

China Soil Treatment Market Outlook to 2019 - Expansion of Branded Players and Agrochemical Formulants to Drive Growth

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Abstracts

The report titled “China Soil Treatment Market Outlook to 2019 – Expansion of Branded Players and Agrochemical Formulants to Drive Growth” provides a comprehensive analysis of the various aspects such as market size of the China Organic Amendments Market, Weed Controller market, pH Adjusters market and Pest Controllers Market. The report also covers the market shares of major manufacturers of Soil treatment products as well as the revenues of Weed Controller products.

China has been one of the rapidly growing economies in the country and its industrial boom has gathered pace since 1990. Rise in the cluster of factories along the lake shores and villages have led to the degradation of land and decline in quality of soil in the country. During 1990's, the country had around 82.8% of polluted land which was contaminated by inorganic materials. Pollution was severe majorly in the industrial zones of the country such as Yangtze River delta in the eastern regions of China and northeast corners of China. Cadmium has been one of the major compounds that harm the soil in the country. The scale of ecological disaster has daunted the country and the cost of remediation and cleanup has enhanced in the past few years.

Shanghai is one of the largest Chinese cities by population and faces maximum soil erosion issues in the country. In 2014, the Chinese government has planned to close around 500 industrial units involved in soil pollution and would spend 3% of the total economic output of Shanghai that ranges around USD 350 billion. Nanjing is one of the most concentrated manufacturing bases and environmental engineering services in the country. This region in the eastern province of China has remained a major attraction for Olympic Games and therefore the Chinese government has spent an ample amount of money on the soil remediation sites of this region.

The Soil Treatment Market in the China, which is hugely driven by sales of Animal Manure and Weed Control products such as Glyphosate and Acetochlor, registered production of ~ thousand tons in 2012. Even so with the advent of new product manufacturers and formulants in the industry, the production decreased by ~% compared to 2011 where the total production was ~ thousand tons. Each segment in the Soil Treatment Market is subject to government regulations and entrance of branded players that play an important role in determining their respective production. Soil Treatment Market of China has grown at a CAGR of ~% from ~ million tons in 2009 to ~ thousand tons in 2014.

The Soil Treatment market of China is comprised of foreign and local players, along with certain local government bodies that financially support various soil remediation activities in the country. Market production of Animal Manure have increased noticeably from ~ million tons in 2009 to ~ million tons in 2014, making it the largest produced organic amendment in the country. Weed Controller was the second largest product in the soil treatment market in 2012. pH Adjusters Market generated production of ~ thousand tons through Aglime and Gypsum.

Three main competitors in the Pest Controller market in the China are Shandong Weifang Rainbow Chemical, Wynca Chemical and Jiangsu Yangong Chemical that had a market share of ~ % in 2014. The major competitors in the Weed Controller Market include Syngenta, BASF, DuPont and Wynca Chemical.

In medium term scenario in the Soil treatment market of China, the major growth drivers for the market are expected to be export demand of various herbicides formulations from African and Asian countries that in turn would lead to fluctuation in the industry outlook for Chinese firms. This in turn would enhance the share and revenue of various multinational firms in the industry. The market for soil treatment in China is changing at a steady rate. Technological advancements and introduction of new product formulants as well as competitive pressures have been significantly changing the market. Production in the Soil Treatment Market of China is expected to expand to ~ thousand tons in 2019, growing with a CAGR of ~% from 2014 to 2019.

Key Topics Covered in the Report:

The market size of the Soil Treatment, Organic Amendments, Weed Controller, pH Adjusters and Pest Controller market.

Market segmentation of Soil Treatment market by types of products, Generic and Patented Products and Organized and Unorganized Sector

Market segmentation of Organic Amendments Market by Animal Manure, Sewage Sludge and Crop residue

Market segmentation of Weed Controller market by Glyphosate, Acetochlor, Atrazine and 2,4-Dichlorophenol

Market segmentation of Pest Controller market by Chloropicrin, Metam-Na (Sodium), Metam- K(Potassium) and Methyl Bromide

Trends and Development in the China Soil Treatment Market.

Competitive landscape of the major manufacturers/players in the weed and pest controller market of china

Future outlook and projections of the China Soil Treatment Market – Organic Amendments, Weed Controller, pH Adjusters and Pest Controller- By Production

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