

# Cement & Concrete Additives Companies in China

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## Abstracts

This study focuses on China's Cement & Concrete Additives industry assessments and company profiles. In the two past decades, the industry has been growing at a fast pace. The dramatic expansions of the manufacturing capabilities and rising consumer consumptions in China have transformed China's society and economy. China is one of the world's major producers for industrial and consumer products. Far outpacing other economies in the world, China is the world's fastest growing market for the consumptions of goods and services. The Chinese economy maintains a high speed growth which has been stimulated by the consecutive increases of industrial output, imports & exports, consumer consumption and capital investment for over two decades. Rapid consolidation between medium and large players is anticipated since the Chinese government has been encouraging industry consolidation with an effort to regulate the industry and to improve competitiveness in the world market.

Although China has enjoyed the benefits of an expanding market for production and distribution, the industry is suffering from minimal innovation and investment in R&D and new product development. The sector's economies of scale have yet to be achieved. Most domestic manufacturers lack the autonomic intellectual property and financial resources to develop their own brand name products.

This new study analyzes the industry structure, capacities and output. Major producers' production locations, market shares and profiles are presented. The primary and secondary research is done in China in order to access up-to-date government regulations, market information and industry data. Data were collected from the Chinese government publications, Chinese language newspapers and magazines, industry associations, local governments' industry bureaus, industry publications, and our in-house databases.

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## Contents

### **I. INTRODUCTION**

Report Scope and Methodology

Executive Summary

### **III. CHINA CEMENT & CONCRETE ADDITIVES INDUSTRY ASSESSMENTS**

Cement & Concrete Additives Industry Structure

Cement & Concrete Additive Industry Production, Capacity and Demand

Market Size

Market Growth Drivers

Cement & Concrete Additives Industry Capacity

Major Producer Facility Locations, Output and Capacity

Market Share of Key Producers

Labor Costs

Potential Entrants

Major Distributors

Major Foreign Investments

Technology Development

### **VII. CHINA CEMENT & CONCRETE ADDITIVES PRODUCER DIRECTORY**

Cement & Concrete Additives Producer Profiles

Distributors and Trading Companies

Research Institutions and Associations

Major End-Users

U

## List Of Tables

### LIST OF TABLES

#### I. INTRODUCTION

Economic Outlook Summary

China's Cement & Concrete Additives Supply and Demand Summary

#### III. CHINA CEMENT & CONCRETE ADDITIVES INDUSTRY ASSESSMENTS

China's Cement & Concrete Additive Production and Demand by Product

China's Cement & Concrete Additive Production, Capacity and Demand

Cement & Concrete Additive Industry Capacity

China Cement & Concrete Additive Manufacturers Distribution and Output by Province

China's Cement & Concrete Additive Key Producers

Major Cement & Concrete Additive Producer Output and Capacity

Market Share of Key Producers

Major Foreign Investment in China

U

## List Of Charts

### LIST OF CHARTS

#### I. INTRODUCTION

China's Cement & Concrete Additives Output, Capacity and Demand

#### II. CHINA CEMENT & CONCRETE ADDITIVES INDUSTRY ASSESSMENTS

China's Cement & Concrete Additive Output by Products

China's Cement & Concrete Additive Consumption by Product

Cement & Concrete Additives Output

Cement & Concrete Additives Capacity

Cement & Concrete Additives Demand

China's Cement & Concrete Additives Output, Capacity and Demand

Cement & Concrete Additives Output and Export Rate

Cement & Concrete Additives Capacity by Classification

China's Key Cement & Concrete Additives Producer Location by Province

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