

Asia Pacific Organic Food and Beverages Industry Outlook to 2016 - Expanding Distribution Channel to Augment Growth

<https://marketpublishers.com/r/AF9EC0989D6EN.html>

Date: December 2012

Pages: 124

Price: US\$ 720.00 (Single User License)

ID: AF9EC0989D6EN

Abstracts

Executive summary

The organic food and beverages market in Asia-Pacific has surged in the recent years due to a marked increase in both consumption and production in the region. Though Asia has been slow in adopting the organic trend but in the last 2 -3 years' countries such as Singapore, Malaysia and Taiwan have witnessed tremendous growth rates due to the surging organic productivity in these countries. The demand for organic food and beverages in Asia has grown at a CAGR of 12.4% from the period 2006-2011.

The Asia-Pacific market for organic food and beverages is mainly held by Japan, Australia, China and India with Japan contributing the largest share of ~% to the revenue generated through the sales of organic food and beverages in the region followed by Australia with a share of ~% and China and India together accounting for ~% of the revenue in 2011.

The organic food and beverages market in Asia Pacific region has grown at a CAGR of 12.4 % from USD ~ million in 2006 to USD ~ million in 2011. During the year, the organic food and beverages market in China had witnessed a growth of 14.7% with revenue of USD ~ million in 2011 in comparison to USD 454.8 million in 2010. Organic vegetables have been the second largest segment of China's organic food and beverages market contributing ~% to the overall market in 2011. Overall, the outlook for the organic food and beverages industry in China seems to be positive. The current scenario in China is very encouraging and conducive to organic farmers. High-end supermarkets, such as HK Citysuper, Cityshop, Japan Global Plaza, Parksons, Nextage Department Store operating in some large cities while hypermarkets such as Carrefour,

Walmart, Metro, Jusco, Tesco, Lotus and Tops have organic stores in many major cities in China. These supermarkets dominate organic retail sales in China, accounting for over ~% of the China organic market.

The organic food and beverages market in Japan was valued at USD 1,280 million in 2011 which is approximately 1% of the total food market in the country. The partial selection and availability of organic products coupled with higher prices are considered to be the major obstacles to stronger growth of the organic market in Japan. Japan's organic food and beverages industry is mainly held by Fresh produce such as fruits and vegetables contributing ~% to the overall market in 2011.

The organic industry in Australia is continuing to mature with the average size of the organic farms increasing over the years. The organic fruits and vegetables have been the most established segments of the organic food industry in Australia. In 2009, the vegetable, herb and nursery production was valued at USD ~ million which has risen to USD ~ million in 2011 thus contributing ~% to the market. Australian market for organic food and beverages is majorly contributed by Parmalat Australia Pty Ltd. contributing nearly ~% to the market in 2011 followed by Goodman Fielder Ltd. with a share of ~% during the year.

The domestic consumption of organic food products in India is marginal and is mainly concentrated in the metropolitan cities in the country. Several NGOs are spearheading the organic movement in India as in other countries. The major organic crops produced in India include the cereals, pulses, vegetables, fruits, confectionery, snacks, bakery, non-dairy beverages, meat and baby foods. In 2011, cereals contributed the largest share of ~% to the overall revenue of organic food and beverages in India. Organic India, Navdanya, Morarka Organic Food Pvt. Ltd. are the leading players in India organic food and beverages market.

Key Topics Covered in the Report:

The market size of the Global Organic Food and Beverages Industry, 2006-2011.

The market size of the organic food and beverages market in the regions such as North America, Europe and Asia-Pacific, 2006-2011.

Market Size of Organic Food and Beverages in Japan, Australia, China and India, 2006-2011

Market segmentation of organic food and beverages market by Products in Japan, Australia, China and Japan, 2011

Market Share of Distribution Channels in Organic Food and Beverages Industry in Japan, China and India, 2011

Organic Agricultural Land Development, 2006-2011

Government Regulations in Organic Food and Beverages Industry in Japan, Australia, China and India

Competitive landscape of the major players of Organic Food and Beverages Industry in Australia, China and India ,2011

Future outlook and projections of the basis of revenue in the world and by countries: Japan, Australia, China and India, 2012-2016

Macroeconomics and industry factors including personal disposable income, urban population, consumer food price index and consumer expenditure on food and beverages.

