

# Yeast Ingredients Market By Product (Yeast Extracts, Autolysates Yeast, Yeast Beta-Glucan, Yeast Derivatives, Others), By Application (Food and Beverages, Animal Feed, Pharmaceutical, Others): Global Opportunity Analysis and Industry Forecast, 2023-2032

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## Abstracts

The global yeast ingredients market is anticipated to reach \$6,628.1 million by 2032, growing from \$2,935.4 million in 2022 at a CAGR of 8.8% from 2023 to 2032. Yeast ingredients encompass a variety of substances derived from yeast, such as yeast extracts, autolysates, and beta-glucans. These ingredients are widely utilized across industries including food and beverage, pharmaceuticals, and animal feed. Renowned for their rich nutrient content, they contribute to flavor enhancement, texture improvement, and nutritional enrichment of products. Yeast ingredients play a crucial role in fermentation processes, nutritional supplements, and overall product development in various sectors. The yeast industry experiences significant growth due to the rising demand for specialty and artisanal products. With consumers prioritizing health and environmental consciousness, there is a surge in the preference for natural and organic offerings, spanning baked goods, craft beer, and artisanal wine. This growing trend drives yeast industry growth, compelling companies to innovate with new yeast strains. Consequently, R&D in the yeast sector intensifies, driving investment in cutting-edge technologies. This strategic focus aims to produce premium, natural, and sustainable yeast products, tailored to the distinctive requirements of the specialty and artisanal markets. A potential limitation in the yeast ingredients market is the availability of raw materials. Yeast production typically relies on organic materials like molasses, corn, and barley, susceptible to price fluctuations and disruptions in the supply chain. Factors such as weather, trade policies, and market demand further

affect raw material availability. This can pose challenges for manufacturers in maintaining a consistent supply, impacting product quality, availability, and pricing. To address this, yeast companies may need to diversify their raw material sources and enhance supply chain management strategies. The yeast ingredients market presents numerous opportunities for growth and innovation. One significant factor is the increasing consumer demand for natural and sustainable food products, driving the adoption of yeast-based ingredients known for their natural origins and environmentally friendly production processes. In addition, the increasing application of yeast ingredients in various sectors, including food and beverage, pharmaceuticals, and animal feed, opens doors for market expansion. Moreover, advancements in biotechnology provide avenues for developing novel yeast strains with enhanced functionalities, resulting in increasing consumer preferences and industry demands. Furthermore, the growing trend towards plant-based diets and alternative protein sources creates opportunities for yeast ingredients as valuable nutritional supplements and flavor enhancers in vegan and vegetarian products. The key players profiled in this report include AngelYeast Co., Ltd., ABF Ingredients, AB Vista, Lallemand Inc., Alltech, ECPlaza Network Inc., Lallemand, Inc., Cangzhou YaTai Commercial & Trade Co., Ltd, Foodchem International Corporation, and Kerry Group plc.

### Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the yeast ingredients market analysis from 2022 to 2032 to identify the prevailing yeast ingredients market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the yeast ingredients market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global yeast ingredients market trends, key players, market segments, application areas, and market growth strategies.

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Investment Opportunities

Technology Trend Analysis

Market share analysis of players by products/segments

Regulatory Guidelines

Additional company profiles with specific t%li%client's interest

Additional country or region analysis- market size and forecast

Criss-cross segment analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Market share analysis of players at global/region/country level

SWOT Analysis

Key Market Segments

By Product

Yeast Extracts

Autolysates Yeast

Yeast Beta-Glucan

Yeast Derivatives

Others

## By Application

Food and Beverages

Animal Feed

Pharmaceutical

Others

## By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

United Arab Emirates

South Africa

Rest of LAMEA

Key Market Players

Angelyeast Co., Ltd.

ABF Ingredients

AB Vista

Lallemand Inc.

Alltech

ecplaza network inc.

Lallemand, Inc.

Cangzhou YaTai Commercial & Trade Co., Ltd

Foodchem International Corporation

Kerry Group plc.

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