

# Egypt Naphtha Market Outlook to 2018 - Industry Shift from Natural gas to Naphtha

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## Abstracts

The report titled “Egypt Naphtha Market Outlook to 2018 - Industry Shift from Natural gas to Naphtha” presents a comprehensive analysis of the industry aspects including market size by naphtha production and naphtha exports and market segmentation by production of naphtha from refineries. The report also entails a detailed description on the recent trends and developments in the market and the competitive scenario of major players in Egypt naphtha market along with the production share of major companies in Egypt naphtha market.

The supply and demand chain of naphtha in Egypt affects the countries across the globe as the country exports its entire naphtha production. The potential factors affecting naphtha production and exports in Egypt are oil production, prices and demand in refineries, petrochemicals and chemical industry, due to the diversifying product portfolio obtained from naphtha. Middle East Naphtha Market has witnessed an appreciable growth at a CAGR of 7.7% during the period 2007-2013. Egypt is the fifth largest naphtha producer in the Middle East region.

Egypt solely produces naphtha from its refining activities. The naphtha production in the country has plummeted from 2.8 million tons in the year 2007 to ~ thousand tons in the year 2013. This high magnitude of deduction in production is primarily because of the country’s diverted attention towards low cost feedstock ethane which is now gradually shifting towards naphtha. It is vivid that the entire naphtha production of the country is exported across the globe. Egyptian General Petroleum Corporation (EGPC) Company is the leading producer of naphtha in the country.

Egypt is gradually moving from ethane as feedstock to naphtha for its petrochemicals production. It is predicted that the naphtha production in the country will swell from ~

thousand tons in the year 2013 to colossal production of ~ thousand tons by 2018 due to the developing naphtha crackers. The entire naphtha production is contributed from the refining activities in Egypt. The exports are forecasted to witness a similar trend as production and thereby estimated to register significant growth at a stupendous CAGR of ~% during the forecasted period 2013-2018.

### **Key Topics Covered in the Report:**

The market size of Middle East naphtha market in terms of naphtha production and naphtha consumption

Egypt naphtha market size by naphtha production and exports

Egypt naphtha market segmentation by naphtha production from refineries

Industry Trends and developments in Egypt naphtha market

Competitive landscape of major domestic players in Egypt naphtha market, including production shares of major companies in Egypt naphtha market

Future outlook & projections of Egypt and Middle East naphtha market

Macro economic factors in Egypt naphtha market

## Contents

### **1. MIDDLE EAST NAPHTHA MARKET INTRODUCTION**

### **2. MIDDLE EAST NAPHTHA MARKET SIZE, 2007-2013**

- 2.1. By Naphtha Production in Volume, 2007-2013
- 2.2. By Naphtha Consumption in Volume, 2007-2013

### **3. EGYPT NAPHTHA MARKET**

- 3.1. Egypt Naphtha Market Size, 2007-2013
  - 3.1.1. By Naphtha Production & Exports in Volume, 2007-2013

### **4. EGYPT NAPHTHA MARKET SEGMENTATION**

- 4.1. By Production of Naphtha from Refineries, 2007-2013

### **5. INDUSTRY TRENDS AND DEVELOPMENTS IN EGYPT NAPHTHA MARKET**

### **6. COMPETITIVE LANDSCAPE OF MAJOR DOMESTIC PLAYERS IN EGYPT NAPHTHA MARKET**

- 6.1. Production Share of the Major Companies in Egypt Naphtha Market, 2013
- 6.2. Company Profiles of the Major Players in Egypt Naphtha Market
  - 6.2.1. Egyptian Refining Company (ERC) Subsidiary of EGPC
  - 6.2.2. Middle East Oil Refinery (MIDOR)
  - 6.2.3. Alexandria National Refining & Petrochemicals Company (ANPRC)

### **7. MACRO ECONOMIC FACTORS IN EGYPT NAPHTHA MARKET**

- 7.1. Oil Production in Egypt, 2007-2018
- 7.2. Refining Capacity in Egypt, 2007-2018
- 7.3. GDP in Egypt, 2007-2018

### **8. EGYPT NAPHTHA MARKET FUTURE OUTLOOK & PROJECTIONS, 2014-2018**

### **9. MIDDLE EAST NAPHTHA MARKET FUTURE OUTLOOK & PROJECTIONS, 2014-2018**

## 9.1. Cause and Effect Relationship in Middle East Naphtha Market

### **10. APPENDIX**

10.1. Market Definitions

10.2. Abbreviations

10.3. Research Methodology

Data Collection Methods

Approach

Approach and Assumptions

Variables (Dependent and Independent)

Multi Factor Based Sensitivity Model

Final Conclusion

10.4. Disclaimer

## List Of Figures

### LIST OF FIGURES

Figure 1: Ethylene Production in Middle East Countries in Thousand Tonnes, 2008 and 2013

Figure 2: CAGR of Naphtha Market in Middle East Region by Production by Countries, 2007-2013

Figure 3: Middle East Naphtha Market Size by Production in Thousand Tons, 2007-2013

Figure 4: Middle East Naphtha Market Size by Consumption in Thousand Tons, 2007-2013

Figure 5: Egypt Naphtha Market Size by Production in Thousand Tons and Growth Rate in Percentage (%), 2007-2013

Figure 6: Production Shares of Companies in Egypt Naphtha Market on the basis of Operating Refining Capacity in Percentages (%) in 2013

Figure 7: Shareholders of MIDOR, 2013

Figure 8: Contribution Percentage of Shareholders of ANPRC

Figure 9: Oil Production in Thousand Barrels /Day (bbl/day) in Egypt, 2007-2018

Figure 10: Refining Capacity of Oil in Thousand Barrels /Day (bbl/day) in Egypt, 2007-2018

Figure 11: GDP in Egypt in USD Million, 2007-2018

Figure 12: Egypt Naphtha Market Future Projections on the Basis of Total Production in Thousand Tons and Growth Rate in Percentage (%), 2014-2018

Figure 13: Middle East Naphtha Market Future Projections on the Basis of the Total Production and Total Consumption in Thousand Tons, 2014- 2018

## List Of Tables

### LIST OF TABLES

Table 1: Refined Products Demand in Thousands Bbl/day in Middle East, 2011- 2013

Table 2: Egypt Naphtha Market Segmentation by Naphtha Production from Refineries in Thousand Tons, 2007-2013

Table 3: MIDOR Process Units with their respective Design Capacities in Thousand bbl /day, 2013

Table 4: Refining Operating Capacity of each company in Egypt in Thousand bbl/day, 2013

Table 5: ERC Refinery Products and their respective Yield in Thousand Tons/Yr

Table 6: Contribution Share of Shareholders of ANPRC in USD Million

Table 7: Key Data Facts about New Naphtha Hydro treating Unit in Egypt

Table 8: Existing Refineries in Egypt with Operator, Location and Capacity in bbl/day, 2013

Table 9: Petrochemical Project under Execution in Egypt

Table 10: Expected Products Production in Thousand Tons /Yr from Tahrir Petrochemical Complex

Table 11: Upcoming Petrochemical Projects in Different Middle East Countries, 2014-2018

Table 12: Snapshot of Upcoming Petrochemical Projects by Company, Location, Expected Operational Year, Product Portfolio and Capacity in Middle East Region

Table 13: Cause and Effect Relationship Analysis between Industry Factors and Expected Middle East Naphtha Market Prospects

Table 14: Correlation Matrix of Egypt Naphtha Market

Table 15: Regression Coefficients Output of Egypt Naphtha Market

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