

# MDI and TDI Markets in China

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## Abstracts

China's demand for MDI and TDI has grown at a fast pace in the past decade. In the next decade, both production and demand will continue to grow. The Chinese economy maintains a high speed growth which has been stimulated by the consecutive increases of industrial output, import & export, consumer consumption and capital investment for over two decades. This new study examines China's economic trends, investment environment, industry development, supply and demand, industry capacity, industry structure, marketing channels and major industry participants. Historical data (2012, 2017 and 2022) and long-term forecasts through 2027 and 2032 are presented. Major producers in China are profiled.

The primary and secondary research is done in China in order to access up-to-date government regulations, market information and industry data. Data were collected from the Chinese government publications, Chinese language newspapers and magazines, industry associations, local governments' industry bureaus, industry publications, and our in-house databases. Interviews are conducted with Chinese industry experts, university professors, and producers in China. Economic models and quantitative methods are applied in this report to project market demand and industry trends. Metric system is used and values are presented in either Yuan (RMB, current price) and/or US dollars.

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## Contents

### **I. INTRODUCTION**

Report Scope and Methodology  
Executive Summary

### **II. BUSINESS ENVIRONMENT**

Economic Outlook  
Key Economic Indicators  
Industrial Output  
Population and Labor  
Foreign Investment  
Foreign Trade  
Financial and Tax Regulations  
Banking System and Regulations  
Foreign Exchange  
Taxes, Tariff and Custom Duties

### **III. MDI & TDI INDUSTRY ASSESSMENTS**

MDI and TDI Industry Structure  
MDI and TDI Industry Production, Capacity and Demand  
Major Producer Facility  
Market Share of Key Producers  
Major MDI and TDI Producers Output and Capacities  
Major End-Users  
Major Foreign Investments  
Potential Entrants  
Technology Development  
China's MDI and TDI Price

### **IV. MDI AND TDI PRODUCTION AND DEMAND**

MDI  
Overview  
MDI Production and Demand  
MDI Output

MDI Demand  
MDI Capacity  
MDI Manufacturers  
TDI  
Overview  
TDI Production and Demand  
TDI Output  
TDI Capacity  
TDI Demand  
Capacity Expansion  
TDI Manufacturer

## **V. MDI & TDI MARKET OUTLOOK**

MDI & TDI Markets Outlook  
Refrigerator Market  
Furniture Market  
Shoes Market  
Painting/Coating Market  
Artificial Leather Market  
Transportation Equipment Market  
Construction Market  
Adhesive Market  
Sealant Market  
Household Appliances Market  
Spandex Market  
TPU Market  
Other Market

## **VI. MARKET ENTRY CHANNELS**

China Market Entry Overview  
China's Distribution System  
MDI & TDI Distribution Channels  
Transportation and Freight Infrastructure  
Communications  
China's Market Entry  
Licensing  
Franchising

E-commerce  
Trading Companies and Local Agents  
Representative Offices and Chinese Subsidiaries  
Wholly Foreign Owned Enterprise

