

# Asia-Pacific Pre-Primary Education and Childcare Industry Outlook to 2017- India and China to Lead Growth

<https://marketpublishers.com/r/A2E35F43925EN.html>

Date: August 2013

Pages: 233

Price: US\$ 1,040.00 (Single User License)

ID: A2E35F43925EN

## Abstracts

The report titled “Asia-Pacific Pre-Primary Education and Childcare Industry Outlook to 2017- India and China to Lead Growth” presents a comprehensive analysis of the industry covering aspects including market size in terms of enrollments and establishments. The report also entails a detailed description of the prominent and emerging geographic markets of the region including India, China, Japan, South Korea and Australia.

South and West Asian regions have witnessed the emergence of a burgeoning pre-primary education and childcare industry in the span of the last ten years. The gross enrollment ratios have shown a tremendous improvement from a growing number of children taking part in the preschool programs or receiving child care benefits. As a result, the number of pre-primary and child care institutions have also multiplied in different countries over the years thus supporting the growth of the pre-primary education and childcare industry. Pre-primary education and childcare market in Asia-Pacific is hugely driven by the awareness of the importance of the quality care and preschool education services being provided to the young children. In 2012, the industry noted total establishments of ~ million which provided pre-primary education and child care services to ~ million children. The pre-primary education and childcare industry in different geographic markets has reflected a high fragmentation with a greater share of unorganized segment in the market.

India has accounted for the highest share of ~% in terms of participation of children in the pre-primary education and childcare sector in 2012. The growing number of enrollments has been driven by the rising private sector involvement in the industry. Over the span of last five years, the number of pre-primary and child care institutions

has shown a remarkable increase owing to the growing number of centers of various private preschool chains. Moreover, the sustained governmental efforts to promote this sector have also helped the industry to gain increasing revenues over the years.

China was the second largest market for the pre-primary education and childcare industry in the Asia-Pacific region in 2012 in terms of number of enrollments. The large population base has helped the growth of the industry which is reflected by improving gross enrollment rates each year. Pre-primary education industry in China is expected to grow manifold supported by the rising expansion of various prominent private players in the economy.

Japan and South Korea are amongst the leading countries in the world for the pre-primary education and childcare sector. The market in both these countries is quite developed and highly competitive. High participation of women in the workforce and growing disposable incomes has led to the growing dependence of working women on child care and preschool facilities. Additionally, the declining rates of births have also led to increased spending on children and on their educational cost. Influenced by these factors, the revenues of the pre-primary education and childcare industry have grown significantly over the years.

Australia hosted the maximum number of institutions providing the preschool and childcare programs in 2012. The childcare in Australia is a mature market which is characterized by the diversity of the services which has been provided by the operators. Preschool education market on the other side is still in its growth phase and is marked by a high degree of competitiveness which exists amongst the market players.

The pre-primary education and childcare industry in Asia-Pacific is evolving at a rapid rate, with private sector steadily gaining increasing traction. With rising competitive pressures owing to the growing organized market share, the industry is set to experience an overhaul in terms of quality set up including curriculum, activities and infrastructure. The enrollments are set to increase at a CAGR of ~% from 2012 to 2017, reaching ~ million in 2017.

Apart from the mentioned major geographic markets, the report also highlights some of the emerging markets for pre-primary education and childcare industry including Thailand, Malaysia, Singapore and Maldives.

## **KEY TOPICS COVERED IN THE REPORT**

The market size of the Asia-Pacific, India, China, Japan, South Korea and Australia pre-primary education and childcare markets in terms of enrollments and establishments.

The market size of the other emerging industries such as Thailand, Malaysia, Singapore and Maldives.

Market Segmentation of the Asia-Pacific pre-primary education and childcare industry on the basis of geographical contribution from India, China, Japan, South Korea, Australia and other emerging markets.

Market Segmentation of India pre-primary education and childcare industry on the basis of market structure, gender, type of funding and type of schools.

Market Segmentation of China pre-primary education and childcare industry on the basis of gender, type of funding, region and independent and attached classes.

Market Segmentation of Japan pre-primary education and childcare industry on the basis of pre-primary and childcare markets and sub-segmentation by gender and type of funding.

Market Segmentation of South Korea pre-primary education and childcare industry on the basis of pre-primary and childcare markets and sub-segmentation by gender, region and type of funding.

Market Segmentation of Australia pre-primary education and childcare industry on the basis of pre-primary and childcare markets and sub-segmentation by gender, region and type of funding.

