+44 20 8123 2220
info@marketpublishers.com

# Chile Mining Market Outlook to 2017 - Copper Mining Market to Foster Industry Growth

https://marketpublishers.com/r/CA659D49718EN.html
Date: August 2013
Pages: 80
Price: US$ 520.00 (Single User License)
ID: CA659D49718EN

## Abstracts

The report titled 'Chile Mining Market Outlook to 2017- Copper Mining Market to Foster Industry Growth' provides a comprehensive analysis of the various aspects such as market size, segmentation, trends and developments and future projections of the mining market of Chile. The mining market of Chile is majorly comprised of minerals such as copper, molybdenum, zinc, gold and rhenium which are produced by various open pit and underground mines in Chile. The report provides the market share and company profiles of major players in major segments.

Chile is one of the leading mining countries in Latin America. The country is the leading producer of copper and rhenium globally. In 2011, the country accounted for about 32% of the world copper production from mine and 51% of the world's rhenium mine production. The country was also a major producer of gold, molybdenum, rhenium, zinc and silver. Copper mining in Chile has played an important role in the Chilean economy. Most of the copper mines are situated in the Atacama Desert. The world's largest open pit copper mine Chuquicamata is located in this desert and is one of the largest contributors to the country's copper output.

Chile has rich deposits of valuable minerals such as lithium, copper, gold and molybdenum. In 2011, the total reserves for lithium were ~ metric tons which accounted for 58.0% of the total world's reserves for lithium. Salar De Atacama is the world's largest lithium salt lake which is located in the Atacama region in Chile. The leading producers of lithium in Chile are Rockwood Holdings and SQM. The country had a total of ~ metric tons of reserves for copper in 2011 which accounted for 27.0% of the world's total reserves.

In 2012, the total production of Chilean mining market reached ~ metric tons. The

country's export of the metallic minerals which include copper, gold, molybdenum, iron and silver reached USD ~ million in 2012 from USD ~ million in 2007 at a CAGR of 4.9% during 2007 to 2012. The demand for metallic minerals from other countries increased the exports from Chile over the years. The metallic minerals from Chile are majorly exported to the countries such as Germany, Italy, Netherlands, Argentina, Venezuela, China and Japan.

Copper has remained as one of the major contributors to the total mineral production in the mining industry in Chile during 2007-2012. The total copper production in 2012 was ~ metric tons which accounted for ~% of the total mine production in Chile. Chile has wealthy deposits of copper. The western coast of South America consists of rich copper deposits. The Chilean deposits such as the Chuquicamata, Escondida, Collahausi and El Teniente are some of the biggest copper producing mines in the world.

Chile has substantial mineral reserves and the overall mining market in Chile is projected to grow at a CAGR of 5.6% during 2012-2017. The mine production is expected to reach ~ metric tons in 2017 growing from ~ metric tons in 2012. Combined with the extensive mineral exploration projects and investments in mineral exploration in Chile for commodities such as gold, molybdenum and silver the mining industry of the country is anticipated to expand sizably in the future.

## KEY TOPICS COVERED IN THE REPORT

Chile mining market size.

The market segmentation of Chile mining market by the type of mineral.

The market size, future outlook and projections of the copper mining market in Chile

The market size, future outlook and projections of the molybdenum mining market in Chile

The market size, future outlook and projections of the zinc mining market in Chile

The market size, future outlook and projections of the gold mining market in Chile

+44 20 8123 2220
info@marketpublishers.com

The market size, future outlook and projections of the rhenium mining market in Chile

Trends and developments of Chile mining market.

Market share of major players in Chile mining market by minerals.

Profiles of major players in Chile mining market.

Future outlook and projections of Chile mining market

+44 20 8123 2220
info@marketpublishers.com

# Contents

**1. CHILE MINING INTRODUCTION**

1.1. Chile Mining Market Introduction
Reserves for Major Mineral Commodities in Chile, 2011
Leading Projects in Mining Industry of Chile

**2. CHILE MINING INDUSTRY- MARKET SIZE, 2007-2012**

2.1. Chile Mining Market Size by Volume, 2007-2012

**3. CHILE MINING MARKET SEGMENTATION BY THE TYPE OF MINERALS, 2007-2012**

3.1. Chile Copper Mining Market, 2007-2012
3.1.1. Chile Copper Mining Market Introduction and Size, 2007-2012
Copper Exports from Chile, 2007-2012
3.1.2. Chile Copper Mining Market Future Outlook and Projections, 2013-2017
3.2. Chile Molybdenum Mining Market, 2007-2012
3.2.1. Chile Molybdenum Mining Market Introduction and Size, 2007-2012
Molybdenum Exports from Chile, 2007-2012
3.2.2. Chile Molybdenum Mining Market Future Outlook and Projections, 2013-2017
3.3. Chile Zinc Mining Market, 2007-2012
3.3.1. Chile Zinc Mining Market Introduction and Size, 2007-2012
Zinc Exports from Chile, 2007-2012
3.3.2. Chile Zinc Mining Market Future Outlook and Projections, 2013-2017
3.4. Chile Gold Mining Market, 2007-2012
3.4.1. Chile Gold Mining Market Introduction and Size, 2007-2012
Gold Exports from Chile, 2007-2012
3.4.2. Chile Gold Mining Market Future Outlook and Projections, 2013-2017
3.5. Chile Rhenium Mining Market, 2007-2012
3.5.1. Chile Rhenium Mining Market Introduction and Size, 2007-2012
3.5.2. Chile Rhenium Mining Market Future Outlook and Projections, 2013-2017

