

Asia Pacific Construction Machinery Market Outlook to 2016 - China Leading the Industry Growth

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Abstracts

The report titled "Asia Pacific Construction Machinery Market Outlook 2016 - China Leading the Industry Growth" focuses on various segments of the construction machinery industry in the Asia-pacific region, namely earthmoving equipments, construction vehicles, material handling equipments, construction equipments and others. These types of machinery are used in a wide range of applications, including building construction, surface mining and infrastructure projects, which include transportation and energy infrastructure construction.

ASIA-PACIFIC

The Asia-Pacific construction industry market had grown at a CAGR of 17.0% to reach a market size of USD 83.9 billion in 2011 from USD 38.2 billion in 2006. The earthmoving machinery has the highest contribution of ~ % in the Asia-Pacific construction machinery industry. The report looks in the future aspect of the Asia-Pacific construction machinery industry, while considering the various growth drivers and restraints in the market. The report also showcases how the market is fragment among various players and provides company profiles of the major players in the Asia-Pacific construction machinery industry. The report includes the legal aspects of the market, basically emphasizing on the government regulations and standardization of the products.

CHINA

The Asia-Pacific construction machinery industry has been segmented into four countries of which China has the highest contribution in the overall industry. The contribution of China was ~ % in 2011. The report provides a comprehensive analysis of



the construction machinery industry of China. The Chinese construction machinery industry has been segmented into cranes machinery, road machinery, compacting machinery, concrete machinery, earthmoving machinery, pile driving machinery and rotary drilling rigs. The report provides a detailed analysis of these segments and also provides the market share of major players in this market.

JAPAN

Japan was the second largest nation in terms of construction machinery industry in Asia-Pacific region. The Japanese industry had grown on the basis of rentals revenues, due to the tremendous demand for reconstruction due to the Great East Japan Earthquake in March 2011. Currently, the market size of Japan's construction machinery is USD ~billion with volume sales of ~ units. The volume sales of construction machinery in Japan had decreased at a CAGR of ~% from 2006-2011.

INDIA

India is the third highest contributing nation in the Asia-Pacific construction machinery industry. The Indian construction sector in particular had grown at an exponential rate, leading to the strong expansion of allied industries like construction equipment industry. With strong economic environment, Indian construction equipment industry had witnessed robust growth. In FY'2011 growth of construction machinery had increased at a much slower rate of ~% from FY'2010. The report evaluates the future of the construction machinery industry in India with effect that the various growth drivers would have on the industry.

SOUTH KOREA

In 2011, South Korean market activity slowed from the previous year as a result of the construction industry slump in South Korea. In 2011 the construction machinery industry of South Korea had generated sales revenue of USD ~billion showcasing a CAGR growth of ~% from 2006-2011. The unit sales of construction machinery in South Korea had also increased at a CAGR of 11.6% from ~ in 2006 to ~ in 2011. The report provides a detailed analysis of the major construction machinery manufacturer like Doosan Infracore and others.

KEY TOPICS COVERED IN THE REPORT

Market size of Asia-Pacific construction machinery market, on the basis revenue



The segmentation of Asia-Pacific construction machinery market on the basis of equipments namely earthmoving equipments, construction vehicles, material handling equipments, construction equipments and others and on the basis of countries segmented into China, Japan, India and South Korea

Market size of construction machinery industry in China, Japan, India and South Korea on the basis of volume and value of sales

Construction machinery market imports and exports in value and volume terms of China, Japan, India and South Korea

The segmentation of construction machinery industry in China, Japan, India and South Korea on the basis of various construction machineries and the market share of major players in these segments

SWOT analysis of China, India, Japan and South Korea construction machinery industry

Market share of major players in the overall construction machinery industry of China, India, Japan and South Korea

The trends and developments in China and India which had been a major factors affecting the industry on a whole

The macro economic factors affecting the construction machinery industry of China, Japan, India and South Korea

The market share of major construction equipment producers in the Asia-Pacific region

The cause and effect relationship between macroeconomic and industry factors and Asia-Pacific construction machinery industry

The future projections of construction machinery industry for Asia-Pacific region, for China, India, Japan and South Korea

The company profile with detailed analysis of top three major construction equipment companies with their respective company profile, business overview



and financial performance in the Asia-Pacific region.



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