Trends and Developments in India, China, Japan, South Korea and Australia pre-primary and childcare industry.

Competitive landscape and company profiles of the major providers of preschool and childcare services in India, China, Japan and Australia.

Future outlook and projections of the India, China, Japan, Australia in terms of revenues of pre-primary education and childcare industry.

Future outlook of Asia-Pacific pre-primary education and childcare industry in terms of enrollments.

## Contents

### **1. ASIA PACIFIC PRE-PRIMARY EDUCATION AND CHILD CARE MARKET INTRODUCTION**

- 1.1. Private Sector Initiatives
- 1.2. Asia Pacific Pre-primary Education and Child Care Market Size
  - 1.2.1. By Number of Enrollments and Establishments, 2008-2012
  - 1.2.2. Gross Enrollment Rates in Pre-Primary Education, 2006-2012
- 1.3. Asia Pacific Pre-primary Education and Child care Market Segmentation by Geography
  - 1.3.1. By Enrollments, 2008-2012
- 1.4. Asia Pacific Pre-primary Education and Child care Market Future Outlook and Projections

### **2. INDIA PRE-PRIMARY EDUCATION AND CHILD CARE MARKET INTRODUCTION**

- 2.1. Public Sector Initiatives
- 2.2. Private Sector Initiatives
- 2.3. India Pre-primary Education and Child care Market Size
  - 2.3.1. By Revenues, FY'2007-FY'2013
  - 2.3.2. By Number of Establishments, FY'2006-FY'2013
  - 2.3.3. By Number of Enrollments, FY'2006-FY'2013
- 2.4. India Pre-primary Education and Child care Market Segmentation
  - 2.4.1. By Market Structure, FY'2007-FY' 2013
  - 2.4.2. By Gender, FY'2006- FY'2013
  - 2.4.3. By Type of Funding, FY'2006-FY'2013
  - 2.4.4. By Type of Schools, FY'2013
- 2.5. India Pre-primary Education and Child Care Market Competitive Landscape
  - 2.5.1. Market Share of Major Players in India Pre-primary Education and Child Care Market, FY' 2013
- 2.6. India Pre-primary Education and Child care Market Trends and Developments
  - Upward Integration Towards K-12
  - Growing Expansion in Tier II and Tier III cities
  - Growing Corporate and Private Equity Investments
  - Increasing Penetration of ICT in Preschools
  - Promotion of Activity-Based and Creative Learning
- 2.7. India Pre-primary Education and Child care Market Future Outlook and Projections, FY'2014-FY'2018

2.7.1. Cause and Effect Relationship Analysis of India Pre-primary Education and Child care Market

2.8. Company Profiles

2.9. Macroeconomic Factors Affecting India Pre-primary Education and Child care Market

2.9.1. Crude Birth Rate, FY'2006-FY'2018

2.9.2. Public Expenditure on Education, FY'2006- FY'2018

2.9.3. Number of Working Women, FY'2006-FY'2018

2.9.4. Under-Five Mortality Rate, 2006-2018

2.9.5. Private Consumption Expenditure on Education, FY'2006-FY'2018

2.9.6. Private Equity Investments, FY'2006-FY'2018

### **3. CHINA PRE-PRIMARY EDUCATION AND CHILD CARE MARKET INTRODUCTION**

3.1. Government Rules, Policies And Initiatives

3.2. China Pre-primary Education and Child care Market Size

3.2.1. By Revenues, 2006-2012

3.2.2. By Number of Enrollments, 2006-2012

3.2.3. By Number of Establishments and Classes, 2006-2012

3.2.4. By Number of Teachers, 2006-2012

3.2.4.1. Pupil-Teacher Ratio, 2006-2012

3.3. China Pre-primary Education and Child care Market Segmentation

3.3.1. By Independent and Attached Classes, 2006-2012

3.3.2. By Gender, 2006-2012

3.3.3. By Type of Funding, 2006-2012

3.3.4. By Region, 2006-2012

3.4. China Pre-primary Education and Child Care Competitive Landscape

3.5. China Pre-primary Education and Child care Market Trends and Developments

Rising Trend of Franchised Expansion

Talent-Based Education Training Gaining Popularity

Increasing Adoption of ICT Based Education

Growing Preference for Professionally Qualified Kindergarten Teachers

Increasing Number of Bi-Lingual Kindergartens

3.6. China Pre-primary Education and Child care Market Future Outlook and Projections, 2013-2017

3.6.1. Cause and Effect Relationship Analysis of China Pre-primary Education and Child care Market

3.7. Macroeconomic Factors affecting China Pre-primary Education and Child care

## Market

- 3.7.1. Under-Fourteen Aged Population in China, 2006-2017
- 3.7.2. Number of Working Women in China, 2006-2017
- 3.7.3. Live Births in China, 2006-2017