**4. GOVERNMENT REGULATIONS IN CHILE MINING MARKET**

Mining Concessions in Chile

## 5. CHILE MINING MARKET TRENDS AND DEVELOPMENTS

Increase in the Employment in Mining Sector in Chile
Efficient Use of Water in the Mining Industry
Chile and Argentina Gold Mining Treaty
Surge in the Electricity Consumption for Copper Mining

## 6. MARKET SHARE OF MAJOR PLAYERS IN CHILE MINING MARKET BY MINERALS, 2007-2012

6.1. Market Share of Major Players in Copper Mining Market, 2007-2012
6.2. Market Share of Major Players in Molybdenum Mining Market
6.3. Market Share of Major Players in Zinc Mining Market
6.4. Market Share of Major Players in Gold Mining Market, 2007-2012

## 7. COMPANY PROFILES OF MAJOR PLAYERS IN CHILE MINING MARKET

7.1. National Copper Corporation of Chile (CODELCO)
  7.1.1. Company Overview
  7.1.2. Financial Performance, 2007-2012
    CODELCO Mineral Resources for Copper, 2010
  7.1.3. Business Strategy
    Growth Through Mergers and Acquisitions
    Focus on the Development and Construction of New Projects
7.2. BHP Billiton
  7.2.1. Company Overview
  7.2.2. Financial Perfromance, 2007-2012
    BHP Billiton Copper Ore Reserves in Chile, 2012
  7.2.3. Business Strategy
    Focus on Continuous Mineral Exploration
    Growth through New Projects
7.3. Antofagasta
  7.3.1. Company Profile
  7.3.2. Financial Performance, 2007-2012
    Antofagasta Mineral Resources, 2012
  7.3.3. Business Strategy
    Achieving Growth through Expansion and New Projects
    Focus on Continous Development outside Chile
7.4. Anglo American

+44 20 8123 2220
info@marketpublishers.com

7.4.1. Company Overview
7.4.2. Financial Performance, 2009-2012
Anglo Amercian Ore Reserves and Mineral Resources for Copper in Chile, 2012
7.4.3. Business Strategy
Significant Investments in Worldclass Assets
Focus on Increasing the Copper Reserves through Expansion and New Projects
7.5. Kinross Gold
7.5.1. Company Overview
7.5.2. Financial Performance, 2007-2012
Kinross Gold Ore Reserves and Mineral Resources, 2012
7.5.3. Business Strategy
Focus on Growth through Mineral Exploration
Growth Through Mergers and Acquistions

**8. CHILE MINING MARKET FUTURE OUTLOOK AND PROJECTIONS, 2013-2017**

**9. CHILE MINING MARKET MACRO-ECONOMIC FACTORS**

9.1. Contribution by Mining Industry to the GDP, 2007-2017
9.2. Total Investment in Mining and Quarrying Sector, 2007-2017
9.3. FDI in Mining Sector, 2007-2017
9.4. Export of Metallic Minerals, 2007-2017
9.5. Investment in Mineral Exploration, 2007-2017

**10. APPENDIX**

10.1. Market Definitions
10.2. Market Abbreviations
10.3. Research Methodology
Data Collection Methods
Approach
Variables (Dependent and Independent)
Multi Factor Based Sensitivity Model
Final Conclusion
10.4. Disclaimer