Contents

1. GLOBAL ORGANIC FOOD AND BEVERAGES INDUSTRY INTRODUCTION

2. GLOBAL ORGANIC FOOD AND BEVERAGES MARKET SIZE BY REVENUE, 2006-2011

3. GLOBAL ORGANIC FOOD AND BEVERAGES MARKET SEGMENTATION

3.1. By Geography, 2006-2011

4. ASIA-PACIFIC ORGANIC FOOD AND BEVERAGES INDUSTRY

4.1. Asia-Pacific Organic Food and Beverages Market Size, 2006-2011

4.2. Asia-Pacific Organic Food and Beverages Market Segmentation

4.2.1. By Geography, 2006-2011

4.3. Japan Organic Food and Beverages Market Introduction

4.3.1. Japan Organic Food and Beverages Market Size, 2006-2011

4.3.2. Japan Organic Food and Beverages Market Segmentation, 2011

4.3.2.1. By Products, 2011

4.3.3. Japan Organic Agricultural Land Development, 2006-2011

4.3.4. Government Regulations in Japan Organic Food and Beverages Industry

4.3.5. Market Share of Distribution Channels in Japan Organic Food and Beverages Industry, 2011

4.3.6. Macro Economic Factors of Japan Organic Food and Beverages Industry

4.3.6.1. Urban Population, 2006-2016

4.3.6.2. Consumer Expenditure on Food and Beverages, 2006-2016

4.3.7. Japan Organic Food and Beverages Market Future Outlook and Projections, 2012-2016

4.4. Australia Organic Food and Beverages Industry Introduction

4.4.1. Australia Organic Food and Beverages Market Size, 2006-2011

4.4.2. Australia Organic Food and Beverages Market Segmentation, 2011

4.4.3. Australia Organic Agricultural Land Development, 2006-2011

4.4.4. Government Regulations in Australia Organic Food and Beverages Industry

4.4.5. Competitive Landscape of Australia Organic Food and Beverages Industry, 2011

4.4.6. Macro Economic Factors of Australia Organic Food and Beverages Industry

4.4.6.1. Urban Population, 2006-2016

4.4.6.2. Consumer Food Price Index, 2006-2016

- 4.4.6.3. Consumer Expenditure on Food and Beverages, 2006-2016
- 4.4.7. Australia Organic Food and Beverages Market Future Outlook and Projections, 2012-2016
- 4.5. China Organic Food and Beverages Market Introduction
 - 4.5.1. China Organic Food and Beverages Market Size, 2006-2011
 - 4.5.2. China Organic Food and Beverages Market Segmentation, 2011
 - 4.5.2.1. By Products, 2011
 - 4.5.3. China Organic Agricultural Land Development, 2006-2011
 - 4.5.4. Government Regulations in China Organic Food and Beverages Industry
 - 4.5.5. Market Share of Distribution Channels in China Organic food and Beverages Industry, 2011
 - 4.5.6. Competitive Landscape of China Organic Food and Beverages Industry, 2011
 - 4.5.7. Macro Economic Factors of China Organic Food and Beverages Industry
 - 4.5.7.1. Urban Population, 2006-2016
 - 4.5.7.2. Consumer Food Price Index, 2006-2016
 - 4.5.8. China Organic Food and Beverages Market Future Outlook and Projections, 2012-2016
- 4.6. India Organic Food and Beverages Market Introduction
 - 4.6.1. India Organic Food and Beverages Market Size, 2006-2011
 - 4.6.2. India Organic Food and Beverages Market Segmentation, 2011
 - 4.6.2.1. By Products, 2011
 - 4.6.3. India Organic Agricultural Land Development, 2006-2011
 - 4.6.4. India Organic Food and Beverages Trends and Developments
 - 4.6.5. Competitive Landscape of India Organic Food and Beverages Industry, 2011
 - 4.6.6. Macro Economic Factors of India Organic Food and Beverages industry
 - 4.6.6.1. Personal Disposable Income, FY'2006-FY'2016
 - 4.6.6.2. Urban Population, 2006-2016
 - 4.6.7. India Organic Food and Beverages Market Future Outlook and Projections, 2012-2016

5. GLOBAL ORGANIC FOOD AND BEVERAGES INDUSTRY FUTURE OUTLOOK AND PROJECTIONS, 2012-2016

- 5.1. By Geography, 2012-2016

6. ASIA-PACIFIC ORGANIC FOOD AND BEVERAGES INDUSTRY FUTURE OUTLOOK AND PROJECTIONS, 2012-2016

- 6.1. Cause and Effect Relationship Between Industry Factors and Asia Pacific Organic

Food and Beverages Industry Prospects

7. APPENDIX

7.1. Market Definition

7.2. Abbreviations

7.3. Research Methodology

Data Collection Methods

Approach

Variables (Dependent and Independent)

Multi Factor Based Sensitivity Model

Final Conclusion

7.4. Disclaimer

?