## **4. JAPAN PRE-PRIMARY EDUCATION AND CHILD CARE MARKET INTRODUCTION**

- 4.1. Government Rules, Policies and Initiatives
- 4.2. Japan Pre-primary Education and Child care Market Size
  - 4.2.1. By Revenues, FY'2006-FY'2013
  - 4.2.2. By Number of Enrollments, FY'2006-FY'2013
  - 4.2.3. By Number of Establishments, FY'2006-FY'2013
  - 4.2.4. By Number of Teachers, FY'2006-FY'2013
- 4.3. Japan Pre-primary Education and Child care Market Segmentation
  - 4.3.1. By Pre-primary Education and Child Care, FY'2006-FY'2013
- 4.4. Japan Pre-primary Education Market Introduction
  - 4.4.1. Japan Pre-primary Education Market Size
    - 4.4.1.1. By Revenues, FY'2006-FY'2013
    - 4.4.1.2. By Number of Enrollments, FY'2006-FY'2013
    - 4.4.1.3. By Number of Establishments, FY'2006-FY'2013
    - 4.4.1.4. By Number of Teachers, FY'2006-FY'2013
      - 4.4.1.4.1. Pupil-Teacher Ratio, FY'2006-FY'2013
  - 4.4.2. Japan Pre-primary Education Market Segmentation
    - 4.4.2.1. By Gender, FY'2006-FY'2013
    - 4.4.2.2. By Type of Funding, FY'2006-FY'2013
- 4.5. Japan Child Care Market Introduction
  - 4.5.1. Japan Child Care Market Size
    - 4.5.1.1. By Revenues, FY'2006-FY'2013
    - 4.5.1.2. By Number of Establishments, FY'2006-FY'2013
    - 4.5.1.3. By Number of Enrollments, FY'2006-FY'2013
    - 4.5.1.4. By Number of Child Care Takers, FY'2006-FY'2013
  - 4.5.2. Japan Child Care Market Segmentation by Type of Funding, FY'2006-FY'2013
- 4.6. Japan Pre-primary Education and Child care Market Competitive Landscape
- 4.7. Japan Pre-primary Education and Child care Market Trends and Developments
  - Increasing Academic Orientation in Preschools
  - Growing Participation in Enrichment Lessons
  - Integrating formats of Early Childhood Education and Care
  - Trend of Providing Diversified Services

