

# Germany Glass Industry Outlook 2018 - Growing Demand for Flat Glass to Foster Growth

<https://marketpublishers.com/r/G5A33A74C18EN.html>

Date: April 2014

Pages: 76

Price: US\$ 800.00 (Single User License)

ID: G5A33A74C18EN

## Abstracts

The report titled “Germany Glass Industry Outlook 2018 - Growing Demand for Flat Glass to Foster Growth” provides a detailed analysis of the glass industry in Germany covering various aspects related to market size in terms of revenue and market segmentation on the basis of major types of glass such as flat glass, container glass, tableware glass, glass fiber, utility and special glass. The report also includes competitive analysis and profiles of all the major players operating in the industry. The future projections are also included in the report to provide an insight of future prospects for the Germany glass industry.

Glass industry has been one of the major contributors in terms of production and revenue generation of the country. The German glass industry performed well in sectors such as optics, pharmaceutical packaging, medical equipments and others catering to the elderly population. It has been observed that there has been a significant increase in demand from the optical glass sector which is used for making lenses and eye wear. Additionally, there has been an increase in the demand for medicines due to increased number of ailments, thus increasing the demand for packaging glass used to store medicines and chemicals.

The Germany glass industry is in a transition phase, where the focus of glass as a packaging and storage product is shifting to more advanced and innovative glass products. There have been fluctuations in the total revenue generated by the glass industry. The impact of euro crisis was clearly visible on this industry with fall in production and revenues. Germany is overcoming from euro crisis with the help of continuous efforts made by the government. The total revenue of the Germany glass industry recorded a growth of ~% from 2009 to 2012.

Over the years, flat glass has been one of the dominating segments in terms of revenue generation followed closely by container glass, which recorded a growth of ~% since 2010-2012. Major advancement in the field of technology and production of innovative glass products has set a path of growth for the Germany glass industry in the coming years. The contribution of container glass industry on the other hand declined in 2011 from 23.2% in 2009 to 19.2% in 2011. This decline in the production can be attributed to the availability of alternative packaging materials such as plastics; mainly PET (polyethylene terephthalate), metals- steel, aluminum and laminated cartons.

The Germany glass industry is a highly fragmented market with more than 400 domestic and international players in the market. Some of the major players that exist in the market include Ardagh Group, Osram Licht AG, Schott AG, Gerresheimer, Saint Gobain, Wiegand Glas, Heinz-Glas GmbH, Pilkington Deutschland AG and others.

The future of Germany glass industry is expected to be favorable as the use of glass as a specialized material in various industries has gained continuous momentum. Changing needs and advanced technology has opened doors for alternate usage of glass and not just for decorative and storage purpose. The improving economy of Germany and other European countries has led to increase in the demand for glass from various related industries. The revenue generated by the glass industry of Germany is projected to be USD 12.4 billion in 2014 which is expected to further increase to USD ~ billion in 2015 witnessing a growth rate of ~%. The CAGR from the year 2013-2018 is projected to be 4.3%, recording total revenue of USD ~ billion by 2018.

## **KEY TOPICS COVERED IN THE REPORT**

The market size of Germany glass industry on the basis of production value, production volume and total revenue.

Market segmentation of the Germany glass industry on the basis of types of glasses such as flat glass, container glass, table ware glass, glass fiber and utility and special glasses.

Market share of major players in the Germany glass industry.

Trends and developments prevailing in the Germany glass industry.

SWOT analysis of the Germany glass industry.

Future outlook and projections of the Germany glass industry.

Macro economy of the Germany glass industry.

