

Timber Industry in Russia



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Research objective:

To review Timber Industry in Russia

Subjects of the research

1. Analysis of timber industry in Russian.
2. Description of trends, challenges and development perspectives of the Russian forestry and Timber Processing Complex (TPC).
3. Analysis of export & import of TPC commodity (rough timber and treated timber).
4. Detection and examination of main challenges and perspective trends of the industry.
5. Exposure of mostly perspective market segments.
6. Analysis of investment
7. Exposure of peculiarities of the Russian forest business.

Excerpts from the Research

1. The total volume of the TPC production in Russia is estimated at 14 billion dollars in value terms in 2006 (15% - logging, 35% - woodworking, 49.1% - pulp and paper industry)
2. The average annual standing wood volume increase makes up 993.8 million cubic meters.
3. It is expected that 15.6 – 20.0 billion dollars will be invested in timber industry development in 2007-2009.
4. The Russian total import volume made up 137.5 billion dollars in 2006 and increased by 39.3% against 2005.

The research involves 37 charts, 15 graphs, 3 tables, 3 pictures and 1 scheme.

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