#### 4.8. Japan Pre-primary Education and Child care Market Future Outlook and Projections

##### 4.8.1. Cause and Effect Relationship Analysis of Japan Pre- primary Education and Child care Market

#### 4.9. Macroeconomic Factors affecting Japan Pre-primary Education and Child care Market

##### 4.9.1. Under-Six Aged Population, 2006-2018

##### 4.9.2. Number of Live Births, 2006-2018

##### 4.9.3. Number of Working Women, FY'2006-FY'2018

##### 4.9.4. Annual Average Number of Nuclear Family Households, FY'2006-FY'2018

## **5. SOUTH KOREA PRE-PRIMARY EDUCATION AND CHILD CARE MARKET INTRODUCTION**

#### 5.1. Government Rules, Policies and Initiatives

#### 5.2. South Korea Pre-primary Education and Child care Market Size

##### 5.2.1. By Number of Enrollments, 2006-2012

##### 5.2.2. By Number of Establishments, 2006-2012

##### 5.2.3. By Number of Teachers, 2011-2012

#### 5.3. South Korea Pre-primary Education and Child care Market Segmentation

##### 5.3.1. By Pre-primary Education and Child Care, 2006-2012

#### 5.4. South Korea Pre-primary Education Market Introduction

##### 5.4.1. South Korea Pre-primary Education Market size

###### 5.4.1.1. By Revenues, 2006-2012

###### 5.4.1.2. By Number of Enrollments, 2006-2012

###### 5.4.1.2.1. Kindergarten Children Profile, 2006-2012

###### 5.4.1.3. By Number of Establishments, 2006-2012

###### 5.4.1.4. By Number of Teachers, 2006-2012

###### 5.4.1.4.1. Pupil-Teacher Ratio, FY'2006-FY'2012

##### 5.4.2. South Korea Pre-primary Education Market Segmentation

###### 5.4.2.1. By Gender, 2006-2012

###### 5.4.2.2. By Type of Funding, 2006-2012

###### 5.4.2.2.1. Types of Private Kindergartens, 2012

##### 5.4.3. South Korea Pre-primary Education Market Future Outlook and Projections, 2013-2017

###### 5.4.3.1. Cause and Effect Relationship Analysis of South Korea Pre-primary Education Market

#### 5.5. South Korea Child Care Market Introduction

##### 5.5.1. South Korea Child Care Market size



- 5.5.1.1. By Number of Enrollments, 2006-2012
- 5.5.1.2. By Number of Establishments, 2006-2012
- 5.5.1.3. By Number of Child Care Takers, 2011-2012
- 5.5.2. South Korea Child Care Market Segmentation
  - 5.5.2.1. By Type of Funding, 2006-2012
  - 5.5.2.2. By Region, 2011-2012
- 5.6. South Korea Pre-primary Education and Child care Market Trends and Developments
  - Soaring Competition to Avail Best Services
  - Rising Preference for Workplace Child care
  - Diversifying Options for Child care
  - Growing Penetration of ICT
- 5.7. Macroeconomic Factors affecting South Korea Pre-primary Education and Child care Market
  - 5.7.1. Under Six Aged Population, 2006-2017
  - 5.7.2. Government Expenditure on Education, 2006-2012
  - 5.7.3. Live Births, 2006-2017
  - 5.7.4. Number of Marriages, 2006-2017
  - 5.7.5. Number of Working Women, 2006-2017

## **6. AUSTRALIA PRE-PRIMARY EDUCATION AND CHILD CARE MARKET INTRODUCTION**

- 6.1. Government Rules, Policies and Initiatives
- 6.2. Australia Pre-primary Education and Child care Market Size
  - 6.2.1. By Number of Enrollments, FY'2008-FY'2012
  - 6.2.2. By Number of Establishments, FY'2006- FY'2012
- 6.3. Australia Pre-primary Education and Child care Market Segmentation
  - 6.3.1. By Pre-primary Education and Child Care, FY'2008- FY'2012
- 6.4. Australia Pre-primary Education Market Introduction
  - 6.4.1. Australia Pre-primary Education Market size
    - 6.4.1.1. By Number of Enrollments, FY'2006-FY-2012
    - 6.4.1.2. By Number of Establishments, FY'2006-FY2012
  - 6.4.2. Australia Pre-primary Education Market Segmentation
    - 6.4.2.1. By Gender, FY'2008-FY-2012
    - 6.4.2.2. By Type of Funding
      - 6.4.2.2.1. By Enrollments, FY'2008-FY'2012
      - 6.4.2.2.2. By Establishments, FY'2012
    - 6.4.2.3. By Region, FY'2008-FY'2012

- 6.4.2.4. By Preschool and Long Day-Care with Preschool Programs, FY'2012
- 6.5. Australia Child Care Market Introduction
  - 6.5.1. Australia Child Care Market Size
    - 6.5.1.1. By Revenues, FY'2008-FY'2012
    - 6.5.1.2. By Number of Enrollments, FY'2008-FY'2012
    - 6.5.1.3. By Number of Establishments, FY'2006-FY'2012
  - 6.5.2. Australia Child Care Market Segmentation
    - 6.5.2.1. By Formal and Informal Care, FY'2012
    - 6.5.2.2. By Type of Service Providers, FY'2012
    - 6.5.2.3. By Age, FY'2012
  - 6.5.3. Australia Child Care Market Competitive Landscape
    - 6.5.3.1. Market Share of the Major Players in Child Care Market, FY'2011-FY'2012
  - 6.5.4. Australia Child Care Market Trends and Developments
    - Integration of Child care and Preschools
    - Increasing Trend of Provision of Customized Services
    - Increasing Traction of Vacation Care
    - Penetration of Computer-Based Education
  - 6.5.5. Australia Child care Market Future Outlook and Projections, FY'2013-FY'2017
    - 6.5.5.1. Cause and Effect Relationship Analysis of Australia Child care Market
- 6.6. Company Profiles
- 6.7. Macroeconomic Factors affecting Australia Pre-primary Education and Child care Market
  - 6.7.1. Under Twelve Aged Population, FY'2006-FY'2017
  - 6.7.2. State and Territory Expenditure on Education, FY'2007-FY'2012
  - 6.7.3. Number of Registered Marriages, FY'2006-FY'2017
  - 6.7.4. Private Consumption Expenditure on Education, FY'2006-FY'2017
  - 6.7.5. Number of Working Women, FY'2006-FY'2017
  - 6.7.6. Number of Couples with Children, FY'2006-FY'2017