## Contents

### **1. GERMANY GLASS INDUSTRY INTRODUCTION**

History of Glass

The Glass Industry-An Overview

Germany Glass Industry Value Chain

### **2. GERMANY GLASS MARKET SIZE, 2008-2013**

2.1. By Production Volume and Value, 2008-2013

2.2. By Revenue, 2008-2013

### **3. GERMANY GLASS MARKET SEGMENTATION, 2008-2013**

3.1. By Type of Glasses, 2008-2013

3.2. By Production Value and Volume, 2008-2013

3.2.1. By Production Value, 2008-2013

3.2.2. By Production Volume, 2008-2013

3.3. By Customers, 2008-2012

### **4. EXPORT AND IMPORT OF GLASS IN GERMANY**

4.1. By Types of Glasses

4.1.1. Export of Glass, 2010-2012

4.1.2. Import of Glass, 2010-2012

4.2. Major Export and Import Destinations of Glass in Germany, 2008-2012

4.3. Germany Flat Glass Market Segmentation by Types of Glasses, 2008-2012

### **5. GERMANY CONTAINER GLASS MARKET SEGMENTATION BY TYPES, 2008-2012**

### **6. GERMANY UTILITY AND SPECIAL GLASS MARKET SEGMENTATION BY TYPES, 2008-2012**

### **7. GERMANY GLASS INDUSTRY: NEW DEVELOPMENTS**

### **8. SWOT ANALYSIS OF GERMANY GLASS INDUSTRY**

## **9. MARKET SHARE OF MAJOR PLAYERS IN GERMANY GLASS INDUSTRY**

9.1. By Revenue, 2012

## **10. COMPANY PROFILES OF MAJOR PLAYERS IN GERMANY GLASS INDUSTRY**

10.1. Ardagh Glass

10.1.1. Business Overview

10.1.2. Business Strategies

10.1.3. Financial Performance, 2010-2013

10.2. Saint Gobain

10.2.1. Business Overview

10.2.2. Business Strategies

10.2.3. Financial Performance, 2009-2012

10.3. Gerresheimer

10.3.1. Business Overview

10.3.2. Business Strategies

10.3.3. Financial Performance, 2009-2012

10.4. Schott Glass

10.4.1. Business Overview

10.4.2. Business Strategies

10.5. Osram Licht AG.

10.5.1. Business Overview

10.5.2. Business Strategies

## **11. GERMANY GLASS MARKET FUTURE OUTLOOK AND PROJECTIONS, 2014-2018**

11.1. By Types of Glasses, 2014-2018

11.2. Cause and Effect Relationship Analysis between Industry Factors and Expected Prospects of Germany Glass Industry

## **12. MACROECONOMIC AND INDUSTRY FACTORS**

12.1. Population in Germany, 2008-2018

12.2. Automotive Sales in Germany, 2008-2018

12.3. Construction Market in Germany, 2008-2018

12.4. GDP of Germany, 2008-2018

## **13. APPENDIX**

13.1. Market Definition

13.2. Abbreviations

13.3. Research Methodology

Data Collection Methods

Approach

Variables (Dependent and Independent)

Multi Factor Based Sensitivity Model

13.4. Disclaimer

## List Of Figures

### LIST OF FIGURES

Figure 1: Germany Glass Industry value chain

Figure 2: Germany Glass Market Size by Production Value in USD Million and Production Volume in Million Tonnes, 2008-2013

Figure 3: Germany Glass Market Size by Revenue in USD Million, 2008-2013

Figure 4: Germany Glass Market Segmentation by Types of Glasses on the Basis of Revenue in Percentage (%), 2008-2013

Figure 5: Germany Glass Market Segmentation by Types of Glasses on the Basis of Total Production Value in USD Million, 2008-2013

Figure 6: Market Share of Major Players in Germany Glass Industry on the Basis of Revenue in Percentage (%), 2012

Figure 7: Ardagh Group Global and Germany Revenue from Glass Production in USD Million, 2010-2013

Figure 8: Saint Gobain Global and Germany Revenue from Glass Production in USD Million, 2009-2012

Figure 9: Gerresheimer Global and Germany Revenue from Glass Production in USD Million, 2009-2012

Figure 10: Germany Glass Industry Future Projections by Revenue in USD Million, 2014-2018

Figure 11: Germany Glass Market Future Projections by Types of Glasses on the Basis of Revenue in Percentage (%), 2014-2018

Figure 12: Population of Germany in Million, 2008-2018

Figure 13: Automotive Sales in Germany in Million Units, 2008 - 2018

Figure 14: Total Residential and Commercial Complexes Construction Value in Germany in USD Million, 2008 - 2018