+44 20 8123 2220
info@marketpublishers.com

# List Of Figures

## LIST OF FIGURES

Figure 1: Chile Mining Market Size on the Basis of Production in Metric Tons, 2007-2012
Figure 2: Chile Copper Mining Market Size on the Basis of Production in Metric Tons, 2007-2012
Figure 3: Chile Copper Mining Market Future Projections on the Basis of Production in Metric Tons, 2013-2017
Figure 4: Chile Molybdenum Mining Market Size on the Basis of Production in Metric Tons, 2007-2012
Figure 5: Chile Molybdenum Mining Market Future Projections on the Basis of Production in Metric Tons, 2013-2017
Figure 6: Chile Zinc Mining Market Size on the Basis of Production in Metric Tons, 2007-2012
Figure 7: Chile Zinc Mining Market Future Projections on the Basis of Production in Metric Tons, 2013-2017
Figure 8: Chile Gold Mining Market Size on the Basis of Production in Kilograms, 2007-2012
Figure 9: Chile Gold Mining Market Future Projections on the Basis of Production in Kilograms, 2013-2017
Figure 10: Chile Rhenium Mining Market Size on the Basis of Production in Kilograms, 2007-2012
Figure 11: Chile Rhenium Mining Market Future Projections on the Basis of Production in Kilograms, 2013-2017
Figure 12: Market Share of Major Players in Chile Molybdenum Mining Market on the Basis of Production in Percentage, 2007-2012
Figure 13: Market Share of Major Players in Chile Zinc Mining Market on the Basis of Production in Percentage, 2007-2012
Figure 14: Market Share of Major Players for Gold Mining Market on the Basis of Production in Percentage, 2007-2012
Figure 15: CODELCO's Revenue from the Sales of Copper and By-Product in USD Million, 2007-2012
Figure 16: BHP Billiton Revenues from Operations in South America, 2007-2012
Figure 17: Anglo American's Revenue from Mining Operations in Chile in USD Million 2009-2012
Figure 18: Chile Mining Market Future Projections on the Basis of Production in Metric Tons, 2013-2017

+44 20 8123 2220
info@marketpublishers.com

Figure 19: GDP Contribution by Mining Industry of Chile in USD Million, 2007-2017
Figure 20: Total Investment in Mining and Quarrying Sector in USD Million, 2007-2017
Figure 21: FDI in Mining Sector of Chile in USD Million, 2007-2017
Figure 22: Export of Metallic Minerals from Chile in USD Million, 2007-2017
Figure 23: Investment in Mineral Exploration in Chile in USD Million, 2007-2017

+44 20 8123 2220
info@marketpublishers.com

# List Of Tables

## LIST OF TABLES

Table 1: Reserves for Major Mineral Commodities in Chile in Metric Tons, 2011
Table 2: Leading Projects in Mining Industry of Chile, 2010-2017
Table 3: Chile Mining Market Segmentation by the type of Minerals on the Basis of Production in Percentage, 2007-2012
Table 4: Chile Copper Mining Market Size by Value in USD Million, 2007-2012
Table 5: Copper Exports from Chile in USD Million, 2007-2012
Table 6: Molybdenum Exports from Chile in USD Million, 2007-2012
Table 7: Chile Zinc Mining Market Size by Value in USD Million, 2007-2012
Table 8: Zinc Exports from Chile in USD Million, 2007-2012
Table 9: Chile Gold Mining Market Size by Value in USD Million, 2007-2012
Table 10: Gold Exports from Chile in USD Million, 2007-2012
Table 11: Employment in Mining Sector of Chile, 2007-2012
Table 12: Electricity Consumption per Metric Ton of Copper Content in Chile in Mega Joule, 2007-2012
Table 13: Market Share of Major Players in Chile Copper Mining Market on the Basis of Production in Percentage, 2007-2012
Table 14: Chile Copper Production by Major Mines in Thousand Tons, 2007-2012.
Table 15: Chile Molybdenum Production by Major Mines in Metric Tons, 2007-2010
Table 16: Chile Zinc Production by Major Mines in Metric Tons, 2007-2012
Table 17: Chile Gold Production by Major Mines in Kilograms, 2007-2012
Table 18: Copper Mines operated by CODELCO in Chile, 2012
Table 19: CODELCO Mineral Resources for Copper in Million Tons, 2010
Table 20: Major Projects by CODELCO in Chile, 2012
Table 21: Copper Mines Operated by BHP Billiton in Chile, 2012
Table 22: BHP Billiton Copper Ore Reserves in Chile in Million Tons, 2012
Table 23: Mineral Exploration Expenditure by BHP Billiton, 2010-2012
Table 24: Antofagasta Revenues from the Mining Divisions in Chile, 2007-2012
Table 25: Antofagasta Mineral Resources for Mines in Chile in Million Tons, 2012
Table 26: Ore Reserves for Copper in Chile in Million Tons, 2012
Table 27: Anglo American Mineral Reserves for Copper in Chile in Million Tons, 2012
Table 28: Major Copper Projects by Anglo American in Chile and Peru, 2012
Table 29: Major Operating Segments of Kinross Gold Worldwide, 2012
Table 30: Kinross Gold's Metal Sales by Operating Segments in Chile, 2007-2012
Table 31: Kinross Gold Ore Reserves for Gold in South America in Million Tons, 2012
Table 32: Kinross Gold Mineral Resources for Gold in South America in Million Tons,

+44 20 8123 2220
info@marketpublishers.com

2012
Table 33: Correlation Matrix for Chile Gold Mining Market
Table 34: Regression Coefficients Output

+44 20 8123 2220
info@marketpublishers.com

## I would like to order

Product name: Chile Mining Market Outlook to 2017 - Copper Mining Market to Foster Industry Growth

Product link: https://marketpublishers.com/r/CA659D49718EN.html

Price: US$ 520.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/CA659D49718EN.html

## To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970