

# **Polycrystalline Silicon Companies in China**

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### **Abstracts**

This study focuses on China's Polycrystalline Silicon industry assessments and company profiles. In the two past decades, the industry has been growing at a fast pace. The dramatic expansions of the manufacturing capabilities and rising consumer consumptions in China have transformed China's society and economy. China is one of the world's major producers for industrial and consumer products. Far outpacing other economies in the world, China is the world's fastest growing market for the consumptions of goods and services. The Chinese economy maintains a high speed growth which has been stimulated by the consecutive increases of industrial output, imports & exports, consumer consumption and capital investment for over two decades. Rapid consolidation between medium and large players is anticipated since the Chinese government has been encouraging industry consolidation with an effort to regulate the industry and to improve competitiveness in the world market.

Although China has enjoyed the benefits of an expanding market for production and distribution, the industry is suffering from minimal innovation and investment in R&D and new product development. The sector's economies of scale have yet to be achieved. Most domestic manufacturers lack the autonomic intellectual property and financial resources to develop their own brand name products.

This new study analyzes the industry structure, capacities and output. Major producers' production locations, market shares and profiles are presented. The primary and secondary research is done in China in order to access up-to-date government regulations, market information and industry data. Data were collected from the Chinese government publications, Chinese language newspapers and magazines, industry associations, local governments' industry bureaus, industry publications, and our inhouse databases.

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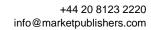


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### **Contents**

TABLE OF CONTENTS
I. INTRODUCTION
Report Scope and Methodology
Executive Summary
III. POLYCRYSTALLINE SILICON INDUSTRY ASSESSMENTS
Polycrystalline Silicon Industry Structure
Polycrystalline Silicon Industry Production, Capacity and Demand
Major Producer Facility
Market Share of Key Producers
Major Polycrystalline Silicon Producers
Major End-Users
Major Foreign Investments
Potential Entrants
Technology Development
China's Polycrystalline Silicon Price
VII. POLYCRYSTALLINE SILICON PRODUCER DIRECTORY
Polycrystalline Silicon Producer Profiles and Directory
Polycrystalline Silicon Major End-Users' Profiles and Directory
Semiconductor Discrete Devices
Silicon Optoelectronics Devices
Integrated Circuit Chips (IC Chips)
Polycrystalline Silicon Solar Cells & Modules
Monocrystalline Silicon Solar Cells & Modules





### **List Of Tables**

#### LIST OF TABLES

I. INTRODUCTION Economic Outlook Summary III. POLYCRYSTALLINE SILICON INDUSTRY ASSESSMENTS China's Polycrystalline Silicon Production, Capacity and Demand China's Polycrystalline Silicon Key Producers and Their Locations Market Share of Key Domestic Polycrystalline Silicon Producers China's Polycrystalline Silicon Consumption by Products Classification China's Polycrystalline Silicon Consumption by Market China's Polycrystalline Silicon Consumption in Electronic Grade by Consumers Classification China's Polycrystalline Silicon Consumption in Solar Energy Grade by Consumers Classification Major Foreign Investment in China



## **List Of Charts**

#### LIST OF CHARTS

I. INTRODUCTION China's Polycrystalline Silicon Output, Capacity, Demand **II. POLYCRYSTALLINE SILICON INDUSTRY ASSESSMENTS** Polycrystalline Silicon Output Capacity of Polycrystalline Silicon Demand of Polycrystalline Silicon China's Polycrystalline Silicon Output, Capacity and Demand Polycrystalline Silicon Output and Self-Sufficiency China's Key Polycrystalline Silicon producers Location by Province China's Polycrystalline Silicon Consumption by Products Classification China's Polycrystalline Silicon Consumption by Market China's Polycrystalline Silicon Consumption in Electronic Grade by Consumers Classification China's Polycrystalline Silicon Consumption in Solar Energy Grade by Consumers Classification China's Polycrystalline Silicon Price Trend



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