## **7. OTHER EMERGING PRE-PRIMARY EDUCATION AND CHILD CARE MARKETS INTRODUCTION AND MARKET SIZE**

- 7.1. Other Emerging Market Segmentation by Geography, 2007-2012
  - 7.1.1. Thailand Pre-primary Education and Child care Market, 2006-2012
  - 7.1.2. Malaysia Pre-primary Education and Child care Market, 2007-2012
  - 7.1.3. Singapore Pre-primary Education and Child care Market, 2006-2012
  - 7.1.4. Maldives Pre-primary Education and Child care Market, 2006-2012

## **8. APPENDIX**

8.1. Market Definition

8.2. Abbreviations

8.3. Research Methodology

Data collection Methods

Approach

Variables (Independent and Dependent)

Final Conclusion

8.4. Disclaimer

## List Of Figures

### LIST OF FIGURES

Figure 1: Asia-Pacific Pre-primary Education and Child care Industry Market Size on the Basis of Enrollments and Establishments in Thousand, 2008-2012

Figure 2: Asia-Pacific Pre-primary Education and Child care Market Segmentation on the Basis of Enrollments in Different Countries in Percentage, 2008-2012

Figure 3: Asia-Pacific Pre-primary Education and Child Care Industry Future Projections on the Basis of Enrollments in Thousand, 2013-2017

Figure 4: India Pre-primary and Child Care Industry Market Size on the Basis of Revenues in USD Million, FY'2007-FY'2013

Figure 5: India Pre-primary and Child care Industry Market Size on the Basis of Recognized Establishments, FY' 2006-FY'2013

Figure 6: India Pre-primary and Child Care Industry Market Size on the Basis of Enrollments in Million, FY' 2006-FY'2013

Figure 7: India Pre-primary and Child Care Industry Market Segmentation on the Basis of Market Structure in Percentage, FY' 2007-FY'2013

Figure 8: India Pre-primary and Child Care Industry Market Segmentation on the Basis of Gender-Based Enrollments in Million, FY' 2006-FY'2013

Figure 9: India Pre-primary and Childcare Industry Market Segmentation on the Basis of Number of Funding Institutions in Percentage, FY' 2006-FY'2013

Figure 10: India Pre-primary and Child Care Industry Market Segmentation on the Basis of Enrollments in Type of Schools in Percentage, FY'2013

Figure 11: Market Share of Major Players in India Pre-primary and Child Care Industry on the Basis of Revenues in Percentage, FY'2013

Figure 12: India Pre-primary Education and Child Care Industry Future Projections on the Basis of Revenue in USD Million, FY'2014-FY'2018

Figure 13: Crude Birth Rate in India, FY'2006- FY'2018

Figure 14: Public Expenditure on Education in India in USD Billion, FY'2006-FY'2018

Figure 15: Number of Working Women in India in Million, FY'2006-FY'2018

Figure 16: Under-Five Mortality Rate in India, 2006-2018

Figure 17: Private Final Consumption Expenditure at Current Prices in India in USD Million, FY'2006-FY'2018

Figure 18: Private Equity Investments Deal Value in Education in India in USD Million, FY'2006-FY'2018

Figure 19: China Pre-primary Education and Child Care Industry Market Size on the Basis of Revenues in USD Million, 2006-2012

Figure 20: China Pre-primary Education and Child Care Industry Market Size on the

Basis of In-School Children and New Enrollments in Million, 2006-2012

Figure 21: China Pre-primary Education and Child Care Industry Market Size on the Basis of Number of Establishments and Classes in Thousand, 2006-2012

Figure 22: China Pre-primary Education and Child Care Industry Market Size on the Basis of Number of Full-Time Teachers in Thousand, 2006-2012

Figure 23: China Pre-Primary Education Market Pupil-Teacher Ratio, 2006-2012

Figure 24: China Pre-primary Education and Child Care Industry Market Segmentation on the Basis of Number of Independent and Attached Classes in Percentage, 2006-2012

Figure 25: China Pre-primary Education and Child care Industry Market Segmentation on the Basis of Gender-Based Enrollments in Percentage, 2006-2012

Figure 26: China Pre-primary Education and Child Care Industry Market Segmentation on the Basis of Number of Funding Institutions in Percentage, 2006-2012

