

X-Ray Detector Market by Type (Flat Panel Detectors (FPDs), Charge-Coupled Device Detectors (CCDs), Line scan detector, and Computed Radiography Plates/Cassettes) and Application (Medical, Veterinary, Security, Dental, and Industrial): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global X-ray detector market was valued at \$5.12 billion in 2019, and is projected to reach \$8.87 billion by 2027, registering a CAGR of 6.4% from 2020 to 2027.

X-ray detectors are the devices which are used to measure the flux, spatial distribution, spectrum, and other properties of X-rays. When X-rays travelling through the body, it also passes through an X-ray detector on the other side of the patient and formed an image. There are different types of X-ray detectors such as flat panel detectors (FPDs), charge-coupled device detectors (CCDs), line scan detector, and computed radiography plates/cassettes. These are used for the various application including medical, veterinary, security, dental, and industrial.

Major factors that affects the growth of the global X-ray detector market are rise in demand for digital imaging technologies, advantages of digital X-ray detectors, and favorable reimbursement policies for X-rays drive growth of the global X-ray detector market. However, high cost associated with digital x-ray detectors and lack of skilled professionals restrain the market growth. On the contrary, rise in demand for wireless X-ray detectors and growth in medical tourism in developing countries are expected to offer significant growth opportunities for the players in the near future.



The global X-ray detector market is segmented into type, application, and region. By type, the market is segmented into flat panel detectors (FPDs), charge-coupled device detectors (CCDs), line scan detector, and computed radiography plates/cassettes. Further, the flat panel detectors segment is sub-divided into indirect capture FPDs and direct capture FPDs. In addition, the flat panel detectors segment is also categorized, on the basis of panel size, into small area FPDs and large area FPDs. By application, the market is segmented into medical, veterinary, security, dental, and industrial. Moreover, the medical segment is divided into static imaging and dynamic imaging. Furthermore, static imaging is categorized on the basis of indication into oncology and others. Region wise, the market analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

This report provides a detailed quantitative analysis of the current X-ray detector market trends and future estimations from 2020 to 2027, which assists to identify the prevailing market opportunities.

An in-depth analysis of various regions is anticipated to provide a detailed understanding of the current trends to enable stakeholders to formulate region-specific plans.

A comprehensive analysis of the factors that drive and restrain the growth of the global X-ray detector market is provided.

An extensive analysis of various regions provides insights that allow companies to strategically plan their business moves.

KEY MARKET PLAYERS

Agfa-Gevaert N.V.

Analogic Corporation (Altaris Capital Partners, LLC)



| Canon, Inc. |
|---|
| Carestream Health, Inc. |
| Comet Holding (YXLON International GmbH) |
| Detection Technology Plc. |
| Fujifilm Holdings Corporation (Fujifilm Medical Systems) |
| General Electric |
| Konica Minolta Holdings Inc. |
| Koninklijke Philips N.V. |
| Siemens AG |
| Teledyne Technologies Incorporated (Teledyne DALSA, Inc.) |
| Thales Group (Trixell) |
| Varex Imaging Corporation |
| The other players in the value chain include (profiles not included in the report): |
| Agilent Technologies |
| Hamamatsu Photonics K.K. |
| Vieworks Co., Ltd. |
| Rayence Inc., and among others |
| |



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FIGURE 30.AGFA: NET SALES, 2017-2019 (\$MILLION)

FIGURE 31.AGFA: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 32.AGFA: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 33.CANON: NET SALES, 2017–2019 (\$MILLION)

FIGURE 34.CANON: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 35.CANON: REVENUE SHARE BY REGION, 2019(%)

FIGURE 36.COMET: NET SALES, 2017–2019 (\$MILLION)

FIGURE 37.COMET: REVENUE SHARE, BY PRODUCT SEGMENT, 2019 (%)

FIGURE 38.COMET: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 39.DETECTION TECHNOLOGY: NET SALES, 2017-2019 (\$MILLION)

FIGURE 40.DETECTION TECHNOLOGY: NET SALES, BY SEGMENT, 2019 (%)

FIGURE 41.DETECTION TECHNOLOGY: NET SALES, BY REGION, 2019 (%)

FIGURE 42.FUJIFILM: NET SALES, 2017–2019 (\$MILLION)

FIGURE 43.FUJIFILM: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 44.GE: NET SALES, 2017–2019 (\$MILLION)

FIGURE 45.GE: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 46.GE: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 47.PHILIPS: NET SALES, 2017–2019 (\$MILLION)

FIGURE 48.PHILIPS: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 49.PHILIPS: REVENUE SHARE, BY REGION, 2019(%)

FIGURE 50.KONICA: NET SALES, 2017–2019 (\$MILLION)

FIGURE 51.KONICA: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 52.KONICA: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 53. SIEMENS: NET SALES, 2017–2019 (\$MILLION)

FIGURE 54.SIEMENS: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 55. SIEMENS: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 56.TELEDYNE: NET SALES, 2017-2019 (\$MILLION)

FIGURE 57.TELEDYNE: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 58.TELEDYNE: REVENUE SHARE, BY REGION, 2019 (%)



FIGURE 59.THALES: NET SALES, 2017–2019 (\$MILLION)

FIGURE 60.THALES: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 61.THALES: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 62.VAREX: NET SALES, 2017–2019 (\$MILLION)

FIGURE 63.VAREX: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 64.VAREX: REVENUE SHARE, BY REGION, 2019 (%)



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