

Activated Carbon Companies in China

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Abstracts

This study focuses on China's Activated Carbon industry assessments and company profiles. In the two past decades, the industry has been growing at a fast pace. The dramatic expansions of the manufacturing capabilities and rising consumer consumptions in China have transformed China's society and economy. China is one of the world's major producers for industrial and consumer products. Far outpacing other economies in the world, China is the world's fastest growing market for the consumptions of goods and services. The Chinese economy maintains a high speed growth which has been stimulated by the consecutive increases of industrial output, imports & exports, consumer consumption and capital investment for over two decades. Rapid consolidation between medium and large players is anticipated since the Chinese government has been encouraging industry consolidation with an effort to regulate the industry and to improve competitiveness in the world market.

Although China has enjoyed the benefits of an expanding market for production and distribution, the industry is suffering from minimal innovation and investment in R&D and new product development. The sector's economies of scale have yet to be achieved. Most domestic manufacturers lack the autonomic intellectual property and financial resources to develop their own brand name products.

This new study analyzes the industry structure, capacities and output. Major producers' production locations, market shares and profiles are presented. The primary and secondary research is done in China in order to access up-to-date government regulations, market information and industry data. Data were collected from the Chinese government publications, Chinese language newspapers and magazines, industry associations, local governments' industry bureaus, industry publications, and our in-house databases.

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Contents

I. INTRODUCTION

Report Scope and Methodology
Executive Summary

III. ACTIVATED CARBON INDUSTRY ASSESSMENTS

Activated Carbon Industry Structure
Activated Carbon Industry Production, Capacity and Demand
Major Producer Facility
Market Share of Key Producers
Major Activated Carbon Producers
Major End-Users
Major Foreign Investments
Potential Entrants
Technology Development
China's Activated Carbon Price

VII. ACTIVATED CARBON PRODUCER DIRECTORY

Activated Carbon Producer Profiles and Directory
Major End-Users
U@LIST OF TABLES

I. INTRODUCTION

Economic Outlook Summary

III. ACTIVATED CARBON INDUSTRY ASSESSMENTS

China's Activated Carbon Production, Capacity and Demand
China's Activated Carbon Key Producers
Market Share of Key Domestic Activated Carbon Producers
China's Activated Carbon Consumption by Market
Major Foreign Investment in China

List Of Charts

LIST OF CHARTS

I. INTRODUCTION

China's Activated Carbon Capacity and Demand

III. ACTIVATED CARBON INDUSTRY ASSESSMENTS

Activated Carbon Output

Activated Carbon Capacity

Activated Carbon Demand

China's Activated Carbon Output, Capacity and Demand

Activated Carbon Output and Export Rate

China's Key Activated Carbon Producers Location by Province

Activated Carbon Consumption by Market

China's Activated Carbon Price Trend

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