List Of Figures

LIST OF FIGURES

- Figure 1: Global Organic Food and Beverages Market Size by Revenue in USD Million, 2006-2011
- Figure 2: Global Organic Food and Beverages Market Segmentation by North America, Europe and Asia-Pacific and Rest of World on the Basis of Contribution in Percentage (%), 2006-2011
- Figure 3: Asia –Pacific Organic Food and Beverages Market by Revenue in USD Million, 2006-2011
- Figure 4: Asia-Pacific Organic Food and Beverages Market by Japan, Australia, China and India on the Basis of Contribution in Percentage (%), 2006-2011
- Figure 5: Japan Organic Food and Beverages Market by Revenue in USD Million, 2006-2011
- Figure 6: Japan Organic Food and Beverages Market Segmentation by Products on the Basis of Contribution in Percentage (%), 2011
- Figure 7: Japan Organic Agricultural Land Development in Hectares, 2006-2011
- Figure 8: Japan Organic Food and Beverages Market Share by Distribution Channels on in Percentage (%), 2011
- Figure 9: Japan Urban Population in Million, 2006-2016
- Figure 10: Japan Consumer Expenditure on Food and Beverages in USD Million, 2006-2016
- Figure 11: Japan Organic Food and Beverages Market Projections by Revenue in USD Million, 2012-2016
- Figure 12: Australia Organic Food and Beverages Market Size by Retail Sales in USD Million, 2006-2011
- Figure 13: Australia Organic Farming Market on the Basis of Contribution in Percentage (%), 2011
- Figure 14: Australia Organic Agricultural Land in Hectares, 2006-2011
- Figure 15: Australia Organic Food and Beverages Market Share by Leading Companies in Percentage (%), 2011
- Figure 16: Major Players in Australia Organic Food and Beverages Industry, 2011
- Figure 17: Australia Urban Population in Million, 2006-2016
- Figure 18: Australia Consumer Food Price Index, 2006-2016
- Figure 19: Australia Consumer Expenditure on Food and Beverages in USD Million, 2006-2016
- Figure 20: Australia Organic Food and Beverages Market Projections by Retail Sales in USD Million, 2012-2016

Figure 21: China Organic Food and Beverages Market Size by Revenue in USD Million, 2006-2011

Figure 22: China Organic Food and Beverages Market Segmentation by Products on the Basis of Contribution in Percentage (%), 2011

Figure 23: China Organic Agricultural Land Development in Hectares, 2006-2011

Figure 24: China Organic Food and Beverages Market Share by Distribution Channels in Percentage (%), 2011

Figure 25: China Urban Population in Million, 2006-2016

Figure 26: China Consumer Food Price Index, 2006-2016

Figure 27: China Organic Food and Beverages Market Projections by Revenue in USD Million, 2012-2016

Figure 28: India Organic Food and Beverages Market Size by Revenue in USD Million, 2006-2011

Figure 29: India Organic Food and Beverages Market Segmentation on the Basis of Contribution in Percentage (%), 2011

Figure 30: India Organic Agricultural Land in Hectares, 2006-2011

Figure 31: India Personal Disposable Income in USD Million, FY'2006-FY'2016

Figure 32: India Urban Population in Million, 2006-2016

Figure 33: India Organic Food and Beverages Market Projections by Revenue in USD Million, 2012-2016

Figure 34: Global Organic Food and Beverages Market Projections by Revenue in USD Million, 2012-2016

Figure 35: Global Organic Food and Beverages Market Projections by North America, Europe and Asia-Pacific and ROW on the Basis of Contribution in Percentage (%), 2012-2016

Figure 36: Asia-Pacific Organic Food and Beverages Market Future Projections by Revenue in USD Million, 2012-2016

List Of Tables

LIST OF TABLES

Table 1: Global Organic Certification Labels by Geography

Table 2: Global Organic Food and Beverages Market Segmentation by North America, Europe and Asia-Pacific and Rest of World on the Basis of Revenue in USD Million, 2006-2011

Table 3: Asia-Pacific Organic Food and Beverages Industry by Japan, Australia, China and India on the Basis of Sales in USD Million, 2006-2011

Table 4: Japan Organic Food and Beverages Market Segmentation on the Basis of Revenue in USD Million, 2011

Table 5: China Organic Food and Beverages Market Segmentation by products on the Basis of Revenue in USD Million, 2011

Table 6: Major Players in China Organic Food and Beverages Industry, 2011

Table 7: India Organic Food and Beverages Market Segmentation by Products on the Basis of Revenue in USD Million, 2011

Table 8: India Organic Agriculture Particulars, FY'2011

Table 9: India Organic Product Export Volume and Share in Percentage (%), FY'2011

Table 10: Major Players in India Organic Food and Beverages Industry, 2011

Table 11: Global Organic Food and Beverages Market Projections by North America, Europe and Asia-Pacific and ROW on the Basis of Revenue in USD Million, 2012-2016

Table 12: Cause and Effect Relationship Analysis between Industry Factors and Expected Industry Prospects of the Asia-Pacific Organic Food and Beverages Industry

Table 13: Correlation Matrix of the Australia Organic Food and Beverages Market

Table 14: Regression Coefficients Output

I would like to order

Product name: Asia Pacific Organic Food and Beverages Industry Outlook to 2016 - Expanding Distribution Channel to Augment Growth

Product link: <https://marketpublishers.com/r/AF9EC0989D6EN.html>

Price: US\$ 720.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AF9EC0989D6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

