

Coated Fabrics Industry Forecasts - China Focus

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Abstracts

This study focuses on China's Coated Fabrics industry forecasts. In the two past decades, the industry has been growing at a fast pace. The dramatic expansions of the manufacturing capabilities and rising consumer consumptions in China have transformed China's society and economy. China is one of the world's major producers for industrial and consumer products. Far outpacing other economies in the world, China is the world's fastest growing market for the consumptions of goods and services. The Chinese economy maintains a high speed growth which has been stimulated by the consecutive increases of industrial output, imports & exports, consumer consumption and capital investment for over two decades. Rapid consolidation between medium and large players is anticipated since the Chinese government has been encouraging industry consolidation with an effort to regulate the industry and to improve competitiveness in the world market.

Although China has enjoyed the benefits of an expanding market for production and distribution, the industry is suffering from minimal innovation and investment in R&D and new product development. The sector's economies of scale have yet to be achieved. Most domestic manufacturers lack the autonomic intellectual property and financial resources to develop their own brand name products.

This new study focuses on industry trends and forecasts with historical data (2012, 2017 and 2022) and long-term forecasts through 2027 and 2032 are presented. The primary and secondary research is done in China in order to access up-to-date government regulations, market information and industry data. Data were collected from the Chinese government publications, Chinese language newspapers and magazines, industry associations, local governments' industry bureaus, industry publications, and our in-house databases.

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Contents

I. INTRODUCTION

Report Scope and Methodology
Executive Summary

II. BUSINESS ENVIRONMENT

Economic Outlook
 Key Economic Indicators
 Industrial Output
 Population and Labor
 Foreign Investment
 Foreign Trade
Financial and Tax Regulations
 Banking System and Regulations
 Foreign Exchange
 Taxes, Tariff and Custom Duties
Market Trends
 Technology Development
 Market Development
 Major Industry Development
 Regional Development
 Enterprise Development
 Labor Market Development

IV. COATED FABRICS PRODUCTION AND DEMAND

Overview
Coated Fabrics Production and Demand (square meters)
 Coated Fabrics by Coating
 Rubber Coated Fabrics
 Non-Rubber Coated Fabrics
 Polyvinyl Chloride
 Acrylics
 Urethane
 Other Coatings
 Coated Fabrics by Type

Cotton
Polyester
Nylon
Polyester and Cotton Blends
Other Fabrics
Coated Fabrics Imports and Exports
Pricing Trends

List Of Tables

LIST OF TABLES

I. INTRODUCTION

Economic Outlook Summary
Coated Fabrics Supply and Demand Summary

II. BUSINESS ENVIRONMENT

Key Economic Indicators
Industrial Output
Population and Labor Force Trends
Foreign Investment and Loans
Foreign Trade

IV. COATED FABRICS PRODUCTION AND DEMAND

Total Coated Fabrics Production and Demand
Rubber Coated Fabrics Production and Demand
Polyvinyl Chloride Coated Fabrics Production and Demand
Acrylics Coated Fabrics Production and Demand
Polyurethane Coated Fabrics Production and Demand
Other Coated Fabrics Production and Demand
Cotton Coated Fabrics Production and Demand
Polyester Coated Fabrics Production and Demand
Nylon Coated Fabrics Production and Demand
Polyester and Cotton Blends Coated Fabrics Production and Demand
Other Fabrics Production and Demand
Coated Fabrics Imports and Exports

List Of Charts

LIST OF CHARTS

I. INTRODUCTION

Coated Fabrics Production and Demand Summary

II. BUSINESS ENVIRONMENT

Key Economic Indicators

Industrial Output

Population and Labor Force Trends

Foreign Investment and Loans

Foreign Trade

IV. COATED FABRICS PRODUCTION AND DEMAND

Coated Fabrics Production

Coated Fabrics Imports and Exports

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