

Hybrid Vehicles Companies in China

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Abstracts

This study focuses on China's Hybrid Vehicles industry assessments and company profiles. In the two past decades, the industry has been growing at a fast pace. The dramatic expansions of the manufacturing capabilities and rising consumer consumptions in China have transformed China's society and economy. China is one of the world's major producers for industrial and consumer products. Far outpacing other economies in the world, China is the world's fastest growing market for the consumptions of goods and services. The Chinese economy maintains a high speed growth which has been stimulated by the consecutive increases of industrial output, imports & exports, consumer consumption and capital investment for over two decades. Rapid consolidation between medium and large players is anticipated since the Chinese government has been encouraging industry consolidation with an effort to regulate the industry and to improve competitiveness in the world market.

Although China has enjoyed the benefits of an expanding market for production and distribution, the industry is suffering from minimal innovation and investment in R&D and new product development. The sector's economies of scale have yet to be achieved. Most domestic manufacturers lack the autonomic intellectual property and financial resources to develop their own brand name products.

This new study analyzes the industry structure, capacities and output. Major producers' production locations, market shares and profiles are presented. The primary and secondary research is done in China in order to access up-to-date government regulations, market information and industry data. Data were collected from the Chinese government publications, Chinese language newspapers and magazines, industry associations, local governments' industry bureaus, industry publications, and our in-house databases.

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Contents

I. INTRODUCTION

Report Scope and Methodology
Executive Summary

III. HYBRID VEHICLES INDUSTRY ASSESSMENTS

Hybrid Vehicles Industry Structure
Market Size
Market Growth Drivers
Labor Costs
Major Producer Facility Locations and Sales
Market Share of Key Producers
Potential Entrants
Major Foreign Investments
Technology Development

VII. HYBRID VEHICLES PRODUCER DIRECTORY

Hybrid Vehicles Producer Profiles
LIST OF TABLES

I. INTRODUCTION

Economic Outlook Summary
Hybrid Vehicles Supply and Sales Summary

III. HYBRID VEHICLES INDUSTRY ASSESSMENTS

China's Hybrid Vehicles Sales and Forecasts
Major Producer Facility Locations
Major Hybrid Vehicles Producers' Sales in 2015
Market Share of Key Producers
Major Foreign Investments
LIST OF CHARTS

I. INTRODUCTION

Hybrid Vehicles Companies in China

Economic Outlook Summary

Hybrid Vehicles Supply and Sales Summary

III. HYBRID VEHICLES INDUSTRY ASSESSMENTS

China's Hybrid Vehicles Sales and Forecasts

Market Share of Key Producers

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