Figure 15: Total Residential Construction in Germany in USD Million, 2008-2018

Figure 16: Total Non Residential Construction in Germany in USD Million, 2008-2018

Figure 17: GDP of Germany in USD Billion, 2008-2018

Figure 18: Share of Construction Sector in GDP of Germany in Percentage (%), 2008-2018

## List Of Tables

### LIST OF TABLES

Table 1: Germany Glass Market Segmentation by Types of Glasses on the Basis of Revenue in USD Million, 2008-2013

Table 2: Germany Glass Market Segmentation by Types of Glasses on the Basis of Total Production Value in USD Million, 2008-2013

Table 3: Germany Glass Market Segmentation by Types of Glasses on the Basis of Total Production Volume in Million Tonnes, 2008-2013

Table 4: Germany Glass Market Segmentation by Types of Glasses on the Basis of Total Production Volume in Million Tonnes, 2008-2013

Table 5: Germany Glass Market Segmentation by Types of Customers on the Basis of Revenue Contribution in Percentage (%), 2008-2012

Table 6 Germany Glass Market Segmentation by Types of Customers on the Basis of Revenue Contribution in USD Million, 2008-2012

Table 7: Export of Glass in Germany on the Basis of Types of Glasses by Revenue in USD Million, 2010-2012

Table 8: Import of Glass in Germany on the Basis of Types of Glasses by Revenue in USD Million, 2010-2012

Table 9: Glass Product Exports in Germany by World Market Region in Percentage (%), 2008-2012

Table 10: Export of Glass in Germany as a Percentage (%) of Total Exports by Different Countries, 2008-2012

Table 11: Glass Products Imports in Germany by World Market Region in Percentage (%), 2008-2012

Table 12: Import of Glass in Germany as a Percentage (%) of Total Exports by Different Countries, 2008-2012

Table 13: Germany Flat Glass Market Segmentation by Manufacture of Flat Glass on the Basis of Production Volume in Thousand Metric Squares, 2008-2012

Table 14: Germany Flat Glass Market Segmentation by Types of Flat Glass Finishing and Processing on the Basis of Production Volume in Thousand Metric Squares, 2008-2012

Table 15: Germany Flat Glass Market Segmentation by Manufacture of Flat Glass on the Basis of Production Value in USD Million, 2008-2012

Table 16: Germany Flat Glass Market Segmentation by Types of Flat Glass Finishing and Processing on the Basis of Production Value in USD Million, 2008-2012

Table 17: Germany Container Glass Market Segmentation by Types on the Basis of Production in Thousand Tonnes, 2008-2012



Table 18 Germany Container Glass Market Segmentation by Types on the Basis of Production Value in USD Million, 2008-2012

Table 19: Germany Utility and Special Glass Market Segmentation by Types on the Basis of Production in Thousand Tonnes, 2008-2012

Table 20: Germany Utility and Special Glass Market Segmentation by Types on the Basis of Production Value in USD Million, 2008-2012

Table 21: Total Revenue of Companies in Germany from Glass Production in USD Million, 2012

Table 22: Number of Glass Production Packaging Facilities of Ardagh Group in Europe, 2011

Table 23: Major Acquisitions by Ardagh Group by Transaction Value in USD Million, 1999- 2012

Table 24: Saint Gobain's Innovative Material by Products, Application and Competitors

Table 25: Saint Gobain Construction Material Overview by Products, Application and Competitors

Table 26: Saint Gobain Building Distribution by Products, Application and Competitors

Table 27: Saint Gobain's Packaging Material Overview by Products, Application and Competitors

Table 28: Germany Glass Market Future Projections by Types of Glasses on the Basis of Revenue in USD Million, 2014-2018

Table 29: Cause and Effect Relationship Analysis between Industry Factors and Expected Prospects of Germany Glass Industry

Table 30: Correlation Matrix of Germany Glass Industry

Table 31: Regression Coefficients Output of Germany Glass Industry

## I would like to order

Product name: Germany Glass Industry Outlook 2018 - Growing Demand for Flat Glass to Foster Growth

Product link: <https://marketpublishers.com/r/G5A33A74C18EN.html>

Price: US\$ 800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G5A33A74C18EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970