

Security and Surveillance Equipment Companies in China

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Abstracts

This study focuses on China's Security and Surveillance Equipment industry assessments and company profiles. In the two past decades, the industry has been growing at a fast pace. The dramatic expansions of the manufacturing capabilities and rising consumer consumptions in China have transformed China's society and economy. China is one of the world's major producers for industrial and consumer products. Far outpacing other economies in the world, China is the world's fastest growing market for the consumptions of goods and services. The Chinese economy maintains a high speed growth which has been stimulated by the consecutive increases of industrial output, imports & exports, consumer consumption and capital investment for over two decades. Rapid consolidation between medium and large players is anticipated since the Chinese government has been encouraging industry consolidation with an effort to regulate the industry and to improve competitiveness in the world market.

Although China has enjoyed the benefits of an expanding market for production and distribution, the industry is suffering from minimal innovation and investment in R&D and new product development. The sector's economies of scale have yet to be achieved. Most domestic manufacturers lack the autonomic intellectual property and financial resources to develop their own brand name products.

This new study analyzes the industry structure, capacities and output. Major producers' production locations, market shares and profiles are presented. The primary and secondary research is done in China in order to access up-to-date government regulations, market information and industry data. Data were collected from the Chinese government publications, Chinese language newspapers and magazines, industry associations, local governments' industry bureaus, industry publications, and our in-

house databases.

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Contents

I. INTRODUCTION

Report Scope and Methodology
Executive Summary

III. SECURITY AND SURVEILLANCE EQUIPMENT INDUSTRY ASSESSMENTS

Security and Surveillance Equipment Industry Structure
Market Size
Market Growth Drivers
Security and Surveillance Equipment Industry Capacity
Major Producer Facility Locations, Output and Capacity
Market Share of Key Producers
Labor Costs
Potential Entrants
Major End-Users
Major Distributors
Major Foreign Investments
Technology Development

VII. SECURITY AND SURVEILLANCE EQUIPMENT PRODUCER DIRECTORY

Security and Surveillance Equipment Producer Profiles
Distributors & Trading Companies
Research Institutions and Associations
Major End-Users

List Of Tables

LIST OF TABLES

I. INTRODUCTION

Economic Outlook Summary

Security and Surveillance Equipment Supply and Demand Summary

III. SECURITY AND SURVEILLANCE EQUIPMEN INDUSTRYASSESSMENTS

Security and Surveillance Equipment Industry Capacity

Major Producer Facility Locations

Major Security and Surveillance Equipment Producer Output and Capacities

Market Share of Key Producers

Major End-Users

Major Foreign Investments

List Of Charts

LIST OF CHARTS

Security and Surveillance Equipment Production and Demand Summary
Security and Surveillance Equipment Capacity in China
Security and Surveillance Equipment Capacity, Output and Demand

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