Figure 27: China Pre-primary Education and Child Care Industry Market Segmentation on the Basis of Region-wise Enrollments in Percentage, 2006-2012

Figure 28: China Pre-primary Education and Child Care Market Future Projections on the Basis of Revenue in USD Million, 2013 - 2017

Figure 29: Under-Fourteen Population in China in Million, 2006-2017

Figure 30: Female Labor Force in China in Million, 2006-2017

Figure 31: Live Births and Crude Birth Rate in China, in Million, 2006-2017

Figure 32: Japan Pre-primary Education and Child Care Industry Market Size on the Basis of Revenues in USD Million, FY'2006-FY'2013

Figure 33: Japan Pre-primary Education and Child Care Industry Market Size on the Basis of Enrollments in Thousand, FY'2006-FY'2013

Figure 34: Japan Pre-primary Education and Child Care Industry Market Size on the Basis of Establishments, FY'2006-FY'2013

Figure 35: Japan Pre-primary Education and Child Care Industry Market Size on the Basis of Number of Teachers, FY'2006-FY'2013

Figure 36: Japan Pre-primary Education and Child Care Industry Market Segmentation on the Basis of Number of Enrollments in Percentage, FY'2006-FY'2013

Figure 37: Japan Pre-primary Education Market Size on the Basis of Revenues in USD Million, FY'2006-FY'2013

Figure 38: Japan Pre-primary Education Market Size on the Basis of Number of Enrollments in Thousand, FY'2006-FY'2013

Figure 39: Japan Pre-primary Education Market Size on the Basis of Number of Establishments, FY'2006-FY'2013

Figure 40: Japan Pre-primary Education Market Size on the Basis of Number of Teachers, FY'2006-FY'2013

Figure 41: Japan Pre-primary Education Market Pupil-Teacher Ratio,

FY'2006-FY'2013

Figure 42: Japan Pre-primary Education Market Segmentation on the Basis of Type of Funding in Percentage, FY'2006-FY'2013

Figure 43: Japan Child care Market Size on the Basis of Revenues in USD Million, FY'2006-FY'2013

Figure 44: Japan Child care Market Size on the Basis of Licensed Establishments, FY'2006-FY'2013

Figure 45: Japan Child care Market Size on the Basis of Enrollments in Thousand, FY'2006-FY'2013

Figure 46: Japan Child care Market Size on the Basis of Child Caretakers, FY'2006-FY'2013

Figure 47: Japan Child care Market Segmentation on the Basis of Number of Different Funding Institutions in Percentage, FY'2006-FY'2013

Figure 48: Japan Pre-primary Education and Child Care Industry Future Projections on the Basis of Revenue in USD Million, FY'2014-FY'2018

Figure 49: Preschool Aged Population in Japan in Thousand, 2006-2018

Figure 50: Number of Live Births in Japan in Thousand, 2006-2018

Figure 51: Number of Working Women in Japan in Thousand, FY'2006-FY'2018

Figure 52: Annual Average Number of Nuclear Family Households in Thousand, FY'2006-FY'2018

Figure 53: South Korea Pre-primary Education and Child Care Industry Market Size on the Basis of Enrollments in Thousand, 2006-2012

Figure 54: South Korea Pre-primary Education and Child Care Industry Market Size on the Basis of Number of Establishments, 2006-2012

Figure 55: South Korea Pre-primary Education and Child care Industry Market Size on the Basis of Number of Teachers, 2006-2012

Figure 56: South Korea Pre-primary Education and Child Care Industry Market Segmentation on the Basis of Number of Pre-primary and Child care Institutions in Percentage, 2006-2012

Figure 57: South Korea Pre-primary Education Market Size on the Basis of Revenues in USD Million, 2006-2012

Figure 58: South Korea Pre-primary Education Market Size on the Basis of Enrollments in Thousands, 2006-2012

Figure 59: South Korea Pre-primary Education Market Size on the Basis of Number of Establishments, 2006-2012

Figure 60: South Korea Pre-primary Education Market Size on the Basis of Number of Teachers, 2006-2012

Figure 61: South Korea Pre-primary Education Market Pupil-Teacher Ratio

Figure 62: South Korea Pre-primary Education Market Segmentation on the Basis of

Enrollments in Percentage, 2006-2012

Figure 63: South Korea Pre-primary Education Market Segmentation by Enrollments in National, Public and Private Pre-Primary Institutions, in Thousands, 2006-2012

