

# Argentina Mining Market Outlook to 2017 - Silver Mining Market to Foster the Future Growth

<https://marketpublishers.com/r/A34E68CC032EN.html>

Date: August 2013

Pages: 60

Price: US\$ 520.00 (Single User License)

ID: A34E68CC032EN

## Abstracts

The report titled 'Argentina Mining Market Outlook to 2017- Silver Mining Market to Foster the Future Growth ' provides a comprehensive analysis of the various aspects such as market size, segmentation, trends and developments and future projections of the mining market of Argentina. The mining market of Argentina is majorly comprised of minerals such as copper, lithium, silver and gold which are produced by various open pit and underground mines in Argentina. The report provides the market share and company profiles of major players in major segments.

Argentina is rich in mineral resources such as copper, gold, silver and zinc. Most of the mineral deposits in Argentina lie in the Andes region. The total production of minerals which include copper, silver, gold and lithium from the mines in 2012 was ~ metric tons. The contribution by the mining sector the country's GDP in 2012 was USD ~ million. In 2011, the country was the second largest producer of boron and the fourth ranked producer of lithium and strontium in the world. The mining companies invested about USD 2,700 million in the projects in the mining sector in 2011.

The Andean plateau hosts noteworthy concentrations of lead, zinc, silver and tin. The Pirquitas deposit is one of the world's largest deposits of silver and is situated in the north eastern part of the country. The southern region of the country is dominated by the Hombre Muerto salt lake which is a rich source of lithium and potassium. FMC Corporation which is the leading lithium producer in Argentina conducts their mining operations for lithium extraction in this region.

The Valle del Cura region is one of the most important gold and silver districts in the world with resources about ~ kilograms of gold and ~kilograms of silver. This region consists of the major project the Pascua Lama project which is shared with Chile. The

Pascua Lama project is operated by Barrick Gold and the estimated gold production by the project is about 22,680 - 24,097 kilograms of gold annually while the silver production of the project is estimated to be 992,232 kilograms per annum.

The production of silver augmented from ~ kilograms to ~ kilograms in 2012 growing at a CAGR of 26.0% during 2007-2012. The main silver producing mines in Argentina were Cerro Vanguardia, Pirquitas Mine, Manatíal Espejo and San Jose Mine. In 2012, San Jose mine produced ~ kilograms of silver while Manatíal Espejo produced ~ kilograms of silver.

The country's Lithium reserves are located in the Lithium Triangle which is located in north western Argentina in the Andes Mountain. The Lithium Triangle contains two-thirds of the world's lithium resources. The largest producer of lithium in Argentina is FMC Corporation.

The mining market of Argentina is projected to register a CAGR of 26.0% during the next five years 2012-2017 on account of new projects and infrastructure development in the country which will favor the exports of minerals from the country. The total production is expected to grow from ~metric tons in 2012 to ~ metric tons in 2017.

## **KEY TOPICS COVERED IN THE REPORT**

Argentina mining market size.

The market segmentation of Argentina mining market by the type of mineral.

The market size, future outlook and projections of the copper mining market in Argentina

The market size, future outlook and projections of the lithium mining market in Argentina

The market size, future outlook and projections of the silver mining market in Argentina

The market size, future outlook and projections of the gold mining market in Argentina

Trends and developments of Argentina mining market.

Market share of major players in Argentina mining market by minerals.

Profiles of major players in Argentina mining market.

