

Wireless Broadband in Public Safety Market by System (Fixed Wireless Broadband, Satellite Wireless Broadband and Mobile Wireless Broadband), Application (Video Surveillance, GIS and Mobile VPN access) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

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Abstracts

Wireless broadband in public safety, amplifies nation's responsiveness toward accidental situations and maintains high-quality rescue operations with optimal resource utilization. Wireless broadband with higher communication stability establish optimal bandwidth and telecom channels among several public safety departments, such as department of police, department of disaster management, and others. Various mobile communication technologies including Long-Term Evolution (LTE), radio management system, and others cater the need of advanced wireless broadband solutions for various public safety applications.

Increase in terrorism, violence, crime, and natural calamities created the need for public protection through optimized solutions, such as video surveillance & monitoring, realtime incident management, geographic information system, automated vehicle tracking, crowd control, and some others. Many industry players, including Ericsson AB, Nokia, Airbus DS Communications, and Motorola Solutions, Inc., offer optimized wireless networks for public safety. Some of the offered solutions in the industry are LTE network, emergency response, mission-critical connectivity, terrestrial trunked radio, standalone LTE, advanced interoperability, and others.

The global wireless broadband in the public safety market is expected to witness a high growth rate during the forecast period, due to advancements in communication technology in several developed and the developing regions, including North America, Europe, and Asia-Pacific. In addition, rise in adoption of premium connected devices



and integrated sensors in communication networks has fueled the market growth. In the near future, several agencies of homeland security including the Federal Emergency Management Agency, U.S. Customs and Border Protection, Transportation Security Administration, highway patrol units, and state-owned public safety departments are expected to adopt high-quality wireless broadband for public safety at a rapid pace, due to easy deployment and cost-effective public management solutions. However, lack of infrastructure and low government funding in several underdeveloped regions, such as North Africa and Latin America, are the key factors hamper the wireless broadband in public safety market growth.

The global wireless broadband in public safety market is segmented based on type, application, end user, and geography. Based on type, it is bifurcated into fixed wireless broadband and mobile wireless broadband. Considering application, it is divided into video surveillance & monitoring, automatic vehicle tracking, real-time incident management, geographic information system (GIS), people control & management, and others (integrated device monitoring and mobile data monitoring). End user covered in the study include department of police, department of disaster management, medical emergency service providers, and others (highway control authority and area security agency). Geographically, the wireless broadband in public safety market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The major players operating in the wireless broadband in public safety market include Airbus DS Communications, AT&T Inc., Ericsson AB, Harris Corporation, Huawei Technologies Co., Ltd., Motorola Solutions, Inc., Nokia, Tait Ltd., Verizon Communications Inc., and ZTE Corporation. These players have adopted strategies, such as geographical expansion, mergers & acquisitions, product portfolio expansion, and partnership, to enhance their wireless broadband in public safety market penetration. In addition, some other niche players mentioned in the report are InfiNet Wireless (Malta), RADWIN (Israel), Cambium Networks, LTD. (U.S.), and Proxim Wireless (U.S.).

KEY BENEFITS

The report provides in-depth market analysis of wireless broadband in public safety globally, outlining current trends, key driving factors, and potential areas for product investments.

Key players are analyzed with respect to their primary offerings, recent investments, and future development strategies.

Holistic approach of segmentation is carried out through in-depth market study



and discussions with several industry expertise globally.

The report provides highlights of top investment pockets, key impacting factors, and wining strategies for the global wireless broadband in public safety market.

Key players positioning is derived with thorough consideration of their industry penetration, product expansion, and strategic developments in recent years.

KEY MARKET SEGMENTS

BY TYPE

Fixed

Mobile

BY APPLICATION

Video Surveillance & Monitoring

Automatic Vehicle Tracking

Real-time Incident Management

Geographic Information System (GIS)

People Control & Management

Others (Integrated Device Monitoring and Mobile Data Monitoring)

BY END USER

Department of Police

Department of Disaster Management



Medical Emergency Service Providers

Others (Highway Control Authority and Area Security Agency)

BY GEOGRAPHY

North	America
NOTUL	America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia-Pacific

China

India

Japan

Australia



Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key players profiled in the report

Airbus DS Communications

AT&T Inc.

Ericsson AB

Harris Corporation

Huawei Technologies Co., Ltd.

Motorola Solutions, Inc.

Nokia

Tait Ltd.

Verizon Communications Inc.

ZTE Corporation

The other market players mentioned in the report

InfiNet Wireless

RADWIN

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Cambium Networks, LTD.

Proxim Wireless



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