Figure 64: Types of Private Kindergartens in South Korea in Percentage, 2012

Figure 65: South Korea Pre-primary Education Market Future Projections on the Basis of Revenue in USD Million, 2013-FY'2017

Figure 66: South Korea Child Care Market Size on the Basis of Enrollments in Thousand, 2006-2012

Figure 67: South Korea Child care Market Size on the Basis of Number of Establishments, 2006-2012

Figure 68: South Korea Child care Market Size on the Basis of Number of Child Care Takers, 2011 & 2012

Figure 69: South Korea Child care Market Segmentation on the Basis of Funding-based Enrollments in Percentage, 2006-2012

Figure 70: Under-Six Aged Population in South Korea in Thousand, 2006-2017

Figure 71: Government Expenditure on School Education in USD Billion, 2006-2012

Figure 72: Live Births in South Korea in Thousand, 2006-2017

Figure 73: Marriages in South Korea in Thousand, 2006-2017

Figure 74: Number of Working Women in South Korea in Thousand, 2006-2017

Figure 75: Australia Pre-primary Education and Childcare Industry Market Size on the Basis of Number of Enrollments, FY'2008-FY'2012

Figure 76: Australia Pre-primary Education and Child Care Industry Market Size on the Basis of Number of Establishments, FY'2006-FY'2012

Figure 77: Australia Pre-primary Education and Childcare Industry Market Segmentation on the Basis of Enrollments in Percentage, FY'2008-FY'2012

Figure 78: Australia Pre-primary Education Market Size on the Basis of Number of Enrollments, FY'2006- FY'2012

Figure 79: Australia Pre-primary Education Market Size on the Basis of Number of Establishments, FY'2006- FY'2012

Figure 80: Australia Pre-primary Education Market Segmentation on the Basis of Gender-wise Enrollments in Percentage, FY'2008- FY'2012

Figure 81: Australia Pre-primary Education Market Segmentation on the Basis of Enrollments in Different Funding Institutions in Percentage, FY'2008-FY'2012

Figure 82: Australia Pre-primary Education Market Segmentation on the Basis of Number of Different Funding Institutions in Percentage, FY'2012

Figure 83: Australia Pre-primary Education Market Segmentation on the Basis of Region in Percentage, FY'2008-FY'2012

Figure 84: Australia Pre-primary Education Market Segmentation by Number of Preschool and Integrated Long Day-Care Centers in Percentage, FY'2012

Figure 85: Australia Child care Market Size on the Basis of Revenues in USD Million, FY'2006-FY'2012

Figure 86: Australia Child care Market Size on the Basis of Enrollments, FY'2008-FY'2012

Figure 87: Australia Child care Market Size on the Basis of Number of Government Approved Child Care Services, FY'2006-FY'2012

Figure 88: Australia Child care Market Segmentation on the Basis of Enrollments in Type of Care in Percentage, FY'2012

Figure 89: Australia Child care Market Segmentation on the Basis of Revenues of Type of Service in Percentage, FY'2012

Figure 90: Australia Child care Market Segmentation on the Basis of Age-based Enrollments in Percentage, FY'2012

Figure 91: Australia Child care Market Projections on the Basis of Revenue in USD Million, FY'2013 - FY'2017

Figure 92: Under-Twelve Aged Population in Australia in Thousand, FY'2006-FY'2017

Figure 93: State and Territory Government Expenditure on Preschool and Child care Services in Australia in USD Million, FY'2007-FY'2012

Figure 94: Number of Registered Marriages in Australia in Thousand, FY'2006-FY'2017

Figure 95: Household Final Consumption Expenditure on Education in Australia in USD Million in FY'2006-FY'2017

Figure 96: Number of Working Women in Australia in Thousand, FY '2006-FY '2017

Figure 97: Number of Couple Families with Children in Australia in Thousand, FY'2006-FY'2017

Figure 98: Other Emerging Pre-primary Education and Child care Market Size on the Basis of Enrollments and Establishments in Thousand, 2006-2012

Figure 99: Thailand Pre-primary and Child care Market Size on the Basis of Enrollments and Establishments in Thousand, 2006-2012

Figure 100: Malaysia Pre-primary and Child care Market Size on the Basis of Number of Enrollments and Establishments, 2007-2012

Figure 101: Singapore Pre-primary and Child care Market Size on the Basis of Number of Enrollments and Establishments, 2006-2012

Figure 102: Singapore Pre-primary and Child care Market Size and Segmentation on the Basis of Revenues in USD Million, 2010-2012

Figure 103: Maldives Pre-primary and Child care Market Size on the Basis of Number of Enrollments and Establishments, 2006-2012