## **VII. MDI & TDI PRODUCER DIRECTORY**

MDI & TDI Producer Profiles and Directory  
Major End-Users

## List Of Tables

### LIST OF TABLES

#### I. INTRODUCTION

Economic Outlook Summary

#### II. BUSINESS ENVIRONMENT

Key Economic Indicators

Industrial Output

Population and Labor Force Trends

Foreign Investment and Loans

Foreign Trade

#### III. MDI & TDI INDUSTRY ASSESSMENTS

China's Aggregated MDI and TDI Production and Demand

China's MDI and TDI Key Producers

China's MDI and TDI Key Producers Location

Market Share of Key TDI Producers

Market Share of Key MDI Producers

China's MDI and TDI Consumption by Markets

Major Foreign Investment under Constructing in China

#### IV. MDI & TDI PRODUCTION AND DEMAND

MDI

China's MDI Production and Demand

China's MDI Consumption by Markets

MDI Capacity by Manufacturers

TDI

China's TDI Consumption by Market and Application

China's TDI Capacity by Manufacturer

#### V. MDI & TDI MARKET OUTLOOK

MDI and TDI Consumption by Market

MDI and TDI Consumption in Refrigerator Industry and Market Share  
China's Top 10 Refrigerator Manufacturers and Their Output  
MDI and TDI Consumption in Furniture Industry and Market Share  
China's Top 10 Exporting Furniture Companies and the Value  
MDI and TDI Consumption in Shoes Industry and Market Share  
China's Top 10 Shoes Manufacturers and Their Output  
MDI and TDI Consumption in Painting/Coating Industry and Market Share  
China's Top 10 Painting/Coating Manufacturers and Their Output  
MDI and TDI Consumption in Artificial Leather Industry and Market Share  
China's Top 10 Artificial Leather Manufacturers and Their Output  
MDI and TDI Consumption in Transportation Equipment Industry and Market Share  
China's Top 10 Transportation Equipment Manufacturers and Their Output  
MDI and TDI Consumption in Construction Industry and Market Share  
China's Top 10 Construction Companies and Their Output  
MDI and TDI Consumption in Adhesive Industry and Market Share  
MDI and TDI Consumption in Sealant Industry and Market Share  
China's Top 10 Sealant Manufacturers and Their Capacity  
MDI and TDI Consumption in Household Appliances Industry and Market Share  
MDI and TDI Consumption in Spandex Industry and Market Share  
China's Top 10 Spandex Manufacturers and Their Capacity  
MDI and TDI Consumption in TPU Industry and Market Share  
MDI and TDI Consumption in Other Industry and Market Share

## List Of Charts

### LIST OF CHARTS

#### I. INTRODUCTION

China's Aggregated MDI and TDI Output, Capacity and Demand

#### II. BUSINESS ENVIRONMENT

China's GDP and Growth Rate

Industrial Output by Ownership

China's Imports and Exports

#### III. MDI & TDI INDUSTRY ASSESSMENTS

Total Output of MDI and TDI

Total Capacity of MDI and TDI

Total Demand of MDI and TDI

China's AG MDI and TDI Output, Capacity and Demand

Total MDI and TDI Output and Self-Sufficiency

China's Key MDI and TDI producers Location by Province

China MDI and TDI Consumption by Application

China's TDI Price Trend

China's MDI Price Trend

#### IV. MDI & TDI PRODUCTION AND DEMAND

MDI

MDI Output and Capacity

MDI Output

MDI Demand

China's MDI Consumption by Market

MDI Capacity

MDI Capacity by Producers

MDI Output and Demand

MDI Capacity and Demand

MDI Output and Self-Sufficiency

MDI Output by Producers

TDI  
TDI Output and Capacity  
TDI Output  
TDI Capacity  
TDI Demand  
TDI Consumption by Market  
TDI Consumption by Application  
TDI Output and Demand  
TDI Capacity and Demand  
TDI Output and Self-Sufficiency  
TDI Capacity Share by Manufacturer  
TDI Output Share by Manufacturer

## **V. MDI & TDI MARKET OUTLOOK**

China's Total Demand of MDI and TDI  
China's Aggregated MDI and TDI Consumption by Application  
TDI Consumption by Market  
MDI Consumption by Market  
AG MDI and TDI Consumption in Refrigerator Industry and Market Share  
China's MDI and TDI Consumption in Furniture Industry and Market Share  
China's MDI and TDI Consumption in Shoes Industry and Market Share  
China's MDI and TDI Consumption in Painting/Coating Industry and Market Share  
China's MDI and TDI Consumption in Artificial Leather Industry and Market Share  
China's MDI and TDI Consumption in Transportation Equipment Industry and Market Share  
China's MDI and TDI Consumption in Construction Industry and Market Share  
China's MDI and TDI Consumption in Adhesive Industry and Market Share  
Aggregated MDI and TDI Consumption in Sealant Industry and Market Share  
China's MDI and TDI Consumption in Household Appliances Industry and Market Share  
China's MDI and TDI Consumption in Spandex Industry and Market Share  
China's MDI and TDI Consumption in TPU Industry and Market Share  
China's MDI and TDI Consumption in Other Industry and Market Share



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