.1 Growing Rate of End-Stage Renal Disease Creating Demand for Hemodialysis
- 4.2 Reimbursement for Chronic Home Hemodialysis
- 4.3 Rising Incidence of Diabetes in Younger Populations Could Benefit Home Hemodialysis
- 4.4 Hypertension
- 4.5 Aging Population
- 4.6 Decreasing Mortality Rates

5. INDUSTRY TRENDS AND DEVELOPMENTS

- 5.1 Preference for Home Treatment Creating Demand for Peritoneal Dialysis
- 5.2 Opportunity in Home Medical Equipment Segment
- 5.3 Need for an At-Home Blood Dialysis Industry
- 5.4 Obesity Cases to Bring Opportunities in the China's Medical Device Market
- 5.5 Dialysis clinics are important clients for IV iron supplements
- 5.6 Regulatory Changes: Medicare Improvements for Patients and Providers Act

6. MARKET COMPETITION

- 6.1 Global Renal Dialysis
- 6.2 US Market for Hemodialysis

7 INDUSTRY PLAYERS: BUSINESS OVERVIEW

- 7.1 Fresenius Medical Care AG
 - 7.1.1 Business Overview
 - 7.1.2 Financial PerformanceTable 7.1: Company Total Revenue by Geography
 - 7.1.3 Recent Developments
- 7.2 NxStage Medical, Inc.
 - 7.2.1 Business Overview
 - 7.2.2 Financial Performance
 - 7.2.3 Business Developments
- 7.3 Baxter International Inc.
 - 7.3.1 Business Overview
 - 7.3.2 Financial Performance
 - 7.3.3 Recent Developments
- 7.4 DaVita Inc.
 - 7.4.1 Business Overview
 - 7.4.2 Financial Performance
- 7.5 Rockwell Medical Corp.
 - 7.5.1 Business Overview
 - 7.5.2 Financial Performance

LIST OF CHARTS

- U.S. Dialysis Patient Distribution, by Treatment
- Dialysis Patients Expected Growth by Regions
- ESRD Incidence (per 1 million/inhabitants) (2001-2005)

- Diabetes Patients Growth (2000 and 2030E)
- U.S. Dialysis Total Market (2007-2013)
- Dialysis Patients Growth among Industry Players (2004-2007)
- Prevalence of Kidney Failure in the United States.
- New Cases of Diabetes in United States (Ages 18-79) (1980-2007)
- Incident Counts of Reported ESRD (1980-2007)
- Annual Mortality Rates (1985-2007)
- Global Hemodialysis Market Share in 2008
- Global Peritoneal Dialysis Market Share in 2008
- U.S. Dialysate Market by Players in 2008
- DaVita Inc. Revenues by Business Segment (2007-2008)
- Rockwell Medical Revenue and Net Income (2004-2008)
- Rockwell Medical Revenue Estimates (2007-2013)

LIST OF TABLES

- Worldwide Renal Dialysis Product Sales 2008 (in US\$ million)
- US Dialysate Market in 2008
- End Stage Renal Disease Patients by Treatment in U.S. (in '000) (2000-2008)
- U.S. Population by Age Group, Ten-Year CAGR (2010E-2020E)
- Chronic Home Hemodialysis Market Estimates and Opportunity
- U.S. End Stage Renal Disease Patients (By Treatment) Projections (in '000)
- Fresenius Medical Total Revenue by Geography
- NxStage Medical Revenue by Business Segments
- Baxter International Revenues by Business Segment (2004-2008)
- Baxter International Revenues by Geography (2004-2008)

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