## List Of Tables

### LIST OF TABLES

Table 1: Asia-Pacific Pre-primary Education and Childcare Industry Gross Enrollment Rates in Different Countries in Percentage, 2006-2012

Table 2: Enrollment of Children in Pre-School Education Under ICDS in India, FY' 2006-FY' 2013

Table 3: Number of Public Sector Owned Day-Care Services in India and Beneficiaries FY'2011-FY'2012

Table 4: India Pre-primary and Child Care Industry Market Segmentation on the Basis of Gender-Based Enrollments in Million, FY' 2006-FY'2013

Table 5: India Pre-Primary and Child Care Industry Market Segmentation on the Basis of Type of Funding in Recognized Institutions, FY' 2006-FY'2013

Table 6: Cause and Effect Relationship Analysis between Industry Factors and Expected India Pre-primary and Child care Industry Prospects

Table 7: Company Profiles of Major Players in the India Pre-primary and Child Care Industry

Table 8: Franchise Requirements of Major players in the India Pre-primary and Child Care Industry

Table 9: China Pre-primary Education Market Size on the Basis of Number of Trained Teachers and Gender, 2006-2012

Table 10: China Pre-primary Education and Child Care Industry Market Segmentation on the Basis of Independent and Attached Classes in Thousand, 2006-2012

Table 11: China Pre-primary Education and Child Care Industry Market Segmentation on the Basis of Gender-Based Enrollments in Million, 2006-2012

Table 12: Cause and Effect Relationship Analysis between Industry Factors and Expected China Pre-Primary and Child care Industry Prospects

Table 13: Japan Pre-primary Education Market Size on the Basis of Number of Teachers and Gender, FY'2006-FY'2013

Table 14: Japan Pre-primary Education Market Segmentation on the Basis of Number of Gender-based Enrollments, FY'2006-FY'2013

Table 15: Japan Pre-primary Education Market Segmentation on the Basis of Type of Funding, FY'2006-FY'2013

Table 16: Japan Child care Market Segmentation on the Basis of Different Funding Institutions, FY'2006-FY'2013

Table 17: Cause and Effect Relationship Analysis between Industry Factors and Expected Japan Pre-Primary and Child care Industry Prospects

Table 18: South Korea Pre-primary Education Market Children Profile, 2006-2012

Table 19: South Korea Pre-primary Education Market Size on the Basis of Number of Trained Teachers and Gender, FY'2006-FY'2013

Table 20: South Korea Pre-primary Education Market Segmentation on the Basis of Enrollments in Thousands, 2006-2012

Table 21: South Korea Pre-primary Education Market Segmentation on the Basis of Funded Establishments, 2006-2012

Table 22: Cause and Effect Relationship Analysis between Industry Factors and Expected South Korea Pre-Primary Industry Prospects

Table 23: South Korea Child care Market Segmentation on the Basis of Funding-based Establishments, 2006-2012

Table 24: South Korea Child care Market Segmentation on the Basis of Region, 2011-2012

Table 25: Nomenclature and Governing Authorities Regarding Pre-primary Education and Childcare in Australia

Table 26: Australia Pre-primary Education Market Segmentation on the Basis of Enrollments in Different Funding Institutions, FY'2008-FY'2012

Table 27: Australia Pre-primary Education Market Segmentation on the Basis of Region-wise Enrollments, FY'2008-FY'2012

Table 28: Australia Pre-primary Education Market Segmentation by Preschool and Integrated Long Day-Care Centers, FY'2012

Table 29: Market Share of the Major Companies in Australia Child Care Market on the Basis of Revenues in Percentage, FY'2011-FY'2012

Table 30: Cause and Effect Relationship Analysis between Industry Factors and Expected Australia Child care Market Prospects

Table 31: Company Profiles of Major Players in Australia Pre-Primary and Child care Industry

Table 32: State and Territory Government Expenditure on Preschool and Child care Services in USD Million, FY'2007-FY'2012

Table 33: Other Emerging Countries' Market Share on the Basis of Geography-Based Enrollments in Percentage, 2007-2012

Table 34: Correlation Matrix of the India Pre-Primary Education and Child care Industry

Table 35: Regression Coefficients Output

## I would like to order

Product name: Asia-Pacific Pre-Primary Education and Childcare Industry Outlook to 2017- India and China to Lead Growth

Product link: <https://marketpublishers.com/r/A2E35F43925EN.html>

Price: US\$ 1,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A2E35F43925EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