Future outlook and projections of Argentina mining market

## Contents

### **1. ARGENTINA MINING INDUSTRY**

#### 1.1. Argentina Mining Market Introduction

### **2. ARGENTINA MINING INDUSTRY-MARKET SIZE, 2007-2012**

#### 2.1. Argentina Mining Market Size by Volume, 2007-2012

### **3. ARGENTINA MINING MARKET SEGMENTATION BY THE TYPE OF MINERALS**

#### 3.1. Argentina Copper Mining Market, 2007-2012

##### 3.1.1. Argentina Copper Mining Market Introduction and Size, 2007-2012

##### 3.1.2. Argentina Copper Mining Market Future Outlook and Projections, 2013-2017

#### 3.2. Argentina Lithium Mining Market, 2007-2012

##### 3.2.1. Argentina Lithium Mining Market Introduction and Size, 2007-2012

##### 3.2.2. Argentina Lithium Mining Market Future Outlook and Projections, 2013-2017

#### 3.3. Argentina Silver Mining Market, 2007-2012

##### 3.3.1. Argentina Silver Mining Market Introduction and Size, 2007-2012

##### 3.3.2. Argentina Silver Mining Market Future Outlook and Projections, 2013-2017

#### 3.4. Argentina Gold Mining Market, 2007-2012

##### 3.4.1. Argentina Gold Mining Market Introduction and Size, 2007-2012

##### 3.4.2. Argentina Gold Mining Market Future Outlook and Projections, 2013-2017

### **4. GOVERNMENT REGULATIONS IN ARGENTINA MINING MARKET**

### **5. ARGENTINA MINING MARKET TRENDS AND DEVELOPMENTS**

Mining Integration Treaty with Chile

Surge in the Number of Jobs in the Mining Sector

Increasing Number of Mining Projects

### **6. MARKET SHARE OF MAJOR PLAYERS IN ARGENTINA MINING MARKET, 2007-2012**

#### 6.1. Market Share of Major Players in Silver Mining Market, 2007-2012

#### 6.2. Market Share of Major Players in Gold Mining Market, 2007-2012

## **7. COMPANY PROFILES OF MAJOR PLAYERS IN ARGENTINA MINING MARKET**

### **7.1. Barrick Gold**

#### **7.1.1. Company Profile**

#### **7.1.2. Financial Performance, 2007-2012**

Barrick Gold Mineral Reserves and Resources for Gold, 2012

#### **7.1.3. Business Strategy**

Focus on the Development of New Projects

Growth Through Acquisitions

### **7.2. Pan American Silver Corporation**

#### **7.2.1. Company Overview**

#### **7.2.2. Financial Performance, 2009-2012**

Mineral Reserves and Resources, 2012

#### **7.2.3. Business Strategy**

Focus in consistent Growth of Mineable Silver resources

Focus on Significant Investments in Mineral Exploration

### **7.3. Silver Standard**

#### **7.3.1. Company Overview**

#### **7.3.2. Financial Performance, 2009-2012**

Silver Standard Mineral Reserves and Resources, 2012

#### **7.3.3. Business Strategy**

Focus on Continuous Development of New Projects

Growth Through Mergers and Acquisitions

## **8. ARGENTINA MINING MARKET FUTURE OUTLOOK AND PROJECTIONS, 2013-2017**

## **9. ARGENTINA MINING MARKET MACRO-ECONOMIC FACTORS**

### **9.1. Contribution by Argentina Mining and Quarrying Sector to GDP, 2007-2017**

### **9.2. Argentina Mining Sector Exports, 2007-2017**

### **9.3. Investments in Mining Sector, 2007-2017**

## **10. APPENDIX**

### **10.1. Market Definitions**

### **10.2. Market Abbreviations**

### **10.3. Research Methodology**

Data Collection Methods

Approach

Variables (Dependent and Independent)

Multi Factor Based Sensitivity Model

Final Conclusion

10.4. Disclaimer

## List Of Figures

### LIST OF FIGURES

Figure 1: Argentina Mining Market Size on the Basis of Production in Metric Tons, 2007-2012

Figure 2: Argentina Copper Mining Market Size on the Basis of Production in Metric Tons, 2007-2012

Figure 3: Argentina Copper Mining Market Future Projections on the Basis of Production in Metric Tons, 2013-2017

Figure 4: Argentina Lithium Mining Market Size on the Basis of Production in Metric Tons, 2007-2012

Figure 5: Argentina Lithium Mining Market Future Projections on the Basis of Production in Metric Tons, 2013-2017

Figure 6: Argentina Silver Mining Market Size on the Basis of Production in Kilograms, 2007-2012

Figure 7: Argentina Silver Mining Market Future Projections on the Basis of Production in Kilograms, 2013-2017

Figure 8: Argentina Gold Mining Market Size on the Basis of Production in Kilograms, 2007-2012

Figure 9: Argentina Gold Mining Market Future Projections on the Basis of Production in Kilograms, 2013-2017

Figure 10: Barrick Gold's Revenue from South America Gold Operations in USD Million, 2007-2012

Figure 11: Pan American Silver Corporation Revenue from Operations in Argentina in USD Million, 2009-2012

Figure 12: Silver Standard's Revenue from Pirquitas Mine, USD Million, 2009-2012

Figure 13: Argentina Mining Market Future Projections on the Basis of Production in Metric Tons, 2013-2017

Figure 14: Contribution by Argentina Mining and Quarrying Sector to GDP in USD Million, 2007-2017

Figure 15: Exports in Argentina Mining Sector in USD Million, 2007-2017

Figure 16: Investments in Mining Sector in USD Million, 2007-2017

## List Of Tables

### LIST OF TABLES

Table 1: Argentina Mining Market Segmentation by Minerals on the Basis of Production in Metric Tons, 2007-2012

Table 2: Argentina Copper Mining Market Size by Value in USD Million, 2007-2012

Table 3: Argentina Silver Mining Market Size by Value in USD Million, 2007-2012

Table 4: Argentina Gold Mining Market Size by Value in USD Million, 2007-2012

Table 5: Employment in the Mining Sector (Number of Jobs), 2006-2011

Table 6: Number of Mining Projects in Argentina, 2006-2011

Table 7: Market Share of Major Players in Argentina Silver Mining Market on the Basis of Production in Percentage, 2007-2012

Table 8: Argentina Silver Production by Major Mines in Kilograms, 2007-2012

Table 9: Market Share of Major Players in Argentina Gold Mining Market on the Basis of Production in Percentage, 2007-2012

Table 10: Argentina Gold Production by Major Mines in Kilograms, 2007-2012

Table 11: Barrick Gold's operating mines in the World, 2012

Table 12: Barrick Gold's Mineral Reserves for Gold in South America in Million Tons, 2012

Table 13: Barrick Gold's Mineral Resources for Gold in South America in Million Tons, 2012

Table 14: Operations and Projects by Pan American Silver Corporation, 2012

Table 15: Pan American Silver's Mineral Reserves in South America in Million Tons, 2012

Table 16: Pan American Silver's Mineral Resources in South America in Million Tons, 2012

Table 17: Major Projects under Development by Pan American Silver Corporation, 2012

Table 18: Exploration and Project Development Expenditure, 2007-2012

Table 19: Silver Standard Mineral Reserves in Million Tons, 2012

Table 20: Silver Standard Mineral Resources (Measured and Indicated) in Million Tons, 2012

Table 21: Silver Standard Mineral Resources (Inferred) in Million Tons, 2012

Table 22: Major Projects by Silver Standard, 2012

Table 23: Correlation Matrix for Argentina Gold Mining Market

Table 24: Regression Coefficients Output



## I would like to order

Product name: Argentina Mining Market Outlook to 2017 - Silver Mining Market to Foster the Future Growth

Product link: <https://marketpublishers.com/r/A34E68CC032EN.html>

Price: US\$ 520.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A34E68CC032EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

